

FAO, FFA, IFAD, New Zealand Government, PIFS, PT&I, SPC

THIRTEENTH FAO ROUND TABLE MEETING FOR PACIFIC ISLAND COUNTRIES ON WTO AND REGIONAL TRADE AGREEMENTS AND PROVISIONS Wellington, New Zealand, 6-10 September 2010

REPORT



Table of Contents

LIST OF ACRONYMS	3
BACKGROUND	7
DAY 1: MONDAY, 6 SEPTEMBER 2010	7
OFFICIAL OPENING	7
SESSION 1 – Introduction	8
SESSION 2 - Trade, Food Security, Bio-energy and Sustainable Development: a Global perspective	′е8
SESSION 3 – Multilateralism and the World Trade Organisation	8
SESSION 4 – PICTA and EPA – what is happening and are they working?	
SESSION 5: Towards a Food Secure Pacific - a Framework for Action	
Food Security and Sustainable Livelihood Program in the Pacific Island Countries (FSSLP)	12
Investment in Food Security in the Pacific: Manila Forum	
DAY 2: TUESDAY, 7 SEPTEMBER 2010	14
SESSION 6: Market Opportunities	14
The "Pacific Quality Mark" project	
Financing and Business Support for Small Holder Farmers	
SESSION 7: Agriculture for Growth in the Pacific	
Cassava – how to make it safer	
Cooperatives in the Pacific – Successes & Failures	
SESSION 8: Biosecurity and Trade Facilitation	
SESSION 9: Facilitating Fish Trade through safety/quality assurance: Contrasting the different mo	
PNG and Fiji	
DAY 3: WEDNESDAY, 8 SEPTEMBER 2010	
SESSION 10: Value Chain Approaches in support of Agricultural Development in the Pacific	
Agriculture: Value Chain Analysis: Concepts and use	
Session 10.1: Emerging Issues in the development and trade of fisheries and aquaculture	
Fisheries: Global status & Regional status	
SESSION 10.2: Forestry & Trade Issues	
Forestry: Overview on forestry and trade	
SESSION 11: Public Sector Interventions in support of Value Chain Development	
Agriculture: SPC FACT: Facilitating Agricultural Commodity Trade & Pacific Trade Statistics.	
SESSION 11.1: National Status: Country reports	
Fisheries: Discussions	
SESSION 11.2: National Reporting on Sustainable Forest Management	
Forestry: Discussions on key issues	
SESSION 12: Programmes in Support of Value Chain Development	
Agriculture: The All ACP Agricultural Commodity Programme, PARDI & IACT	
SESSION 12.1 - Market & Preferential Access and Fisheries Subsidies	28
Fisheries: Market potentials and status of Pacific tuna exports and EPA, Fisheries subsidies	20
negotiations & Discussions	
SESSION 12.2: Illegal Logging	
Forestry: Illegal logging and its impacts on trade, Practices and tools for addressing illegal logging Discussions on key issues and those related to the Pacific	
· · · · · · · · · · · · · · · · · · ·	
SESSION 13: Codex, Food Standards and Food Safety	
Agriculture: Update on current developments & Codex and food safety related issues of interest	
regionSESSION 13.1: Quality, Safety and Certification Aspects for Fish Trade	
Fisheries: Certification and Ecolabelling in Fisheries, Risk assessment and management in aquae & Discussions	
& Discussions SESSION 13.2: Sustainable Forest Management	
Forestry: Sustainable Finance Mechanisms as important component of SFM, Brief and updates:	32
UNFF, GEF and Climate Change & other related	21
DAY 4: THURSDAY, 9 SEPTEMBER 10	
SESSION 14: PACER Plus and implications on Trade and Food Security in the Pacific	
SESSION 14: PACER Plus and implications on Trade and Food Security in the Pacific	
SESSION 13: Trade Development Assistance Programmes SESSION 16: Evaluation, Wrap Up and Closing	
DAY 5: FRIDAY, 25 SEPTEMBER 2008	
Field Visits in Auckland	
1 1010 1 101to 111 / tuckituitu	

ANNEXES	36
ANNEX I: List of Participants	36
ANNEX II: Welcome Address	
ANNEX III: Keynote Address	
ANNEX 1V: Meeting Programme	

LIST OF ACRONYMS

AAACP All ACP Agriculture Commodities Programme

ACP African, Caribbean and Pacific

AFT Aid for Trade

AMS Aggregate Measure of Support AoA Agreement on Agriculture

ASEAN Association of Southeast Asian Nations
ASYCUDA Automated System for Customs Data

BDM beche de mer

BATNA Better Alternative to No Agreement BQA Bilateral Quarantine Agreements

BNZ Biosecurity New Zealand CA Competent Authority CARIFORUM Caribbean Forum of ACP

CBOs Community Based Organisations

CCNASWP Coordinating Committee for North American & South West Pacific

CFA Comprehensive Framework for Action

CITES Convention on International Trade of Endangered Species

CROP Council of Regional Organisations of the Pacific

CTA Chief Trade Advisor

DWFN distant water fishing nations DDA Doha Development Agenda

DSAP Development of Sustainable Agriculture in the Pacific

DSB Dispute Settlement Body
DWFNs Distant Water Fishing Nations

EBA Everything But Arms
EC European Commission
EDF European Development Fund
EPA Economic Partnership Agreement

EU European Union

EEZ Exclusive Economic Zone

FACT Facilitating Agricultural Commodity Trade

FAO Food and Agriculture Organization of the United Nations

FAS Freely Associated States

FEMM Forum Economic Ministers' Meeting

FFA Forum Fisheries Agency

FPA Fisheries Partnership Agreement

FPDA Fresh Produce Development Agency (PNG)

FIA Foreign Investment Agency FICs Forum Island Countries

FLEGT Forest Law Enforcement Governance and Trade

FPA Fisheries Partnership Agreement FSC Forest Stewardship Council FSM Federated States of Micronesia

FSSLP Food Security and Sustainable Livelihood Programme in the Pacific Island

Countries

FTAANZ Fair Trade Association of Australia/New Zealand

FTMM Foreign Trade Ministers Meeting

FT Fair Trade

FTAs Free Trade Agreements

GATT General Agreement on Tariffs and Trade GATS General Agreement on Trade in Services

GEF Global Environment Facility
GSP Generalized System of Preferences

HACCP Hazard Analysis and Critical Control Point

HFTA High Temperature Forced Air

ICTSD International Centre for Trade & Sustainable Development

IOs International Organisations

IUCN International Union for Conservation of Nature and Natural Resources

IF Integrated Framework

IFAD International Fund for Agricultural Development

IFOAM International Federation of Organic Agriculture Movement

IHS Import Health Standards

IPPCInternational Plant Protection ConventionISFPFAO Initiative on Soaring Food PricesISOInternational Standard OrganizationIUUIllegal, Unreported and Unregulated

JTWG Joint Trade Working Group
KHV Koi (carp) herpes virus
LDCs Least Developed Countries
M&E Monitoring & Evaluation
MAC Marine Aquarium Council
MDGs Millennium Development Goals

MFN Most Favoured Nation

MIMRA Marshall Islands Marine Resources Authority
MORDI Mainstreaming of Rural Development Innovations

MSC Marine Stewardship Council
MSG Melanesian Spearhead Group
NAMA Non-Agriculture Market Access
NZAP New Zealand Aid Program
NZTE New Zealand Trade Enterprise
NFA National Fisheries Authority
NGOs Non-Governmental Organisations

NIOFA Niue Island Organic Farmers Association

NIWA New Zealand National Institute of Water and Atmospheric Research

NMTPF National Medium Term Priority Framework NPPO National Plant Protection Organization NPSC National Planning Steering Committee

NSAs Non State Actors NSO National Statistics Offices NTB Non Tariff Barriers

NWC Nature's Way Cooperative (Fiji) NZ FSA New Zealand Food Safety Authority

NZ MFAT New Zealand Ministry of Foreign Affairs and Trade NZ MAF New Zealand Ministry of Agriculture and Forestry

OA Organic Agriculture

OCO Oceania Customs Organisation
OCTA Office of the Chief Trade Advisor
OIE World Organisation for Animal Health

PACER Pacific Agreement on Closer Economic Relations

PACP Pacific ACP

PACPTMM Pacific ACP Trade Ministers Meeting

PARDI Pacific Agribusiness Research and Development Initiative

PES Payment for Environmental Services
PCF Pacific Cooperation Foundation
PMIZ Pacific Marine Industrial Zone
PCPA Pest Control Products Act

PEFC Programme for the Endorsement of Forest Certification
PFSQLE Pacific Food Safety & Quality Legislation Expert Group

PIAS Pacific Invasive Ant Surveillance PICs Pacific Island Countries

PICTA Pacific Island Countries Trade Agreement
PII Programme Integrated Information
PIFS Pacific Islands Forum Secretariat

PIOCMP Pacific Island Offshore Container Management Programme

PILN Pacific Invasive Learning Network

PITIC Pacific Islands Trade and Investment Commission

PNA Parties to the Nauru agreements PPP Public Private Partnership

PT&I Pacific Islands Trade and Invest Commission

PMU Programme Management Unit

PNG Papua New Guinea
PPP Public Private Partnership

PPPO Pacific Plant Protection Organisation

PRA Pest Risk Analysis

PTA Preferential Trading Arrangement REI Regional Economic Integration RMI Republic of the Marshall Islands

ROO Rules of Origin

RPFS Regional Programme on Food Security in the Pacific Island Countries

RPPOs Regional Plant Protection Organizations

RSE Recognised Seasonal Employer

RTFP Regional Trade Facilitation Programme

RTAs Regional Trade Agreements

SAP FAO Subregional Office for the Pacific Islands

SBEC Small Business Enterprise Centre

SBLGS Small Business Loan Guarantee Scheme
SDT Special and Differential Treatment
SIDS Small Island Developing States

SIS Small Island States

SFM Sustainable Forestry Management SLF Sustainable Livelihood Framework

SPARTECA South Pacific Regional Trade and Economic Cooperation Agreement

SPC Secretariat of the Pacific Community

SPC-LRD SPC Land Resources Division SPS Sanitary and Phytosanitary

SPs Special Products

SPREP Secretariat for the Pacific Regional Environment Programme

SRR FAO Subregional Representative for the Pacific

SSM Special Safeguard Mechanism
SVEs Small and Vulnerable Economies
SWPM South West Pacific Ministers
TBT Technical Barriers to Trade

TCP Technical Cooperation Programme

TNC The Nature Conservancy

UN United Nations

UNDP United Nations Development Programme
UNIFEM United Nations Development Fund for Women

USA United States of America
USP University of the South Pacific

VC Value Chain

VCD Value Chain Development

VPA Voluntary Partnership Agreement

VSM Vessel Monitoring System

WCPFC Western and Central Pacific Fisheries Commission

WFS World Food Summit
WHO World Health Organization
WIBDI Women in Business, Inc (Samoa)

WP Working Party

WSSV white spot syndrome virus WTO World Trade Organization

THIRTEENTH FAO ROUND TABLE MEETING FOR THE PACIFIC ISLAND COUNTRIES ON WTO AND REGIONAL TRADE AGREEMENTS AND PROVISIONS

Wellington, New Zealand, 6-10 September 2010

BACKGROUND

- 1. The overall objective of the Round Table Meeting (RTM) series is to promote awareness and deepen the understanding of the implications of the WTO multilateral trading system on the agriculture and fisheries sector and, in particular on agricultural and food trade in the region. This was the thirteenth in a series of meetings organized by FAO on this subject since 1998. For this year, the focus was on briefing decision and policy makers in Agriculture, Fisheries and Forestry on Trade, Food Security, Bio-energy and Sustainable Development from a Global Perspective. Also discussed were WTO related issues with more emphasis on PICTA, PACER Plus and similar regional trade agreements and the importance of these issues to the Pacific and how decisions taken may affect the overall development of agriculture and fisheries in the region.
- 2. The meeting was held at the Kingsgate Hotel in Wellington, New Zealand and was attended by participants from the Cook Islands, Federated States of Micronesia (FSM) Fiji, Kiribati, Nauru, Niue, Papua New Guinea (PNG), Republic of the Marshall Islands (RMI), Samoa, Solomon Islands, Tonga, Tuvalu and Vanuatu. Resource persons were provided by the Food and Agriculture Organization of the United Nations (FAO), the Government of New Zealand, PIFS, SPC, FFA, PCF and PT&I Auckland. The full list of participants and resource persons is attached as Annex I.

DAY 1: MONDAY, 6 SEPTEMBER 2010

OFFICIAL OPENING

- 3. The Official Opening began with Dr Vili A Fuavao, FAO Subregional Representative for the Pacific Islands delivering the welcome remarks. In his welcome remarks, Dr Fuavao acknowledged the presence of the Honourable Tim Groser, Minister for Trade, which emphasises the Government of New Zealand's unfaltering support and continuous commitment over the past twelve years in assisting the Pacific Islands Nations to better integrate into regional and global economy. He also thanked the IFAD for their continued financial assistance towards the meeting. Furthermore, he acknowledged the technical assistance provided by colleagues from the CROP agencies, in particular the Pacific Islands Trade & Invest (PT&I, formerly PITIC) New Zealand, Forum Fisheries Agency (FFA), Pacific Islands Forum Secretariat (PIFS), and the Secretariat of the Pacific Community (SPC). Dr Fuavao's full speech is included as Annex II.
- 4. The keynote address was delivered by the Honourable Tim Groser, Minister for Trade for the Government of New Zealand. In his address, Honourable Groser spoke of some of the practical initiatives that his Government is doing in the Pacific region, which includes training for quarantine officials, development of integrated border management system for the Cook Islands and supporting farmer groups to obtain FairTrade certification for Pacific Island products.
- 5. The Minister's key message focussed on developments on a global scale that are affecting the Pacific region, including New Zealand and some of the trends that we need to understand. Shifts in trade, in particular, provide opportunities for the Pacific and this is where understanding

is needed in order to capitalise on them. The Minister discussed PACER Plus as an economic development tool as a way to achieve integration between the economies of the Pacific region and offered examples of how this is being achieved in some of the island countries. Honourable Groser's full speech is included as Annex III.

