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منظمة الأغذية
والزراعة
للأمم المتحدة

联合国
粮食及
农业组织

Food
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Organization
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Organisation
des
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Продовольственная и
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Organización
de las
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Unidas
para la
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y la
Alimentación

COMMITTEE ON COMMODITY PROBLEMS

INTERGOVERNMENTAL GROUP ON TEA

NINETEENTH SESSION

New Delhi, India, 12 – 14 May 2010

CURRENT SITUATION AND MEDIUM TERM OUTLOOK – TABLES

Table 1. World tea production (thousand tonnes)**Tableau 1. Production mondiale de thé (en milliers de tonnes)****Cuadro 1. Producción mundial de té (miles de toneladas)**

	2003-05	2005	2006	2007	2008	2009 (provisional)
WORLD	3390.2	3493.7	3621.9	3831.3	3926.1	3928.4
Far East	2482.7	2635.4	2766.9	2877.1	3003.9	3011.2
Bangladesh	58.3	60.3	53.4	58.4	58.7	59.0
China (Mainland)	846.1	934.9	1028.1	1140.0	1257.6	1310.0
India	909.5	950.2	985.2	989.7	984.3	982.5
Indonesia	167.7	167.1	167.9	150.7	150.9	147.4
Sri Lanka	310.8	317.2	312.0	307.1	320.1	291.1
Viet Nam	119.0	131.1	149.2	162.4	162.4	150.3
Others	71.3	74.6	71.1	68.8	70.0	70.9
Africa	504.2	510.5	497.5	576.7	537.7	528.8
Burundi	7.6	7.8	7.7	7.6	7.6	7.6
Kenya	318.7	331.5	313.0	373.2	349.5	318.3
Malawi	45.6	45.0	45.0	48.1	41.6	52.6
Rwanda	15.4	16.5	17.0	20.5	20.0	20.4
South Africa	5.6	4.4	3.4	4.9	3.7	4.0
Tanzania United Rep	30.2	30.3	31.3	34.8	31.6	32.1
Uganda	37.1	37.7	36.7	44.9	45.7	51.8
Zimbabwe	18.5	14.9	15.7	13.0	8.3	12.1
Others	25.4	22.3	27.5	29.8	29.7	29.9
Latin America and Caribbean	88.4	89.7	96.4	99.6	102.2	103.4
Argentina	71.2	72.2	76.3	79.7	82.3	84.3
Brazil	8.3	8.3	8.4	8.5	8.5	7.6
Others	8.9	9.2	11.6	11.4	11.4	11.5
Near East	200.6	139.8	151.4	165.5	168.1	170.5
Iran, Islamic Rep. of	43.9	29.8	36.2	43.8	44.3	40.7
Turkey	156.7	110.0	115.2	121.7	123.8	129.8
Oceania	8.9	9.4	8.9	9.0	9.0	9.3
Japan	95.9	100.0	91.8	94.1	95.5	95.5
CIS	9.6	8.9	9.1	9.2	9.7	9.7
Developed	113.0	115.1	106.1	110.0	110.7	111.3
Developing	3277.3	3378.6	3515.8	3721.2	3815.4	3817.0

Table 2. World tea exports (thousand tonnes)**Tableau 2. Exportations mondiales de thé (en milliers de tonnes)****Cuadro 2. Exportaciones mundiales de té (miles de toneladas)**

