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# Making bioeconomy happen

European policies and how to assess supply and demand

# Summary

European forests and the bioeconomy

The forest biomass issue

How to assess forest biomass

Voluntary Payments for Carbon: a case study

**Commission  
Communication  
COM(2012) 60**

**Accompanying Staff  
Working Document  
SWD(2012) 11**

«Innovating for Sustainable  
Growth: A Bioeconomy for  
Europe»

Bioeconomy Strategy and Action Plan  
(available in all EU languages)

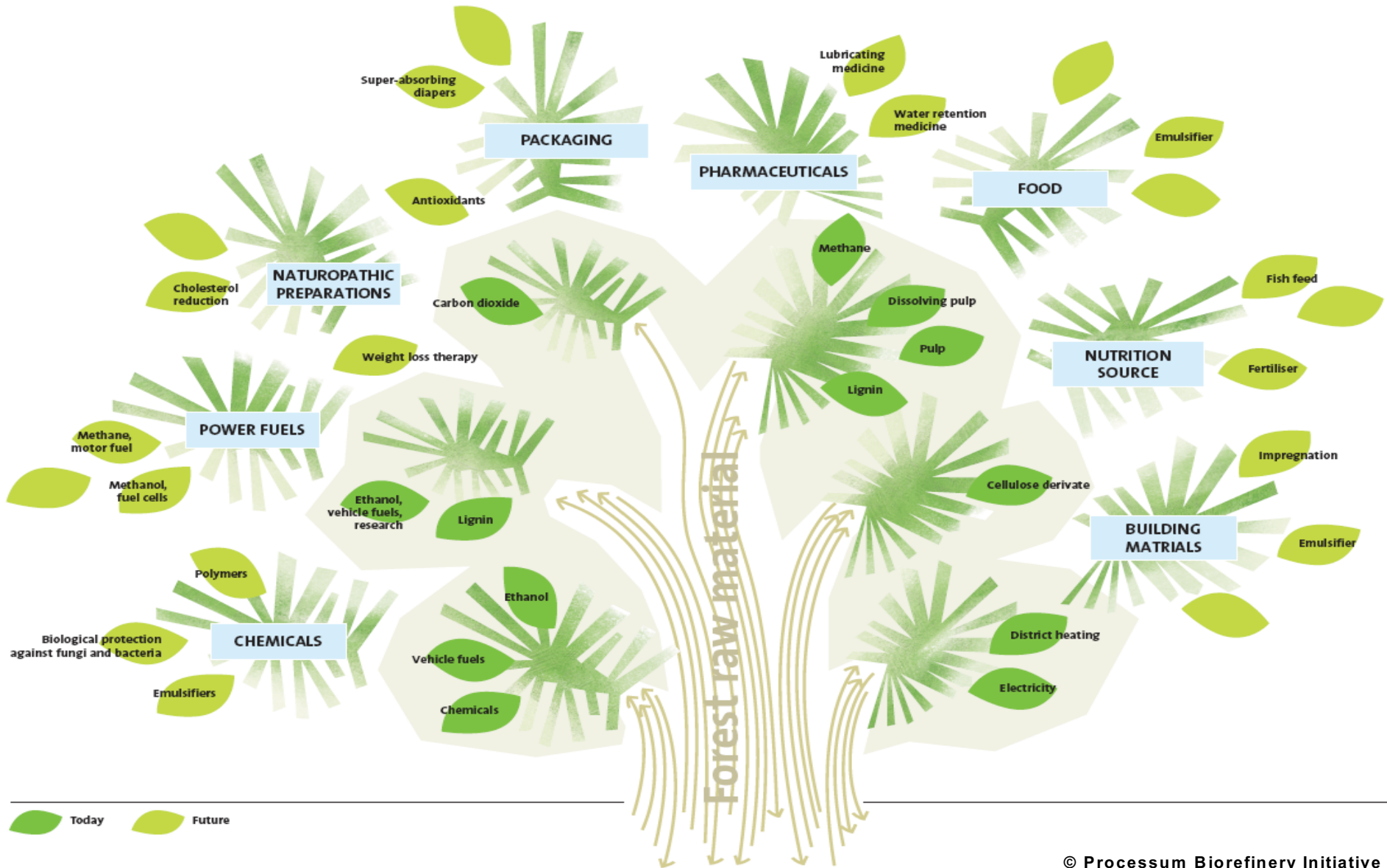
- ▶ Background to the Bioeconomy Strategy and Detailed Action Plan
- ▶ Estimating the impact of EU level research funding and better policy interaction in Bioeconomy

# The Bioeconomy...

- ▶ Promotes sustainable production of renewable resources from land and sea and their conversion into food, bio-based products, biofuels and bioenergy.
- ▶ Encompasses the sectors of agriculture, forestry, fisheries, aquaculture, food and pulp and paper, as well as parts of the chemical, biotechnological and energy industries.
- ▶ Provides and protects public goods, such as clean air and water, fertile and functioning soils, landscapes, sustainable marine ecosystems and biodiversity, and addresses social needs.

# Substituting fossil by renewable resources

A wide range of applications with a strong growth potential



# Example wood construction: key part of urban bioeconomy

Prefabricated wood modules & elements, *e.g. cross laminated timber (CLT)*

- rapid construction
- less primary energy
- less carbon emissions
  
- For a **1 ton of wood products** replacing Portland cement, estimated average of **2 tons of CO<sub>2</sub> avoided**



*Helsinki City new wooden library to be opened 2018*

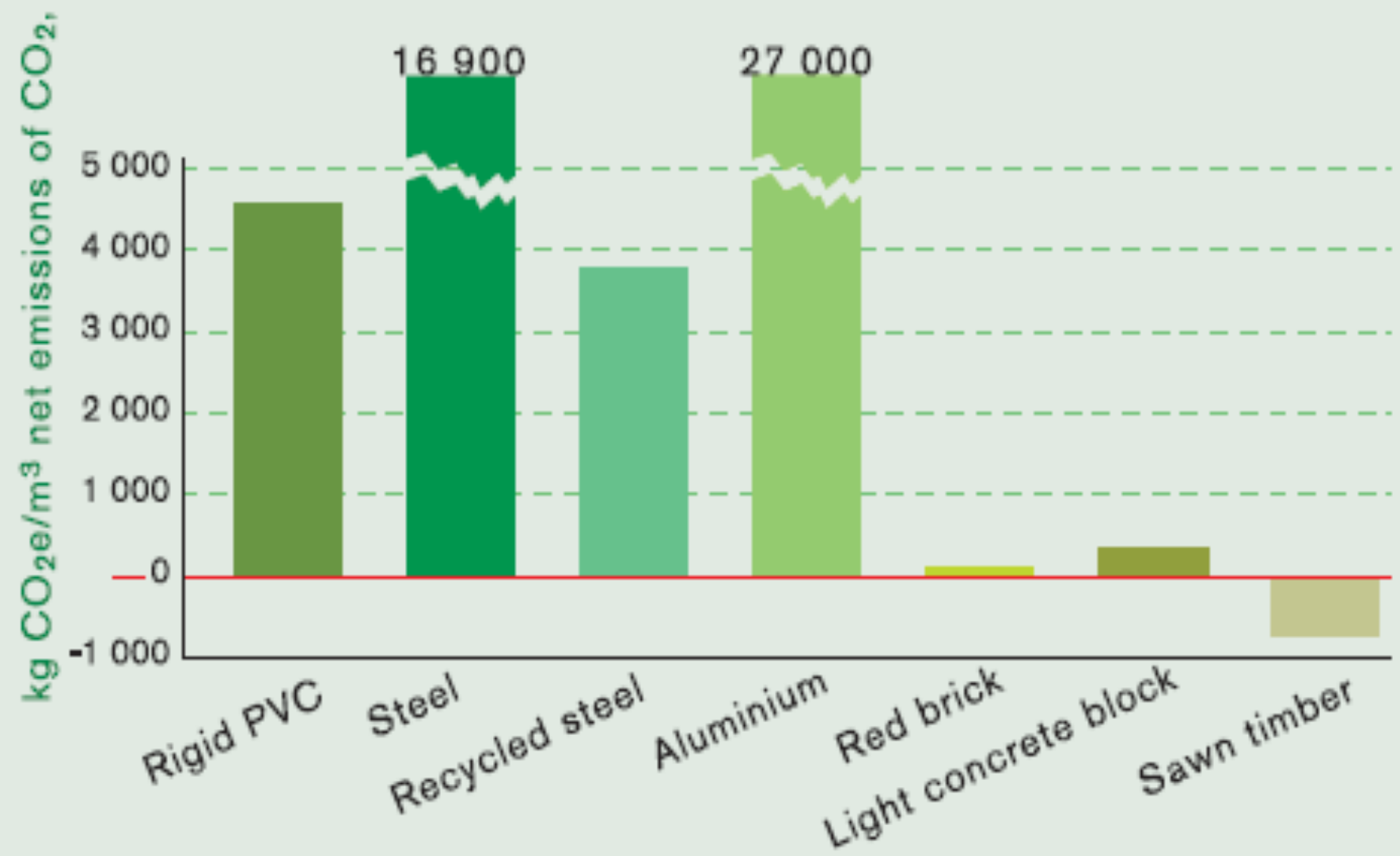
*Image: Keskustakirjasto arkkitehtuurikilpailu*



*7-storey office building in Zurich*

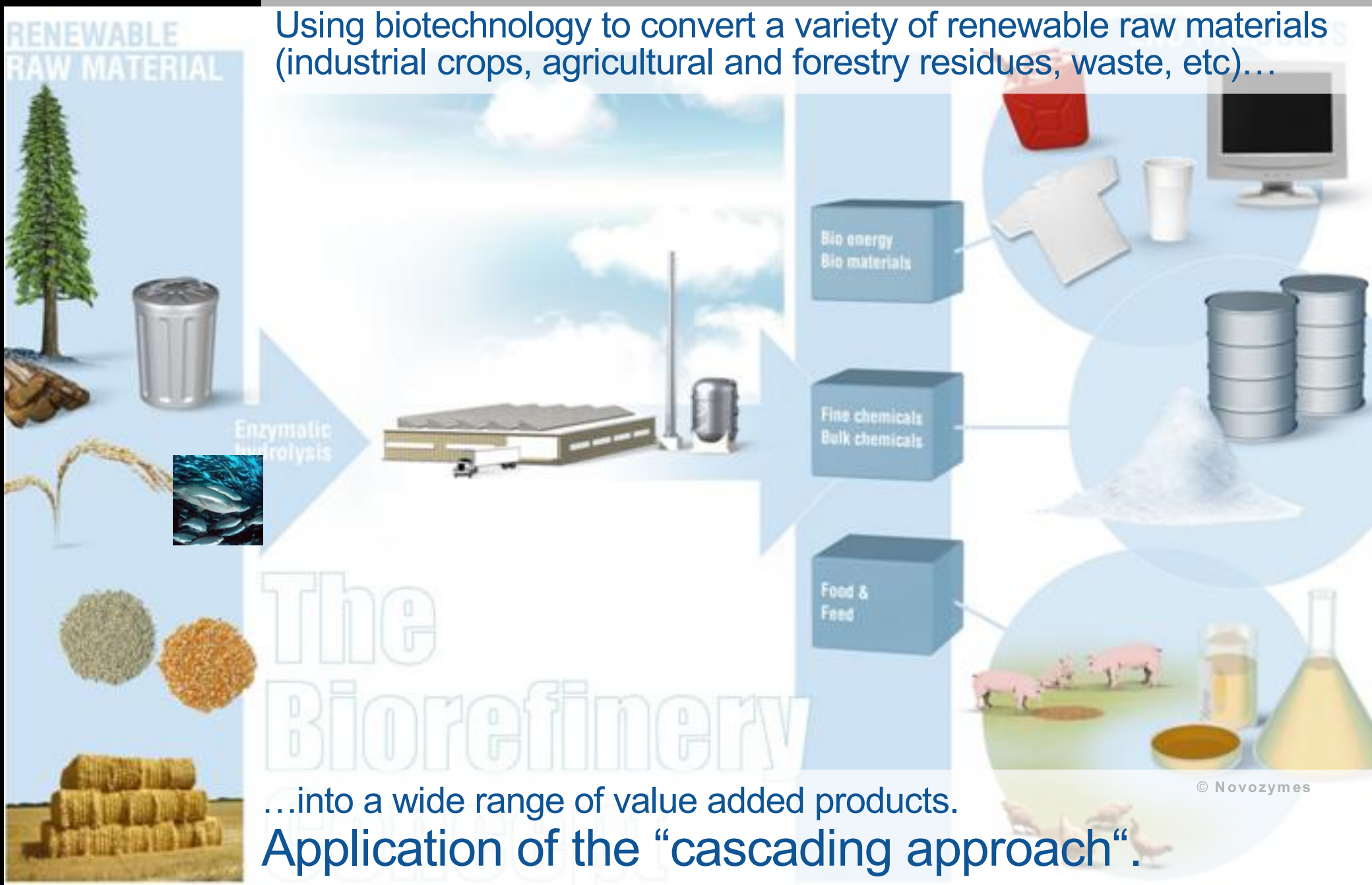
*Photo: © Blumer-Lehmann AG*

# Comparison of CO<sub>2</sub> production including carbon sink effect



# The Biorefinery Concept

Using biotechnology to convert a variety of renewable raw materials (industrial crops, agricultural and forestry residues, waste, etc)...





# Wood-based textile fibres for growing population

- The textile market to triple by 2050: **from 80 Mt to 250 Mt.**  
China & India key markets
- Only 5% of world textiles are wood-based (viscose etc.), but expected to grow 10% /year
- Polyester (60%) and cotton (30%) are less environmentally friendly than viscose (*dissolving pulp based*)



Enocell Mill in Finland produces dissolving pulp for Chinese textile industry

# High value materials for the automotive, packaging and agricultural industry...

Soft Polyurethanes



Tomato yarn



Rigid Polyurethanes



Pots



T-bone



Spoiler

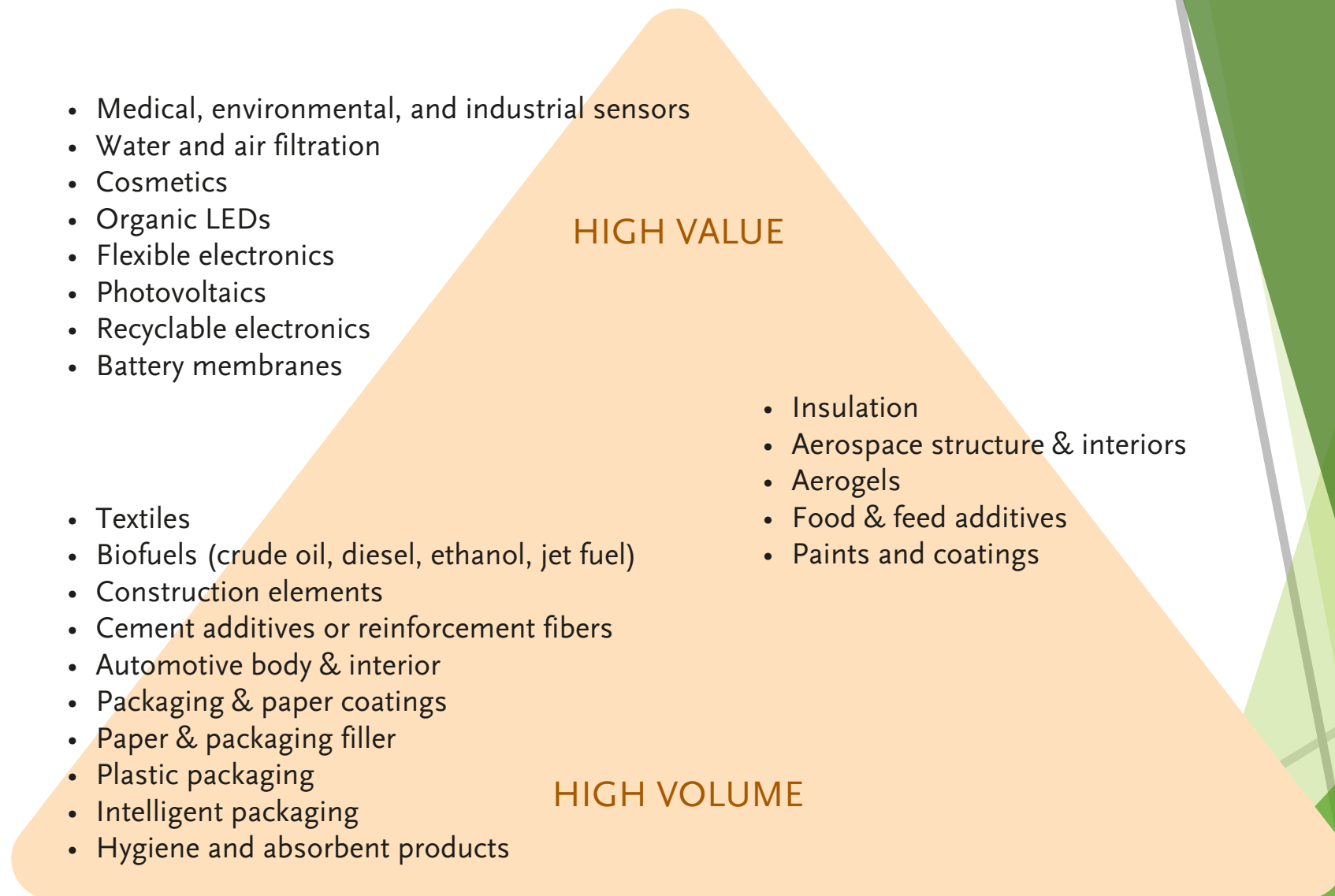
Packaging



[www.forbioplast.eu](http://www.forbioplast.eu)

© FORBIOPLAST

...produced from forestry resources and industry by-products using industrial biotechnology



**Figure 16.** Examples of the possible end uses of new wood-based products (Cowie et al, 2014; Pöyry, 2016).

# Relevance of *traditional* EU forest products industry

- Turnover equal to sum of French company giants *GDF Suez + EDF + Airbus*
- Employment 3 x bigger than the three above companies
- Including further forest-based processing industries + forestry + logistics + services could easily double the numbers

## EU forest products industries turnover & employment

<i>Data source: EUROSTAT</i>	Paper and Paperboard	Wood Products	Total
<b>Turnover value</b> <i>(2014, in billion euros)</i>	179	123	<b>302</b>
<b>Employment</b> <i>(2013, number of workers)</i>	621 700	823 000	<b>1.45 million</b>

# The Bioeconomy's growth potential

In 2010, the Bioeconomy represented about:

- ▶ *2 trillion € annual turnover*
- ▶ *1 trillion € value added, ±9 % GDP*
- ▶ *22 million jobs, ± 9% of the EU's workforce*

By 2025, funding associated to the Bioeconomy Strategy could generate about:

- ▶ *130 000 new jobs*
- ▶ *45 billion in value added in bioeconomy sectors*

Further growth is expected from other - direct and indirect - public and private investments in all parts of the bioeconomy.