PLENARY SESSIONS

SESSION 1 - Introduction

6. The Agenda of the meeting was adopted and is attached as Annex IV. Introductions were made of all the participants.

SESSION 2 - Trade, Food Security, Bio-energy and Sustainable Development: a Global perspective

(Presenter: Mr Neil Fraser, Manager, International Liaison, MAF Policy, Wellington)

Facilitator: Dr Vili A. Fuavao

- 7. In his presentation, Mr Fraser covered the issues of Global food security, Uncertainties, Vulnerabilities and questions on The future. At the 1996 WFS held in Rome, Italy it was declared that "Food security exists when all people, at all times, have physical and economic access to meet their dietary needs and food preferences for an active and healthy life." Mr Fraser posed the question, "Is this still valid?" He asserted that insufficient progress has been made in national policies, governance, R&D, investment, etc. And over 1 billion are still hungry. Uncertainties and vulnerabilities that contribute to this dilemma include climate change, land degradation, availability and quality of water, biodiversity, bioenergy production, lack of investment in developing countries, genetic erosion, pests and diseases, biosecurity breaches, pandemics (humans and animals), political unrest, poverty eradication, energy availability, capacity to produce (eg AIDS in Africa) and trade distortions/disruptions.
- 8. Mr Fraser offered the meeting challenging questions to raise awareness of what is happening at the global level in respect to agricultural production and prices and their impact on our economies. How are Supply Chains managed? Are they integrated or fragmented? Waste management is another critical area, and the answers to these questions will help us manage our ability to cope and participate more effectively at the global level. (*The full presentation is listed as Session2 on the USB distributed at the meeting*).

SESSION 3 – Multilateralism and the World Trade Organisation

(Presenters: Amy Tisdall, Policy Officer, Trade Negotiations Division and Nigel Fyfe, Director, Trade Negotiations Division, Wellington)

Facilitator: Mr Neil Fraser

- 9. Given that WTO is a key issue and one of the main objectives behind the RTM, the presenters provided the meeting with an overview WTO; why and when it was established in 1995. Its main function is to provide:
 - Set of global trade rules
 - Transparency/Monitoring forum regarding members' adherence to these trade rules
 - Dispute settlement mechanism
 - Forum for negotiating further multilateral trade liberalisation

- 10. The WTO Fundamental Principles say that international trade should:
 - Not discriminate
 - o Most Favoured Nation (MFN): treating others equally
 - o National Treatment: treating foreigners & locals alike
 - Be predictable: through binding tariffs & transparency
 - Promote fair competition
 - Encourage development & economic reform
- 11. Accession to the WTO is open to any state or customs territory having "full autonomy in the conduct of its trade policies." The three stages of process are: Bilateral market access negotiations, multilateral working party process, and Adoption of the protocol. In the Pacific Fiji, PNG and more recently Tonga (2007) are members while Samoa and Vanuatu are presently engaged in ongoing accession. Assistance is provided to help developing countries negotiate, reform and implement their commitments
- 12. The presenters discussed developing countries and the WTO and some of the benefits, which include Special and Differential Treatment, Aid for Trade, Duty free quote free access for LDCs and for the PICs, the PIFS WTO Office in Geneva. While membership in WTO has its benefits it is a challenge and on the question of subsidies the presenters felt that discipline needs to be enforced and should not go beyond certain limits. More specific to the PICs, it remains to be seen if they will get better outcomes from the regional agreements than WTO/Doha Round. In any event New Zealand supports accession of the FICs to WTO. (*The full presentation is listed as Session3_WTO on the USB distributed at the meeting*).

SESSION 4 – PICTA and EPA – what is happening and are they working?

Facilitator: Mr Shiu Raj, PIFS

- 13. Mr Michael Finau Brown, of NWC, Fiji presented on the successes and constraints faced by the company since it was established in 1995 to undertake mandatory quarantine HTFA treatment on behalf of Fiji's fruit and vegetable export industry. Mr Finau credited the following as contributing to the ongoing success of NWC:
 - The quality and continuity of management.
 - There has been no government interference in the operations of the business.
 - An appropriate public private sector partnership.
 - Shareholders have not interfered in the day to day operations.
 - Quarantine treatment fees have been set at an economic rate from the outset enabling the business to meet operating costs, fund repairs and maintenance, invest in expansion and make "rainy day" provisions for events such as cyclones and trade bans.
 - The business was able to quickly move to a level of plant utilisation that yielded to a positive cash flow.
- 14. Conversely, some of the constraints that NWC faces include:
 - A negative attitude toward co-operatives.
 - Under capitalization.
 - The risk of unjustified *change* in management.
 - Debtors/ late payment of account by exporters (arrears of revenue) i.e. a need to maintain tighter control and maintain a healthy cash flow to sustain overhead costs.
- 15. Mr Brown highlighted Public Private Partnership (PPP) as one of the key factors that contribute to NWC's success because of their belief that success can be achieved when both FAO Subregional Office for the Pacific Islands (SAP) | Apia, Samoa | October 2010

sectors work together. He further discussed the processes involved in NWC's HFTA. (The full presentation is listed as Session4_NWC on the USB distributed at the meeting).

- 16. Mr Ramsey Reimers of the RMI spoke of his experiences as a business owner and exporter citing expensive freight costs as a huge constraint to their ability to trade profitably. This is especially difficult when they depend on the outer islands as that is where most of the agricultural activities are done. Having been in business for over 60 years in a variety of industries including retailing, plant and pearl farming, water production and more recently bottling of pandanus juice, Mr Reimers felt that finance is getting more and more difficult to access. Their latest product (pandanus juice) was identified for assistance by the SPC under its FACT programme, and while it is now being bottled and sold locally more work still needs to be done before it can be commercially exported to regional and other overseas markets.
- 17. To summarise the session, Mr Shiu Raj of the PIFS discussed the PICTA and EPA Trade Agreements, and as with previous RTMs the objectives and goals of the agreements were highlighted.

<u>PICTA</u>: Set up to encourage free trade amongst the FICs on a graduating basis, only 7 of the 14 FICs at present have announced their readiness to trade under PICTA. Amongst others, the following are some of the key implementation issues for PICTA:

- Limitations on tradeable goods
- Transport (Shipping) links
- Linkage with broader trade liberalisation agenda not adequately recognised
- Dealing with loss of revenue arising from PICTA trade
- Lack of political will despite recognition in Pacific Plan
- Private Sector Awareness on benefits/opportunities
- Extension to include trade in services and labour mobility
- 18. On the EPA, which is the trade agreement between the PACP countries and the European Union, Mr Raj highlighted the key meetings and negotiations that have taken place to date. Some of the key points are as follows:
 - Formal EPA negotiations between ACP and EC commenced in 2002
 - PACP negotiations commenced 2004 and the deadline to conclude negotiations was 31 December 2007
 - Of the 78 ACP countries, only 36 have either initialled or signed the Interim or full FPAs
 - All the 15 CARIFORUM members signed the full EPA
 - However, only 19 out of 47 African countries that are engaged in EPAs initialled the Interim EPA and only 10 out of 19 signed the Interim EPA. The other 9 African countries have not yet signed because they want the contentious issues to be resolved first.
 - In the Pacific, only Papua New Guinea and Fiji initialled the Interim EPA in 2007 and signed the Agreement in 2009 in order to avoid market disruption, mainly for tuna and sugar.
 - PACPS are negotiating a full EPA as a region.
 - PACPS and EC agreed to continue negotiations on comprehensive EPA
- 19. In conclusion Mr Raj stated that each Member will have to engage in continuous national consultations with the key stakeholders and make sure that they are given all the important and relevant information. Each Member needs to look at their collective interests and priorities and to ensure that all relevant issues are brought to the attention of the negotiators. Furthermore, it is important to always remember that it is the Private Sector that will trade under an eventual Trade

Agreement, hence the importance of ensuring their involvement in all the consultations. (*The full presentation is listed as Session4_PICTA_EPA on the USB distributed at the meeting*).

SESSION 5: Towards a Food Secure Pacific - a Framework for Action

Facilitator: Dr Vili A Fuavao

- 20. Mr Dirk Schulz of FAOSAP provided the meeting with an overview of the Framework for action Towards a Food Secure Pacific. The Framework was drafted and coordinated by the Food Secure Pacific Working Group (comprised of FAO, GHI, PIFS, SPC, UNICEF, WHO). The themes, strategies and actions within the Framework for Action were formulated through technical consultations and a series of national food summits in various PICs. They were further developed and adopted at the Pacific Food Summit (21-23 April 2010 Port Vila, Vanuatu)
- 21. Ministers and senior policy makers from three vital sectors—trade; health and agriculture—met and jointly developed a multi-sectoral approach to food security. The meeting, which was the first of its kind, also involved industry, nongovernmental and faith-based organizations, consumers and other partners. Participants at the Pacific Food Summit were drawn from American Samoa, Australia, Cook Islands, Fiji, French Polynesia, Guam, Kiribati, the Marshall Islands, the Federated States of Micronesia, Nauru, New Caledonia, New Zealand, Niue, the Commonwealth of the Northern Mariana Islands, Papua New Guinea, Samoa, Solomon Islands, Tokelau, Tonga, Tuvalu, Vanuatu, and Wallis and Futuna. The framework is based on the internationally accepted concept of food security, where food security is achieved when when all people, at all times, have physical, social and economic access to sufficient, safe and nutritious food to meet their dietary needs and food preferences for an active and healthy life. The goals of the Framework for Action are to strengthen and improve the:
 - Availability of food Is there sufficient healthy food to eat?
 - Access to food Can healthy food be purchased or grown?
 - Stability of food systems Are there risks of economic and environmental (climate variability) shocks that jeopardize healthy food availability and access all the time?
 - Food utilization Can the food be used to meet dietary (is it nutritious?) and health (is it safe?) needs and are healthier choices preferred?

These factors are in turn influenced by the multiple sectors, groups and environments that affect food supply and demand. To ensure food security, all Pacific countries and areas, sectors and groups need to work together.

- 22. There are seven strategic themes for the framework:
 - Theme 1: Leadership and Coordination Expected outcome: Strong leadership and effective multisectoral coordination for food security regionally and nationally
 - Theme 2: Regulatory frameworks, enforcement and compliance and public private sector collaboration Expected outcome: Strengthened food regulatory frameworks, enforcement and compliance capacities and public-private sector collaboration
 - Theme 3: Enhanced and sustainable production, processing and trading of safe and nutritious local food Expected outcome: Improved production, processing and trading of safe and nutritious local food
 - Theme 4: Protect infants and vulnerable groups Expected outcomes: Increased well-being, reduced illnesses, disabilities and premature deaths associated with food insecurity
 - Theme 5: Consumer empowerment and mobilizing partners Expected outcome: Individuals, communities, producers and governments empowered with information about food security and the skills to make informed decisions and healthy choices

Theme 6: Food security information systems - Expected outcome: A comprehensive food security intelligence capacity established to document progress, identify vulnerabilities, spread innovation and provide evidence for appropriate implementation of programmes

Theme 7: Enhanced land tenure systems and land-use policies, energy, transport, education and communication systems to underpin food security

- 23. At the national level, the framework is a mechanism to:
 - Acknowledge that food security traverses many sectors & requires a coordinated multisectoral approach as called for in the Pacific Plan
 - Brief leaders and seek high level support
 - Consult the framework when developing and strengthening national plans & policies of the Agriculture, Fisheries, Trade and related sectors
 - Use existing /establish multisectoral coordination mechanisms
 - Work with developing partners to implement areas of the framework that require their support

(The full presentation is listed as Session5_FSFRAMEWORK on the USB distributed at the meeting).

Food Security and Sustainable Livelihood Program in the Pacific Island Countries (FSSLP)

- 24. Mr 'Aleki Sisifa provided a detailed outline on when and how the FSSLP was developed, emphasizing the participatory nature of the design work involved and the involvement right from the start of the process, of the Ministers of Agriculture in their biennial conferences under the auspices of the FAO. The overall development goal of the programme is "to contribute to the achievement of food security by poor and vulnerable populations, and especially women and youth, in the Programme countries." Having almost completed consultations in all the member countries, under the two TCP projects, TCP/RAS/3213 and TCP/RAS/3214, Mr Sisifa provided some of the outcomes from countries visited to date:
 - Seeds of participation and partnerships sown and nurtured;
 - Discussions on Hot Spots of Poverty and Food Insecurity initiated;
 - Better understanding of the concept of Project Cycle Management –development of the P/M&E system facilitated;
 - General & specific Gender Issues debated and analysed;
 - Selection of NPSC facilitated.
- 25. Mr Sisifa briefly talked about the results of stakeholder analysis undertaken during stakeholder workshops in some of the countries visited, which can be viewed in his full presentation (see attached). He emphasised that Food Security and Sustainable Livelihoods are everybody's business and therefore success in efforts in these areas depend much on collaboration between the many stakeholders in the countries. Mr. Sisifa noted that all countries have either now or potentially in the near future, Hot Spots of Poverty and Food Insecurity. He cited examples including in urban areas of small island countries resulting from mass migration from outer islands/atolls; in rural towns of PNG resulting from over-reliance on exports of staples to new mining areas; and in the Fiji squatter settlements in the Suva corridor resulting from mass migration due to the demise of the sugar industry in the West of Viti Levu. He emphasised that participating countries must develop in a participatory manner and use logical framework

matrices (demonstrated during their in-country stakeholder workshops) and in the future by individual countries after the FSSLP capacity building workshop scheduled for November 2010, to monitor their progress. Gender issues are important and assessments were conducted during the consultations to identify what each group intends to gain from the programme. There is a need to re-examine the roles of men and women in households to find a balance and he noted that it is important to input gender considerations in trade policies.