	2003- 05	2005	2006	2007	2008	2009 (provisional)
WORLD	1503.9	1541.3	1548.8	1550.2	1614.3	1535.3
Far East	965.1	996.8	1031.6	974.2	1018.5	981.5
Bangladesh	11.5	9.0	4.8	10.6	8.4	2.9
Sri Lanka	296.9	302.6	315.9	294.2	301.3	286.8
China (Mainland)	275.6	286.6	286.6	289.4	296.9	303.0
India	193.0	198.2	218.7	178.8	203.1	191.8
Indonesia	96.3	102.3	95.3	83.7	96.2	92.1
Viet Nam	82.0	86.4	98.9	107.5	103.2	94.9
Others	9.7	11.7	11.3	10.1	9.3	10.1
Africa	443.2	450.9	419.2	473.9	491.9	449.7
Kenya	291.9	310.6	272.0	301.8	329.2	281.1
Malawi	43.9	43.0	42.0	46.6	40.1	46.8
Zimbabwe	13.5	8.5	11.4	10.2	5.7	7.2
Rwanda	11.7	11.7	12.7	16.7	19.8	18.0
South Africa	4.9	2.2	3.2	5.0	8.7	5.2
Tanzania United Rep	22.7	22.5	24.1	29.1	25.5	23.8
Uganda	34.0	33.1	32.7	43.6	42.4	47.8
Others	20.6	19.5	21.1	20.7	20.6	19.8
Latin America and Caribbean	71.4	73.9	78.3	81.0	83.2	83.7
Oceania	6.8	7.0	6.5	6.8	7.7	7.8
Developed	9.9	9.8	11.1	14.4	18.0	13.3
Developing	1493.9	1531.5	1537.8	1535.8	1596.3	1522.1

Table 3. World tea imports (thousand tonnes)**Tableau 3. Importations mondiales de thé (en milliers de tonnes)****Cuadro 3. Importaciones mundiales de té (miles de toneladas)**

	2003- 05	2005	2006	2007	2008	2009 (provisional)
WORLD	1585.2	1647.5	1674.0	1664.7	1700.5	1623.0
Europe	393.6	409.4	393.0	379.0	387.6	347.1
EU	386.8	402.8	387.2	374.3	381.6	341.8
France	16.9	16.8	16.3	18.0	18.7	17.7
Germany	43.6	41.7	46.7	48.4	50.8	44.8
Ireland	11.5	10.3	9.1	9.3	10.4	10.0
Netherlands	30.0	33.6	34.2	35.9	36.4	38.6
Poland	31.3	31.0	34.1	28.5	31.7	39.4
UK	155.4	153.4	161.3	156.5	157.2	147.6
Other EU	98.0	115.9	85.6	77.7	76.4	43.7
Other Europe	6.7	6.6	5.8	4.7	6.0	5.3
CIS	243.2	257.3	254.0	264.6	271.1	261.5
Russian Federation	172.6	179.6	172.9	181.3	181.9	173.7
Canada	19.0	17.1	17.7	19.3	17.0	17.3
Japan	50.5	52.8	49.1	47.3	43.1	40.2
United States	97.9	100.1	107.6	109.4	116.7	109.4
Oceania	17.1	16.1	15.5	17.2	17.4	16.5
Far East	211.5	222.6	238.7	226.4	213.8	205.8
Sri Lanka	7.6	8.7	14.0	10.6	10.1	11.5
China (Mainland)	2.7	2.8	3.2	13.4	9.0	10.0
India	19.0	16.5	24.0	16.0	20.3	25.5
Indonesia	4.4	5.5	5.3	8.7	6.6	6.0
Malaysia	13.9	14.4	14.7	15.7	14.8	16.4
Pakistan	120.1	131.2	127.3	112.1	103.0	86.4
Others	43.9	43.6	50.2	49.9	50.0	50.0
Africa	148.8	153.5	162.1	161.3	155.1	160.5
Kenya	10.3	10.6	12.1	8.7	4.9	4.0
Morocco	46.9	50.1	50.6	52.5	51.9	52.8
South Africa	17.7	19.0	21.8	20.4	20.5	27.0
Others	73.9	73.8	77.6	79.7	77.7	76.7
Latin America and Caribbean	23.6	22.9	24.2	25.3	30.0	24.2
Near East	380.1	395.7	412.2	414.8	448.6	440.5
Afghanistan	38.3	34.0	34.0	44.0	39.0	39.0
Egypt	71.8	73.5	78.3	79.0	94.0	95.0
Iran Islamic Rep. of	28.5	15.0	27.0	32.0	47.0	40.8
Iraq	48.9	58.0	57.0	35.0	37.0	37.0
Saudi Arabia	24.9	27.8	24.9	29.2	29.0	29.1
Sudan	16.8	20.0	17.5	23.0	21.4	21.8
Syrian Arab Republic	29.3	28.8	29.3	25.5	24.5	24.5
United Arab Emirates	70.8	79.8	85.6	94.0	101.3	101.3
Libyan Arab Jamahiriya	12.9	17.5	14.5	9.5	9.0	9.0
Others	37.9	41.4	44.1	43.7	46.4	42.9
Developed	839.8	872.8	859.6	858.2	874.8	820.3
Developing	745.4	774.6	814.4	806.5	825.6	802.7

