SOIL MACROFAUNA FIELD MANUAL

Technical level





SOIL MACROFAUNA FIELD MANUAL

Technical level

by

Nuria Ruiz and Patrick Lavelle

Laboratoire d'Ecologie des Sols Tropicaux Institut de la Recherche pour le Développement Bondy, France

and

Juan Jiménez FAO Consultant

The designations employed and the presentation of material in this information product do not imply the expression of any opinion whatsoever on the part of the Food and Agriculture Organization of the United Nations concerning the legal or development status of any country, territory, city or area or of its authorities, or concerning the delimitation of its frontiers or boundaries.

All rights reserved. Reproduction and dissemination of material in this information product for educational or other non-commercial purposes are authorized without any prior written permission from the copyright holders provided the source is fully acknowledged. Reproduction of material in this information product for resale or other commercial purposes is prohibited without written permission of the copyright holders. Applications for such permission should be addressed to:

Chief

Publishing Management Service
Information Division

FAO

Viale delle Terme di Caracalla, 00100 Rome, Italy or by e-mail to:
copyright@fao.org

Contents

1. Introduction to soil ecology	1
Land management: food and agriculture	1
Factors in soil formation and functioning	
and their effects at different levels	2
Soil ecosystem	4
2. Soil life and biodiversity	7
Functional classification of soil macrofauna	10
Exercise 1: is the soil a living thing?	12
Exercise 2: soil life and biodiversity	13
3. Soil health	15
Execrcise 3: The health of a soil	18
Exercise 4: the soil food-web	19
4. Introduction to soil macrofauna	23
Physical role of soil macrofauna	23
Macromixing	23
Micromixing	24
Gallery construction	24
Litter fragmentation	25
Aggregate formation	25
Direct and indirect chemical effects of soil macrofauna	25
Biological effects of soil macrofauna	26
5. Effect of land-use and management practices on	
soil macrofauna	29
Importance of management practices and trends in soil macrofauna composition	29
Management practices with positive impacts on soil macrofauna	32
Examples of positive impacts	32
Management practices with negative impacts on soil macrofauna	34
Examples of mismanagement	34

6. Structure and ecology of soil macrofauna communities	37
Key indicator groups and their ecology	37
Earthworms	37
Exercise 5: Earthworms in actions	40
Termites	42
Ants	44
Myriapoda	45
Fly larvae	45
Beetles	46
Exercise 6: Estimating soil macrofauna abundance and activities in soil	48
Exercise 7: The effect of soil fauna on soil structure (so affecting	
porosity and water infiltration)	52
Biogenic structures created by soil macroinvertebrates	53
Earthworm casts	53
Earthworm burrows	54
Termite mounds	54
Ant heaps	55
Roots	56
Exercise 8: Identification of biogenic structures and calculation of soil moved by soil macrofauna	59
•	
Exercise 9: The card game	61
Relationships between key indicator groups and other soil organisms	62
7. Monitoring impacts of land management:	
a problem-solving perspective	65
References	77
Key on soil macrofauna	85
Glossary	95

List of figures

1.	Hierarchy of determinants of soil processes that provide ecosystem services	2
2.	Diagram of a soil food-web	4
3.	Organic matter decomposition process regulated by earthworms	24
4.	Composition of soil macrofauna communities under various conditions	30
5.	General view of an earthworm	37
6.	Epigeic earthworm	38
7.	Anecic earthworm	38
8.	Endogeic earthworm	38
9.	Main castes of termite colonies: a) queen; b) soldier; c) worker	42
10.	Selected termite nests in a tropical Australian savannah: (a) and (b) species associated with the exteriors of trees; (c) species attacking wood on the soil surface, dead shrubs and the b trees and soil-feeding species living in the mounds of other termites; (d) nests of epigeal mound-building, grass-harvesting and litter-feed species nests	
11.	A) Ants moving soil (from Nardi, 2003);B) a black ant transporting soil out of the nest	44
12.	Different types of Diptera larvae	46
13.	Activity of dung-beetles: A) subvertical galleries (from Nardi, 2003) B) white grub	46
14.	Effects of fauna on soil structure	57
Li	st of tables	
1.	Soil biodiversity: categories and characteristics	7
2.	Essential functions performed by soil organisms	9
3.	List of macroinvertebrates found in each sample	51
4.	Woodlice density at four sites distributed across a land-use intensification gradient	51
5.	Effects of different management practices on soil organisms and soil function	65
6.	Practices for an ecological approach to pest management	75

List of boxes

13. Aggregation effect of roots

1.	Consequences of soil biodiversity reduction	28
2.	Impact of land management on soil macrofauna in the savannahs of Colombia	29
3.	Management intensification and its effects on macrofauna	31
4.	Biogenic structures on soil surface	58
Li	st of plates	
1.	Protozoa.	8
2.	Microarthropods	8
3.	Earthworm.	8
4.	An earthworm gallery filled with casts and a root following the pathway opened by the earthworm. Root hairs are attached to the cast where higher availability of nutrients (C, N and P) exists compared with the surrounding soil. (photo: P. Lavelle)	27
5.	A) Aspect of the surface of a soil compacted by Pontoscolex corethrurus; B) Pontoscolex corethrurus.	28
6.	Field invasion by the ant species <i>Camponotus punctulatus</i> . 1) natural grassland; 2) 2–3 years rice-field fallow; and 3) 3–4 years rice field fallow.	35
7.	Functional diversity and significance of earthworms (adapted from I. Fabbri, UNESCO).	39
8.	A millipede from Guadeloupe.	45
9.	A scolopendra (centipede).	45
10.	Granular casts on the surface of an African soil.	54
11.	Globular casts deposited by an African earthworm.	54
12.	Two different kinds of termite mounds.	55