26. Mr Sisifa noted that the FSSLP will provide assistance to small farmers by enhancing the ability of vulnerable groups to access inputs such as research, extension, fertilizer, etc., and their capacity to develop policies, and that incentivising producers and growers is part of the FSSLP. He emphasised that the countries' south-south cooperation and bilaterals between the FAO and the countries can be easily linked to the FSSLP, helping reduce their constraints in technical capacity. Training will be provided on specific areas or components of a project; however it will be up to the countries to decide what their priority issues are and the best way to go about resolving them. In conclusion, Mr Sisifa reminded the meeting that the composition and commitment of committees at the national level is crucial to the success of the programme. National food security and rural livelihoods stakeholders should be fairly represented. There are no compensations for the Committees' work except for travel expenses. Therefore it is vital that the countries take ownership of the programme in order to reap maximum benefits. (*The full presentation is listed as Session5_FSSLP on the USB distributed at the meeting*).

Investment in Food Security in the Pacific: Manila Forum

- 27. Five representatives from the region who participated at the Investment Forum on Food Security in Asia and the Pacific held in Manila in July 2010 briefed the meeting on the Forum's objectives and outcomes. The main objectives of the Forum were to:
 - Share experiences and expertise on innovations and good practices of multi-pronged approaches to achieving sustainable and inclusive food security;
 - Encourage greater collaboration and partnership in investments in food security among governments, the private sector, international development agencies, civil society organisations and research institutions; and
 - Promote and support country-driven partnership frameworks for investments in food security.
- 28. Many of the programmes that are being developed in various Asian countries are very much in line and being addressed in the FSSLP. Some of the key points made by the donors present were to **empower rural people** to take advantage of the opportunities; pay attention to **infrastructure** that supports the ability of farmers to respond to higher prices and get food to where it is demanded; assist the agricultural sector to take advantage of improving **terms of trade** (market access, marketing, infrastructure); improve the **productivity of traditional food crops and farming systems**; note **climate change** that will put pressure on food production; and **access to finance.**
- 29. The group's overall observations were that the FSSLP provides much of what the Forum espoused, and that the countries need to instil the notion of working together to address food security challenges and issues. They also felt that while the Asia region has bigger problems, the Pacific region still needs to lobby for more support to address the food security challenges and a more urgent need for the private and public sectors, NGOs, communities and organisations to coordinate this work. (The full presentation is listed as Session5_MANILA on the USB distributed at the meeting).

DAY 2: TUESDAY, 7 SEPTEMBER 2010

SESSION 6: Market Opportunities

Facilitator: Mr George Nakao

- 30. Mr Adam Denniss of the Pacific Islands Trade and Invest, Auckland provided an update on its work and announced their name change from PITIC to PT & I, to reflect its rebranding and significant strategic realignment. Mr Denniss noted that they continue to work hand in hand with businesses on the ground and in particular with exporters to promote their products and services and attract investment into the Pacific Island countries. They do this by:
 - Promoting and connecting export-ready businesses;
 - Connecting exporters with international buyers;
 - Introducing potential investors to the Pacific Islands;
 - Providing promotion support, advice and technical expertise.
- 31. Mr Denniss highlighted some of their success stories, which include the Export Facilitation-Growers Marketing Commodities Group (GroCOM); Investment Facilitation Sheraton Hotel in the Cook islands; and the publication Me'a Kai: The Food & Flavours of the South Pacific. He discussed key global trends of trade, some of which are consumer realities that are reshaping spending and reassigning their priorities looking for discounts and value; food safety concerns demanding transparency of origin, quality and nutrition. There is a need to offer consumers greater value through innovation that aligns well with their values. The high cost of raw materials and inputs have forced consumers to wait for sales and even expect discounts on luxury items.
- 32. On the current situation, Mr Denniss highlighted challenges for the private sector as access to finance, high freight costs and high cost of electricity. He discussed import statistics into New Zealand and noted that market opportunities lie in aquarium trade, pharmaceutical industry, live seafood markets and processed organic goods and textiles. (The full presentation is listed as Session6_PT & I on the USB distributed at the meeting).

The "Pacific Quality Mark" project

- 33. Ms Meg Poutasi introduced the PCF to the meeting, noting its mission "to strengthen relationships between New Zealand and Pacific organisations by brokering relationships and using our independent status to provide information and commentary about relevant issues facing the Pacific region." She went on to discuss the Pacific Quality Mark Project on which PCF has been working on. The idea behind the project is to encourage more products from the Pacific to be purchased in overseas markets and to change the perceptions of the markets when dealing with the Pacific. For the Pacific Exporters, the project would help increase their products' presence in the markets and to be recognised as producers of quality products. For the consumers they would be assured of quality premium Pacific products through a recognised logo, and for the retailers the project would add value to their Pacific products and encourage customer loyalty.
- 34. Ms Poutasi acknowledged that a challenge exists with the present trade imbalance where the Pacific imports 5 times more than they export and believes that the project would address this and stimulate growth in the region. To date PCF has conducted extensive research and development of the Brand has been completed. Also completed are consultations with exporters resulting in the establishment of a pilot group with key stakeholders, assessment and licensing of exporters and retail partners in New Zealand will be confirmed in February 2011. The project

launch and roll out marketing campaign in New Zealand is planned for June 2011. (The full presentation is listed as Session6_PCF on the USB distributed at the meeting).

Financing and Business Support for Small Holder Farmers

- 35. Ms Margaret Malua discussed the role of SBEC in the financing and providing business support to small holder farmers in Samoa. SBEC, a quasi-government organisation established in 1994 to develop small businesses, and is managed by a Board of Trustees with representatives from Government, Major Donor and the Private Sector. Core funding of SBEC activities are funded by NZAID with an annual grant from the Government.
- 36. The core work of SBEC includes helping potential business owners develop their business ideas; assist existing businesses with problematic issues; provide business training and advisory services; facilitate access to financial resources; advocate and facilitate small businesses into positive change; and manage the SBLGS a scheme set up to provide clients with access to funds at selected financial institutions, with SBEC guaranteeing 80% of the clients' loan.
- 37. Some of the agricultural projects that SBEC has supported and assisted with access to finance include support to organic farmers increase their productivity base; establishment of an organic fertilizer and chemical company; work with farmer groups to revive the export of taro to New Zealand; and coordinate links between the big producers and contract farmers. SBEC works hand in hand with the WIBDI Samoa and Ms Malua highlighted one of the successes of this relationship, which is the development of organic coconut oil that eventually resulted in a contract with the Body Shop.
- 38. To date, SBEC has supported more than 1,000 small businesses across all sectors in Samoa. These businesses are located in the rural and urban areas and have created 2,500 job opportunities. A SBEC Impact Assessment showed that their programmes have contributed around ST\$12m a year to the economy of Samoa. (The full presentation is listed as Session6_SBEC on the USB distributed at the meeting).

SESSION 7: Agriculture for Growth in the Pacific

Facilitator: Dr Jamie Morrison

- 39. Dr Stephen Rogers presented the findings on a study conducted to gain a deeper, quantitative and qualitative understanding of smallholder commercialisation; its strengths and weaknesses in contributing to broad-based economic growth. Furthermore, the study aimed to strengthen our understanding of the context in which policy choices have to be made and help find innovative ways to link public funding with private sector resources. Finally, the study hoped to provide specific advice to governments on the most appropriate interventions they could make and equip decision makers with knowledge to make wise choices about where, when and how to invest.
- 40. According to Dr Rogers, agriculture is often seen as an "engine of growth" because of its high share of economic activity and its strong growth linkages with the rest of the economy, including the rural non-farm economy. A significant proportion of Pacific populations still depend on semi-subsistence agriculture for their livelihood, and is seen as a potential key driver for broad-based, inclusive and sustainable economic growth in the region. However, for this to be the case, intensification and commercialisation of smallholder agriculture will be essential. Therefore, if there is to be broad-based growth then the majority of the smallholder / rural

population has to be engaged and better linked-in to markets. So what is the role of Governments and how can they design policies that will make this happen? The design of public policy for enhancing the contribution of agriculture to inclusive growth must be conditioned by local contexts, but we need more Pacific-based empirical evidence on which to base policy.

- 41. Farmers in the Pacific are producing for 3 main markets: home consumption, community obligations and commercial agriculture. Which market they devote their resources to depends largely on what they get from the 3 different markets, consequently they will address their efforts accordingly. Furthermore, the kind of farming system that the farmer uses will impact which market they can access, especially since commercial markets are highly competitive, dynamic and not so straightforward. According to Dr Rogers agriculture must involve commercialisation in smallholder farmers but geography, location, and social structure are important factors impacting on the transition to commercial farming.
- 42. So what is the role of Governments and how can they design policies that will make this happen? The design of public policy for enhancing the contribution of agriculture to inclusive growth must be conditioned by local contexts, but we need more Pacific-based empirical evidence on which to base policy. The study looked at 5 case studies: Nature's Way Cooperative, Fiji; Samoa Nonu Industry; Solomon Islands Flower Industry; Tonga Root Crops; and Vanuatu Organic Cocoa.
- 43. <u>Nature's Way Cooperative, Fiji</u> a registered cooperative owned and operated by the Fiji fresh produce export industry, its core business is the quarantine treatment of fruit fly host products. Over the last decade NWC has grown from a small business handling just 30 tonnes of papaya to an agribusiness treating 1,200 tonnes fruit (papaya, mango, eggplant and breadfruit) annually for export. Currently NWC annually generates around FJD 2million in export earnings and FJD 800,000 in farmer income. Fiji has a distinct advantage in terms of location with Nadi airport being the hub of access for the region and the HTFA is located right at the airport.
- 44. The <u>Samoa Nonu Industry</u> generated around SAT\$ 33.5 million (US\$ 13.4 million) to the Samoan economy and of this, the farmers' share of total value has been around 24%. In 2005, the peak year of production, approximately 3,800 tonnes of fruit was processed to export around 1.5 million litres of juice and 167 thousand kg of dried fruit products. Dr Rogers added that the Samoa Nonu Industry, which comprises of 4-5 entrepreneurs and practically drives itself receiving hardly any government intervention. Nonu contributes 30% of all exports and is Samoa's number 1 agriculture export, second only to fish. He added that one of the areas where the industry needs support in is promotion of products in overseas markets and processing technology, particularly for improved fruit drying.
- 45. The Solomon Islands Floriculture as a commercial industry is relatively new to Solomon Islands and expansion has been quite rapid, with Honiara having around 20 part-time florists. Today around 40 floriculture producers market through the Honiara Central Market on a regular basis. Around 500 households are involved with the regular production of flowers for commercial purposes. The industry is driven the by the private sector, mostly women with around 500 households producing for Honiara. Dr Rogers noted that a significant factor in growth had been government allocating a dedicated area at the Honiara market for the industry.
- 46. Tonga Root Crops is Tonga's biggest export, and around 80-90 percent of farming households engage in some form of root crop production at any one time during the year, making it the most participated agricultural sub-sector in Tonga. Tonga currently exports substantial volumes of root crops in both fresh and frozen form, and from 2004 to 2008, they exported an average of 2,729 tonnes of root crops each year. On average, 845 tonnes of frozen cassava were exported from Tonga per year. In 2008, root crops overtook squash in exports for the first time

to become the largest-volume export from Tonga. Almost all root crops are exported to informal markets in New Zealand, Australia, USA, American Samoa and Hawaii.

- 47. <u>Vanuatu Organic Cocoa.</u> A major advantage that cocoa offers smallholders is that it can be integrated into a food garden or grown under mature coconuts. Through the Vanuatu Organic Cocoa Growers Association (VOCGA) the returns from cocoa have been greatly increased while still remaining a component of the traditional farming systems, and over 1,200 members of the cooperative benefit.
- 48. The study looked at why things might be working in the successful enterprises in spite of perceived constraints, and this was a primary focus for the studies. Dr Rogers said that a business can only function successfully if it is part of an efficient supply chain. The conduit that runs from a farmer down to a final user, through which the commodity passes and which embodies these transactions and activities, is conventionally referred to as a 'marketing and processing chain', a 'supply chain' or a 'value chain'. Efficiency throughout the value chain is essential for the PICs ability to compete in international markets, given the other immovable constraints it faces in terms of geography and lack of any economies of scale.
- 49. In conclusion, Dr Rogers suggested the role for Government to:
 - Establish basic conditions infrastructure, policy & business environment
 - Support provision of applied (adaptive) research, advisory, data/statistical and effective biosecurity services
 - Build capacity for establishing and maintaining & monitoring quality standards
 - Develop and maintain appropriate regulatory framework
 - Provide targeted support for market intelligence and product promotion
 - Facilitate to strengthen capacity of chain actors and service providers, but do not get involved in producing, buying and selling i.e. do not take up core functions in a value chain!