Table 4. Tea consumption (thousand tonnes)
Tableau 4. Consommation de thé (en milliers de tonnes)
Cuadro 4. Consumo de té (miles de toneladas)

	2003-05	2005	2006	2007	2008	2009
						(provisional)
WORLD	3258.8	3351.8	3501.9	3656.0	3783.8	3812.5
DEVELOPED	798.2	816.2	819.6	824.6	825.2	809.5
South Africa	18.4	21.3	21.9	20.2	15.5	25.8
EU	255.3	254.0	264.6	261.0	257.9	240.6
France	13.7	14.1	13.4	15.3	15.1	13.9
Germany	22.8	19.5	21.3	24.4	23.8	19.9
Ireland	11.0	9.9	8.8	8.9	9.9	9.5
Netherlands	16.7	17.0	16.8	17.9	17.6	19.7
Poland	26.6	25.5	25.6	22.7	24.3	29.0
UK	125.0	124.2	135.4	131.2	129.5	119.2
Other EU	39.6	43.9	43.2	40.7	37.7	29.4
Japan	145.5	151.7	139.3	139.6	136.8	133.8
United States	96.3	98.7	105.5	107.1	114.2	109.4
Russian Federation	169.3	175.9	169.1	174.7	174.1	174.4
Others	113.4	114.6	119.2	121.9	126.7	125.5
DEVELOPING	2460.6	2535.6	2682.3	2831.4	2958.5	3002.9
China (Mainland)	573.2	651.1	744.7	864.0	969.7	1017.1
India	734.0	757.0	771.8	786.4	802.0	819.0
Turkey	156.4	110.7	114.3	114.5	106.5	112.3
Egypt	69.7	72.2	74.4	76.9	92.0	93.0
Pakistan	120.0	131.2	127.1	111.9	103.0	86.4
Iran, Islamic Rep. of	65.3	44.8	63.2	75.8	91.3	81.5
Indonesia	75.8	70.3	77.8	75.7	61.3	61.3
Bangladesh	41.5	43.5	40.5	46.5	52.1	56.1
Viet Nam	37.0	44.7	50.3	54.9	59.2	55.3
Morocco	46.7	49.9	50.3	52.5	51.4	52.8
Kenya	15.1	15.6	17.0	16.2	17.4	18.1
Others	525.8	544.7	551.0	556.2	552.7	550.0

Table 6. Black Tea : Actual and Projected Production**Tableau 6. Thé noir: Production effective et projetée****Cuadro 6. Té negro: Producción efectiva y prevista**