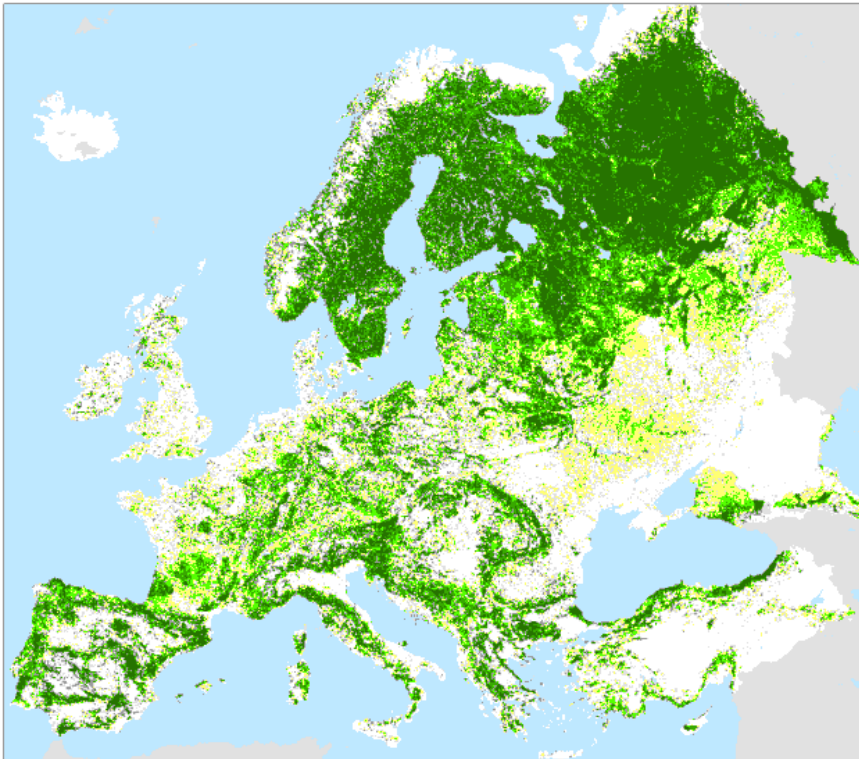
# FOREST IN EUROPE

The EU's forest industries provide employment for over 3 million

The EU's bioeconomy employs over 22 million, 9% of the workforce

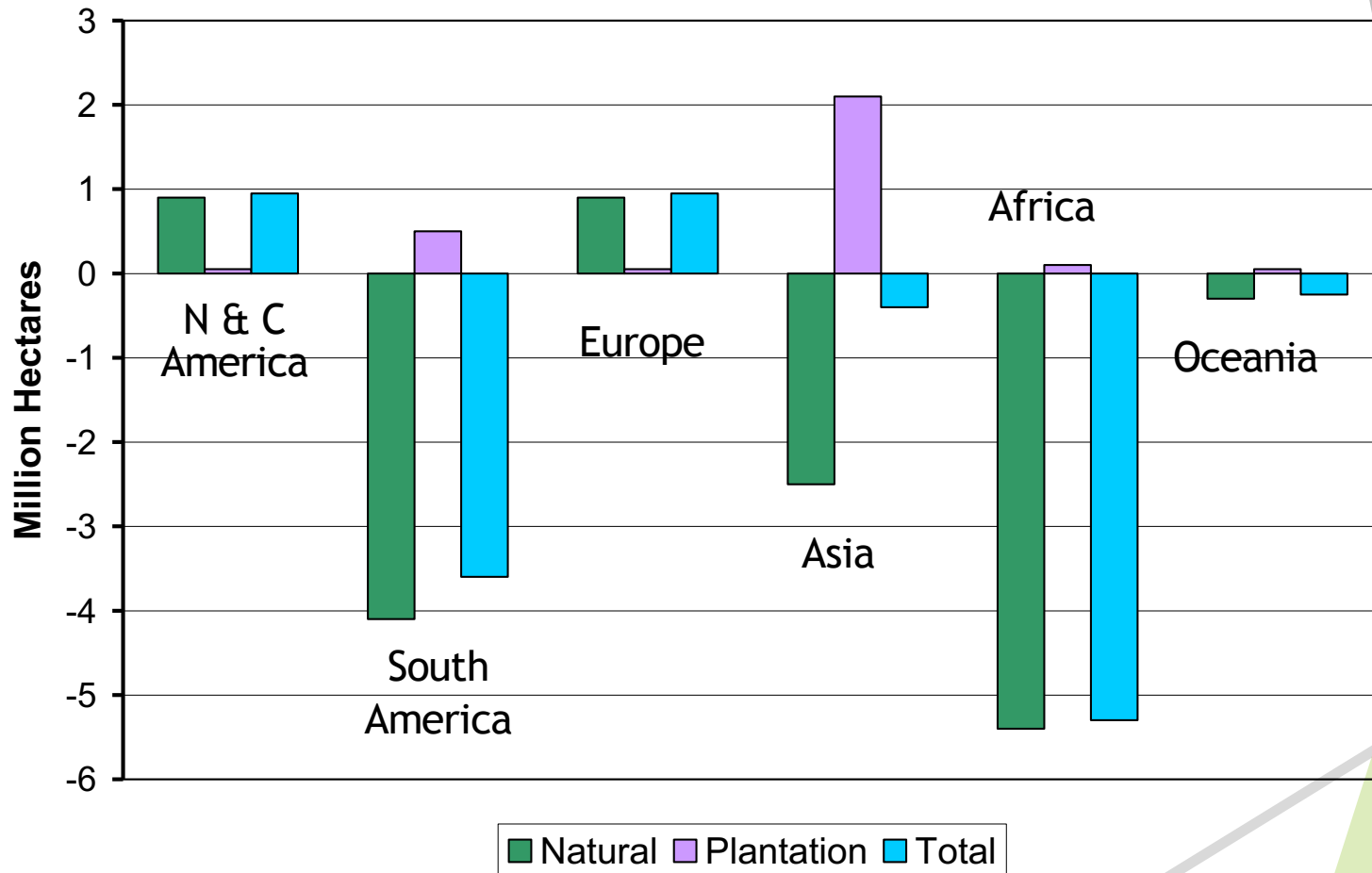


## European forests: key for Europe's circular bioeconomy



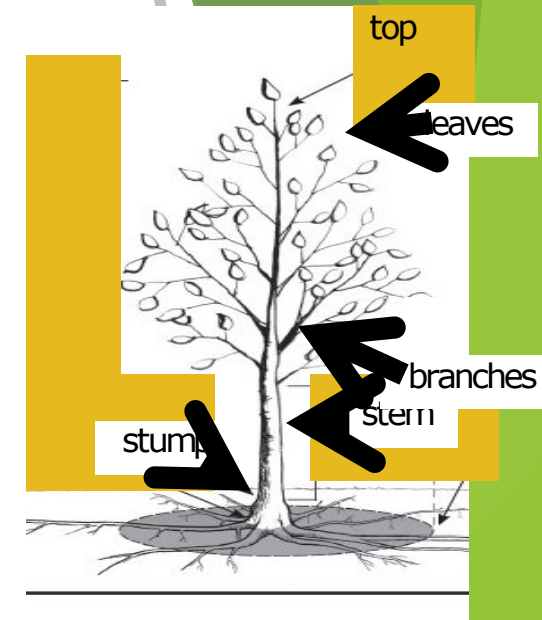
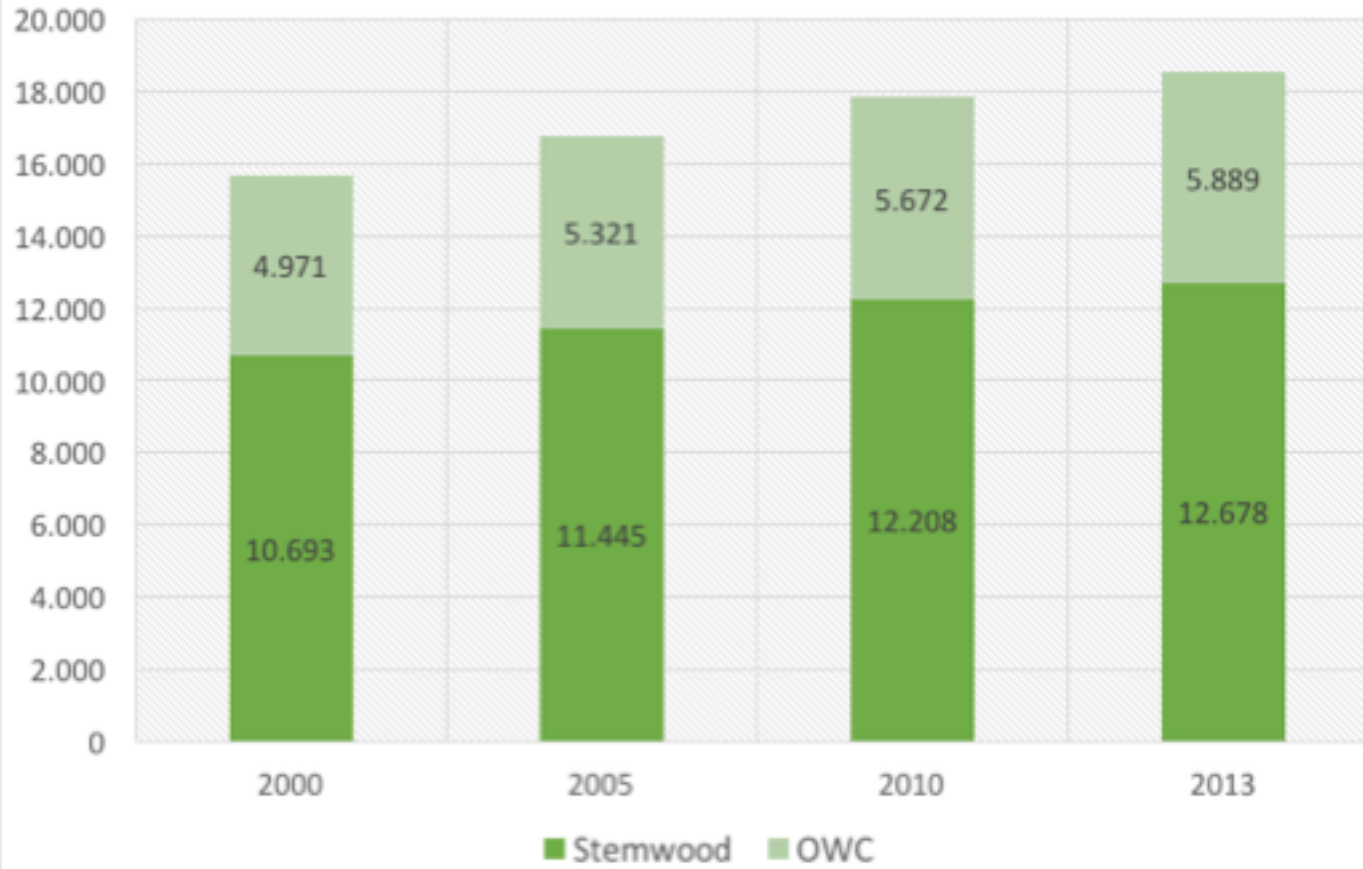
- Covering **37% of EU land**
- Capturing **13% of CO<sub>2</sub> emissions**
- Renewable resources for
  - **25% of EU Bioeconomy**
  - **44% of renewable energy**
- Key for the sustainability of:  
**biodiversity, water and soil**

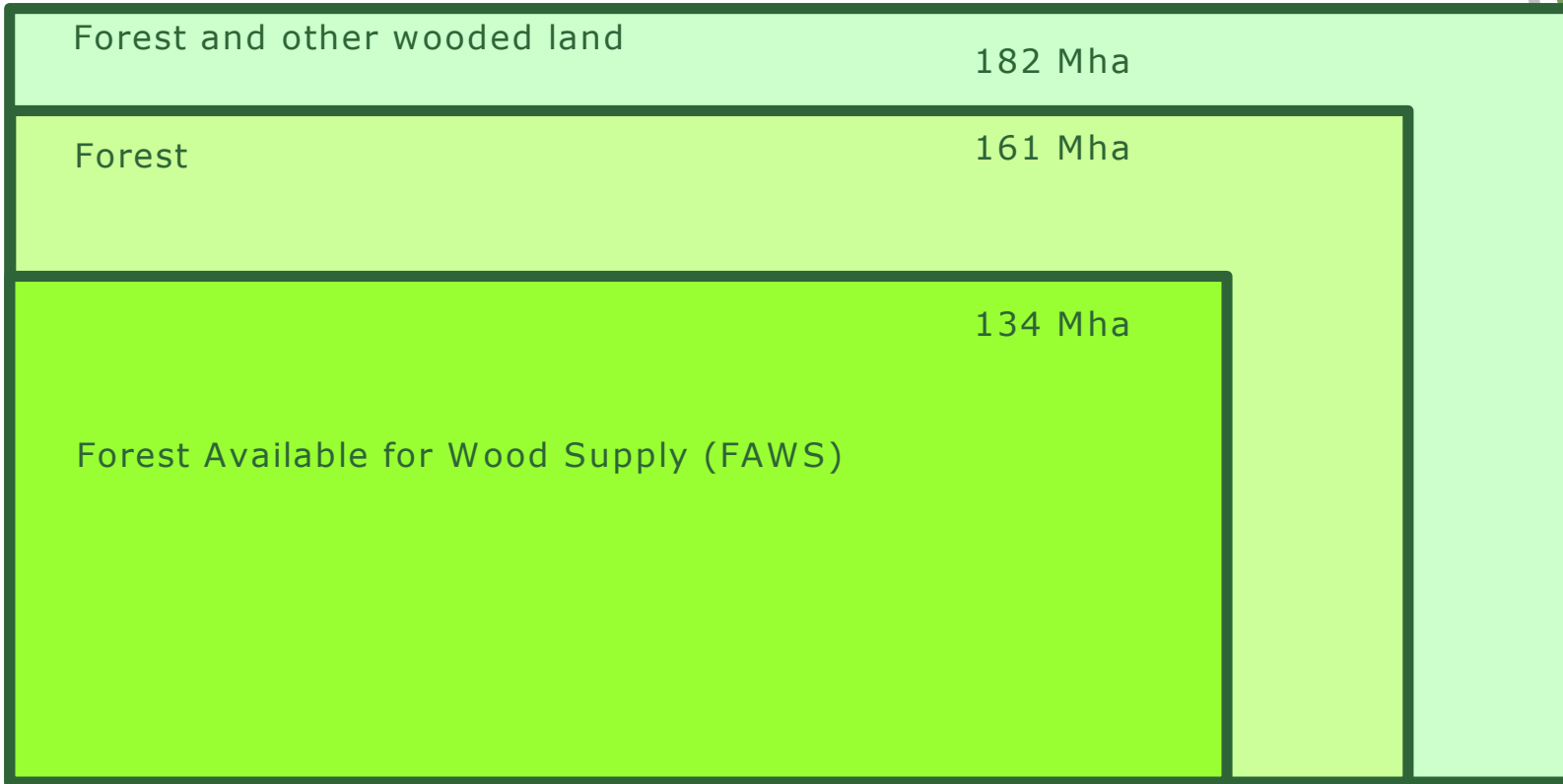
# Annual change in forest area, 1990-2000





Woody biomass in EU28 forests (Mt)



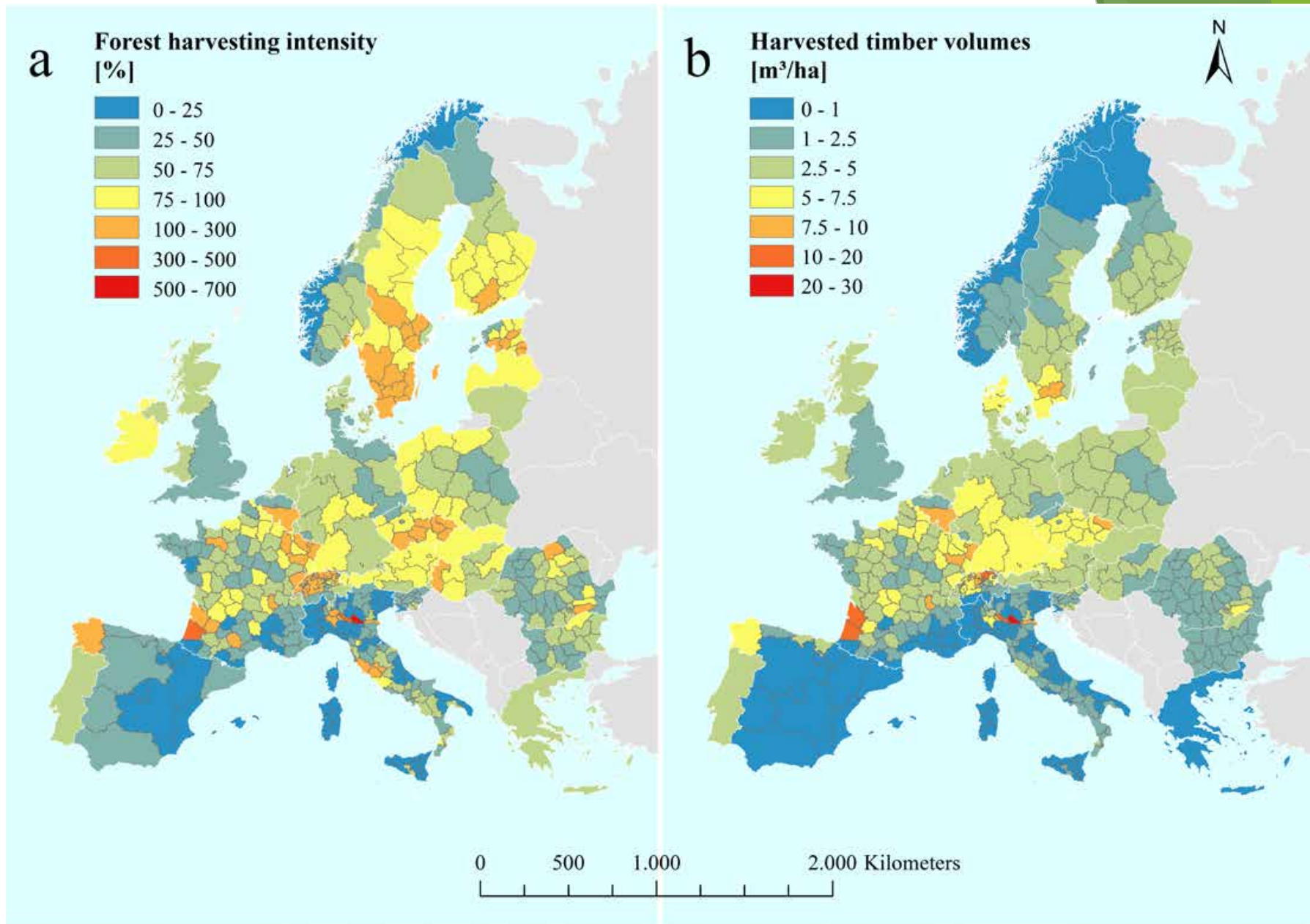


Trees outside forest

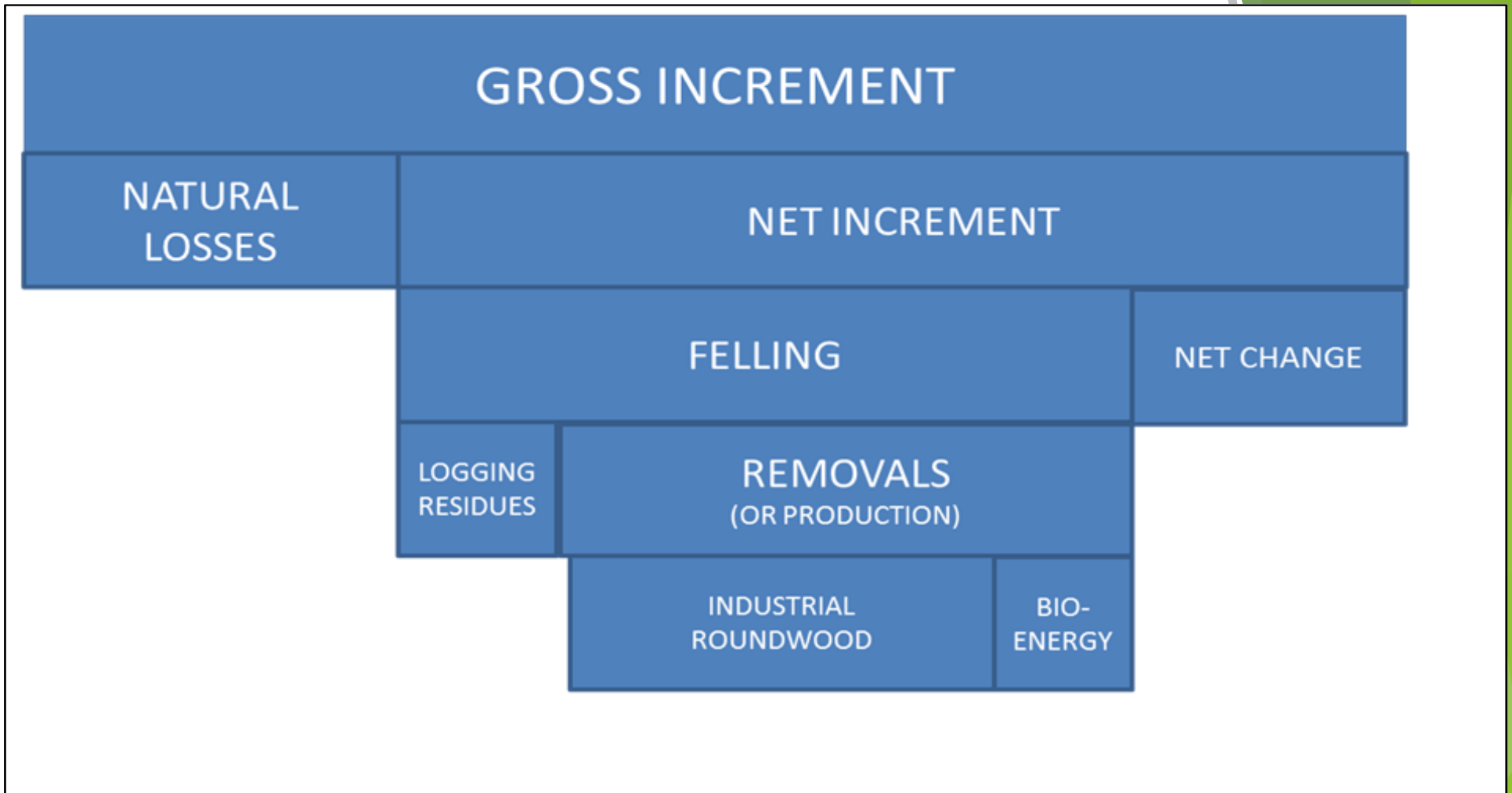
# Forest-based sectors as part of the Bioeconomy

The EU is one of the few  
regions in the world where  
forest areas are growing.

The potential biomass production in  
Europe of 1,28 billion m<sup>3</sup> biomass is  
reduced to 750 million m<sup>3</sup> due to  
environmental, technical and social  
constraints. ⇒ Less than 60% of the  
forestry biomass production potential  
is exploited.



**Figure 2.** Average harvesting intensity (A; %) and harvested timber volumes (B; m<sup>3</sup>/ha) for the period 2000–2010. Source: Levers et al, 2014.