(The full presentation is listed as Session7_AG4GROWTH on the USB distributed at the meeting).

Cassava - how to make it safer

- 50. Mr Dirk Schulz explained that cassava is an important root crop in many Pacific Islands countries both for food security and cash crop as it can produce reasonable yields on relatively infertile soil. Furthermore, it has a flexible harvest period, can serve as a reserve in case of natural disasters such as cyclones or droughts and is an important livestock feed. Growing and harvesting cassava is a manually intensive activity and thus lends itself to small-scale production units. Post-harvesting activities involve milling and drying cassava & are not capital intensive or complicated, thus it can be conducted at the community/village level and cassava can be processed into a range of products that can be used by numerous industries.
- 51. So what is the issue, asked Mr Schulz of the "bitter-sweet" product. Cassava contains naturally occurring, but potentially toxic compounds called cyanogenic glycosides, which, if not prepared correctly can be a potential public health and food safety risk. The cyanide content differs between the various cultivars of cassava and is also affected by the growing conditions. Mr Schulz added that the Pacific varieties have been shown to have relatively high CN content and several standards have recently defined levels of Cyanide in cassava.
- 52. Mr Schulz reported on a study that was initiated by the FAO under the RPFS and implemented by the Institute of Applied Science of the USP, to assess the effect of agronomic factors, harvest/post harvest practices and processing techniques on cyanide content.

- 53. The preliminary conclusions from the study noted that:
 - Majority of cassava cultivars from Fiji & Vanuatu are within levels for sweet cassava, while Tongan samples showed higher proportion of samples with HCN > 50mg/kg, although this may be related to the samples provided.
 - · Cassava grown in dry conditions tends to have higher levels of cyanide
 - Cassava flour samples showed cyanide levels > 10 mg/kg
 - Blanching, prior to frying of cassava chips is recommended to reduce cyanide levels
 - Exporters need to test samples for compliance
 - Important for PICs to monitor & be involved in relevant international food standards development
 - Future outlook: Need to follow developments of Codex Committee on Contaminants regarding cyanogenic glycosides (possible re-evaluation by JECFA)
- 54. Mr Schulz concluded by informing the meeting about recommendations for importers/retailers of cassava chips:
 - 1. Seek assurances from your supplier
 - An assurance:
 - is a written statement that the food is safe for human consumption and does not contain physical contaminants beyond permitted level
 - may be an email, letter or fax signed by an authorised person in the supplying company
 - may be a Certificate of Analysis (results of laboratory tests)
 - Make sure that test results are from a reputable source, such as a laboratory accredited to ISO 17025 or similar, and signed by an authorised person, such as a Laboratory Supervisor or Manager
 - Check that the assurance or test results are specific to the food that you have purchased and imported by matching up product codes and batch numbers.
 - 2. Keep traceability records
 - to identify food and trace it forward to customers you have sold the food to and back to suppliers
 - Traceability records are important for tracking the sale and distribution of food if it needs to be recalled from the market
 - NZFSA may conduct surveys to ensure imported cassava chips do not contain more than 10mg/kg of hydrocyanic acid total and notify any actions required by importers of cassava chips

(The full presentation is listed as Session7_CASSAVA on the USB distributed at the meeting).

Cooperatives in the Pacific - Successes & Failures

55. Mr Tony Ryan, a Rural Development Consultant said that Development Agencies often think of cooperatives as the preferred solution. However, he felt that the objective of Cooperatives is to improve incomes by increasing farmer share of the value chain. So, why do cooperatives so often seem to have the opposite effect, he posed. Furthermore, Mr Ryan felt that some would maintain that cooperatives are a vehicle for trapping farmers as perpetual suppliers of a supply chain. However, the real goal must be to ensure farmers are stakeholders in a value chain. Cooperatives, he said, should be the second step; the first being the small groups working together first to learn to work together and look for other groups and expand their markets to other villages/communities/areas. This would maximise benefits for smallholders and give them a strong sense of ownership. Leadership, he added, is vital.

- 56. Mr Ryan noted the case of the PNG vegetable cooperative where the NZAID funded the Fresh Produce Development Agency, but is not going anywhere because the producers are not stakeholders but just remain as suppliers. A success story he noted is the Fonterra Cooperative of New Zealand where it is still owned by the farmers. All too often, he added, people are part of the problem and not the solution because we are impatient and addressing the issue with readymade, pre-determined solutions. We skip over the vital grassroots first steps and are driven by the timelines of a development agency, and not those of the farmers.
- 57. Mr Ryan recommends that while it may be slow, but it is important to recognise the grassroots starting point as being vital in any form of cooperative development. He added that successful SMEs don't materialise out of thin air, but rather they grow organically from small farmer owned and operated enterprises. He believes that the objective of cooperatives should be to "secure the farmers as large a share of the value chain as possible." He elaborated this with the example of a Dairy processing in Kyrgyzstan, which began in 2006; a Kyrgyzstan New Zealand Rural Trust initiative. This comprised of 7 shy village women processing 3500 Liters of surplus milk into yoghurt, cheeses etc., who began selling into the village market then expanded to the district level, receiving 100% of consumer price. US\$3000 of equipment was provided, plus training – business management, marketing & technical aspects of dairy processing. When they were re-visited recently after a 3 year absence, they were processing 35,000 Liters of milk, formally registered legal cooperative and marketing in the provincial capital. Mr Ryan asserted that case of Kyrgyzstan WILL succeed because the members WANT to succeed. They have a strong sense of ownership and recognize their own efforts and commitment. Furthermore, the group leader is already talking about collaboration with other dairy groups to ensure market place strength. In contrast, there are the vegetable growers in the PNG Highlands where 22 years on the growers are still growers and not stakeholders in the value chain.
- 58. In conclusion, Mr Ryan said that as organizations grow bigger, higher levels of management skills are required adding that cooperatives die because of either managerial incompetence or managerial corruption. Furthermore, transparency is VITAL at all times and that the benefit of coming up through grassroots groups is that members are trained and experienced in management, marketing, finances, quality assurance and always in a completely transparent environment. He reminded the meeting that cooperatives should be formed that will stand the test of time and to start with groups of farmers and listen to them and support them to grow. (The full presentation is listed as Session7_COOPERATIVES on the USB distributed at the meeting).

SESSION 8: Biosecurity and Trade Facilitation

Facilitator: Mr John Harunari

- 59. Dr Viliami Fakava discussed the role of SPC in Biosecurity and Trade Facilitation, which include strengthening the national capacity of the PICs for effective delivery of biosecurity services to protect borders from entry of exotic pests and diseases; facilitating freer and safer trade; advise and support in development of market access, post-harvest treatments and export protocols for agricultural commodities; respond to pest / disease outbreaks and surveillance & monitoring of quarantine pests; and foster regional co-operation in plant protection and phytosanitary matters among/between members, countries and organisations outside the Pacific region.
- 60. Dr Fakava gave a very detailed description of the work that SPC does including the number of meetings and consultations that have been held in the PICs. Some of the key issues that face the PICs include non-conformance such as taro corms Rotting on arrival and regulatory

pests intercepted – scales, mites, nematodes, ants, & hitchhikers; non-compliance package & reinfestations such as poor storage area – high chance of recontamination after inspection; quarantine treatments and risk management measures; high costs - can mount up if pests are found (NZ\$370 for pest identification, \$70.00 per cubic metre for fumigation); and pest risk assessments and IHSs.

61. Dr Fakava listed some of the support provided to the PICs for biosecurity and trade facilitation, which include the AusAID Pacific Horticultural & Agricultural Market Access PHAMA program (2010-2014), the EU assistance through FACT programme and the NZAid Biosecurity Programme. (The full presentation is listed as Session8_BIOSEC on the USB distributed at the meeting).

SESSION 9: Facilitating Fish Trade through safety/quality assurance: Contrasting the different models of PNG and Fiji

Facilitator: Mr Dirk Schulz

- PNG Presentation. Messrs Alois Kinol & Rodney Kirarock provided the meeting with an overview of the PNG fisheries sector and challenges faced, an update on the PNG's fish and marine resources exports performance (2005-2010) and insight into PNG's experiences in accessing the EU and other international markets, especially on quality and safety issues. They reported that the PNG's fisheries processing sector is experiencing a robust growth, evidenced by the increased number of proposals and onshore investments that are at initial construction phase. There is also increasing interests from investors abroad in the PMIZ as well as from DWFN to relocate investments to onshore processing in PNG.
- 63. The aquaculture and inland fishery is an emerging sector but remains very much underdeveloped in PNG. The NFA is now focusing on its development especially in the highlands. The Nago Island Research Facility Project, which is 90% complete, is envisaged to provide basic research facility on mariculture.
- 64. Challenges faced by the fishing industry, which are similar to those faced in the other PICs, include the high cost of transportation; lack of basic infrastructure; limited market access; capacity building; quality and safety compliance; and overall economies of scale.
- 65. The presenters stated that the EU market remains the most lucrative because of the preferential market access under which PNG products (canned tuna, tuna loins) enjoy duty free and quota free status. PNG's major exports products include tuna related products (canned tuna, loins, etc), reef fish, crab, lobster, etc. Between 2005 and 2010 PNG's fish export shows tuna leading at USD585 million followed by BDM at USD66 million with shrimp/prawn at USD16 million and lobster and shark fin at USD14 million and USD14 million respectively. Between 2003 and 2010 fish exports to the EU totalled USD308 million. They added that in spite of the stringent requirements in terms of quality and safety of the products the EU market remains a very profitable market. (The full presentation is listed as Session9_PNGFISH on the USB distributed at the meeting).
- 66. <u>Fiji Presentation.</u> Ms Paulini Tokaduadua provided an overview of the fisheries sector in Fiji stating that it contributes just a little over 2% to GDP with the major export items being canned tuna and chilled fresh fish. The major destinations for Fiji's fish exports are Canada, UK, USA and Japan, and the sector boasts a diverse range of resources of offshore, inshore and aquaculture. Some of the challenges that the fishing industry faces include market access, price competitiveness, quality assurance, infrastructure and high cost of investment. With the EU

market, the challenges are more specific resulting in being de-listed at the end of 2008 due to health and sanitary issues along the entire seafood supply chain i.e. from the fishing ground, vessel, storage facilities, handling techniques & packaging and transport facilities.

- 67. To rectify the problem with the EU, the industry with assistance from the government (Competent Authority & Fisheries Department), non-state actors (research organizations) and other strategic partners, have been working to meet all the conditions directed by the EU to ensure that Fiji regains access to the EU market and the realization of its USD12 million in export earnings prior to 2008. The EU is due to re-visit Fiji from 13 to 16 September 2010 to review the state of Fiji's exports to the EU.
- 68. Ms Tokaduadua said that some of their concerns are that the EU applies/requires different system from that of US, Australia and Japan hence exporting countries ought to comply with tighter conditions should they wish to export to the EU. Furthermore, the EU conditions are more stringent compared to the other trade agreements, which place tremendous emphasis on private sector processing facilities. In conclusion, she stated that some of the lessons learnt are that they should be more consistent and committed. They should have a "wet weather plan," encourage diversification, product development and enhance research and development. (*The full presentation is listed as Session9_FIJIFISH on the USB distributed at the meeting*).
- 69. A panel comprising the presenters and Ms Beverly Levi (Samoa) and Hugh Walton (FFA) ended the session with open discussions. Ms Levi was asked about her experiences as a fish exporter. She noted the lack of access to key and relevant information, high cost of water and electricity, and maintaining requirements and clearances needed for exporting as main constraints. The spot checks and audits by the Government have forced her to maintain the standards of her operations, which while bothersome, are positive because they help ensure that her operations are always of high standards.

DAY 3: WEDNESDAY, 8 SEPTEMBER 2010

Breakout Sectoral Sessions: 10-13

SESSION 10: Value Chain Approaches in support of Agricultural Development in the Pacific

Presenter: Dr Jamie Morrison

Agriculture: Value Chain Analysis: Concepts and use

- 70. Dr Morrison discussed what a VC is and the rationale for using the VC aapproaches in support of smallholder agriculture development and the identification of constraints and potential solutions. He highlighted recent FAO support in the PICs and provided insights from FAO case studies in Fiji, Samoa and Tonga. Cook Islands felt that this approach can help them establish prices for their papaya export products because they presently use the local market prices as a guide to determine the prices given to the importers in New Zealand. SPC felt that VC maps can very quickly get complicated, so determining the focus of the study and delimiting the chain is an important consideration.
- 71. New Zealand queried if other supply chains are considered when VCs specific to agriculture, for example transport or cold storage infrastructure and perhaps looking at 'parallel chains' could offer a critical mass to make infrastructure investment possible. Dr Morrison replied that other supply chains are considered when looking for solutions but not for the initial constraints analysis. FAO asserted that all the VCs discussed are driven by the private sector, but that in the region Governments involve themselves too often directly in the VC so we need to define an appropriate role for them. In response, Dr Morrison said that the VC approach can be used to get all the stakeholders talking including Government, however their important role is as a facilitator but not directly as an actor in the supply chain. Tonga commented on the stability and sustainability of particular supply chains when prices fall and the farmers exit (e.g. squash and vanilla), because Tonga does not does not give subsidies like they do in Europe (e.g. France) to sustain the supply chains until favourable prices return.
- According to Samoa their Fruit & Vegetable Strategy highlighted the issue that there is no 'middle-men' to more effectively link small farmers to potential buyers in the markets. Dr Morrison added that there are a number of different donor interventions providing support to Samoa and that it is important to ensure good coordination. PNG commented on the FPDA (PNG) that was set up years ago to better link small farmers to markets, but has remained a Government (public sector) body and has not succeeded. It has instead kept the private sector out of effectively taking up this role, so that now the farmers from the Highlands are arranging transport for their own products to Port Moresby markets.
- 73. Dr Morrison highlighted case studies from Fiji, Samoa and Tonga and explained that the VC approach should be used to identify and better understand the role of different enterprises in the chain and their relationships. The VC approach should also provide information to allow strategies to encourage appropriate levels of investment in production, harvest, delivery of

product. He elaborated that in the Tonga HTFA study, the chain is split into 3 components – (i) grower registration to harvest; (ii) export related activities (including treatment); and (iii) NZ distribution channels. Furthermore, it examines the chain components against requirements of the BQA, which are to identify key constraints to chain performance and provides series of recommendations at each level. The study concluded that on the production level there needs to be better understanding of the BQA, decreased input costs and the need to encourage phased planting. (The full presentation is listed as Session10_AGR_VC on the USB distributed at the meeting).