57

Acknowledgements

This document has been prepared through a letter of agreement with the Institut de Recherche pour le Développement (IRD), University of Paris VI et XII, for the preparation of a training field guide/manual on soil macrofauna for use in the training of trainers in farmer field schools for sub-Saharan Africa and other projects for field validation. The work was initiated and supervised by Sally Bunning, Land Management Officer in the FAO Land and Water Division to encourage attention to the living part of the soil for sustainable and productive agriculture. The work was undertaken by three co-authors, Nuria Ruiz, soil biology researcher, IRD, Patrick Lavelle, Director of research, Soil biodiversity and function, IRD, and Juan Jimenez, FAO soil biology consultant, who also helped coordinate and supervise the work. Thanks also go to Arnoud Braun (consultant), Kevin Gallagher, Peter Kenmore and William Settle in FAO and Maite Martinez-Aldaya (volunteer) for their contributions to and support in the preparation of this manual. Finally Parviz Koohafkan, Director, FAO Land and Water Division, is thanked for his continued support to integrating soil health and biodiversity into the mainstream work on sustainable land management.

Preface

Soil organisms are an integral part of agricultural ecosystems. The presence of a range of a diverse community of soil organisms is essential for the maintenance of productive soils. Soil organisms are responsible for a range of ecological functions and ecosystem services including: nutrient cycling and nitrogen fixation, control of pest and diseases, organic matter decomposition and carbon sequestration, maintenance of a good soil structure for plant growth and rainwater infiltration, detoxification of contaminants. An excessive reduction in soil biodiversity, especially the loss of species with key functions, may result in severe effects including the long-term degradation of soil and the loss of agricultural productive capacity. Soil health and soil quality are fundamental to the sustained productivity and viability of agricultural systems worldwide.

Substantial efforts are underway to strengthen agricultural biodiversity considerations for sustainable agriculture and natural resources management through improved understanding, capacity building, including methods and tools development as well as partnerships and networking. The Country Parties to the Convention on Biological Diversity (CBD) recognized the importance of Soil Biodiversity as an integral and vital and seriously neglected component of biodiversity for food and agriculture known as agricultural biodiversity, through the establishment of an International Initiative for the Conservation and Sustainable Use of Soil Biodiversity. In its decision VI/5, in 2002, the Conference of the Parties to the CBD invited the Food and Agriculture Organization of the United Nations (FAO), and other relevant organizations, to facilitate and coordinate this initiative.

FAO has been gradually supporting efforts and making available information on the importance of soil biodiversity to sustainable agriculture, including forestry, through a number of activities: a website with background information, case studies and linkages to ongoing programmes and institutions; the organization with EMBRAPA, Brazil, of an international technical workshop which led to the development of a Plan of Action to implement the Soil Biodiversity Initiative (SBI) and through liaison with partners and the CBD Secretariat.

The lack of awareness of the importance of soil organisms and their function among agricultural development actors (research, extension, farmers, etc.) led to the development of this Soil Macrofauna Field Manual with the aim to enhance understanding and capacity for soil biological management. The focus on soil macrofauna (invertebrates larger than 2 mm) rather than the whole range of soil organisms (from microorganisms, protozoa, nematodes and small arthropods to larger soil animals) may seem incomplete. Soil macrofauna (the earthworms, termites, ants, beetles, and millipedes, among others), however, is visible as are their effects, and their study provides a suitable entry point for those involved in agriculture to learn about soil life in the field and the impact of various land uses and management practices.

Especially vital is its role, either directly or indirectly, through the production of biogenic structures, in critical ecological processes, such as nutrient dynamics, carbon accumulation (sequestration), etc. A diverse community of soil macrofauna in any farming system ameliorates soil structure and enhances porosity, thus reducing soil compaction problems. without soil macrofauna and the production of biogenic structures the organic matter in the soil surface will not be incorporated The activities of soil macrofauna and the biogenic structures they produce, help in the incorporation of organic materials in the soil thus restoring levels of soil organic matter and also enhancing nutrient cycling; with a positive impact on plant productivity in crop, pasture and forest lands. Soil organic matter also enhances rainwater infiltration and soil moisture retention thereby reducing risk of erosion and drought. Soil macrofauna also play a role in activating soil microorganisms (bacteria and fungi) and through their activities improve soil health and reduce the incidence of pests and soil-borne pathogens. Finally, some indigenous human populations even use soil macrofauna as a food resource and a source of local medicinal products in combination with plant extracts.

This manual aims to make available information on soil macrofauna and management approaches to help farmers and service providers (extension, research, non governmental organizations, project staff, etc) assess soil health status, and to develop adapted management practices to sustain and improve soil quality under a range of different farming systems.

List of acronyms

C Carbon
Ca Calcium

CO₂ Carbon dioxide

Fe Iron

GHG Greenhouse gas

K PotassiumMg MagnesiumMn ManganeseN NitrogenNa Sodium

P Phosphorous

S Sulphur

SOM Soil organic matter