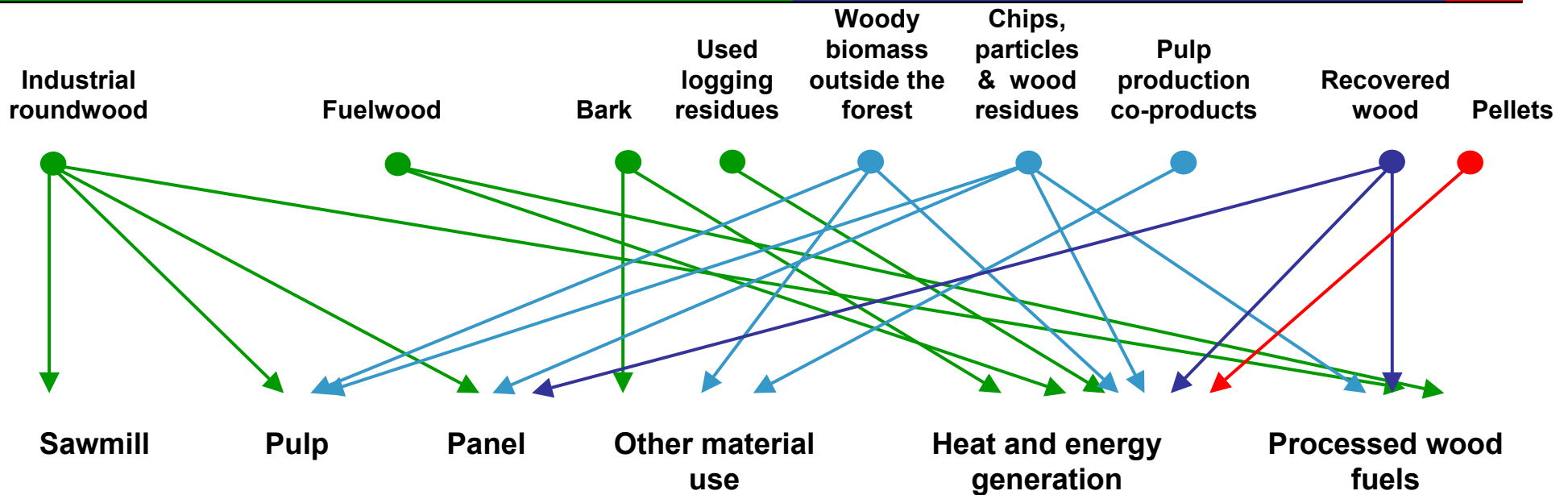


Source: State of Europe's Forests 2011



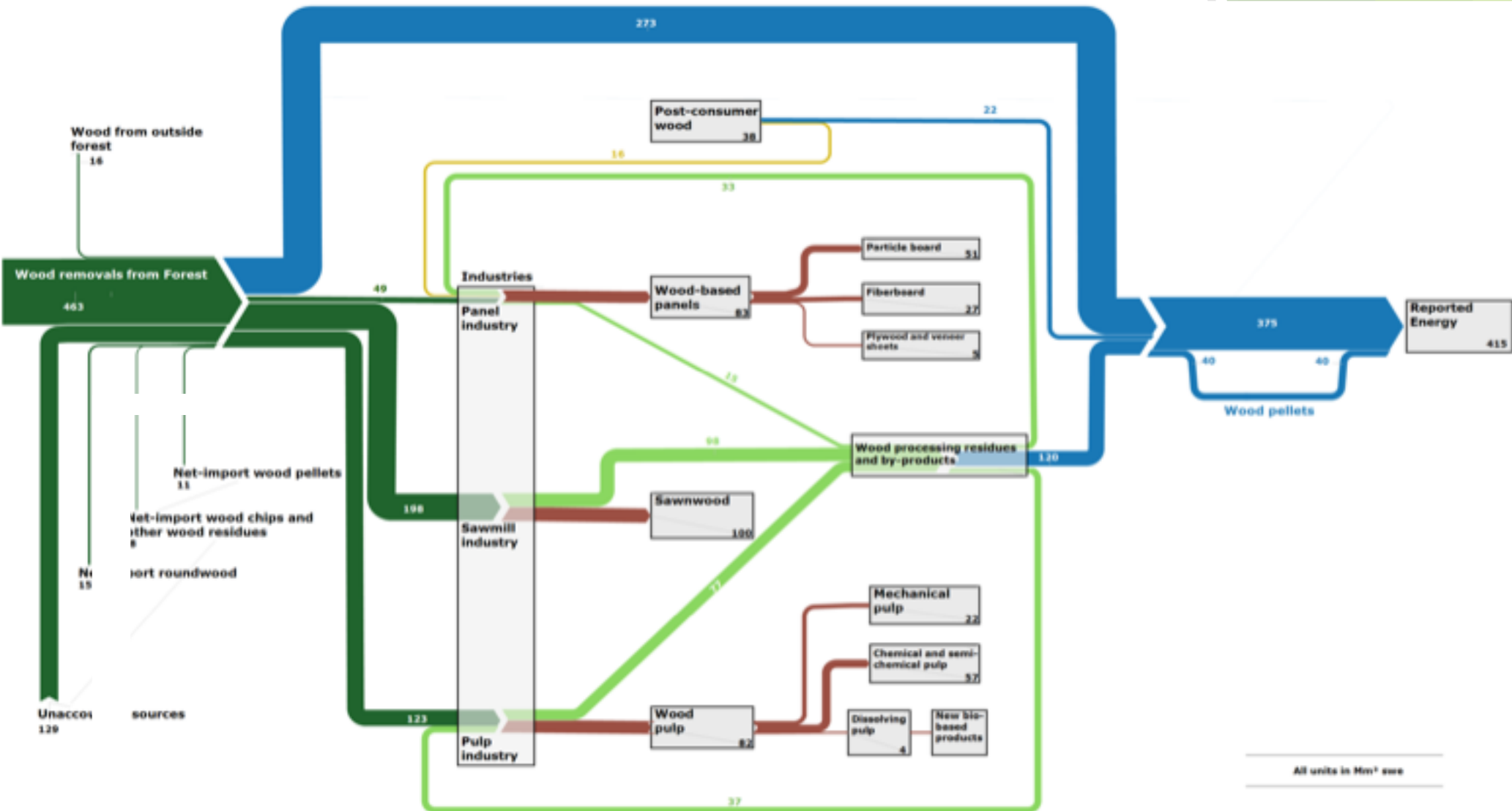
## Wood sources and use

### Components of wood raw material supply



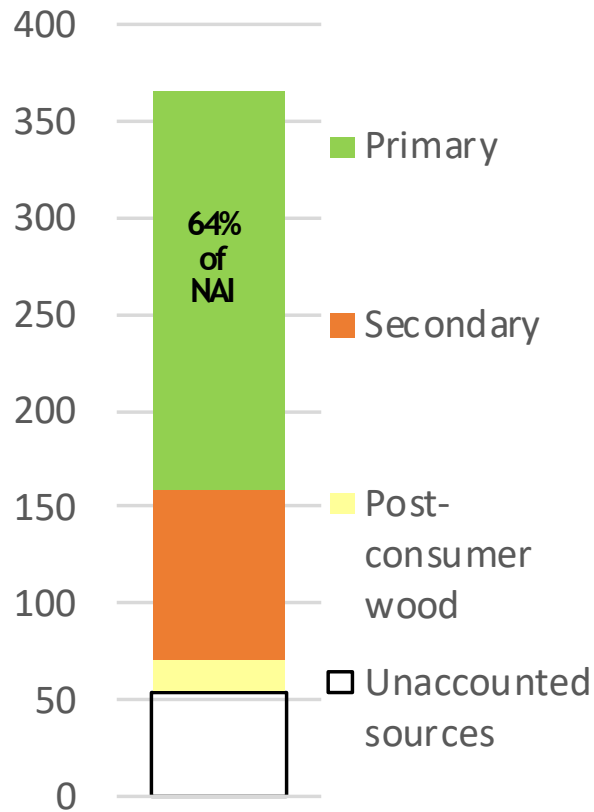
### Components of wood consumption

# Wood resource flow charts/ EU28 (2013)

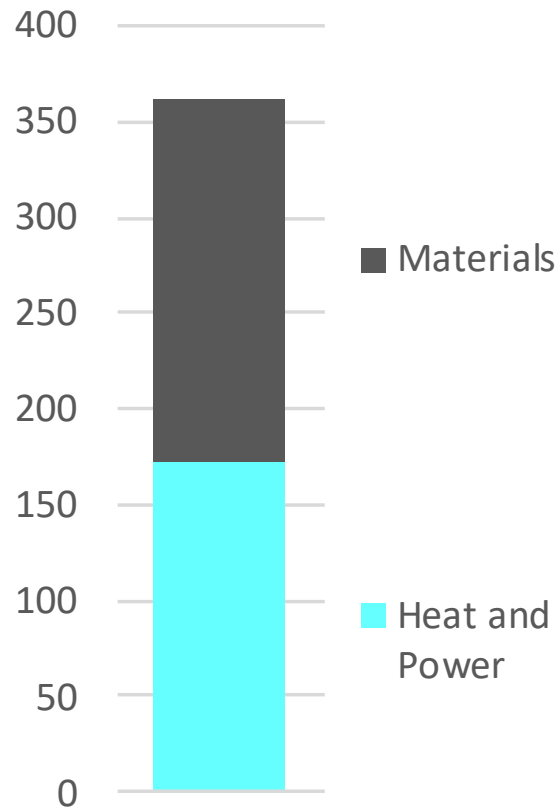


# EU28 Wood Resource Balance of 2013 (in Mt/Solid Wood Equivalent)

## Sources (Mt)

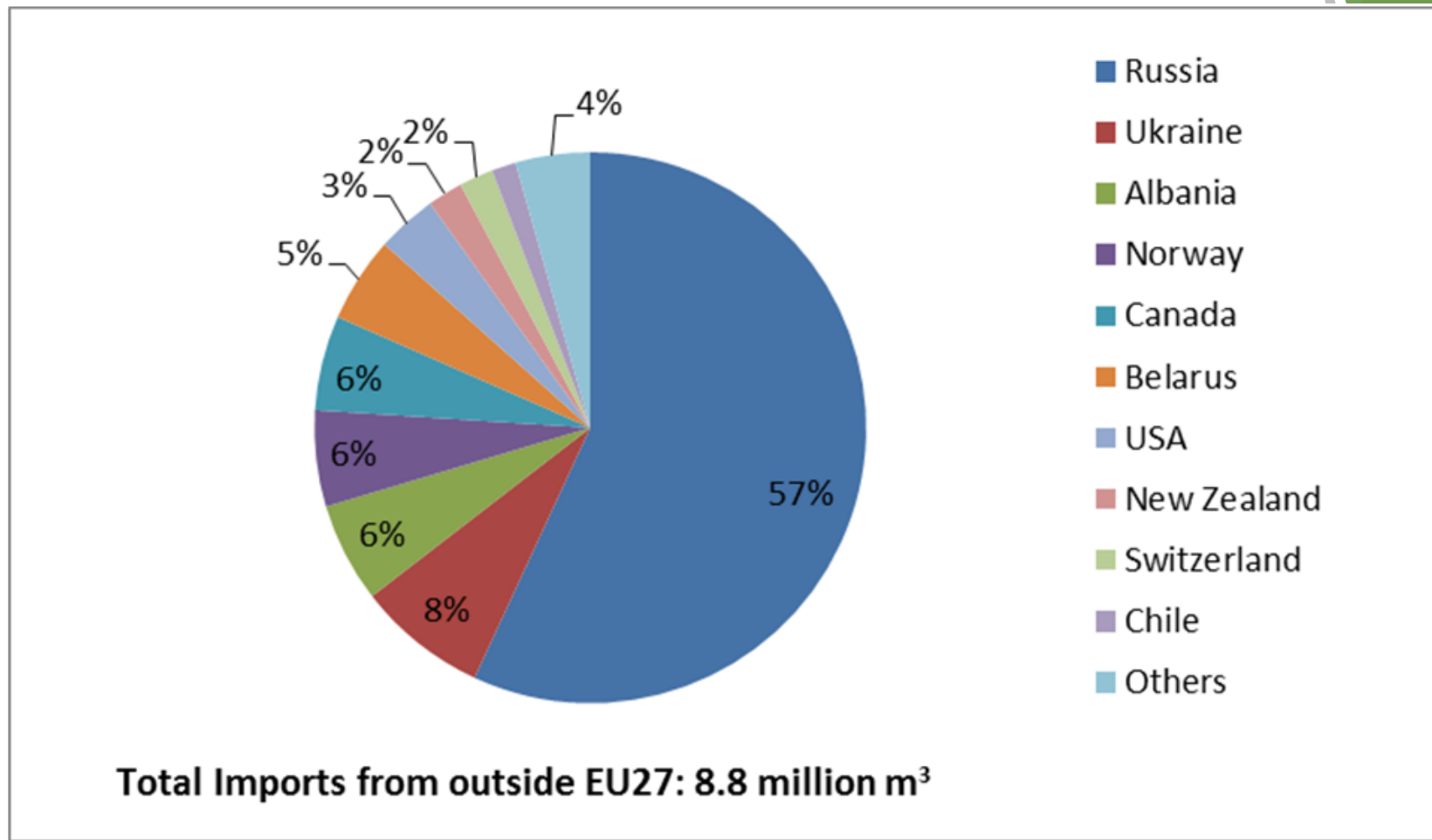


## Uses (Mt)



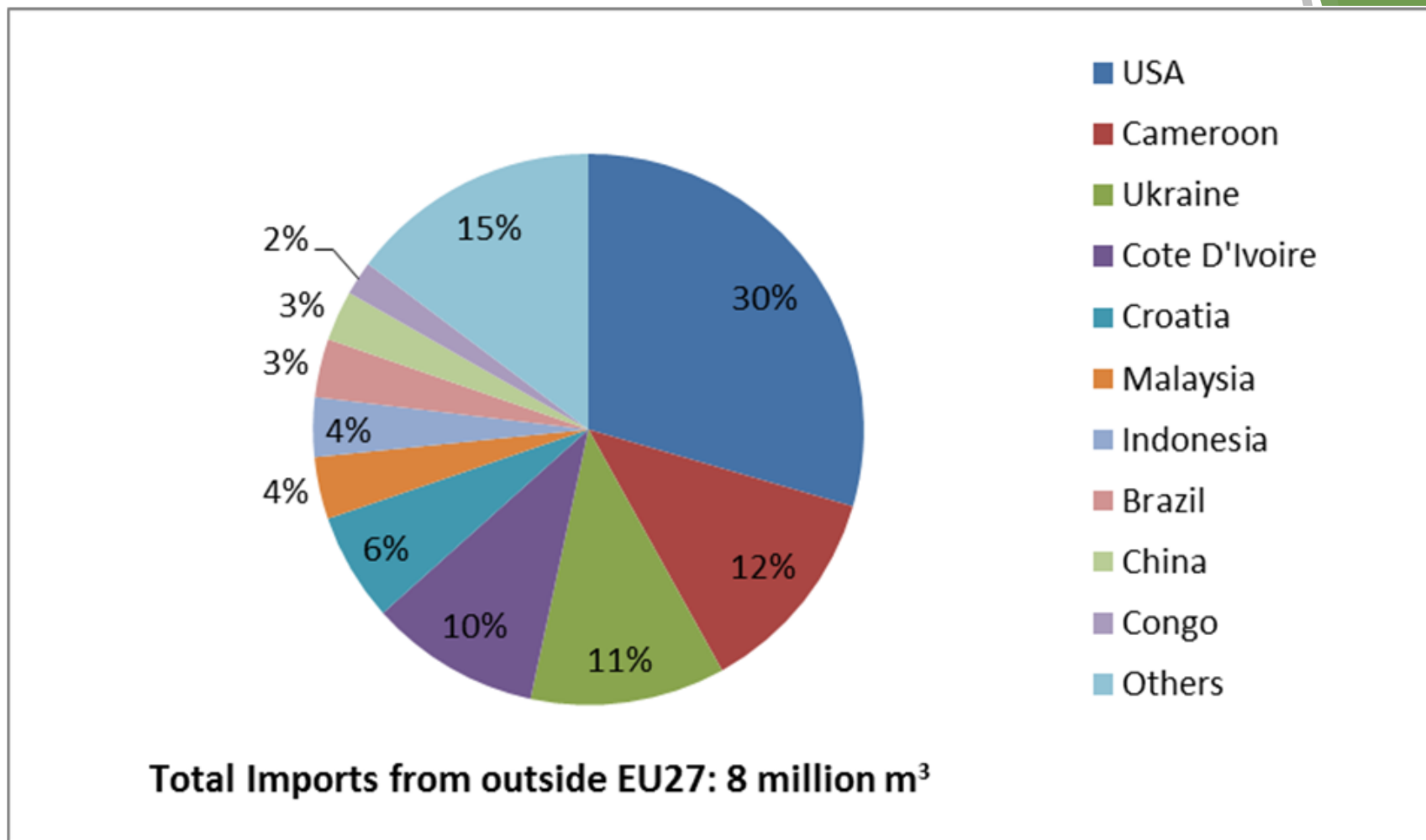


**Figure 3.10 International sources of softwood sawnwood imported by the EU-27 (2011)**



Source: Eurostat, External Trade database, 2012

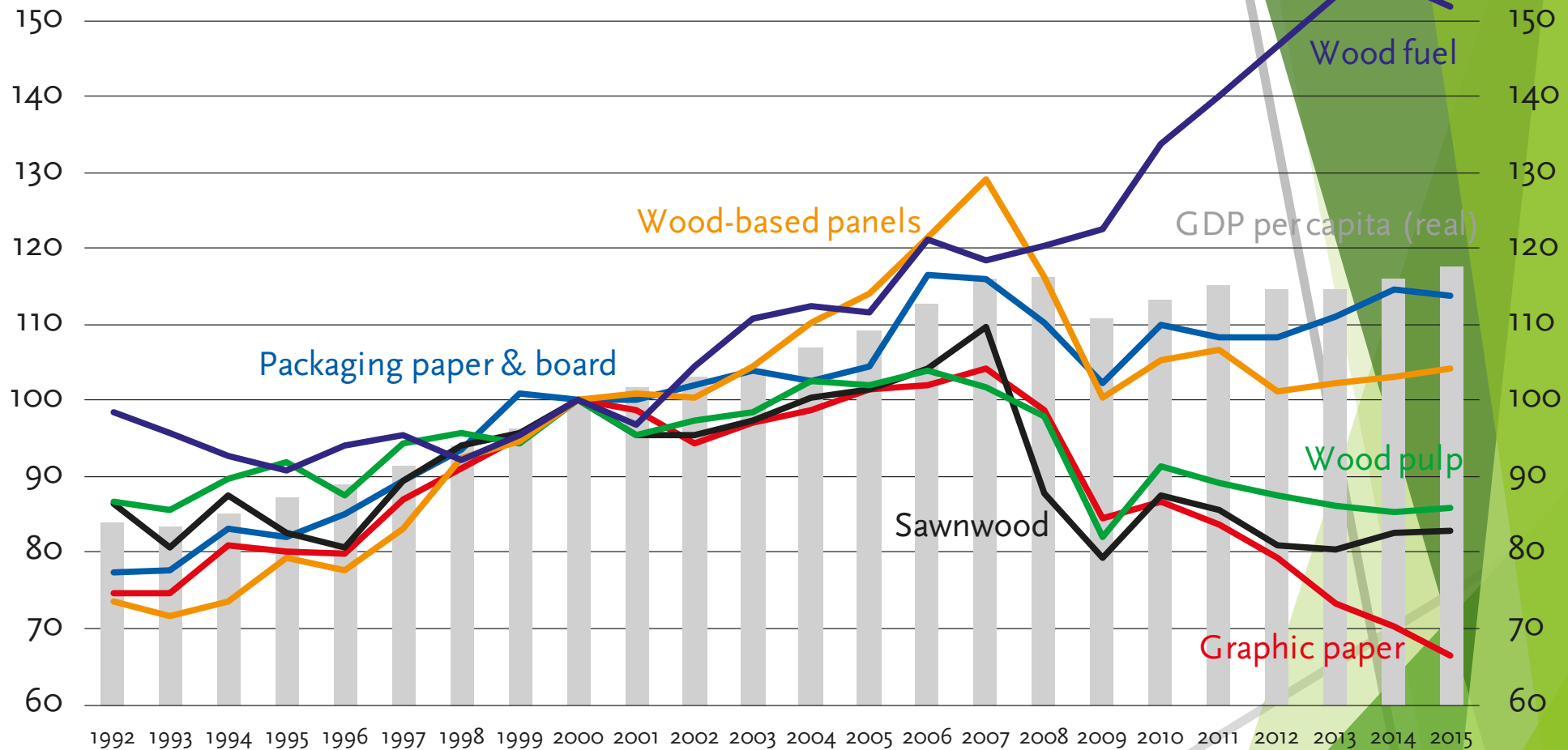
**Figure 3.11 International sources of hardwood sawnwood imported by the EU-27 (2011)**