Session 10.1: Emerging Issues in the development and trade of fisheries and aquaculture

Fisheries: Global status & Regional status

Facilitators: Mr Vilimo Fakalolo (Tonga), Mr Nooroa Rai (Cook Islands), Mr Raikaon Tumoa (Kiribati), Mr Valentin Martin (FSM)

- 91. Mr Masanami Izumi opened the one-day Fisheries Session with an overall introduction, and thanked Representatives of PNG and Fiji and panelists for their fine presentations and contributions during the Plenary Session 9. The session was started with the opening prayer by Mr Fakalolo.
- 92. Mr Izumi presented on 'Global status Overview of Global Trends and Issues in Fisheries Development and Fish Trade.' He outlined the status of world fisheries and aquaculture, such as information on fish stock, annual production with emphasizing the same level of capture fisheries production and the rapid increase of aquaculture production in the past 15 years, fish exports and imports, trends in fish trade and WTO related issue. He expressed that it is important to monitor and understand WTO agreements and negotiations as well as other international agreements (e.g. CITES, OIE) although a country is not a member or party of the agreements. He introduced a list of useful FAO technical publications on fish trade and aquaculture, and a sample hardcopy and CD-ROM of the publications were handed out to the participants for their future reference. (The full presentation is listed as Session10_FISH_FAO on the USB distributed at the meeting).
- 93. Mr Walton made a presentation entitled 'Regional status Pacific Island Challenges in the Development and Management of Tuna Fisheries'. He overviewed key issues, the current status of tuna fisheries, challenges and management issues and briefly touched on the Parties to the Nauru agreements (PNA) and the establishment of its Secretariat in the region. In response to queries, Mr Walton detailed on the regional observer programme and its 100% coverage for the compliance purpose, which did not yet mean the collection of quality data. He added that another Subregional cooperation arrangement (Te Vaka Moana Arrangement: TVMA) in Polynesia focusing on MCS, Competent Authority and albacore fishing. The PNA considered several strategies related to fish trade and he briefly touched on the renegotiation of the US multi-lateral treaty. Mr. Fakalolo informed that there would be a WTO regional working group meeting on fisheries to be held in Manila at the end of September in 2010 and although the Government of Tonga had been invited as WTO member, they would not participate due to short notice. (*The full presentation is listed as Session10_FISH_FFA on the USB distributed at the meeting*).

SESSION 10.2: Forestry & Trade Issues

Forestry: Overview on forestry and trade

- 102. Mr Aru Mathias emphasized the role of trees and forests and their importance in supporting the livelihoods of the PICs and the protection of their environment. Trade in wood and non-wood forest products particularly the development of marketable and value-added products need more attention in terms of investment in capital, skills improvement and technology. Too often countries focus more on growing trees and their sustainable harvesting but pay little attention to establishing proper trade and marketing framework of their products. Trade and marketing issues such as illegal logging and lack of fair trade can contribute to social, environment and economic losses, and could impact negatively on local resource owners, government and the business sector.
- 103. The steady annual increase in the global trade of wood and non-wood products has also given rise to the need for stringent bio-security measures, which without proper research and scientific data, can often become unnecessary barriers to trade. Forestry malpractices in the form of illegal logging, for example can lead to poor governance of the forests and the forestry sector. The PICs are encouraged to improve their understanding and technical knowledge in the area of trade and marketing as well as to actively participate in FAO and donor funded initiatives and activities to ensure fair trade, good governance of the sector and sustainable forest management. Mr Mathias continued with an overview of forestry trade patterns and WTO and forest products. (The full presentation is listed as Session10_FOR_INTRO & Session10_FOR_ISSUES on the USB distributed at the meeting).

SESSION 11: Public Sector Interventions in support of Value Chain Development

Presenter: Dr Jamie Morrison

Agriculture: SPC FACT: Facilitating Agricultural Commodity Trade & Pacific Trade Statistics

- 74. Dr Morrison highlighted some of the interventions provided to the PICs in support of VCD. He noted that before this happens the key policy makers need to decide on *where* to focus the support, *what* type of support is needed and *how* to provide the support. To alleviate constraints the policies need to consider the characteristics of the constraints/market failures, when to deliver and who and how to deliver.
- 75. On providing incentives, Dr Morrison stated that the States should be trying to harness the capacity of the private sector to deliver public goods/social objectives. However, the private sector will only enter a PPP if there will be a furthering of their objectives. So it is vital to look at how to choose the private sector operators, how to design the contract (rewards, sanctions), how to ensure effective monitoring, and ensure that the mechanisms really alleviate binding constraints. (The full presentation is listed as Session11_AGR_FAO on the USB distributed at the meeting).

- 76. Mr Tim Martyn discussed the Trade Statistics and Capacity Building in the PICs, stating that the Pacific is the only region in the world for which accurate data is not available. He asserted that Trade data is an incredibly important source of information for informing policy and policy-makers: trade negotiations, private sector investment decisions, and monitoring economic impacts of trade policies and development agency decisions. However, the Pacific region suffers from a paucity of quality and quantity of trade data. According to Mr Martyn, the NSOs in the Pacific struggle to collect data from customs, and to manage under-resourced systems for collating, validating and disseminating data. Furthermore, they struggle under the burden of requests for information from development partners, consultants and national stakeholders.
- 77. Mr Martyn elaborated on the partnership between the FAO and SPC in 2007 to address this important issue, based on FAO's mandate to improve statistics relating to agricultural products. FAO provided SPC with a database and statistician position while SPC was committed to collate and improve data, and return it to partner PICs. FAO and SPC also provided 3 regional capacity building workshops to participating countries. In 2009, SPC decided to independently fund the project, and further, to move to design and launch a publically searchable on-line database. Tonga felt that the PICs need this kind of data for decision making as officials often use the 'lack of data' as an excuse but with this there will be no excuses, and added that this would be useful for proper reporting on the MDGs.
- 78. In conclusion, Mr Martyn hopes that this project will contribute significantly to improved analysis and decision making at national and regional level, and that with the right mix of resources and dedication, SPC can improve the quality of data. He cautioned that in order to get systemic improvements, there is a need to address both the 'supply' and 'demand' sides of the equation, and reminded the meeting of the statistics website address: www.pacifictradestatistics.com. (The full presentation is listed as Session11_AGR_TRADESTATS on the USB distributed at the meeting).

SESSION 11.1: National Status: Country reports

Fisheries: Discussions

- 94. Country presentations were made by Mr Martin (FSM), Ms Talagi (Niue), Ms Tuaopepe (Samoa), Ms Harris (Nauru), Ms Finaunga (Tuvalu), Mr Fakalolo (Tonga) and Mr Tumoa (Kiribati) according to the guidelines provided by Mr Izumi (FAO) in advance, on the national status on fish trade and related issues.
- <u>FSM:</u> Mr Martin highlighted the key issues affecting the national fishing industry (e.g. high transportation costs, lack of freight space, limited quarantine & certification requirements, lack of processing and offloading facilities) and aquaculture. In response to a query, he explained that the government facility (FSM Aquaculture Center in Kosrae) had been leased to and operated by a private company, and main aquaculture commodities in FSM were giant clam, coral and aquarium fish. (*The full presentation is listed as Session11_FISH_FSM on the USB distributed at the meeting*).
- <u>Niue</u>: Ms Talagi informed that a fish plant established on Niue in 2004 was closed due to several issues, and now the facility was for sale. Niue considered aquaculture and aquarium trade as future opportunity. (The full presentation is listed as Session11_FISH_NIUE on the USB distributed at the meeting).
- <u>Samoa</u>: Ms Tuaopepe emphasized that fish (albacore tuna) was the main export commodity in Samoa. However, due to the closure of the Starkist cannery in American Samoa, Samoa is looking at an alternate overseas market such as the EU, and also considering the possible establishment of a tuna loining plant in Savaii as an option. The Samoa's Fisheries

Division collects export data (species and weight) through issuing an export certificate to individuals who carry fish in a cooler box when travelling to New Zealand or the other countries. A representative of PNG commented on their experience and on-going activities and added that the PNG CA was established in within the National Fisheries Authority. However there should be an independent unit with inspection responsibilities under the EU requirements, to focus on accessing the EU market. They suggested that it is very important to understand and learn the EU rules, and on further queries on this issue the FFA was requested to undertake a cost benefit analysis of entry into the EU market for the PICs. (*The full presentation is listed as Session11_FISH_SAMOA on the USB distributed at the meeting*).

- Nauru: Ms Harris reported that although Nauru had exported whole chilled sashimi grade tuna to Japan in the past, they do not have any trade in fisheries at present. Aquarium fish trade is under consideration as a possible export industry. (The full presentation is listed as Session11_FISH_NAURU on the USB distributed at the meeting).
- <u>Tuvalu</u>: Ms Finaunga introduced her country as a sinking paradise. In the fisheries sector, the export trail of bottomfish to Hawaii and Fiji was undertaken in the past, and the revival of the National Fishing Corporation of Tuvalu (NAFICOT) is now a priority. She expressed limited competitive advantage, financial constraints and discontinuation of projects in general in Tuvalu as constraints. She further mentioned that it could be ideal in Tuvalu to have any project proposal related to Climate Change. (*The full presentation is listed as Session11_FISH_TUVALU on the USB distributed at the meeting*).
- <u>Tonga:</u> Mr Fakalolo introduced major export commodities (e.g. tuna, snapper, sea cucumber, seaweed, aquarium species) in Tonga, their destinations and the vessel fuel concession scheme (duty free diesel fuel). (*The full presentation is listed as Session11_FISH_TONGA on the USB distributed at the meeting*).
- <u>Kiribati:</u> Mr Tumoa outlined internal and external trade related issues in Kiribati. He informed the meeting that a management plan for sea cucumber would be in place before the end of 2010, and that the establishment of a CA in 2011/12 was being planned. (*The full presentation is listed as Session11_FISH_KIR on the USB distributed at the meeting*).

SESSION 11.2: National Reporting on Sustainable Forest Management

Forestry: Discussions on key issues

- 104. Mr Dambis Kaip presented on sustainable forests management, governance & trade in PNG stating that the industry contributes an average of K400-450m annually to PNG's GDP, and K120-K130m annually in taxes. Furthermore, it provides infrastructure such as roads, bridges, wharves, etc., it also provides employment to about 8,000 people in the rural and urban areas.
- 105. Mr Kaip discussed some of the issues that the industry face including the unclear market requirements of the importing countries and while there have been offers of political support, such support mechanisms remain vague. In January 2010 however, new policy initiatives have been established, which will assist the industry. These include new projects that are targeted towards export; acceleration of domestic processing; improvement of Landowner benefits; and improvement in governance and accountability through a new Corporate Plan. In conclusion, Mr Kaip stated that, like many developing countries, PNG is doing all it can with the limited resources to achieve Sustainable Forestry Management. (The full presentation is listed as Session11_FOR_PNG on the USB distributed at the meeting).

106. Mr Taniela Hoponoa provided a brief outline of the sustainable forest management; governance and trade in Tonga. The forestry industry in Tonga contributes 2% to its GDP. Mr Hoponoa highlighted the challenges for trade as lacking resource base and the capacity to develop potential commodities. Furthermore, there is limited private resource owners' involvement and no research and development capabilities for the industry. In conclusion, Mr Hoponoa recommended strengthened product development research; promote resources development strategies and encourage private sector involvement and resource owner participation in forest development and management. (The full presentation is listed as Session11_FOR_TONGA on the USB distributed at the meeting).