Countries / Regions	PRODUCTION			
	Estimated 2009	Projected 2019	Growth Rates	
	Thousand Tonnes		2000/2009	2009/2019
			Percent per year	
WORLD	2374.6	3006.2	1.3	2.1
Africa	505.1	679.2		
Kenya	304.1	402.6	2.9	2.6
Malawi	52.6	61.8	2.4	1.4
Zimbabwe	7.3	16.0	-12.7	9.2
Rwanda	20.0	26.0	3.5	3.1
South Africa	3.5	7.7	-18.2	8.3
Uganda	47.1	76.6	4.8	4.6
Tanzania United Rep	33.0	45.0	3.6	2.9
Others	37.5	43.5	1.4	0.8
Latin America and Caribbean	102.5	139.5		
Argentina	83.0	119.6	2.2	3.5
Brazil	8.5	9.0	1.5	0.4
Others	11.0	10.9	-0.3	-0.3
Near East	170.5	203.5		
Iran	40.7	45.8	-4.1	1.0
Turkey	129.8	157.7	-2.3	1.8
Far East	1578.7	1964.3		
India	957.8	1175.6	2.0	2.0
Sri Lanka	262.4	338.5	-0.6	1.0
China	46.0	48.4	-0.7	0.5
Vietnam	96.2	130.0	9.7	2.9
Bangladesh	58.0	72.4	0.8	2.1
Malaysia	2.5	2.1	-10.8	-1.6
Nepal	16.0	18.7	13.1	1.4
Indonesia	104.8	134.7	-1.6	1.9
Others	35.1	43.8	1.8	1.3
CIS	8.7	9.5		
Russian Federation	3.1	3.3	17.8	1.2
Other Former USSR	5.6	6.2	-5.6	1.0
Oceania	9.2	10.2	1.0	1.0

Table 7. Green Tea : Actual and Projected Production and Exports
Tableau 7. Thé vert: Production et exportations effectives et projetées
Cuadro 7. Té verde: Producción y exportaciones, efectivas y previstas

Country/ Region	PRODUCTION				EXPORTS			
	Estimate	Forecast	Growth Rates		Estimate	Forecast	Growth Rates	
	2009	2019	2000/2009	2009/2019	2009	2019	2000/2009	2000/2009
	Thousand tonnes		Percent per year		Thousand tonnes		Percent per year	
WORLD	1200.9	1900.9	7.0	4.7	278.8	476.0	5.4	5.5
China	985.0	1619.8	8.4	5.1	229.3	413.1	4.7	6.1
Japan	95.5	106.1	1.1	1.1	1.9	2.4	13.4	2.5
Viet Nam	54.1	73.1	8.9	3.1	26.8	33.7	9.6	2.3
Indonesia	33.9	38.6	-2.0	1.3	11.5	11.9	9.1	0.3

Table 8. Black Tea : Exports, Actual and Projected**Tableau 8. Thé noir: Exportations effectives et projetées****Cuadro 8. Té negro: Exportaciones efectivas y previstas**

Countries / Regions	E X P O R T S			
	Estimated	Projected	Growth Rates	
	2009	2019	2000/2009	2009/2019
	Thousand Tonnes		Percent per year	
WORLD	1173.1	1493.1	0.9	1.8
Africa	457.4	605.6		
Kenya	295.3	381.4	3.1	2.5
Malawi	49.0	56.9	2.2	1.3
Zimbabwe	3.8	10.8	-15.6	13.4
Rwanda	17.5	22.3	6.6	3.0
South Africa	3.0	3.0	-9.3	0.0
Uganda	41.5	73.3	4.8	4.8
Tanzania United Rep	27.4	38.0	2.5	2.7
Others	19.8	19.8	-0.8	0.0
Far East	614.9	735.6		
India	166.3	173.0	-0.5	0.1
Sri Lanka	250.0	320.0	-0.4	1.0
China	40.1	26.9	0.1	-4.4
Vietnam	68.1	92.7	8.3	2.8
Bangladesh	2.9	4.4	-14.6	0.3
Malaysia	0.5	0.5	-1.2	0.0
Nepal	4.7	5.6	58.8	0.9
Indonesia	79.4	109.7	-2.3	2.5
Others	3.0	3.0	-11.0	0.0
Near East	6.1	22.6		
Turkey	6.1	22.6	-7.6	3.9
Other	0.0	0.0		
Latin America and Caribbean	82.9	117.4		
Argentina	78.1	113.4	3.8	3.6
Brazil	2.8	2.1	-2.3	-3.6
Others	2.0	2.0	-1.0	0.0
CIS	4.7	4.7		
Russian Federation	0.0	0.0		
Other Former USSR	4.7	4.7	12.6	0.0
Oceania	7.1	7.1	-0.9	0.0