Source: Eurostat, External Trade database, 2012

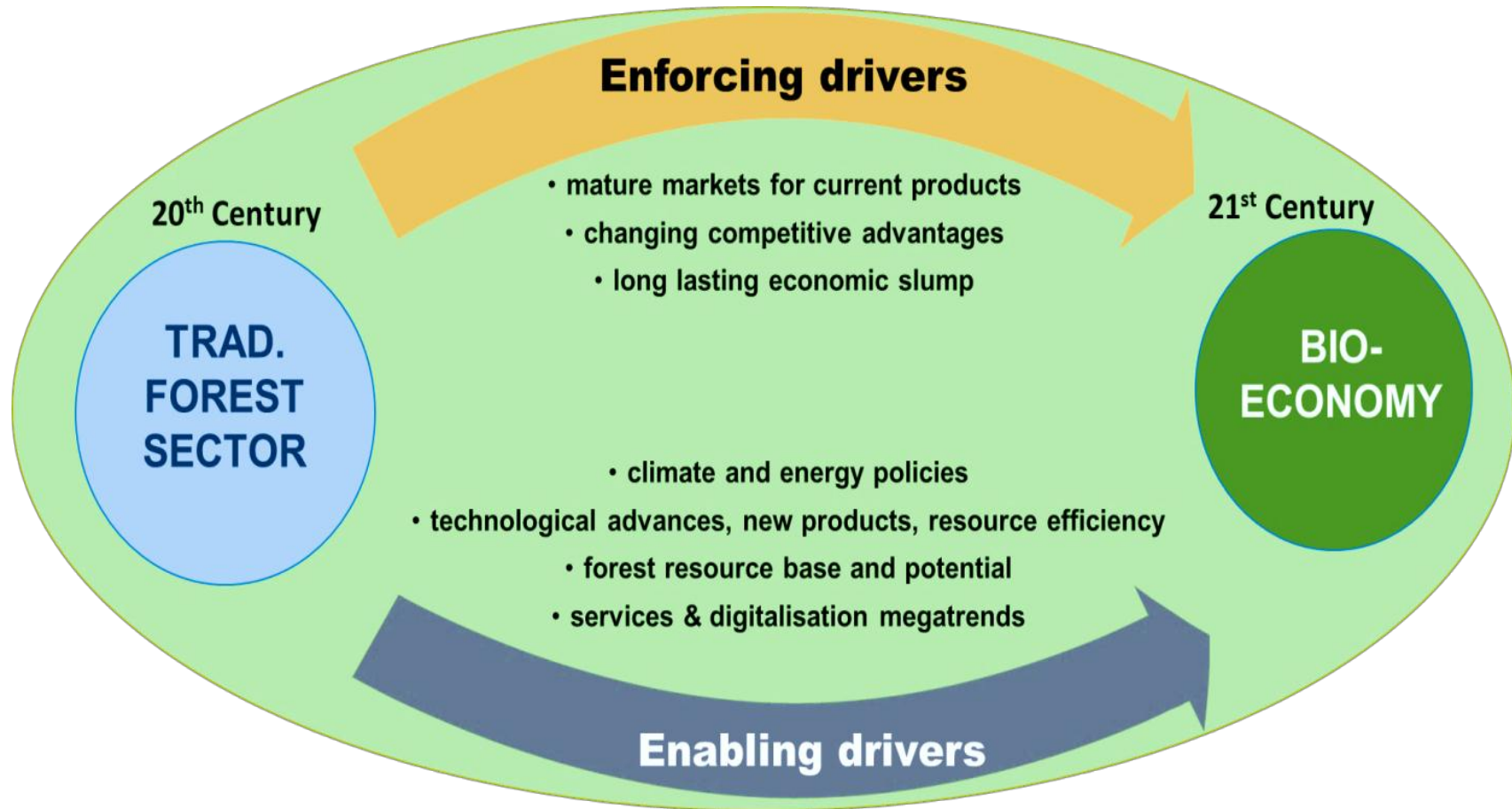
Index 2000 = 100

Consumption per capita in Europe (excl. Russia)



**Figure 15.** Consumption per capita of forest-based products and GDP growth in Europe (excluding Russia) (Data: FAOSTAT, World Bank).

# Traditional European forest sector is moving to innovative bioeconomy



# The Bioeconomy Strategy and Action Plan

Investments in research,  
innovation and skills

Reinforced policy interaction  
and stakeholder engagement

Enhancement of markets and competitiveness  
in bioeconomy sectors

EU Institutions

Member States

Stakeholders

International  
Organisations

# Information on the Bioeconomy

## ➤ Bioeconomy Website

[http://ec.europa.eu/research/bioeconomy/index\\_en.htm](http://ec.europa.eu/research/bioeconomy/index_en.htm)

The screenshot shows the website's header with the European Commission logo and the text 'RESEARCH Food, Agriculture and Fisheries, and Biotechnology'. A navigation bar includes 'European Commission > Research & Innovation > Bioeconomy > Press > Press packages'. The main content area features a 'European Bioeconomy' title, a search tool, and buttons for 'Food', 'Agriculture & Forestry', 'Fisheries and Aquaculture', and 'Biotechnology'. A green navigation bar contains 'European Bioeconomy', 'News & Events', 'Policy', 'Funding', 'Innovation', 'International cooperation', 'Projects', 'e-Library', and 'Press'. The 'Press packages' section lists several documents, including a strategy press pack, a press release, a memo, and a working document. A 'More info' sidebar on the right provides links to country profiles, newsletters, success stories, press releases, and project videos. The footer contains links for 'Sitemap', 'Help desk', and 'FAQ'.

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European Commission

## RESEARCH

Food, Agriculture and Fisheries, and Biotechnology

European Commission > Research & Innovation > Bioeconomy > Press > Press packages

### European Bioeconomy

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#### Press packages

- **Bioeconomy Strategy Press Pack**
  - [Press release](#) [51 KB] : Commission proposes strategy for sustainable bioeconomy in Europe
  - [MEMO/12/97](#) [113 KB] : Commission adopts its Strategy for a sustainable bioeconomy to ensure smart green growth in Europe
  - [Innovating for Sustainable Growth](#) [89 KB] : A Bioeconomy for Europe (Communication from the commission to the european parliament, the council, the european economic and social committee and the committee of the regions)
  - [Commission staff working document](#) [469 KB]
  - [Citizens' summary](#) [47 KB]
- [EU-China Science and Technology week, June 2010](#)  
European Union Pavilion, World Expo 2010 Shanghai  
Wednesday 16 June 2010
- [Oceans of Tomorrow: the Tara Oceans Expedition and Star Projects in EU Marine Research](#)  
Institute of Marine Sciences (ICM-CSIC)  
Barcelona, 1-3 October 2009
- [European Commission unveils new research projects to fight influenza](#)

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- > [Press releases / Articles / Interviews](#)
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Sitemap, Help desk, FAQ

**Table 1.** Selected bioeconomy strategies in chronological order.

Country	Strategy	Year
OECD-countries	The Bioeconomy to 2030 – Designing a policy agenda	2009
EU	Innovating for Sustainable Growth – A Bioeconomy for Europe	2012
The Netherlands	Framework Memorandum on the Bio-Based Economy	2012
Sweden	Swedish Research and Innovation – Strategy for a Bio-Based Economy	2012
USA	National Bioeconomy Blueprint	2012
Malaysia	Bioeconomy Transformation Program – Enriching the Nation, Securing the Future	2013
South Africa	The Bio-economy Strategy	2013
Germany	National Policy Strategy on Bioeconomy	2014
Finland	Sustainable Growth from Bioeconomy – The Finnish Bioeconomy Strategy	2014
West Nordic countries*	Future Opportunities for Bioeconomy in the West Nordic Countries	2014
France	A Bioeconomy Strategy for France	2016
Italy	BIT – Bioeconomy in Italy	2016
Spain	Spanish Strategy on Bioeconomy Horizon 2030	2016
Norway	Familiar Resources – Undreamt of Possibilities	2016

\* West Nordic countries comprise Greenland, Faroe Islands and Iceland. Source: Priefer et al. 2017. The strategies of Italy, Spain and Norway have been added by the authors to the table provided by Priefer.

# Gaps in existing bioeconomy strategies

1. Take sustainability as given (biodiversity, social sustainability, etc.)
2. Lack of connection to climate and environmental policies
3. Do not link the bioeconomy to the circular economy
4. Agricultural and food sector dominates, at the cost of failing to acknowledge the potential of the forest-based sector
5. Many of the ecosystem services forgotten
6. Policies to maximize synergies and minimize trade-offs
7. New global agreements



# WHAT IS FOREST GROWN FOR?

Carbon sink

Maximising roundwood production

Maximising energy production

To maintain biodiversity

To prevent erosion, floods, desertification

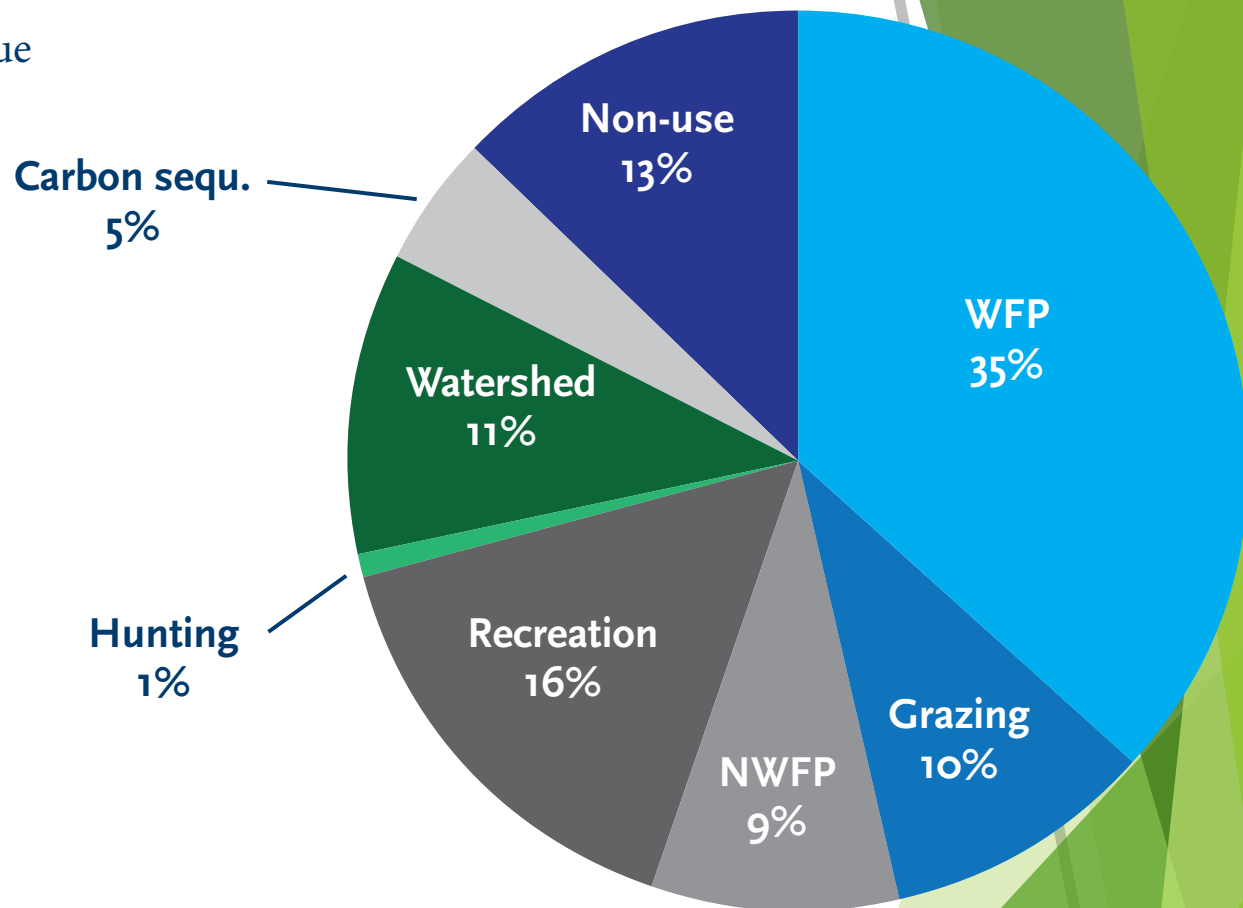
As investments

**Fig. 9.** Composition of the total economic value of Mediterranean forests

NWFP: non-wood forest products

WFP: wood forest products;

Non-use: bequest and existence value



**Source:** Merlo and Croitoru (2005)

# CIRCULAR BIOECONOMY

MORE THAN BIOECONOMY  
OR CIRCULAR ECONOMY

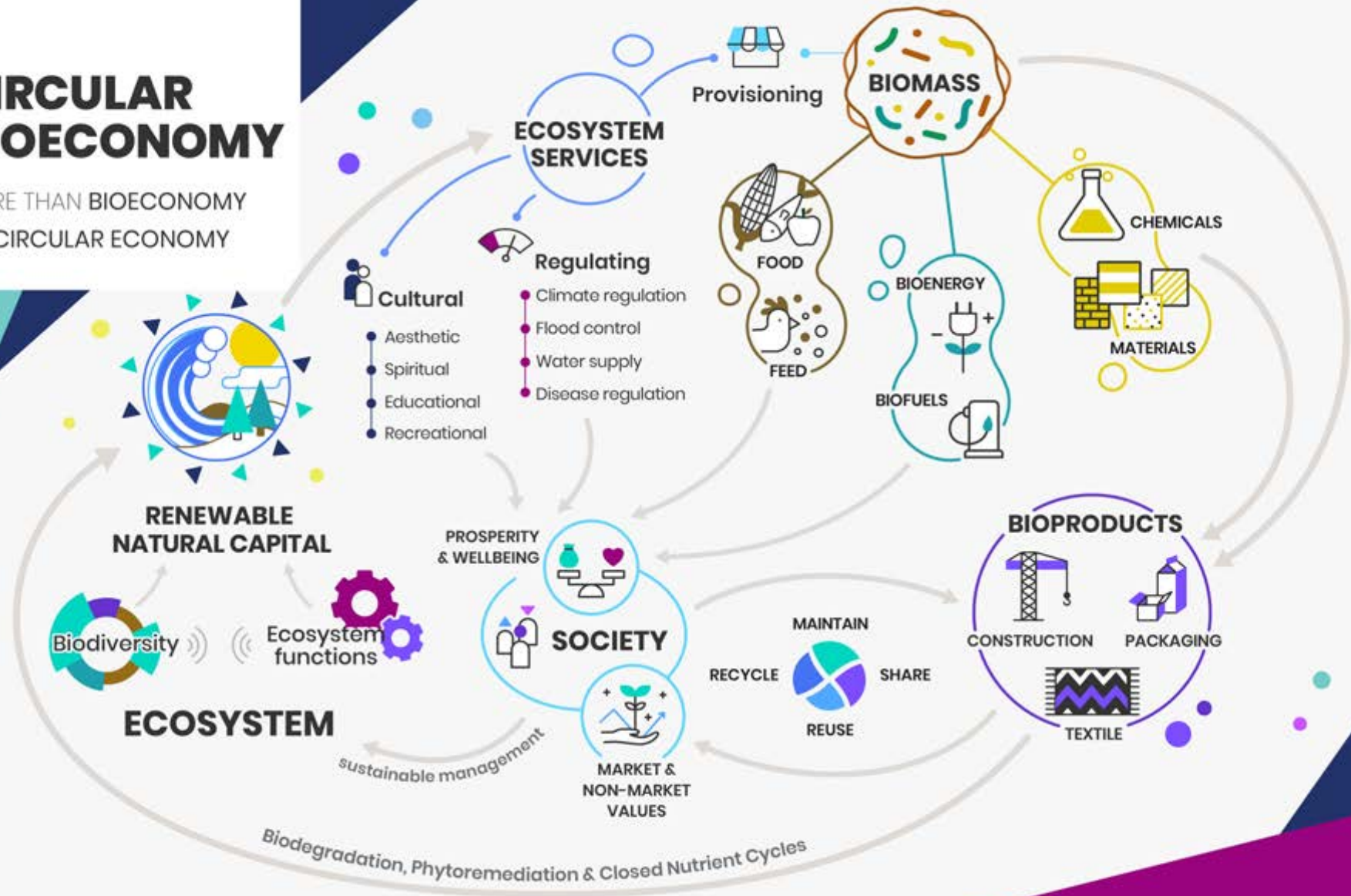
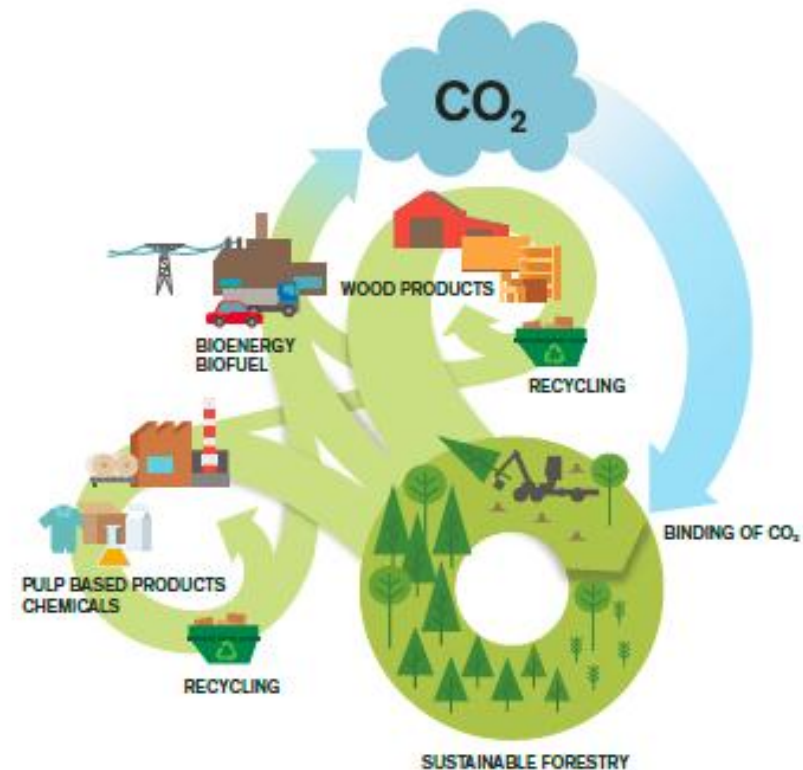


Figure 1. Illustration of circular bioeconomy flows, based on Hetemaki *et al.* 2017

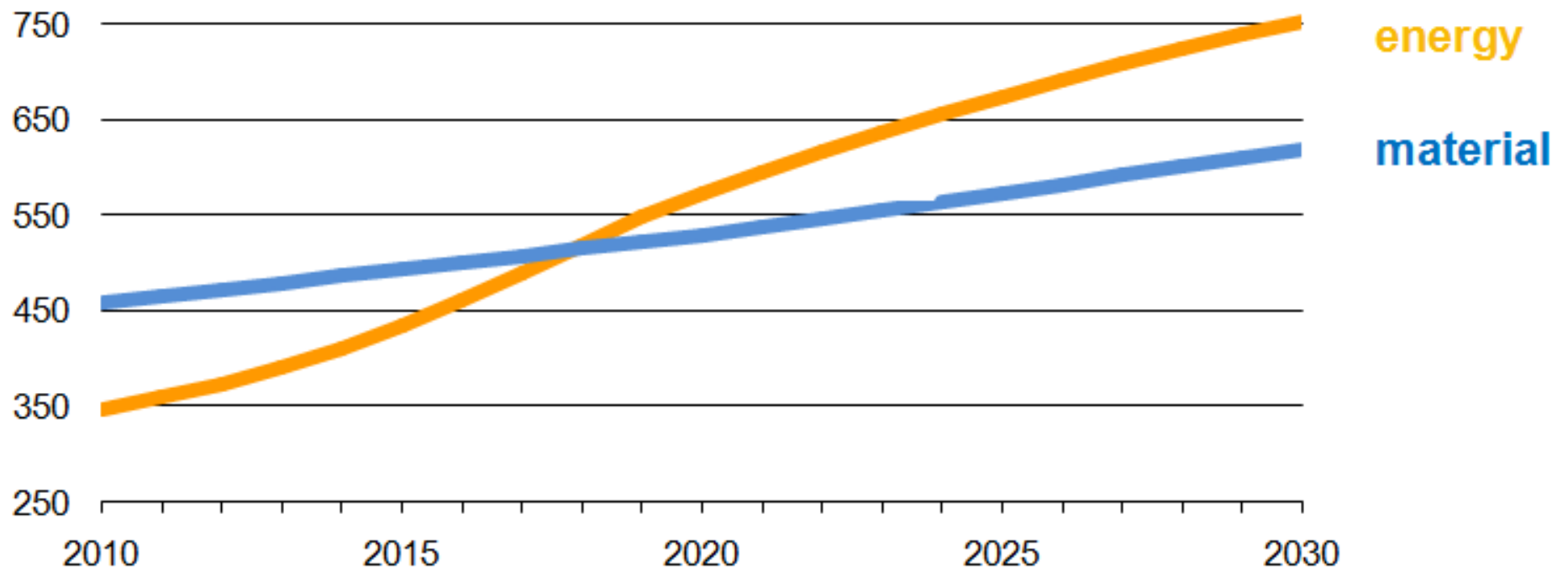
# Example: forest bioenergy

- Bioenergy largest renewable energy source in EU: 44% of renewable energy production in 2014
- Forest bioenergy integral part of forest management, forestry, forest-based products & energy-industry system > *not helpful to look at it as a separate entity*
- Bioenergy contributes significantly to energy supply in most scenarios that meet ambitious climate targets\*