SESSION 12: Programmes in Support of Value Chain Development

Agriculture: The All ACP Agricultural Commodity Programme, PARDI & IACT

- 79. Mr Tim Martyn presented on the AAACP; a 5 year (2007-11) programme that is EUfunded (45 million euro), committed to reducing poverty in ACP countries by helping them to (i) increase earnings of traditional and non-traditional commodity producers, and (ii) increase the resilience of countries and producers with regards to the volatility of commodity prices. For the Pacific, Mr Martyn explained that 3 million Euros was provided to fund the activities of the IOs (FAO, UNCTAD, ITC, and WB) in the Pacific Region and work began in the Pacific in February 2008 with a kick off meeting in Samoa. The meeting provided background for the AAACP output design and discussed the co-ordination among the IO's. In January 2010 SPC, with support by the FAO, was appointed the Pacific Regional Focal Point for the AAACP.
- 80. Projects were proposed from the PICs and Mr Martyn provided a progress report on the projects in Fiji, PNG, Samoa and some regional projects including ongoing support to farmer organisations, stakeholders and policy makers. Mr Martyn outlined some of the lessons learned, which to first develop a better understanding of appropriate policies and PPPs that could strengthen the implementation of agricultural strategies; strategies need to built on understanding what drives the smallholders' willingness to participate in the market; follow-up projects should address the capacity constraints such as cost, reliability of supply, quality and consistency; and need to understand the product quality standards when developing marketing strategies especially in the tourism sector.
- 81. Mr Martyn concluded that coordination has been difficult because of the number of partners, their location and location of outputs. Furthermore, a number of activities have been withdrawn and it is very difficult for the IOs who don't have a strong local presence to maintain momentum. Finally, there is a need to link the strategy and support outputs to clear implementation outputs and perhaps the focus should be on specific commodities or partners. (The full presentation is listed as Session12_AGR_AAACP on the USB distributed at the meeting).
- 82. Mr Martyn followed with a presentation on the PARDI, which is an AU\$10m, 5-year partnership involving the SPC, USP and a consortium of Australian agencies, funded by the Australian Centre for International Agricultural Research (ACIAR). It was launched in June 2010 with the purpose to provide the underpinning research that will support PICs in achieving long-term viability and sustainability by building skills to develop robust businesses and supply chains that can better compete in the marketplace.

- 83. The Project identifies that private sector will thrive where government provides the platform for private sector led growth; therefore PARDI seeks to work directly with the private sector, and encourage better engagement between the public and private sectors. The initial geographical focus will be in Solomon Islands, Vanuatu and Fiji, based upon current capacity and product focus, with likely expansion into Tonga and Samoa. Mr Martyn explained the identification process of projects for endorsement. He noted that the projects already selected are market research for Canarium and production, processing and marketing for Pearls. He added that projects in the pipeline include cocoa, coconut, breadfruit and taro.
- 84. In conclusion, Mr Martyn outlined some of the issues, which include the importance of learning from the past (successes & failures); dealing with a large number of design teams who are new to the region; the need to harness private sector leadership and coordination with other Pacific agribusiness and trade facilitation initiatives such as PHAMA, FACT, AAACP, IACT and other; and to ensure collaboration among the Pacific partners such as USP, SPC and others. (*The full presentation is listed as Session12_AGR_PARDI on the USB distributed at the meeting*).

SESSION 12.1 - Market & Preferential Access and Fisheries Subsidies

Fisheries: Market potentials and status of Pacific tuna exports and EPA, Fisheries subsidies negotiations & Discussions

- 95. Mr Walton presented an overview of market potentials and the status of Pacific tuna exports and EPA and WTO fisheries subsidies status. He briefed on the background of EPA, and detailed the current status of the multi-lateral FPA (e.g. market access including amendments to the rules of origin to provide for global sourcing, crewing, fisheries development funds, conservation and management funds, access, controlling catch and effort, other management measures, MCS, economic cooperation, technical assistance, capacity building and socio-economic impacts of fishing). He further explained the EU status under the interim EPA. He informed of FFA's participation in the WTO Fisheries Negotiating Group on Rules Meeting to be held in Geneva, 6-10 October 2010, including a session on SDT.
- 96. Mr Izumi presented on fisheries subsidies negotiations, providing the definition, classification and quantification of fisheries subsidies and the historical background of the negotiations since the Doha Ministerial Conference in 2001. He noted that no outcome of the negotiations has been reached in the past 9 years, and that a new Chairman of the negotiation group was elected in July 2010. He introduced useful website information on fish trade, fisheries subsidies and related issues and FAO publications on fish trade. (*The full presentation is listed as Session12_FISH_FAO on the USB distributed at the meeting*).
- 97. Mr Walton introduced the EU-funded FFA DEVFISH Project in domestic tuna development, which consisted of two components, CA and IUU fishing. He gave an example of the recent successful joint Subregional MCS operations among the US (Navy and Coast Guard), Australia, NZ and Pacific Island countries. In response to a query, Mr Walton outlined the FFA-based ACP-FISH II Project and its project activities and operational issues/difficulties and added that there was no time limit for the submission of a project proposal. (*The full presentation is listed as Session12_FISH_FFA on the USB distributed at the meeting*).

SESSION 12.2: Illegal Logging

Forestry: Illegal logging and its impacts on trade, Practices and tools for addressing illegal logging & Discussions on key issues and those related to the Pacific

107. Ms Ellie Avery of the International Policy Section of the MAFNZ presented on illegal logging and trade. Interestingly, there is no agreed definition of illegal logging internationally. With many combined operations such as timber harvesting, processing, transport, and cross border trading leading up to local and export market outlets, it is often difficult to pinpoint where exactly the illegal practice occurs, and often the causes of such illegal activities originate from a cocktail of elements and issues, which together are complex and are not easy to clearly analyse map-out and record.

Ms Avery asserted that New Zealand's definition of illegal logging, which is consistent with other countries' definition, is when timber is harvested, transported, bought and sold in violation of national laws. Illegal logging takes place because it is significantly more profitable than legal logging and the risks of apprehension are low. Illegal logging impacts on the environment, climate, financial revenue, development, market and trade and social security and wellbeing of local communities. Illegal logging is widespread, complex and a trans-boundary problem involving third party processors. Illegal logging can be addressed through a range of initiatives such as improved law enforcement, improved standard of governance, reducing demand for timber, utilize licensing and permit systems and controlling trade - through monitoring of international trade in wood and non-wood products. Ms Avery summarised the actions being applied by the New Zealand Government to address illegal logging including a government procurement policy for legal and sustainably verified timber and timber products, encouraging private sector actions, enhancing consumer awareness and international actions such as participating in the negotiations for a mechanism to reduce emissions from deforestation and degradation which would minimize the impacts of climate change and at the same time promote the conservation and sustainable and management of forest. Mr Aru Mathias touched on FLEGT; what it is all about and briefed on ACP-EU FLEGT Programme where PICs can access funding for various projects to prevent illegal logging, promote trade and effectively enforce forest laws. (The full presentation is listed as Session12 FOR MAFNZ on the USB distributed at the meeting).

SESSION 13: Codex, Food Standards and Food Safety

Agriculture: Update on current developments & Codex and food safety related issues of interest to the region

85. Mr Dirk Schulz gave a brief outline of the CODEX Alimentarius and why it was established, how it is organised and the processes involved in setting the standards and classification for the different products. He added that current members from the South West Pacific include Australia, Cook Islands, Fiji, FSM, Kiribati, PNG, New Zealand, Tonga, Samoa, Solomon Islands and Vanuatu, with the USA and Canada from North America and that the 11th Session for the FAO/WHO Coordinating Committee for North America and the South West Pacific (CCNASWP) will be held in Tonga from 28 September to 1 October, 2010. He discussed some of the key issues involving Cassava, as an example of how PICs can participate and

effectively influence the international standard setting process. (The full presentation is listed as Session13_AGR_CODEX on the USB distributed at the meeting).

- 86. Mr Raj Rajasekar provided a brief on the 33rd Session of the CODEX Alimentarius Commission that was held in July this year in Geneva. Five hundred delegates from 140 countries attended, and representatives from the Pacific were from PNG Samoa, Tonga and Vanuatu providing good level of participation from the PICs. Mr Rajasekar felt that this was good as they were able to contribute to discussions and debates resulting in capacity building for the region. He explained that the FAO and WHO had established a Trust Fund to enable developing countries to attend various CODEX meetings and the member countries of the Pacific region have been among the highest beneficiaries of the Fund.
- 87. Mr Rajasekar shared with the meeting some of the key decisions that were made at the meeting:
 - Standards for bitter cassava were approved and adopted
 - The Milk standards committee adjourned until needed
 - Guidelines and audit inspection lack of clarity of principles and conditions under which audits are conducted
 - New Food Labelling on organic products (fruits & vegetables)
 - Up for review strategic plan objective to promote sound regulating frameworks and encourage participation of developing countries
 - Midterm review of the Trust Fund a major benefit for the South West Pacific. Some of the PICs have graduated from the fund and the criteria for funding should be reviewed to take into account the circumstances of the countries, especially the size of economies & GDP.
 - Private standards issue lot of concern in CODEX on private standards issue, e.g. supermarkets might have their own requirements, which are becoming more and more significant and causing trade barriers. Furthermore standards are driven by commercial operators making it hard for Governments to declare them illegal. CODEX should ensure that private consumer standards don't add additional layers and not to be more stringent than CODEX standards
 - Adopted a standard on the maximum amount of melamine allowed in powdered infant formula
- 88. Mr Rajasekar drew attention to the forthcoming CCNASWP Meeting in Tonga where the Regional Strategic Plan will be discussed to see what actions the region can take to improve food regulation at the national level. He added that the region can network and hold closer dialogue with New Zealand, Australia, US and Canada for collaboration and assistance through mentoring to help the region address specific food security issues, improve data collection and regional prevalence of contamination. The meeting will also discuss how the Trust Fund can be used to address these issues. He noted that capacity building in the region preceded the establishment of the Trust Fund, and that there was already awareness of CODEX issues in the PICs over the last 15 years. As a consequence many of the PICs were better placed to engage in CODEX work. He explained that the CCNASWP Meeting is held every 2 years and hopes to have 20-25 delegates from the region especially from the health, agriculture and trade industry sectors. According to Mr Rajasekar, the region is in fairly good shape as far as CODEX is concerned, and that participation at CODEX and meetings/workshops sharing ideas should help in addressing challenges at the national levels.
- 89. There was further discussion on the Regional Strategic Plan and Mr Rajasekar informed the meeting that the PICs will be expected to report on progress with standards development and food regulation at the upcoming CCNASWP Meeting. He clarified that the Trust Fund is not

available to fund private sector participation, and that there are no country allocations but there is criteria that determine how much a country can access. LDCs get the highest support.

When asked how CODEX can assist in the case of Samoa where labels on imported products from China are all in Chinese, he suggested that it is the responsibility of importing countries to develop and enforce national regulations and standards. Codex guidelines and information on how other countries approached such problems can help deal with such situations. Samoa noted that they are looking at setting up regulations. On standards, Mr Rajasekar recommended to see how they will work for each country and modify them to their own situation, adding that this is how most countries use CODEX standards. Furthermore, he said that both the exporter and importer should work out any concerns on labelling and standards, and while CODEX does risk assessment it is up to the importing countries to assess and establish their own standards and regulations. He added that the Code of Ethics places the obligations on both the exporters and importers. CODEX can only develop guidelines but cannot enforce them and the responsibility lies with the exporter and importer. When queried if CODEX should be involved in the PCF Quality Mark Project (branding), Mr Rajasekar said that this was a separate issue from CODEX standards and it is up to Pacific exporters and importers to get together and work out how this might help their marketing. However private standards are being pushed by retailers, supermarkets and niche retailers in New Zealand and concluded that the region should identify priorities for standards in the Regional Strategic Plan.

SESSION 13.1: Quality, Safety and Certification Aspects for Fish Trade

Fisheries: Certification and Ecolabelling in Fisheries, Risk assessment and management in aquaculture & Discussions

- 98. Ms Falloon made a presentation on "Certification and Ecolabelling in Fisheries". She outlined the development of fisheries certification and ecolabelling emphasizing on market developments (e.g. consumer and retailer concerns), policy developments, labelling developments and options. She informed that the FAO COFI adopted guidelines on the ecolabelling of fish and fishery products from marine capture fisheries in 2005. She also mentioned that the technical guidelines on aquaculture certification were under development by FAO. Ms Falloon briefed on standards of the EU, ISO, MSC and MAC. In conclusion, she discussed the opportunities, risks and options of certification. Mr Walton commented that the MSC concerning albacore fishing and pole & line fishing, and skipjack certification had been under consultation with assistance of FFA. (The full presentation is listed as Session13_FISH_MFNZ on the USB distributed at the meeting).
- 99. Ms DeBrum presented a country status report and a case study on giant clam export. She highlighted on the tuna fishing industry (loining plant and joint venture fishing company) in the Marshall Islands and the overseas markets. Although there is no formal CA in place in the country, exported products are accompanied by a health & origin permit issued by the MIMRA. She discussed the case study on giant clam export, which was seized in the U.S. in 2008 and 2009. As a result the Marshall Islands was blacklisted by the CITES due to the inaccurate information that was reported to the CITES earlier. Corrective actions were taken by the MIMRA, and the giant clam exports resumed. Mr Izumi reiterated that the CITES rules and regulations should be followed if a non-CITES party planned to export a commodity to a CITES party. He commented that through FAO's initiative the CITES Secretariat organized a regional workshop in the region for the first time in 2009 and early 2010 in cooperation with SPC for the

PICs so that the CITES would have a better understanding of the status of the PICs. (*The full presentation is listed as Session13_FISH_RMI on the USB distributed at the meeting*).

- 100. Mr Izumi presented on 'Risk Assessment and Management in Aquaculture.' He showed a case of national, regional and international spread of WSSV in live shrimp and of the national spread of KHV in Indonesia. He referred to the FAO Code of Conduct for Responsible Fisheries related to aquaculture development and trade, particularly the responsible development of aquaculture within transboundary aquatic ecosystems. He briefed on the background of aquatic animal biosecurity in the region and introduced FAO activities in aquatic animal biosecurity in the Micronesian countries. In conclusion, he listed international instruments and standards dealing with aspects of biosecurity (e.g. CODEX, OIE, IPPC, CBD, Ramsar Convention and the FAO Code of Conduct for Responsible Fisheries) and introduced the FAO technical publications on aquatic animal biosecurity. (The full presentation is listed as Session13_FISH_RISK on the USB distributed at the meeting).
- 101. In closing, Mr Izumi discussed the fisheries group field trip programme and transportation arrangements in Auckland on Friday, 10 September. He then closed the sessions with his sincere thanks to all the participants for their cooperation and active participation.