Table 9. Black Tea: Consumption
Tableau 9. Thé noir: Consommation
Cuadro 9. Té negro : Consumo

Countries / Regions	Estimated	Projected	Growth Rates	
	2009	2019	2000/2009	2009/2019
	Thousand Tonnes		Percent per year	
WORLD	2505.6	3049.3	1.6	2.1
Far East	1150.4	1427.7		
Pakistan	101.2	119.5	0.2	1.9
India	802.1	1008.7	2.4	2.4
Sri Lanka	25.4	28.6	1.2	1.3
China	15.9	31.6	11.0	6.9
Vietnam	28.0	37.3	16.7	3.2
Bangladesh	55.1	68.1	4.5	2.2
Malaysia	16.8	19.7	1.5	1.5
Nepal	11.3	13.0	7.1	1.6
Indonesia	28.3	28.0	1.6	-0.6
Others	66.3	73.1	4.1	1.0
Africa	133.9	178.0		
Kenya	17.7	24.7	4.7	3.8
Malawi	3.6	4.9	20.2	3.1
Morocco	0.3	0.3	6.6	2.8
Zimbabwe	3.5	5.2	-6.5	3.7
Rwanda	2.5	3.7	-7.3	3.9
South Africa	20.5	21.3	0.4	0.4
Uganda	2.7	3.0	0.4	1.2
Tanzania United Rep	4.3	6.5	5.1	3.7
Others	78.9	108.4	3.2	3.4
Near East	540.6	686.7		
Iran Islamic Rep. of	81.5	101.7	-1.0	2.5
Turkey	112.3	135.5	-4.5	2.1
Iraq	37.0	41.7	-3.8	1.2
Saudi Arabia	25.8	33.5	4.4	2.6
Syria	24.5	27.5	1.0	1.3
United Arab Emirates	52.4	72.6	5.7	3.3
Egypt	93.0	115.5	4.0	2.2
Libyan Arab Jamahiriya	9.0	10.6	-3.9	1.7
Sudan	21.8	28.5	5.4	2.8
Jordan	12.0	12.2	-0.8	0.2
Israel	1.8	1.8	6.8	0.2
Others	69.5	105.4	5.1	4.4
Latin America and Caribbean	47.6	58.0		
Argentina	5.3	6.5	-11.6	2.1
Brazil	5.7	6.9	3.4	2.0
Others	36.6	44.6	4.5	1.4
North America	112.8	136.0		
United States	99.9	121.8	2.1	2.0
Canada	12.9	14.2	-2.7	1.0

Table 9. Black Tea: Consumption (cont'd)
Tableau 9. Thé noir: Consommation (suite)
Cuadro 9. Té negro : Consumo (cont.)

Europe	237.2	249.2	-0.2	0.5
EU	233.9	245.9	-0.2	0.5
UK	133.3	140.8	-0.3	0.5
Germany	17.5	19.4	-0.2	1.0
Poland	22.0	21.6	-3.5	-0.2
Netherlands	17.0	18.8	1.8	1.2
France	9.1	9.6	0.2	0.5
Other EU	25.4	25.4	3.6	0.0
Other Europe	237.2	249.2	-0.2	0.5
CIS	246.7	271.8		
Russian Federation	159.1	170.0	0.6	0.6
Other Former USSR	87.6	101.9	3.2	1.8
Japan	18.2	20.4	1.4	0.9
Oceania	18.1	21.4	0.1	1.7