\*Berndes et al. 2016. Forest biomass, carbon neutrality and climate change mitigation. *From Science to Policy 3*, European Forest Institute, 2016

in M m<sup>3</sup> - comparing plot

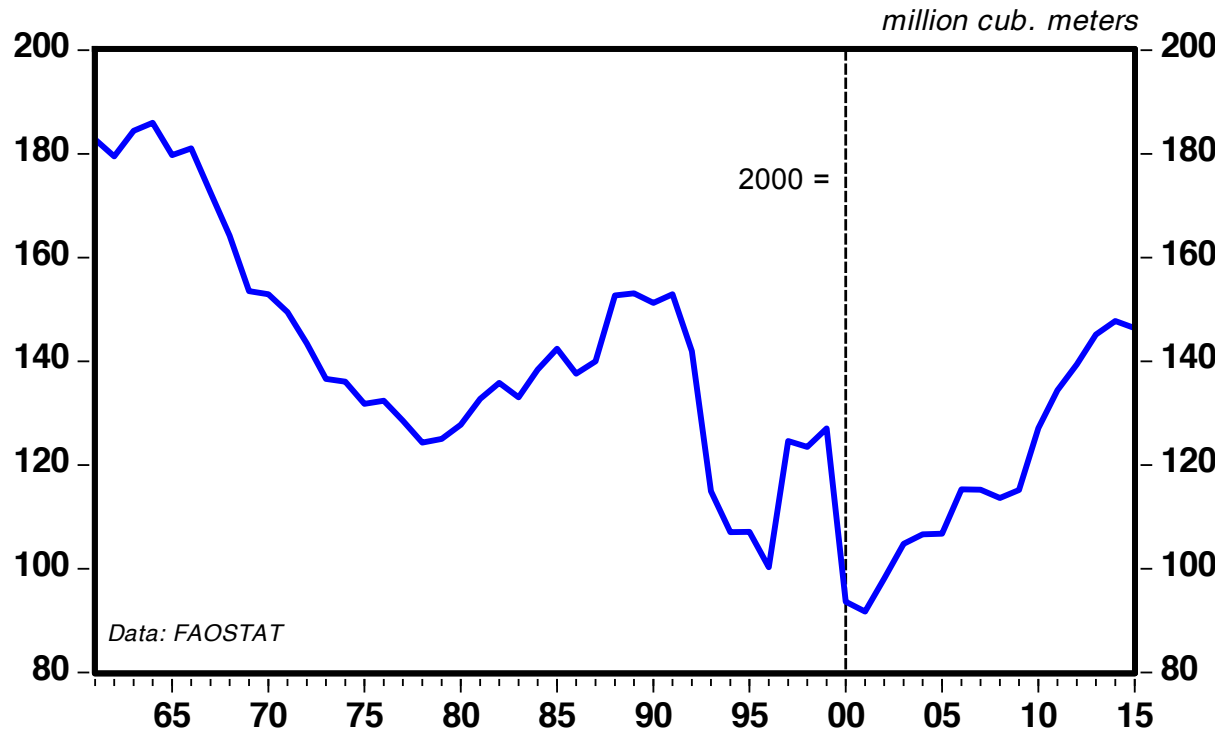


**Figure 1-6: Development of material and energy uses of wood (A1)**

Source: EUwood 2010

# European energy wood production again increasing

European Wood Fuel Production 1961-2015



50% of *wood fuel* comes from *wood residues*, and most of the rest form *logging residues, thinnings and coppice*

**Growing wood residues consumption implies increasing resource-efficiency and cascading use**

*Wood fuels* is the concept used by FAO and is basically energy wood. It is defined as all types of biofuels originating from woody biomass, e.g., firewood, log wood, wood chips, wood pellets, wood briquettes (FAO def.). These come from forests, plantations (coppice), urban forests, by-products (chips, bark, etc.), post-consumer wood.

# Sources of biomass products

Traditional

In Future?



Split logs (fire wood)



Wood-pellets



Miscanthus



Wood-chips



Straw

Grains



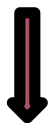
Wood-Plantation

# Physical States of Biomass products

Solid Biomass



wood, forest residues, wood pellets



Heat and electricity



rape, sunflower



Mobility

gaseous



Energy crops, slurry organic waste



Electricity and heat

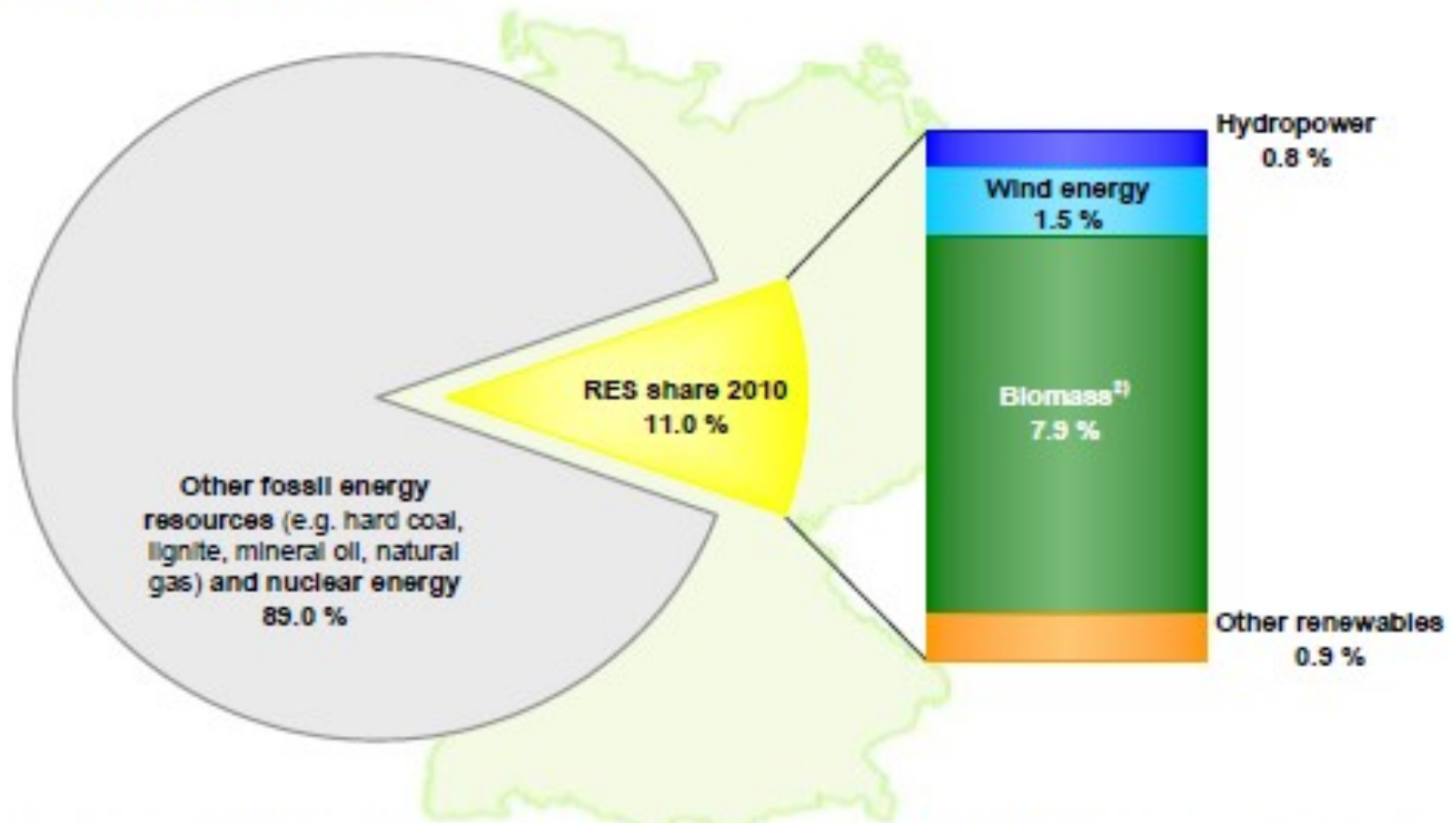




## Example: second generation forest-based diesel

- UPM 's biorefinery: 100,000 tonnes of 2<sup>nd</sup> generation biodiesel for transport from tall oil (*sidestream of pulping*)
- Decreasing transport emissions up to 80% compare to fossil fuels
- Finland's new biofuel target: 30% biofuels by 2030 of

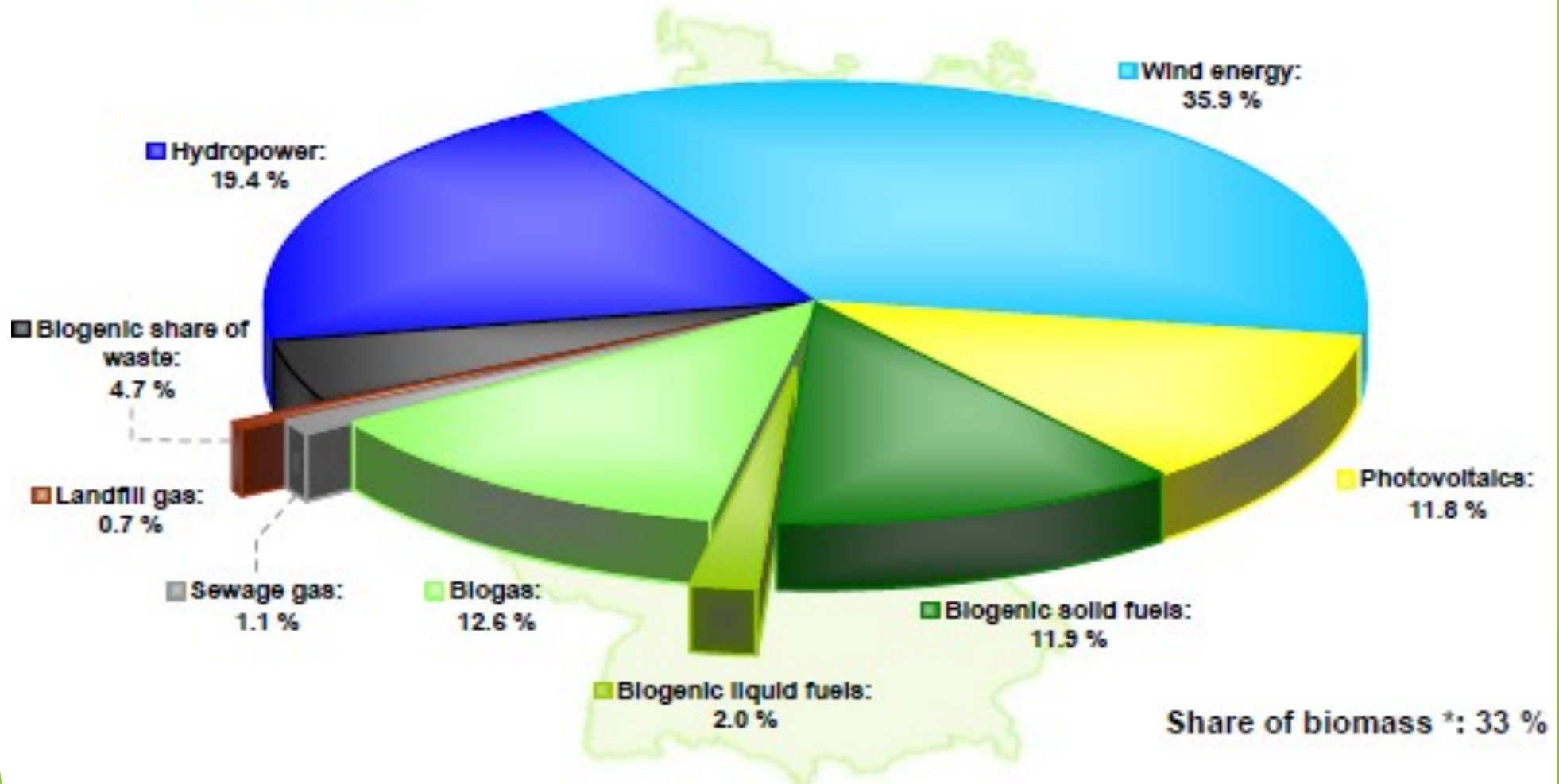
# Final energy (RES): 8,984 PJ<sup>1)</sup>



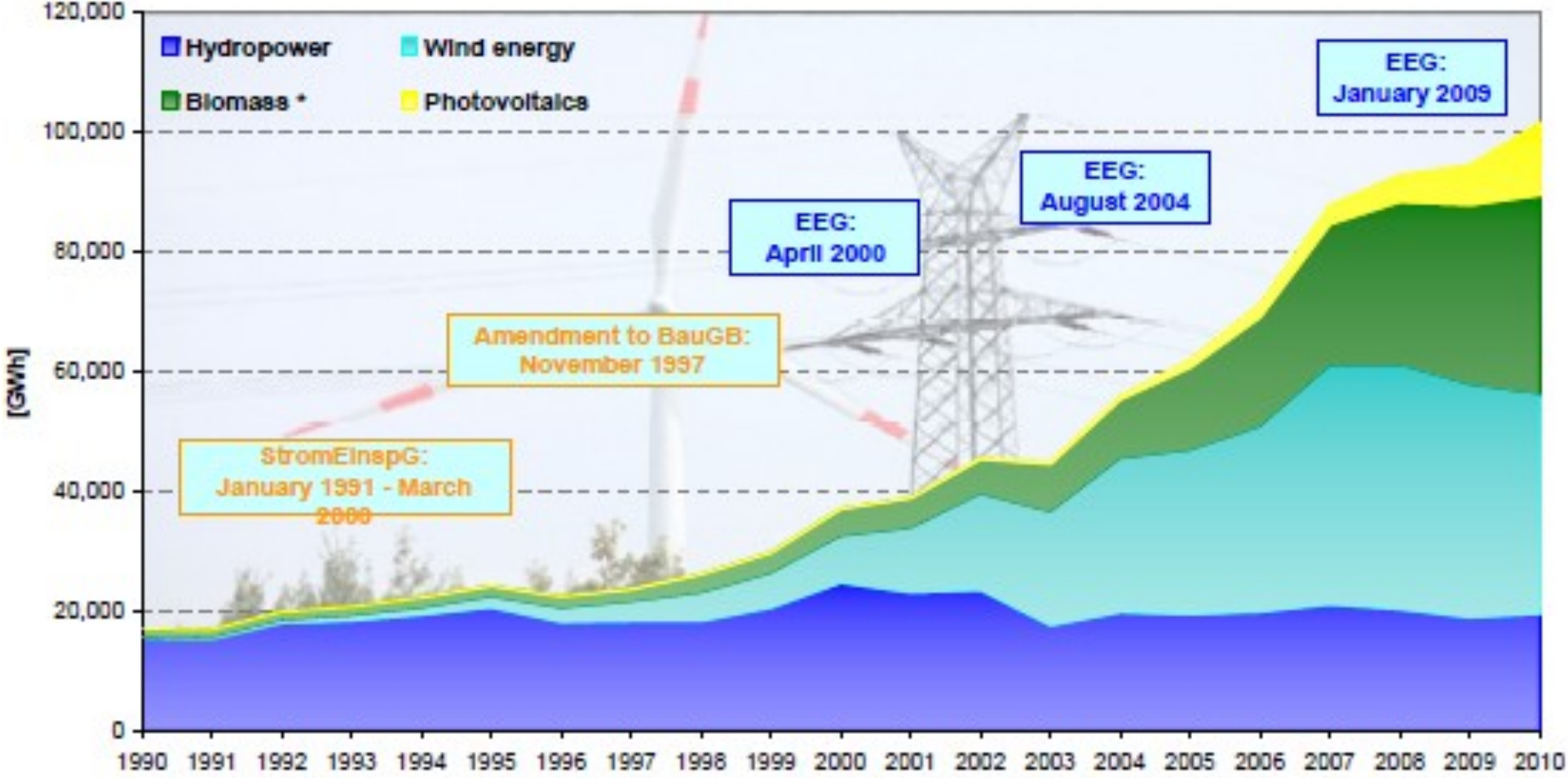
1) Energy Environment Forecast Analysis (EEFA) GmbH & Co KG; 2) Solid and liquid biomass, biogas, sewage and landfill gas, biogenic share of waste, biogenic fuels;  
Source: BMU-KI III 1 based on Working Group on Renewable Energy Sources-Statistics (AGEE-Stat) and the Centre for Solar Energy and Hydrogen Research Baden-Württemberg (ZSW), according to Working Group on Energy Balances e.V. (AGEB); RES: Renewable Energy Sources; deviations in the totals are due to rounding; 1 PJ = 10<sup>15</sup> Joule; as at March 2011; all figures provisional

Source: Federal Ministry for the Environment, Nature Conservation and Nuclear Safety

## Electricity supply (RES): 101.7 TWh



Contribution of renewable energy sources to electricity generation in Germany





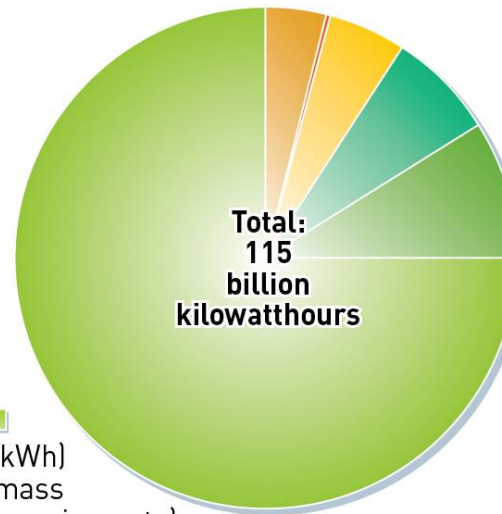
Source: HDG Bavaria



58 bn. kWh from split logs (fire wood) in private households (= 2/3 of solid biomass) = 20 Mio. tons/a !

## Heat from Renewable Energy in 2009

In 2009 Renewable Energy contributed 115 bn. kWh to the German heat supply.



**76 %** (87,4 bn. kWh)  
Solid biomass  
(wood, biogenic waste)

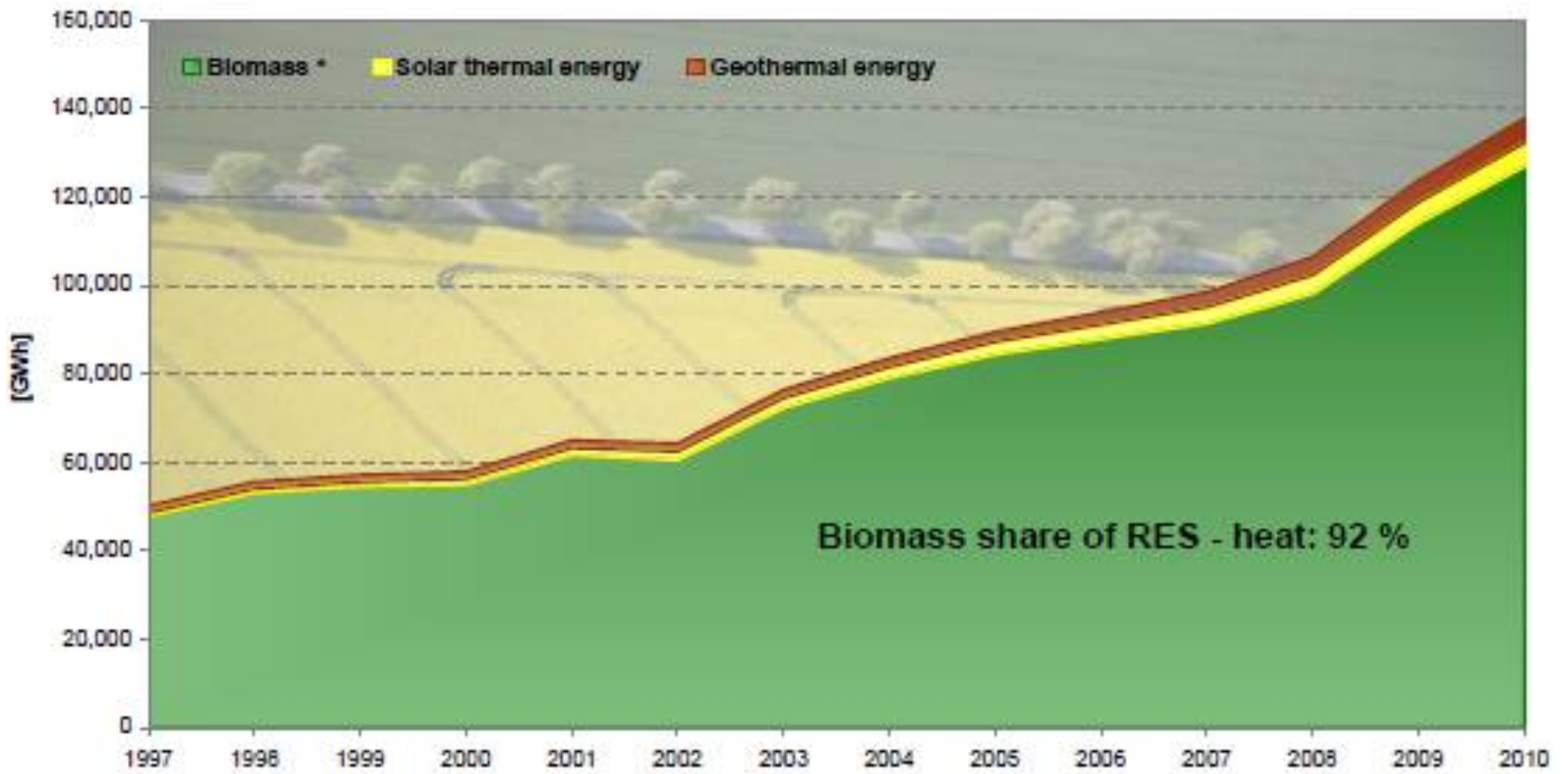
- 4,1 %** (4,7 bn. kWh)  
Near surface geothermal energy
- 0,3 %** (0,3 bn. kWh)  
Deep geothermal energy
- 4,1 %** (4,7 bn. kWh)  
Solar thermal energy
- 6,7 %** (7,7 bn. kWh)  
Liquid biomass (Vegetable oil)
- 8,9 %** (10,2 bn. kWh)  
Biogenic gaseous