SESSION 13.2: Sustainable Forest Management

Forestry: Sustainable Finance Mechanisms as important component of SFM, Brief and updates: UNFF, GEF and Climate Change & other related

- 109. Dr Andrew Tait of the National Institute of Water and Atmosphere (NIWA) made a presentation on climate, environment and site suitability matching for tree planting and forest assessment and monitoring. NIWA used computerized data on climate, environment and soils and integrate with GIS tools to map suitability sites for tree planting and forest plantations. The software tool shown also has the capacity to monitor and assess status of forests and impacts of climate change. An important feature of the software is its ability to run different future scenarios using climate data and information to predict forest performance and status.
- 110. Mr Malcolm Scott, the chair of the New Zealand Imported Tropical Timber Group (NZITTG) a stakeholder group made up of importers and retailers representing 80% of sales of imported tropical timber in New Zealand made a very interesting presentation on the trade of timber in the Pacific region and highlighted the issues and concerns. One of the concerns for New Zealand timber importers is the need for assurances that the timber they are importing is legally sourced. In this regard Mr Scott pointed out the need for effective forest management by Governments in the Pacific and customary landowners to promote sustainable management of forests and minimize illegal practices. Following on from Mr Scott's presentation, New Zealand MAF presented the recently completed draft of the new Phytosanitary Guidelines for forestry which was developed jointly with FAO and major stakeholders and partners. A regional workshop for the Pacific Islands on the guidelines will be held in 2011.
- 111. Mr Alan Reid presented on Sustainable Finance Mechanisms as important components of SFM, highlight the history of Forest Financing and how it was developed. He added that there were 3 types of financing: (i) Public domestic sources (governments), International (Bilateral ODA, multilateral institutions and targeted programs organisations); (ii) Private Forest industry, Financial institutions and institutional investors, Philanthropic, Conservation, NGOs; and (iii)

- PES carbon, water, biodiversity, eco-tourism. He further elaborated on the donors, recipients and components of the funds.
- 112. Mr Reid noted that there is a shortfall in funding of SFM and concluded that the analysis of the Gaps in the funding is due to complexity of the current funding pattern; difficulty in identifying forest-related funding; and poor or missing information at various levels of the funding chain. (*The full presentation is listed as Session13_FOR_FINAN on the USB distributed at the meeting*).
- 113. Mr Hanington Tate presented a brief overview on SFM, Governance and Trade in Vanuatu and noted that land ownership issue and collaborative interest Decentralization of forestry activities, Empower communities in SFM techniques; discussed the Forestry Master Plan; and acknowledged the concentration of their efforts on the best options where there is comparative advantage. (*The full presentation is listed as Session13_FOR_SFM on the USB distributed at the meeting*).

DAY 4: THURSDAY, 9 SEPTEMBER 10

PLENARY SESSIONS

SESSION 14: PACER Plus and implications on Trade and Food Security in the Pacific

Facilitator: Ms Margaret Malua

- 114. Dr Chris Noonan briefed the meeting on the purpose of OCTA, which is to provide assistance to the FICs with their negotiations with Australia and New Zealand on PACER Plus. The OCTA provides expertise in areas where the FICs may not have sufficient staff specialised on various aspects of trade policy.
- 115. The OCTA, which is located in Port Vila, Vanuatu, was established for several reasons, key of which is to provide the FICs with independent advice and support; build capacity in the FICs; represent them in negotiations; and coordinate the FICs' negotiating positions. Dr Noonan highlighted the processes undertaken on PACER Plus and the various meetings and consultations where some of the key decisions were made. He added that the Leaders have agreed to negotiate the terms of agreement and opportunities for the FICs who want a trade agreement that has clear development benefits rather than one for its own sake. Furthermore, Dr Noonan stated that while there are some opportunities for the FICs to increase exports under the PACER Plus these are fairly modest, while greater benefits will be from labour mobility and development assistance. The FICs would be looking for a balanced agenda to benefit fully from PACER Plus.
- 116. Dr Noonan asserted that the PACER Plus is the most important economic agreement the FICs will negotiate this decade, and it is therefore understandable if the FICs want to get it right and want time for preparation and national consultations. This is especially vital as there is no capacity in the FICs to handle the many issues (or negotiations) simultaneously. (*The full presentation is listed as Session14_PACER+ on the USB distributed at the meeting*).
- 117. Mr Tatafu Moeaki discussed the implications of PACER Plus on trade and food security in Tonga. Mr Moeaki began with an overview of the economy, highlight sectoral contributions over the period of 2005-2009. He noted characteristics, which are similar to the other PICs where

there is heavy reliance on imports and the need to restructure and modernise in order to integrate into the regional and global economy.

118. On the PACER Plus, Mr Moeaki said that it will help build capacity and bring about necessary domestic reforms. Mr Moeaki asserted that in the negotiations need to ensure that the challenges of food security (e.g. availability, access, etc.) are addressed. Furthermore, it is crucial to ensure that there is assistance to help the local producers become more efficient and competitive. (The full presentation is listed as Session14_MLCI on the USB distributed at the meeting).

SESSION 15: Trade Development Assistance Programmes

Facilitator: Mr Anthony Brown

- 119. Ms Vicki Plater and Ms Kathryn Beckett shared with the meeting some the assistance programmes that New Zealand provides to the Pacific for Trade related development. They outlined New Zealand's Aid for Trade programme, which is aimed to "to support developing countries take advantage of trade opportunities (and mitigate the challenges)," and the Aid for Trade programme specifically for the Pacific.
- 120. There is a wide scope of programmes offered throughout the region, and on understanding trade policy, they noted that some of the key assistance programmes included the: funding of the OCTA; capacity building on ROO; funding for meeting participation on PACER Plus; support for the FAO roundtable meeting; and capacity building for the PICs' private sector, civil society and governments on trade policies. (*The full presentation is listed as Session15_NZMFAT on the USB distributed at the meeting*).

SESSION 16: Evaluation, Wrap Up and Closing

Facilitator: Dr Vili A Fuavao

- 121. Dr Fuavao opened the discussion and asked participants for comments on the meeting. The general consensus was that the meeting was extremely useful as it provided the participants with enhanced knowledge of wide variety of important issues that they would otherwise have no access to. There was appreciation for including the CSOs in the main meeting rather than the usual "side" meeting that they are normally delegated to. Many of the first time attendees at the RTM appreciated learning about the other PICs' experiences, and hearing about the different trade agreements (PICTA, PACER Plus and EPA). The sectoral breakout sessions were noted as being very useful as they were able to concentrate of the specific sector and network and discuss their particular issues.
- 122. There was consensus that the topics were good and relevant to the PICs but would like to see more case studies about what is happening in the different countries and suggested to invite Australian and EU officials to the next RTM. A request was put forth by the forestry industry to include it in the plenary sessions and increase representation from the industry. Furthermore, inclusion of niche markets, organics and certification should be included in future RTMs. For some of the private sector who attended for the first time, they expressed appreciation for the opportunity to gain new information and share and network with counterparts in the region. On the overall meeting and logistics, the delegates agreed that it was effective, and well organised. Dr Fuavao concluded the session by thanking all the participants for their valuable contributions to the discussions.

Note: the above comments were also expressed in the written meeting evaluation.

DAY 5: FRIDAY, 25 SEPTEMBER 2008

Field Visits in Auckland

123. The Pacific Islands Trade and Investment Commission (PITIC) Auckland office organised three field visits for the Fisheries, Agriculture and Forestry sectors and were open to all the delegates. The Fisheries sector visited the Auckland Fish Market where they inspected a cold fish room and observed a daily Dutch-style fish auction. Afterwards they participated in a post-harvest value-added fish product practice (filleting and seafood BBQ class) at the Auckland Seafood School. The Agriculture sector visited the MAF Operations at the Auckland Wharf where they observed biosecurity processes involved for products from the Pacific that are imported into NZ by sea. Later on they visited Shaw's Berry Farm where they witnessed the manufacturing of juices, jams, sauces and mayonnaise. The day ended with a group luncheon where Dr Fuavao once again thanked everybody and wished all safe return to their respective homes.

ANNEXES

ANNEX I: List of Participants

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ANNEX II: Welcome Address

Welcome Address by Dr Vili A. Fuavao,
FAO Subregional Representative for the Pacific Islands
13th FAO Roundtable Meeting for Pacific Islands Country on WTO
And Regional Trade Agreements and Provisions
Kingsgate Hotel, Wellington
6-10 September 2010

Honourable Tim Groser, Minister of Trade, New Zealand Government; Representatives from our host country, New Zealand; Representatives of Regional Inter-governmental organizations; Distinguished Delegates from FAO member countries; Representatives of the private for profit and non-profit community; Colleagues, Ladies and Gentlemen

It is my privilege and honour to extend a very warm welcome to you all to the thirteenth Round-Table Meeting on WTO and Regional Trade Agreements and Provisions.

I am particularly honoured to thank and express our appreciation to our host country, New Zealand for their unfaltering support (both financially and technical) over the past twelve years. The presence of the Honourable Tim Groser here today is a testimony to that. It shows the continued commitment of the New Zealand Government in assisting the Pacific Islands Nations to better integrate into the regional and global economies. We watched with horror the devastation in Christchurch caused by the earthquake of few days ago. We are thankful that despite the huge damages to properties, there was no fatality. Our thoughts and prayers are with the Government and people of New Zealand at this time.

I wish to thank the International Fund for Agricultural Development (IFAD) for their continued financial assistance towards this meeting. Furthermore, I wish to acknowledge technical assistance by our colleagues from the CROP agencies, in particular the Pacific Islands Trade & Invest (formerly PITIC) New Zealand, Forum Fisheries Agency (FFA), Pacific Islands Forum Secretariat (PIFS), and the Secretariat of the Pacific Community (SPC).

Finally and certainly not least, I am very pleased to welcome the distinguished delegates and participants from the Pacific Island countries. It is your presence that is central to the continued success of the Roundtable Meeting series, as this meeting is designed to assist your countries in deepening knowledge and capacities, and sharing experiences, in dealing with multilateral and regional trade dynamics and provisions for the betterment of the people of the Pacific Islands.

Now in its thirteenth year, the RTM has steadily evolved since its inception in 1997. Initially the RTM focused on raising awareness of technical staff and policy makers from the Agriculture sector on the rules, requirements and obligations of the World Trade Organization. In recent years the regional trade agreements such as PICTA and PACER Plus, and bilateral agreements such as EPA were, and continue to be debated at the national and regional levels on their relevance and impacts on the economies and livelihoods of the Pacific Island Countries. The RTM has and continues to provide forums for discussions, knowledge sharing and awareness of these important agreements. This week we will hear from the recently appointed Chief Trade Adviser and representatives from our Island Governments on the latest developments on PACER Plus.

FAO Subregional Office for the Pacific Islands (SAP) | Apia, Samoa | October 2010

Emerging crucial issues such as Food Safety, Bio-energy and Sustainable Livelihoods are core to the survival of the world and indeed our vulnerable Island Countries. This year's RTM will offer you the opportunity to hear from experts on these issues, and I invite you to share your concerns and views in constructive ways so that we may all benefit.

Honourable Tim Groser, who hold a First Class Honour degree from Victoria University, has had a distinguish career. The list is long but I will highlight some of them. Mr Groser served as Policy Advisor in number of key Departments including Treasury, Ministry of Foreign Affairs and Trade, and Prime Minister Advisory Group. He has served New Zealand with distinction in a number of capacities, including being New Zealand's Chief Negotiator in the GATT Uruguay Round; the Round that brought agriculture into the system of world trade rules for the first time and conferred substantial benefits on the NZ economy. Mr Groser is regarded as one of the world's leading experts on international trade, and until recently was New Zealand's Ambassador to the World Trade Organization (WTO), and Chair of Agricultural Negotiations for the WTO. As the Listener editorial of 14 August 2004 put it: 'Much [progress] appears due to the Olympian effort of New Zealand's Ambassador to the WTO, Tim Groser. Described recently as 'the most powerful man in world agriculture' Groser was responsible for brokering the final groundbreaking deal in a marathon 13-hour session'.

Mr Groser was elected to the New Zealand Parliament as a List MP in the 2005 General Election and again in 2008.

His portfolio includes:

- Minister of Trade
- Associate Minister of Foreign Affairs
- Minister Responsible for International Climate Change Negotiations

With great honour and pleasure I now invite the Honourable Tim Groser, Minister of Trade for the Government of New Zealand to deliver the Opening Address.

Thank you!

ANNEX III: Keynote Address

13th FAO Roundtable for Pacific Islands Countries on WTO and Regional Trade Agreements and Provisions

Keynote Address by the Honourable Tim Groser Minister of Trade

Wellington, 6 September 2010

Strategy flows from the top level down. Although what finally matters to us are our families and our livelihoods, what affects all of us is how we are aligned to strategic trends. This is essential to small countries.

Over the next few days you will hear people talk in detail about such topics as trade policy, trade financing, brand quality marks and bio-security procedures.