Source: BMU, Status: 8/2010

[www.unendlich-viel-energie.de/en](http://www.unendlich-viel-energie.de/en)

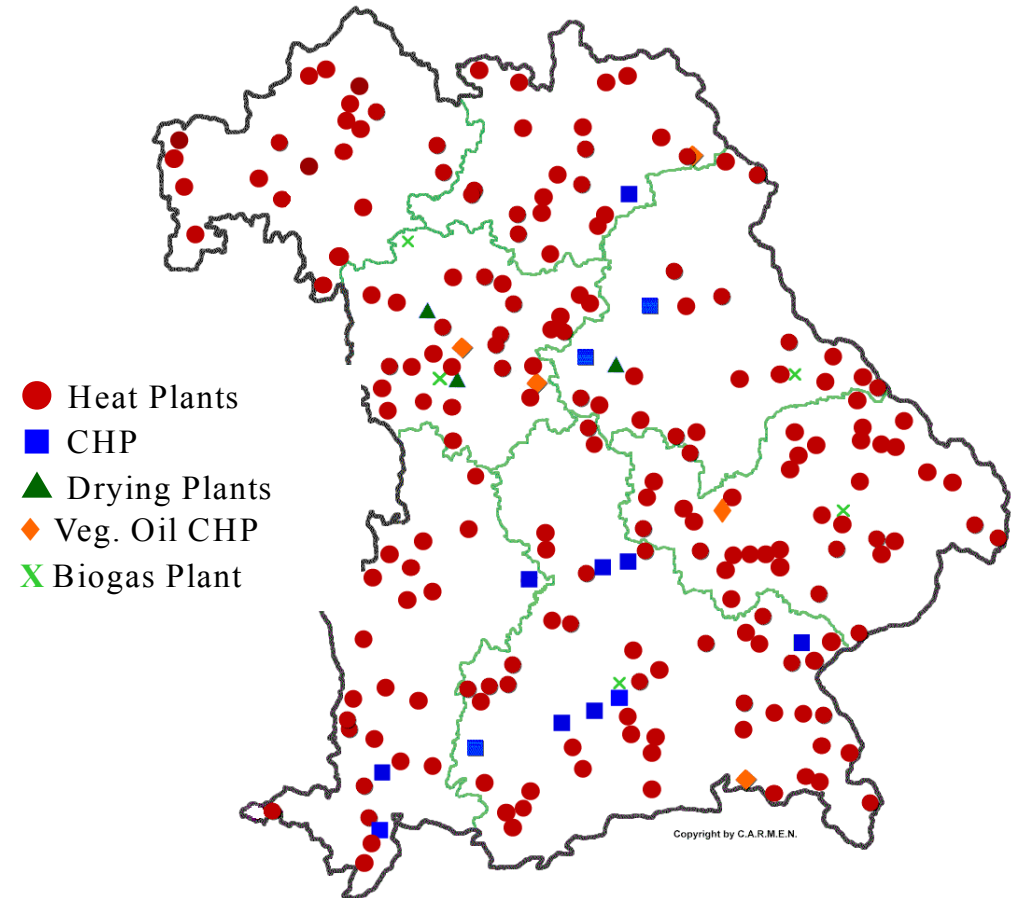


Source: Federal Ministry for the Environment, Nature Conservation and Nuclear Safety



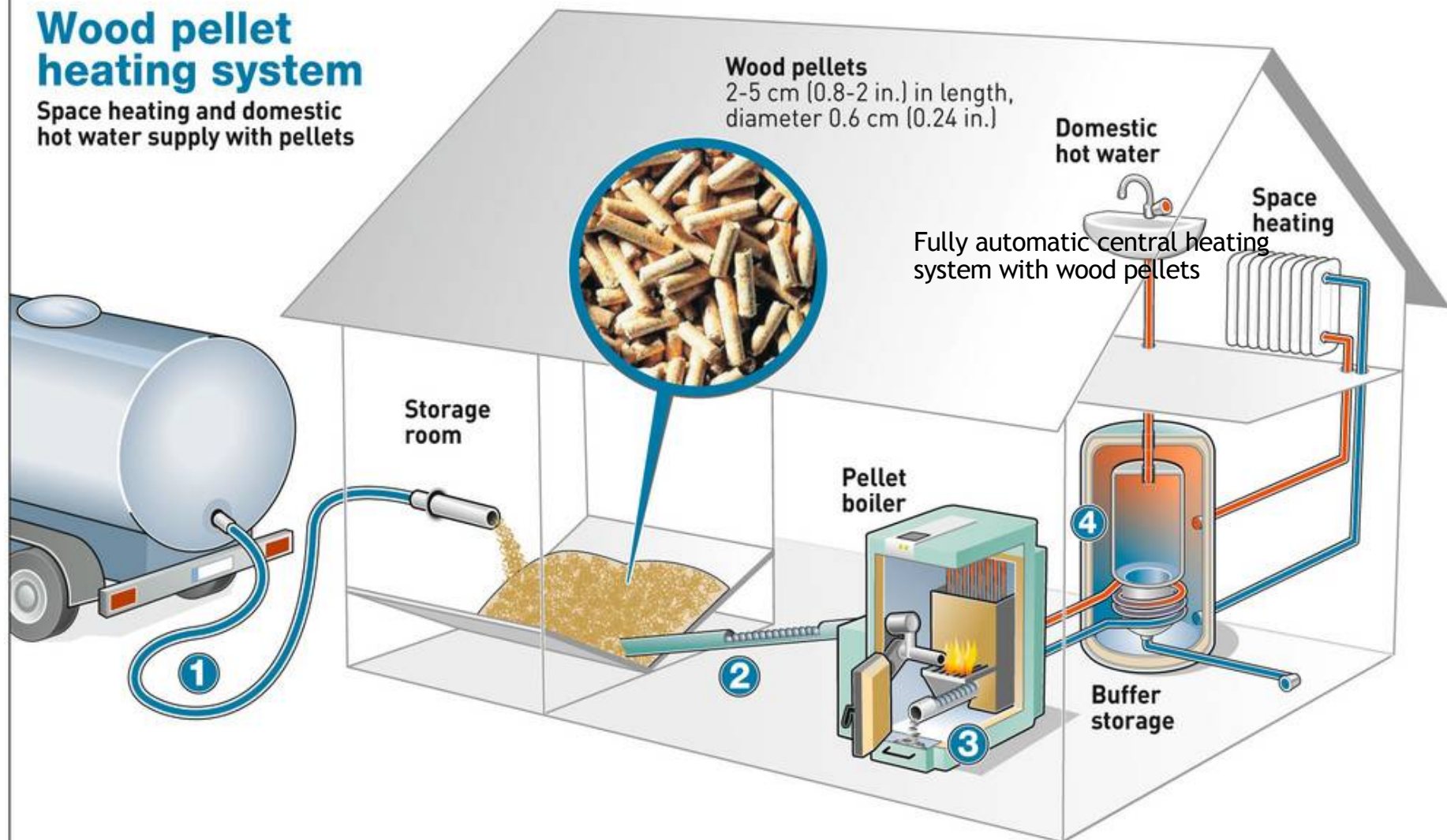
## Sponsored BioEnergy-Projects

- ▶ Approx. 350 heat plants  
500 kW<sub>th.</sub> to 13 MW<sub>th.</sub>
- ▶ 13 wood-Combined Heat and Power Plants  
40 kW<sub>el.</sub> to 10 MW<sub>el.</sub>
- ▶ 6 vegetable oil - CHPs  
5 kW<sub>el.</sub> to 200 kW<sub>el.</sub>
- ▶ 6 Biogas - CHPs  
15 kW<sub>el.</sub> to 250 kW<sub>el.</sub>
- ▶ 3 drying plants for animal food



# Wood pellet heating system

Space heating and domestic hot water supply with pellets



**1** Once or twice a year the pellets are delivered by a silo tanker. A loaded storage room of 4.5 m<sup>2</sup> is enough to keep a single-family house warm for one year.

**2** The pellets are carried from the storage room to the boiler by a fully automatic pellet feed.

**3** After the burning process all that's left is ash – with a weight of only 0.5 per cent of the original pellet. The ash can be disposed of with the domestic waste.

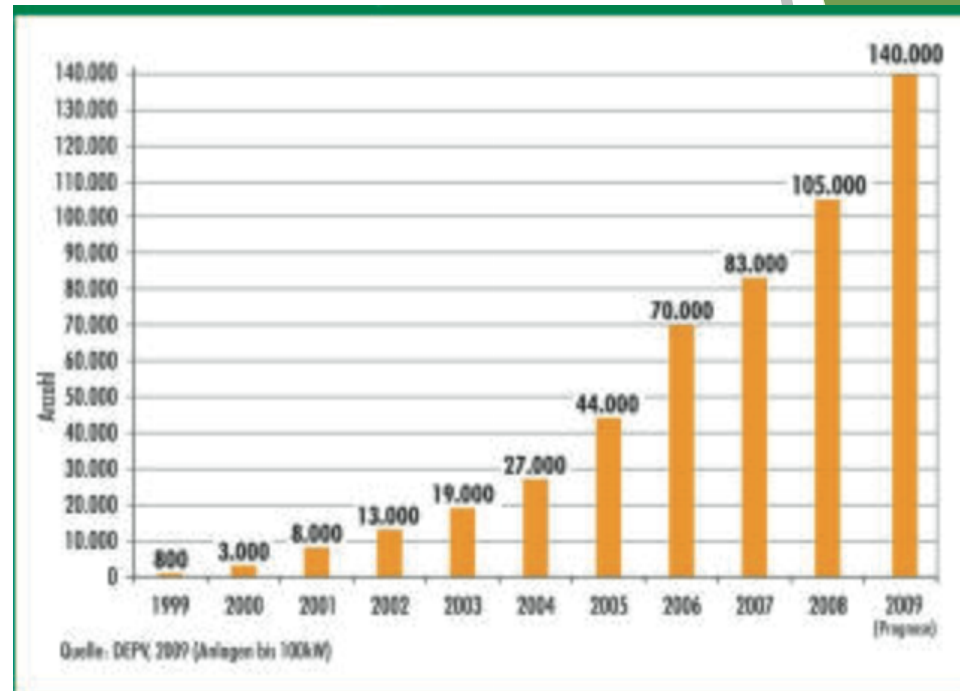
**4** If the pellet boiler is interconnected with a buffer storage, emissions can be reduced and efficiency increased.



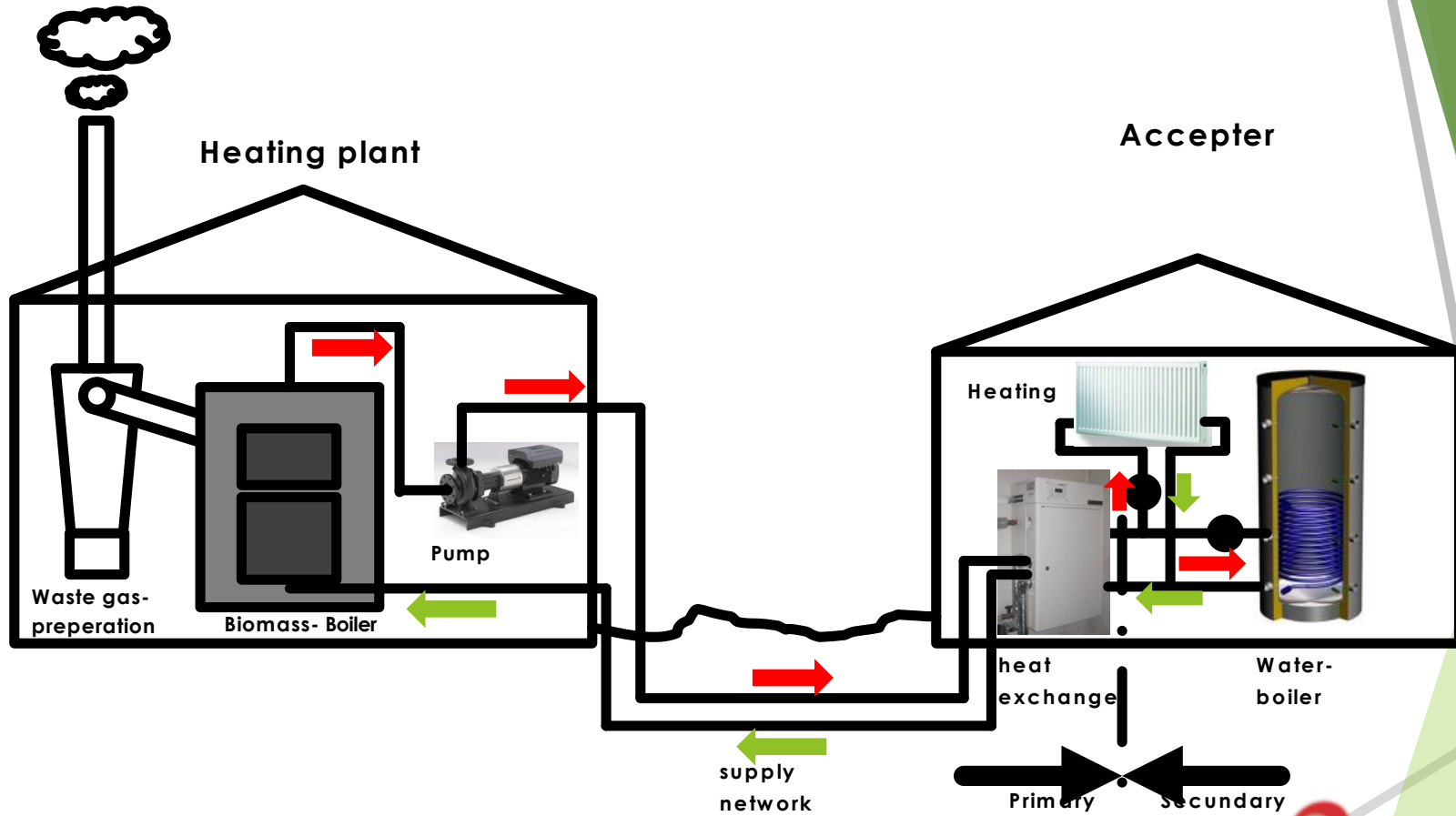
## Wood Pellets; Number of installed Pellet Boilers < 100kW

### Wood Pellets

- ▶ Characteristics :
  - Diameter : 6 or 8 mm
  - Length : 10 to 40 mm
  - Cal. value : 5 kWh / kg
  - Density : 650 kg/m<sup>3</sup>
  - Ash content : < 0,5 %

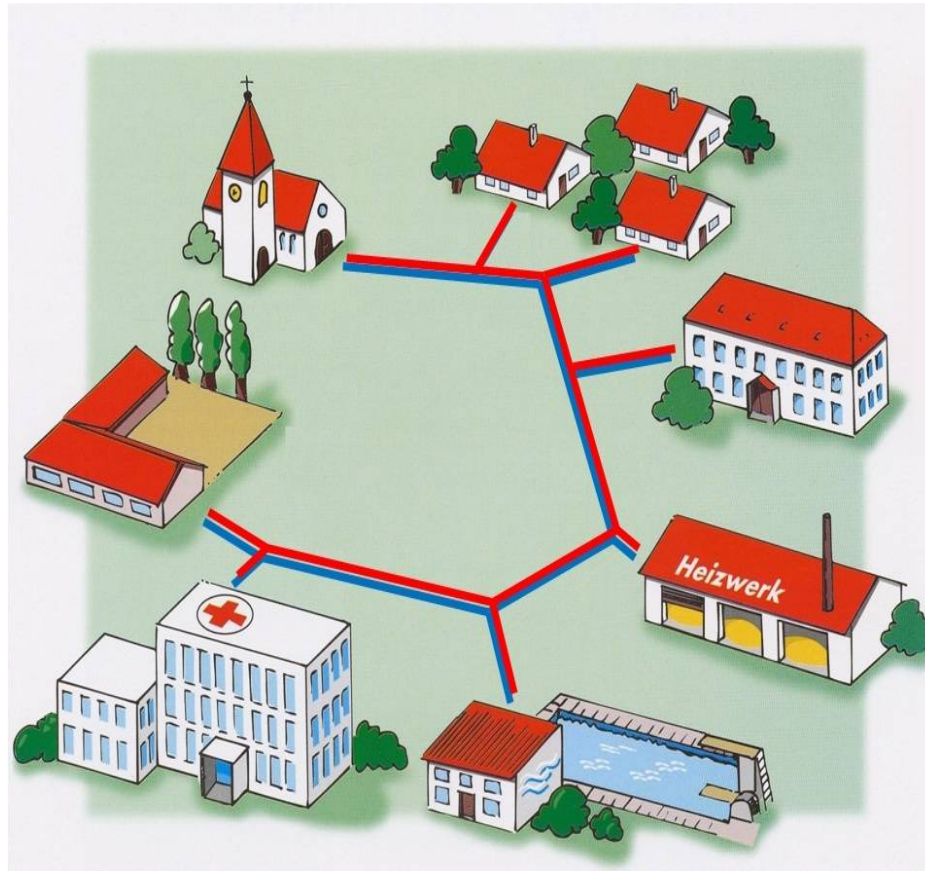


# Biomass Heat Plant



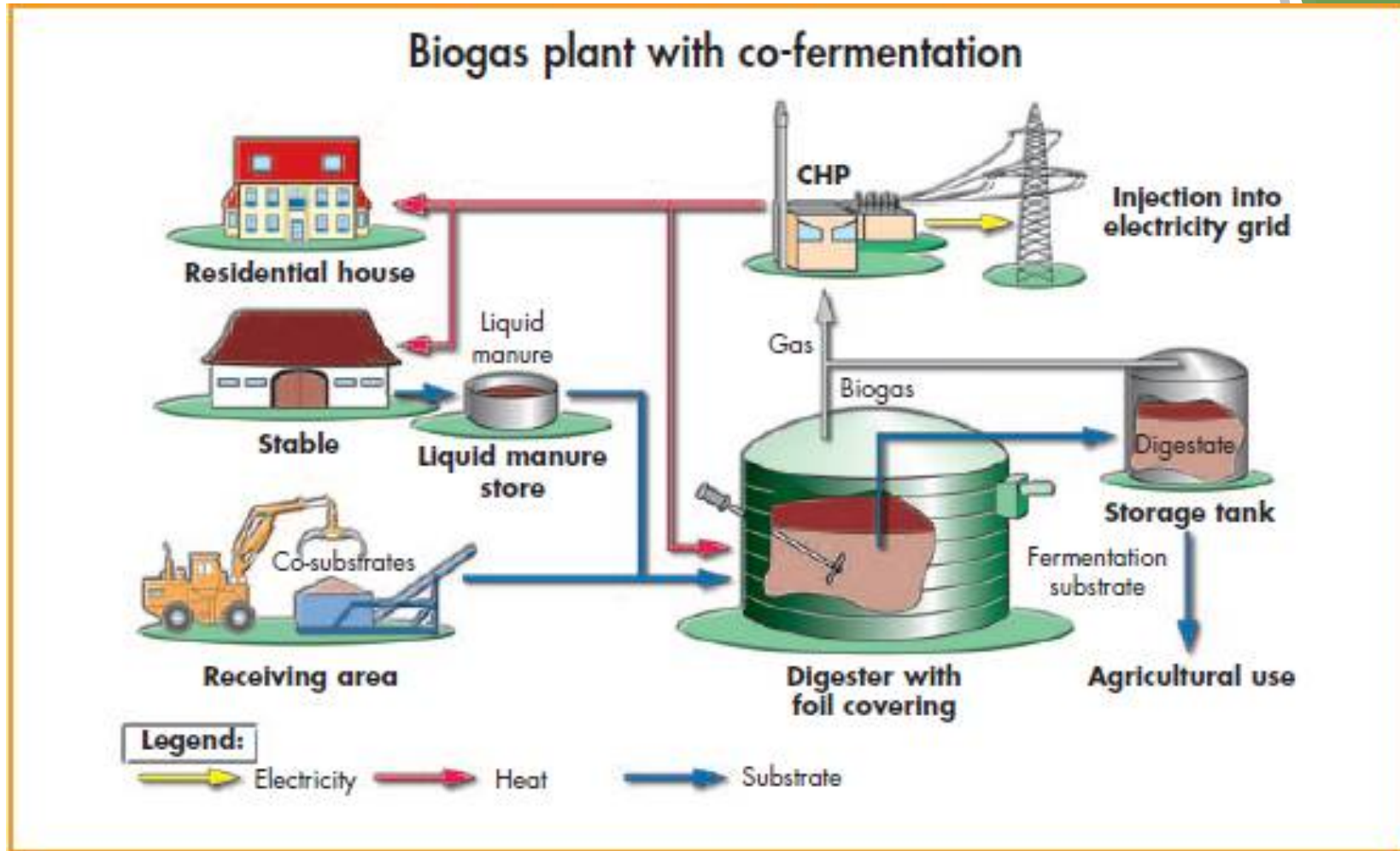
# Biomass Heat Plant

Different heat sinks  
with different annual  
curve and peak load



Biomass plant with  
wood chip bunker

# Biogas Plant

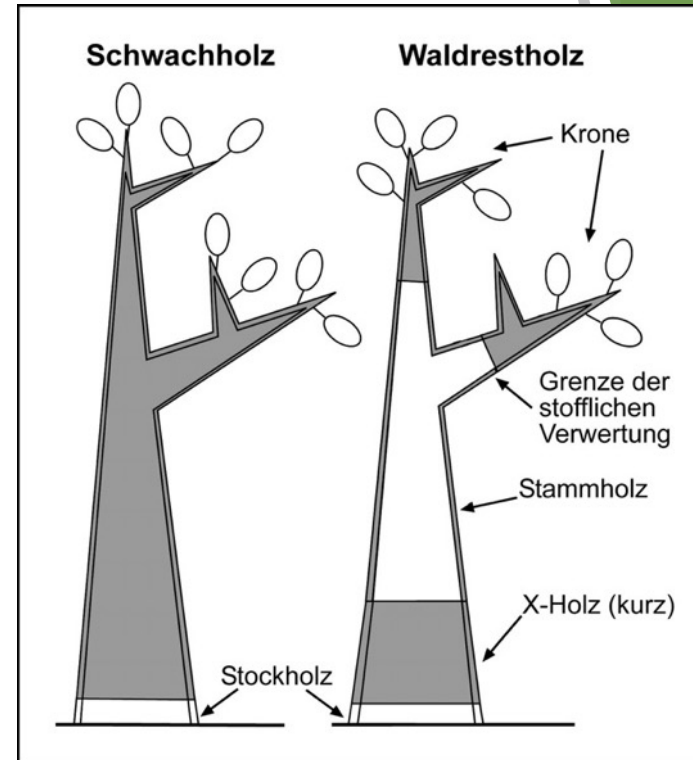


Source: Biogas - an Introduction; FNR

- ▶ From forestry residues in the Forest
- ▶ Smaller entire trees or
- ▶ Smaller parts (treetops) of larger trees

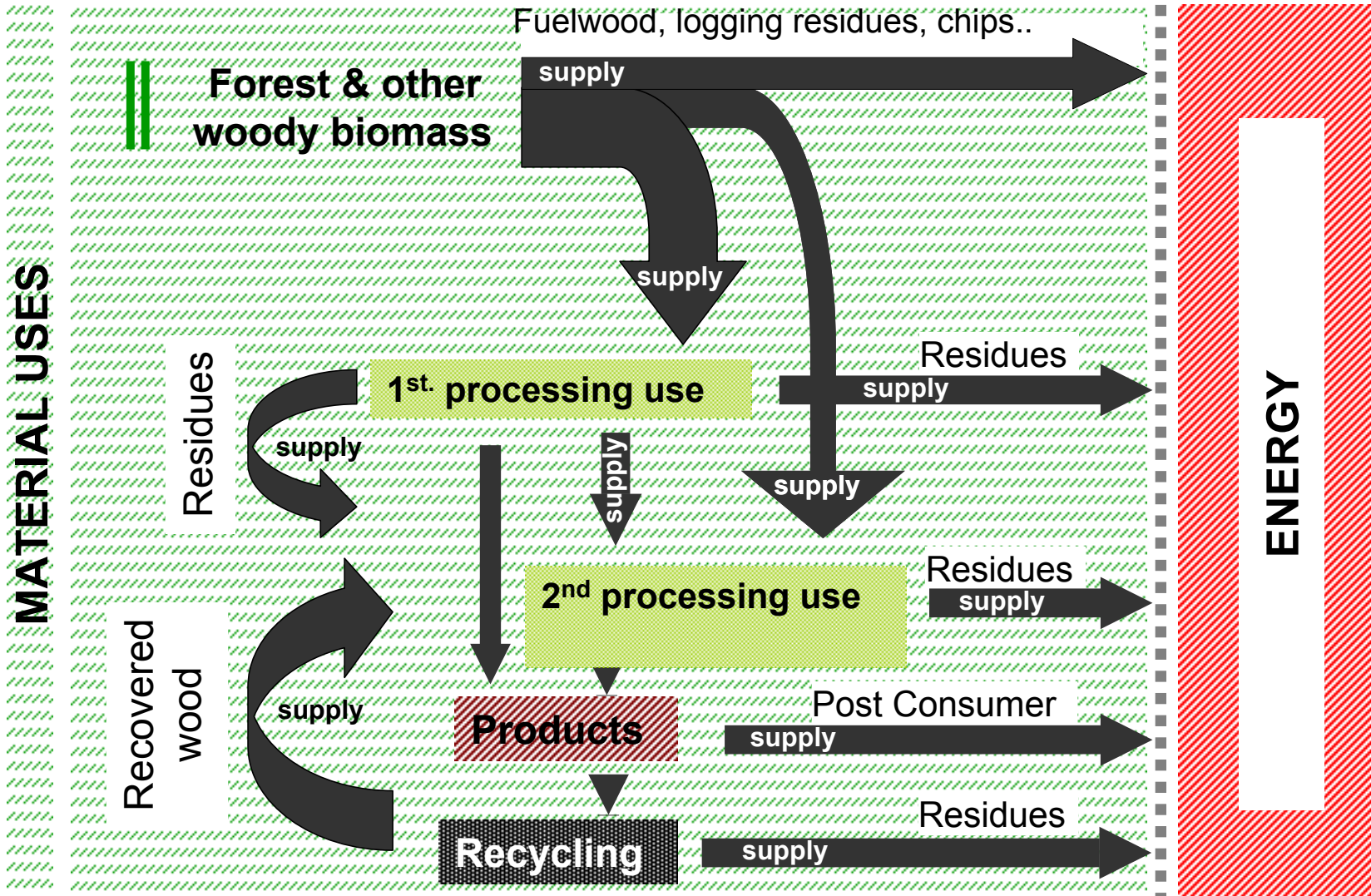


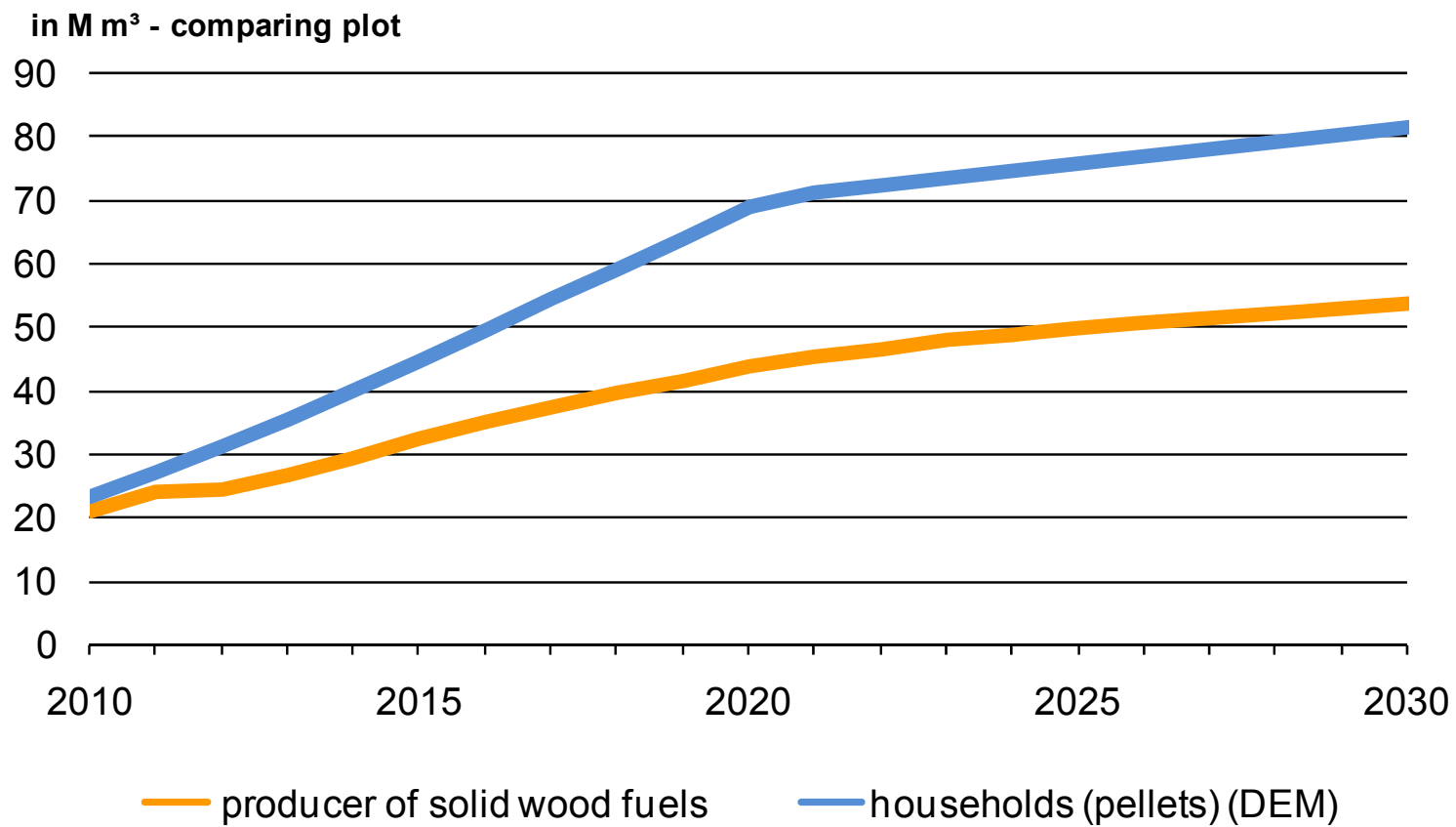
Source: [www.haeckselzug.de](http://www.haeckselzug.de)



Source: IPF, Univ. of Karlsruhe TH

# 1.1 Multiple use of wood fibers

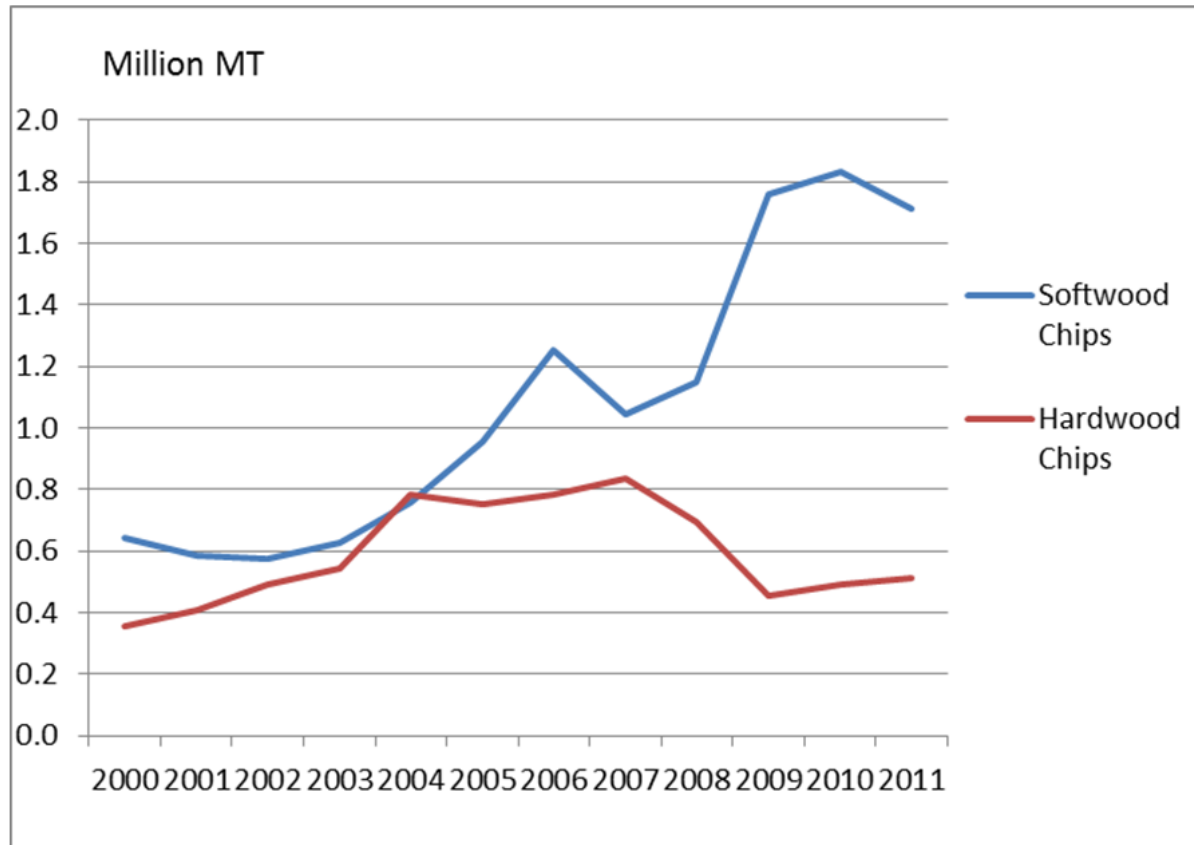




**Figure 3-9: Wood based pellets production and consumption (EU 27)**

Source: EUwood

Figure 2.32 EU-27 imports of wood chips (2000-2011)

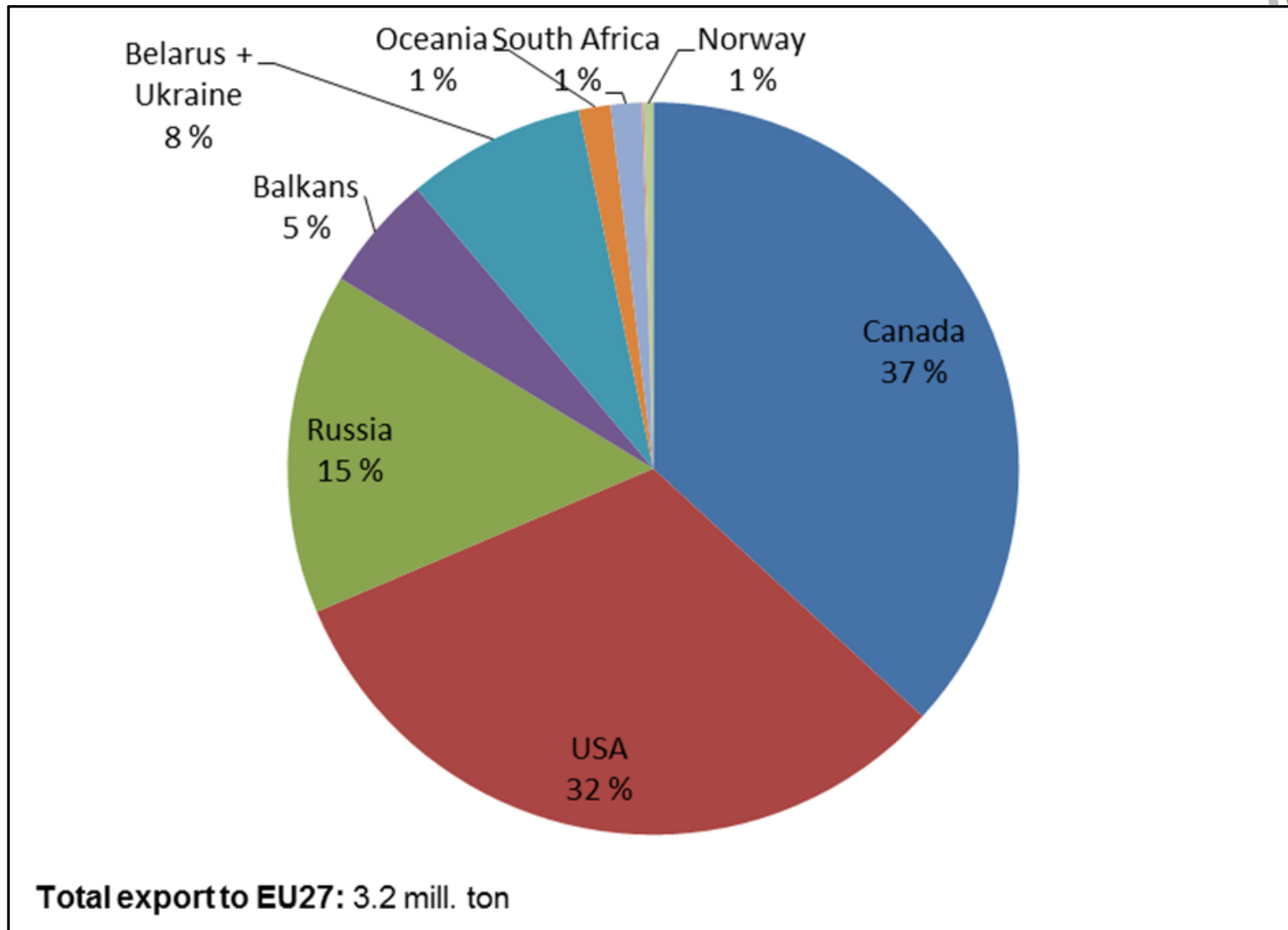


Source: Eurostat, External Trade database, 2012

EUwood calculated that 43 million m<sup>3</sup> of the pellets consumption in 2020 might be produced from domestic sources whereas 22 million m<sup>3</sup> might come from imports. In 2030 54 million m<sup>3</sup> of the total consumption might be produced within the EU 27. Thus, the EU 27 will be an important net importer of wood based pellets and briquettes.



**Figure 3.49 Wood pellet exports to the EU-27 from outside EU (2011)**



Source: AEBIOM 2012

# The current EU Policy for bioenergy

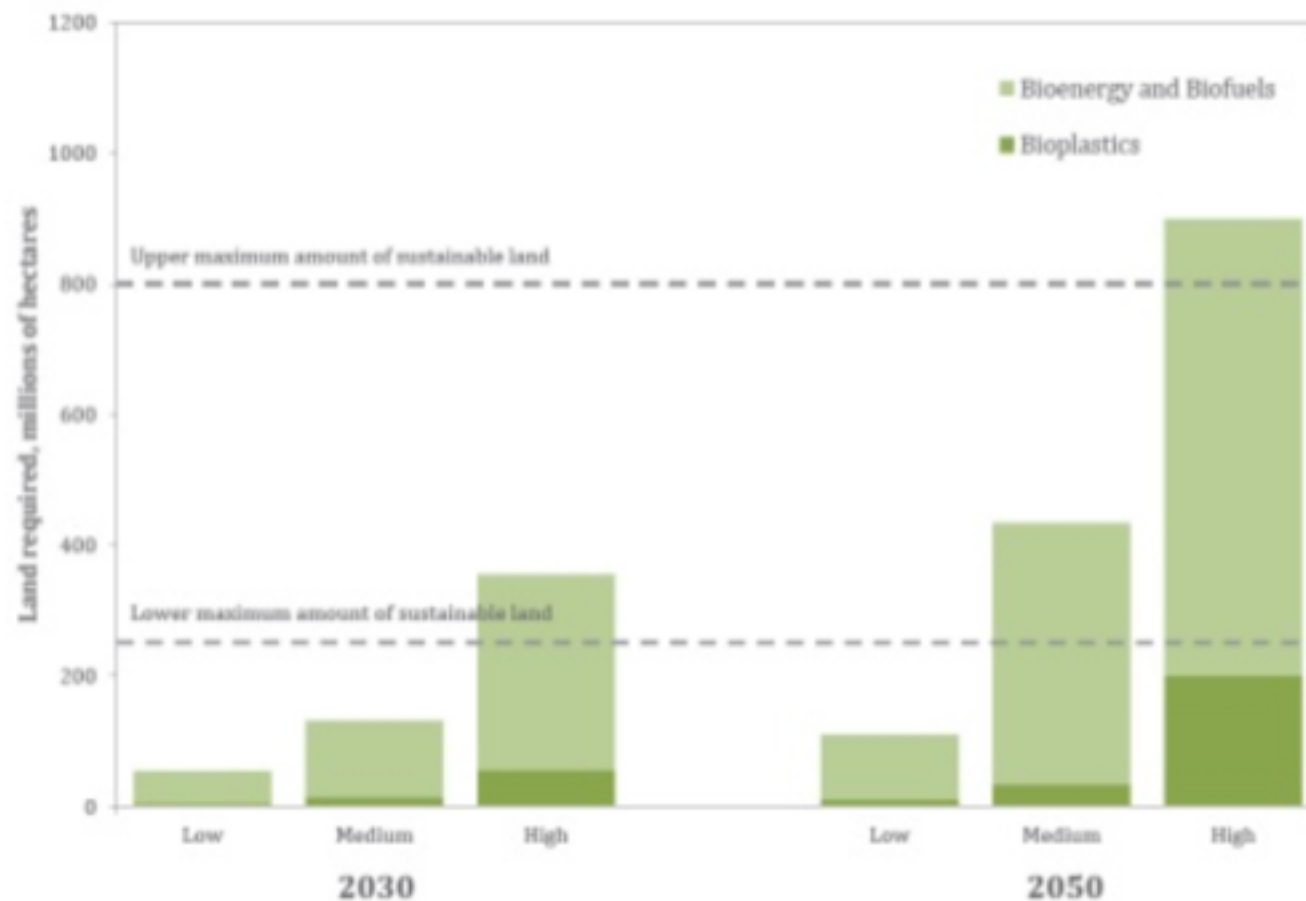
- ▶ Fuel Quality Directive (FQD)
  - ▶ 6% greenhouse gas reduction target in carbon intensity of road transport fuels in 2020
- ▶ Renewable Energy Directive (RED)
  - ▶ 20% share of renewable energy by 2020 (32% by 2030)
  - ▶ 10% renewable energy in transport by 2020

Significant contribution to both targets expected to come from biofuels (mainly 1G, food and feed crop-based)

Do we have enough land to feed the planet *and* produce the low carbon energy, fuels and materials needed by a population expected to reach 9 billion by 2050?