And you will hear about practical initiatives in the Pacific region. I know, for example, that New Zealand Ministry of Agriculture officials are training quarantine officials in a number of your countries; that the New Zealand Customs Service and Department of Labour are developing an integrated border management system for the Cook Islands; and also that we are supporting farmer groups to obtain FairTrade certification for Pacific Island products.

These are just some examples of initiatives that are of practical benefit. This morning, I would like to talk about the bigger picture into which they fit.

On a global scale, we are all small countries in this room, including New Zealand. And we are seeing some fascinating structural changes taking place in the world trading system. One is a transfer of power towards the developing world. The IMF has estimated that in 1990, developing countries accounted for 25% of world output. This betrayed a mismatch between the proportion of the world's population living in the developing world and its proportion of wealth. By 2010, this share had increased to 40%. This is a very healthy trend, and a shift in political power will follow this shift in economic power. It is one of the reasons for the emergence of the G20.

Another change is the move from production of complete goods to the production of intermediate goods or components. Trade in such intermediate goods now comprises approximately 60% of total world trade. We are seeing a move away from vertically integrated production. So if countries are not getting into global supply chains then they are not part of this big shift.

These are two key trends. Developing countries are increasingly important to the world trading system. And we are seeing, at the same time, the emergence of global supply chains.

This is the world that we need to understand and in which we need to accommodate ourselves. Your own countries fit into this bigger picture. For our part, New Zealand is trying to lift its game. A lift in the proportion of exports to GDP by 1% would equate to approximately a 0.5% increase in our per capita income.

So how is trade policy responding? The World Trade Organisation's rules-based trading system held up well as the world groaned under the weight of the global financial crisis in 2009. The

FAO Subregional Office for the Pacific Islands (SAP) | Apia, Samoa | October 2010

adoption by the European Union and United States of export subsidies for dairy exports was an exception that hurt New Zealand, but by and large the system held up well against massive pressure to adopt trade protectionist practices. In saying that, though, I am enormously frustrated that the system has not delivered the conclusion of the Doha Development Agenda. I agree with WTO Director-General Pascal Lamy that the DDA is effectively 80% complete, but it is proving enormously difficult to complete the remaining 20%. In the absence of movement in Geneva, however, countries are not waiting around and doing nothing.

New Zealand has been extremely successful in negotiating market access through our agenda of free trade agreement (FTA) negotiations. We have in recent years concluded FTAs with China, Hong Kong and with the ten nations of South East Asia (AANZFTA) as well as with Malaysia specifically. We are starting to see circles of trade and investment integration emerge in the Asia-Pacific region and New Zealand is placed at the centre of these developments.

I am very mindful of the PACER Plus negotiations involving the Pacific Island countries as well as Australia and New Zealand. Mr McCully and I have both been closely involved in these negotiations. I do not see PACER Plus as a trade negotiation in any traditional sense. It is true that there are some New Zealand manufacturers with an interest in the Pacific markets, but overall the Pacific region accounts for 2.5% of New Zealand's exports. Rather, the priority for this Government in PACER Plus is to develop the exports and economic development of Pacific Island countries.

It is up to Pacific Island countries to determine whether they go down the PACER Plus path and at what speed they do so. At this year's Pacific Forum Trade Ministers meeting in Pohnpei, Ministers discussed a flexible approach. New Zealand supports that flexible approach: those Pacific Island countries that are willing can move more quickly and those that want more time can take it.

We want PACER Plus to be a tool for economic development and a way to achieve integration between the economies of the Pacific region. As I said earlier, trade today is more and more about positioning economies in global supply chains. It may not be viable for Samoa to have a motor vehicle industry, but not impossible for it to manufacture automotive components.

Another example is the case of the agriculture sector. Let me say how impressed I was last year when I visited an organic coconut oil project near Apia. With the cooperation of Oxfam, Women in Business Development and aid funding from New Zealand, farmers in Samoa are able to receive from the Body Shop something like seven times the price for their coconut oil that they would receive if they did not have organic certification. In this way, people in Samoa are taking part in a global supply chain. We are looking at how we can build on these kinds of projects in the future and stimulate economic development in the Pacific region.

I hope you enjoy your next few days in Wellington and Auckland and that you work well to increase both your understanding and our understanding of your needs.

Thank you.

ANNEX 1V: Meeting Programme



13th Roundtable Meeting for Pacific Islands Countries on WTO and Regional Trade Agreements and Provisions Kingsgate Hotel, Wellington, New Zealand 6 - 10 September 2010

This meeting was made possible through financial and technical assistance from the Food and Agriculture Organisation (FAO), the New Zealand Government and the International Fund for Agricultural Development (IFAD). Technical assistance was provided by the Pacific Islands Forum Fisheries Agency (FFA), Pacific Cooperation Foundation (PCF), Pacific Islands Forum Secretariat (PIFS), Trade & Investment (PT&I) New Zealand, and the Secretariat of the Pacific Community (SPC).

Agenda

SESSION/TIME	TOPICS	SPEAKERS	
DAY 1: MONDAY, 6 SEPTEMBER 2010			
8:30am-9:00am	Registration		
9:00am-9:30am	Official Opening	Hon Tim Groser Minister of Trade New Zealand	
9:30am-9:45am	Group Photo		
9:45am-10:15am	Morning Tea		
Session 1 10:15am-10:45am	Introduction Adoption of the Agenda, Working and Administrative Arrangements and Introduction of Participants	Dr Vili A Fuavao	
Session 2 10:45am-11:30am	Facilitator: Dr Vili A Fuavao Trade, Food Security, Bio-energy and Sustainable Development: a Global perspective	Mr Neil Fraser Manager International Liaison International Policy MAF/NZ	
Session 3 11:30am-12:30pm	 Facilitator: Mr Neil Fraser Multilateralism and the World Trade Organisation The role of the WTO, transparency through notifications, WTO disputes and the accession process; short summary of the overall state of the Doha Round and the potential outlook for multilateralism 	Amy Tisdall, Policy Officer, Trade Negotiations Division Nigel Fyfe, Director, Trade Negotiations Division	
12:30pm-1.30pm	Lunch		
Session 4 1:30pm-2:30pm	Facilitator: Mr Shiu Raj PICTA and EPA – what is happening and are they working? 2-3 Country case studies and updates	Mr Shiu Raj, PIFS Mr Michael Finau- Brown, Fiji Mr Ramsey Reimers, RMI	
Session 5 2:30pm-5:00pm	 Facilitator: Dr Vili A Fuavao Towards a Food Secure Pacific - a framework for action Food Security and Sustainable Livelihood Program in 	Mr Dirk Schulz, FAO Mr 'Aleki Sisifa, FAO Consultant	

	the Pacific Island Countries (FSSLP)	
	Investment in Food Security in the Pacific: Manila Forum	George Nakao (Tonga), Margaret
	Followed by panel discussion.	Malua (Samoa), Ramsey Reimers
	Panelists: Dirk Schulz, Ron Hartman, 'Aleki Sisifa, Manila Forum participants (George, Margaret, Ramsey, Siale),	(RMI), Siale Ilolahia (Tonga)
	(short break at 3.30pm for afternoon tea)	
	DAY 2: TUESDAY, 7 SEPTEMBER 2010	
	Facilitator: Mr George Nakao, Private Sector	Mr Adam Denniss
G	Market Opportunities	PITIC, NZ
Session 6 8:30am-10:00am	The "Pacific Quality Mark" project	Ms Meg Poutasi PCF, NZ
	 Financing and Business Support for Small Holder Farmers 	Ms Margaret Malua, SBEC Samoa
10:00am-10:30am	Morning Tea	
Session 7	Facilitator: Dr Jamie Morrison • Agriculture for Growth in the Pacific	Dr Stephen Rogers FAO
10:30am-12:00pm	Cassava – how to make it safer	Mr Dirk Schulz, FAO
	Cooperatives in the Pacific – Successes & Failures	Mr Tony Ryan Rural Development Consultant, NZ
12:00pm-1:00pm	Lunch	
	Facilitator: Mr John Harunari	
G	Disas queites and Trade Escilitation	Dr Viliami Fakava, SPC
Session 8 1:00pm-3:00pm	Biosecurity and Trade Facilitation Current Situation in the Pacific	SFC
1.00pm-3.00pm	 Current Situation in the Pacific Capacities of Biosecurity Services in PICs 	
	 Exploring Market Opportunities 	
3:00pm-3:30pm	Afternoon Tea	
3.00pm-3.30pm		Mr Alois Kinol,
	Facilitator: Mr Dirk Schulz	National Fisheries
Session 9 3:30pm-5:00pm	Facilitating Fish Trade through safety/quality assurance: Contrasting the different models of PNG and Fiji	Authority, PNG Ms Paulini
	Followed by panel discussion.	Tokaduadua,
	Panelists: Presenters (PNG & Fiji), Beverly Levi (Samoa), Hugh Walton (FFA)	Ministry of Fisheries & Forests, Fiji

DAY 3: WEDNESDAY, 8 SEPTEMBER 2010	
BREAKOUT SECTORAL SESSIONS	

	BREAROUT SEC	JUKAL SESSIONS	
	AGRICULTURE	FISHERIES	FORESTRY
Session 10 8:30am-10:00am	Value Chain Approaches in support of Agricultural Development in the Pacific • Value Chain Analysis: Concepts and use Dr Jamie Morrison, FAO	Emerging Issues in the development and trade of fisheries and aquaculture • Global status Mr Masanami Izumi, FAO • Regional status Mr Hugh Walton, FFA	Forestry & Trade Issues Introduction Overview on forestry and trade Mr Aru Mathias, FAO The 2011 NZIF Conference Mr Andrew McEwen & Mr Peter Berg NZ Institute of Forestry
10.00am-10.30am		Morning Tea	
Session 11 10.30am-12:00pm	Public sector interventions in support of value chain development Dr Jamie Morrison, FAO SPC FACT: Facilitating Agricultural Commodity Trade Dr Viliami Fakava, SPC Pacific Trade Statistics Mr Tim Martyn, SPC	National status: country reports (country representatives Discussions	National Reporting on Sustainable Forest Management, Governance and Trade • Discussions on key issues FAO Country representatives
12.00pm-1.00pm		Lunch	
Session 12 1:00pm – 3:00pm	Programmes in support of value chain development O The All ACP Agricultural Commodity Programme O PARDI IACT Mr Tim Martyn, SPC	Market & Preferential Access and Fisheries Subsidies Market potentials and status of Pacific tuna exports and EPA Mr Hugh Walton, FFA Fisheries subsidies negotiations FAO Discussions	 Illegal Logging Illegal logging and its impacts on trade Practices and tools for addressing illegal logging Mr Malcolm Scott ITTG NZ Discussions on key issues and those related to the Pacific Ms Ellie Avery

			International Policy MAF/NZ & FAO
3.00pm-3.30pm	Afternoon Tea		
Session 13 3:30pm-5:00pm	Codex, Food Standards and Food Safety • Update on current developments • Codex and food safety related issues of interest to the region Mr Raj Rajasekar NZ Food Safety Authority	Quality, Safety and Certification Aspects for Fish Trade • Certification and Ecolabelling in Fisheries Ms Anna Falloon International Adviser NZMF • Risk assessment and management in aquaculture Ms Doreen deBrum, MIMRA, Marshall Islands Mr Masanami Izumi,	Sustainable Forest Management • Sustainable Finance Mechanisms as important component of SFM • Brief and updates: UNFF, GEF and Climate Change & other related Mr Alan Reid & Mr Conrad George International Policy, MAF/NZ Dr Andrew Tait NIWA, NZ
		FAO • Discussions	Mr Aru Mathias, FAO
	DAY 4: THURSDA	Y, 9 SEPTEMBER 2010	171 111 11 12 11 11 11 11 11 11 11 11 11 1
		1,7 021 12112211 2010	
Session 14 8:30am-10:30am	Ü	ACER Plus and implications on Trade and Food Security in the acific	
			Ministry of Labour, Commerce & Industry, Tonga
10:30am-11:00am	Morning Tea		
Session 15 10:30am-12:00pm	Facilitator: Mr Anthony Brown		NZAID
12:00pm-1:00pm	Trade Development Assistance Programmes Lunch		
Session 16 1:00pm-2:00pm	Facilitator: Dr Vili A Fuavao Evaluation, Wrap Up and Closing • Program for field trip in Auch • Evaluation	kland	Dr Vili A Fuavao FAO

Closing Re	emarks			
2:00pm-2:30pm				
·	Departure for Auckland			
DAY 5: FRIDAY	DAY 5: FRIDAY, 10 SEPTEMBER 2010 - FIELD VISITS IN AUCKLAND			
Program organized by PT&I, Auckland				
Fisheries Visit	Agriculture Visit	Forestry Visit		
05:30am - 06:30am: visit to the Auckland Fish Market (inspect a colo fish room and observe a daily Dutchstyle fish auction) 09:30am - 12:30pm: participate in a post-harvest value-added fish production practice (filleting and seafood BBQ class) at the Auckland Seafood School	MUST BRING/WEAR: - Covered footwear - Photo ID - High Visibility Vests	8:30am: Delegates depart City Central Hotel for separate tours 9:00 – 10:00am: JSC Timber Ltd 102 Main Road, Kumeu 11:00 – 12:00pm: Timspec Ltd 64 Stoddard Road, Mt Roskill 12:30 – 1:00pm: Tane Trees Trust presentation, PT & I Boardroom 5 Short Street, Newmarket		
1:30pm-2:30pm	Lunch for all delegates @ the City Central Hotel			