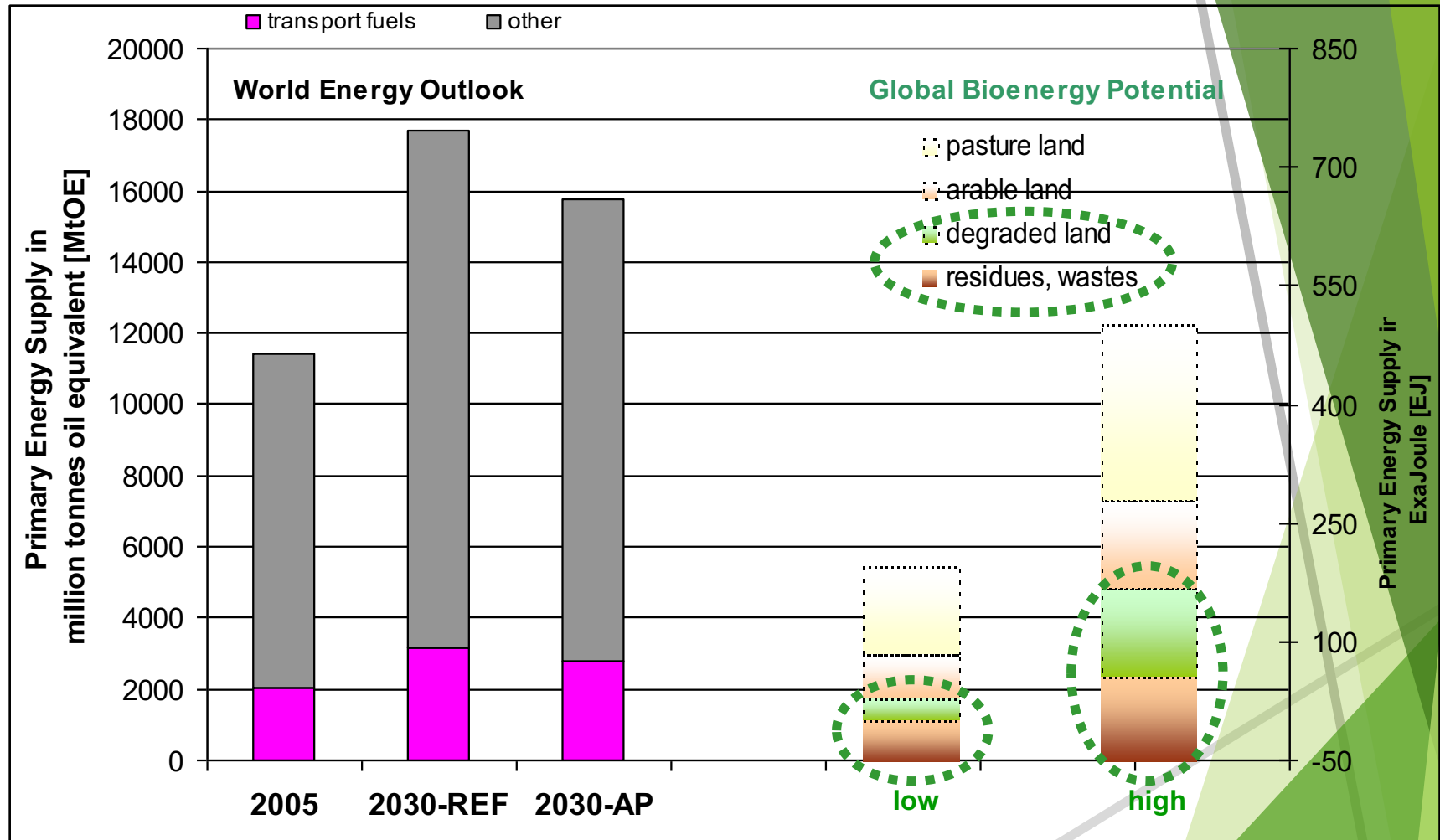


## Land requirements – the bigger picture



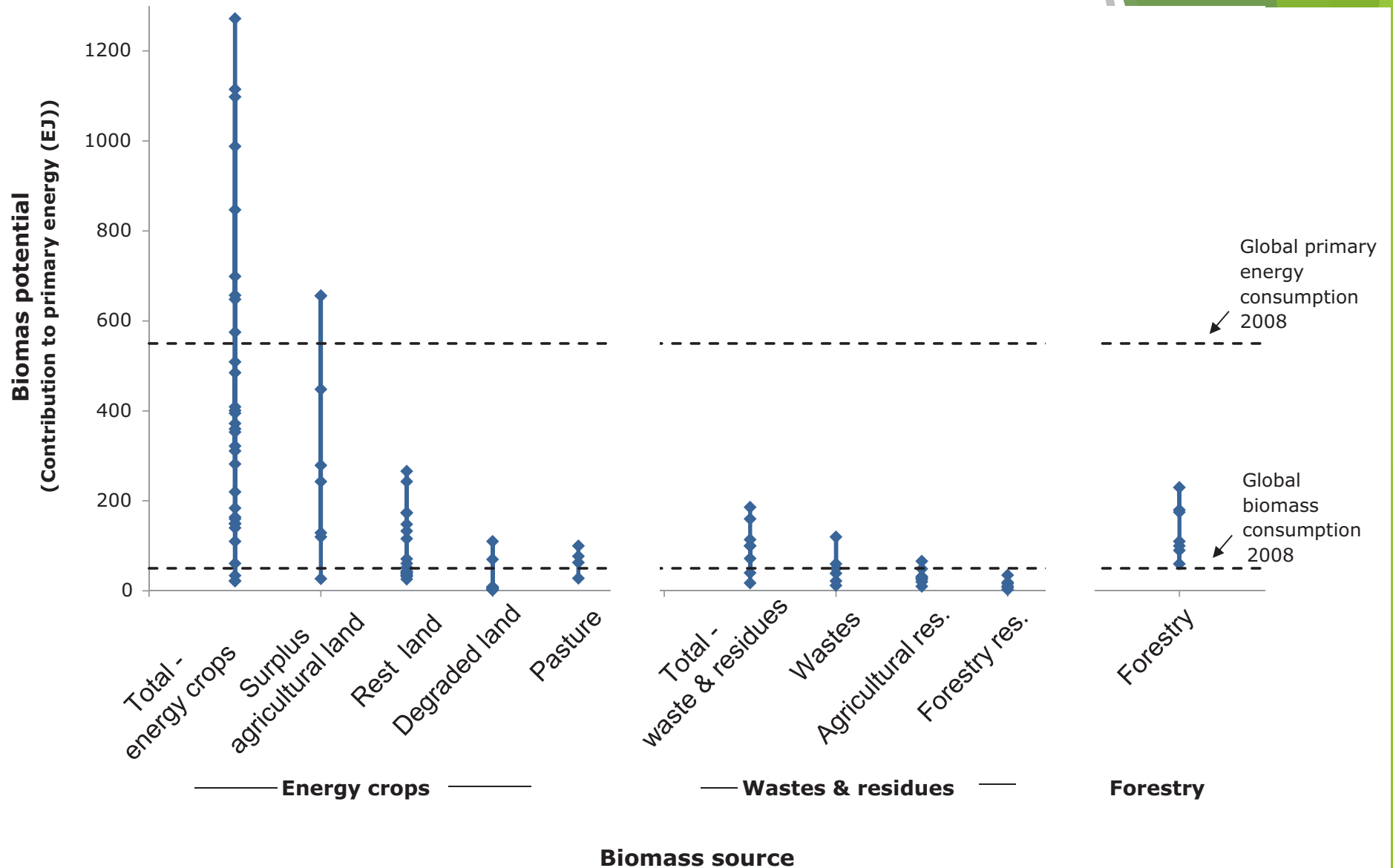
*Predicted biomass demand scenarios versus land availability in 2030 and 2050.*

# Sustainable Bioenergy

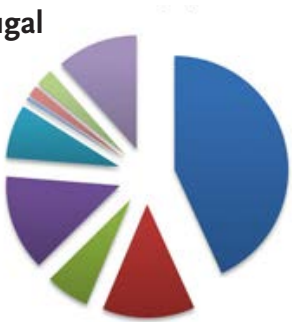


Source: IEA (2007), and Best et al. (2008)

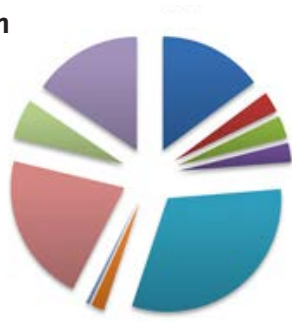
**Figure 4.2: Indicative contributions to global biomass potential estimates from different biomass sources and land classes**



Portugal



Spain



Greece



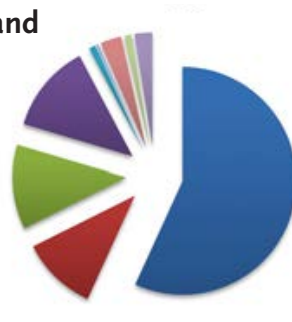
Italy



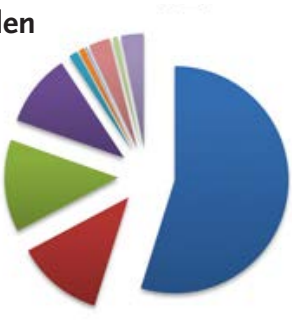
France



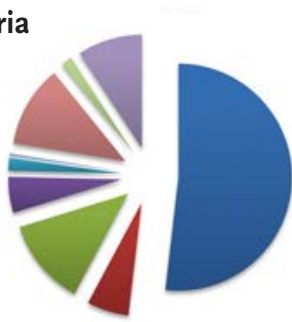
Finland



Sweden



Austria



Germany

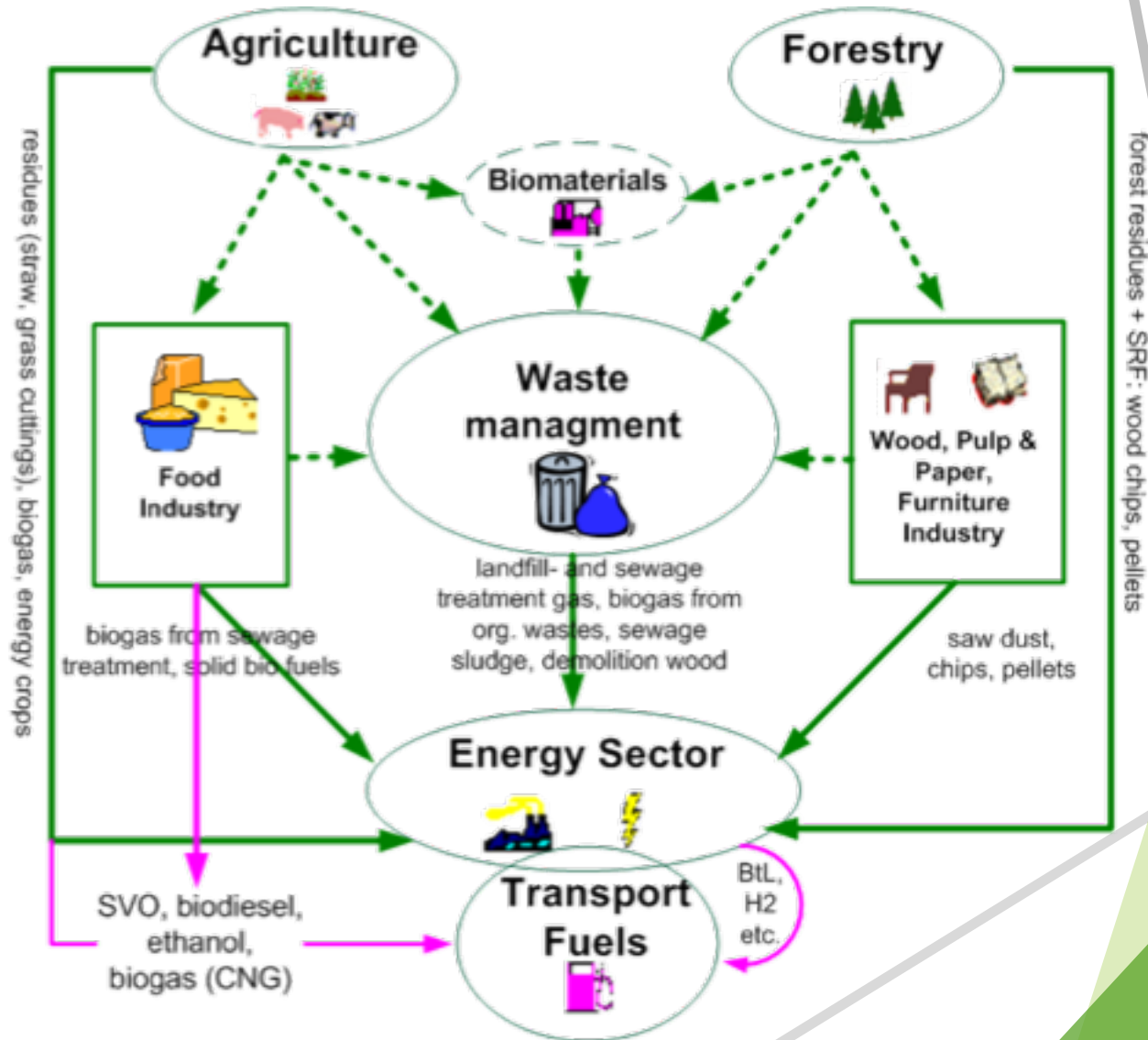


- Forest Production
- Forest residues
- Wood residues
- Black Liquour
- Lignocellulosic crops
- Grassland
- Other land use
- Agricultural residues
- Agrifood residues
- Waste

Figure 6. Relative availability of biomass types.

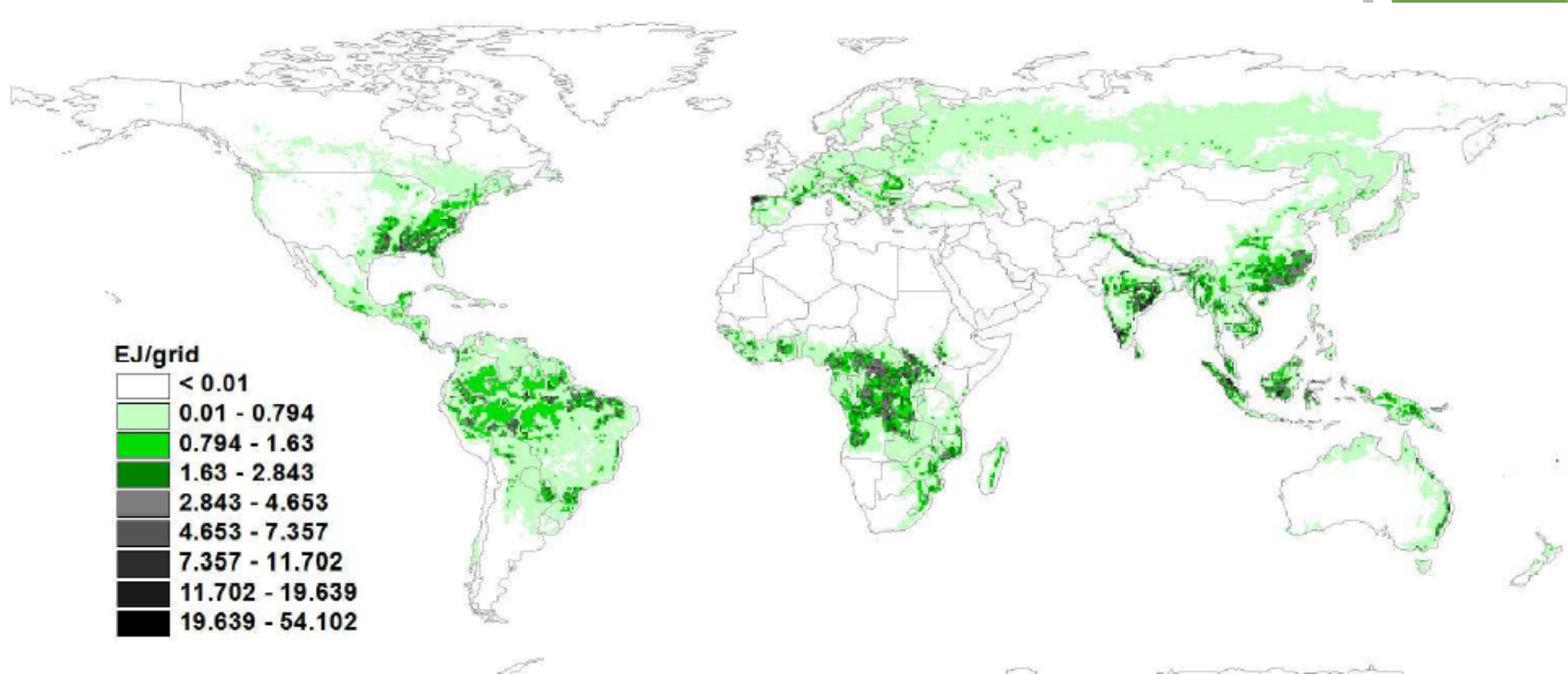
Source: S2Biom project<sup>4</sup>

# Consider all Bioenergy Flows



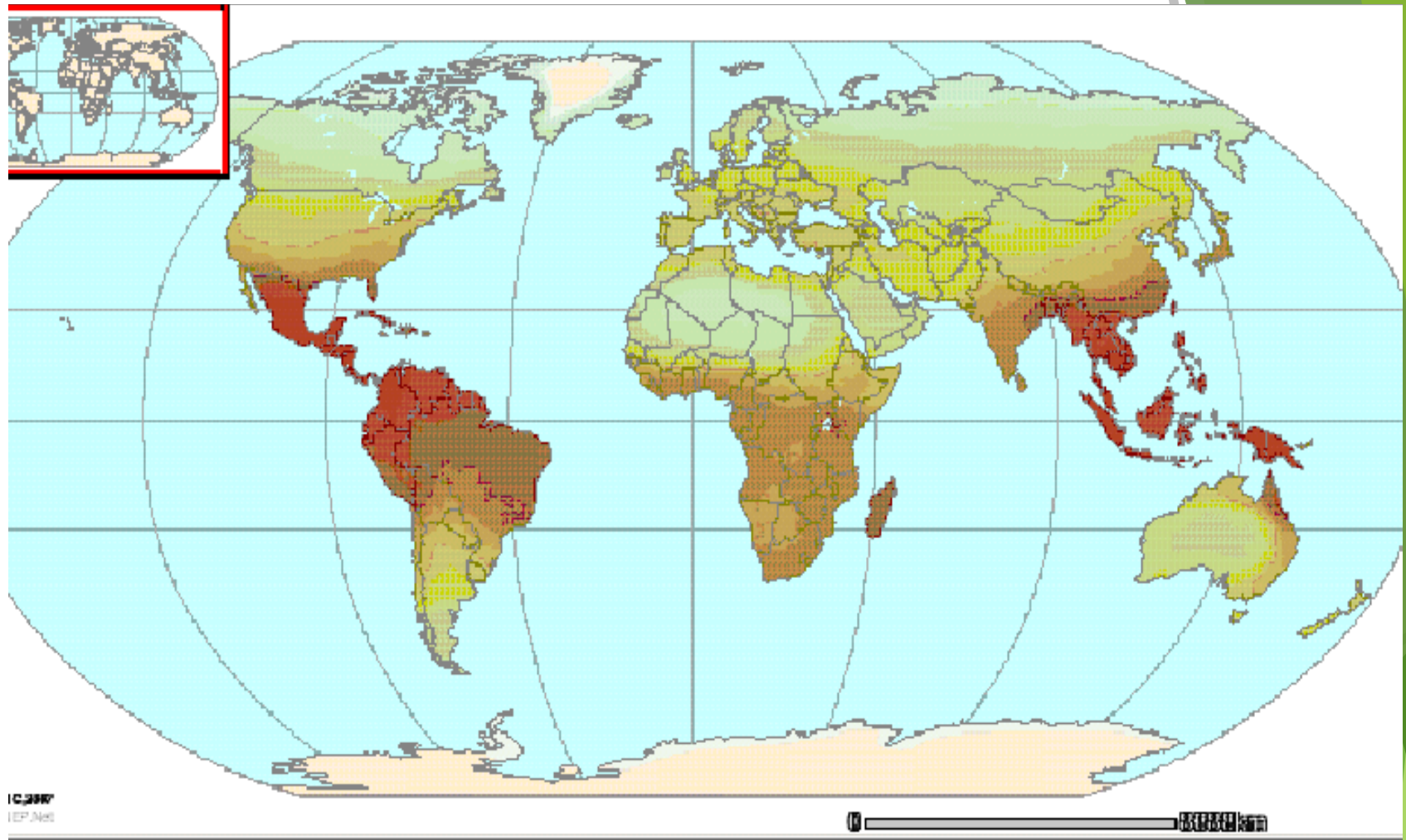


# Global Biomass Potential



Source: IIASA, Kraxner 2007, Rokiyanskiy et al. 2006

# Global Biodiversity



Flowering plant family diversity

Source: UNEP IMAPS



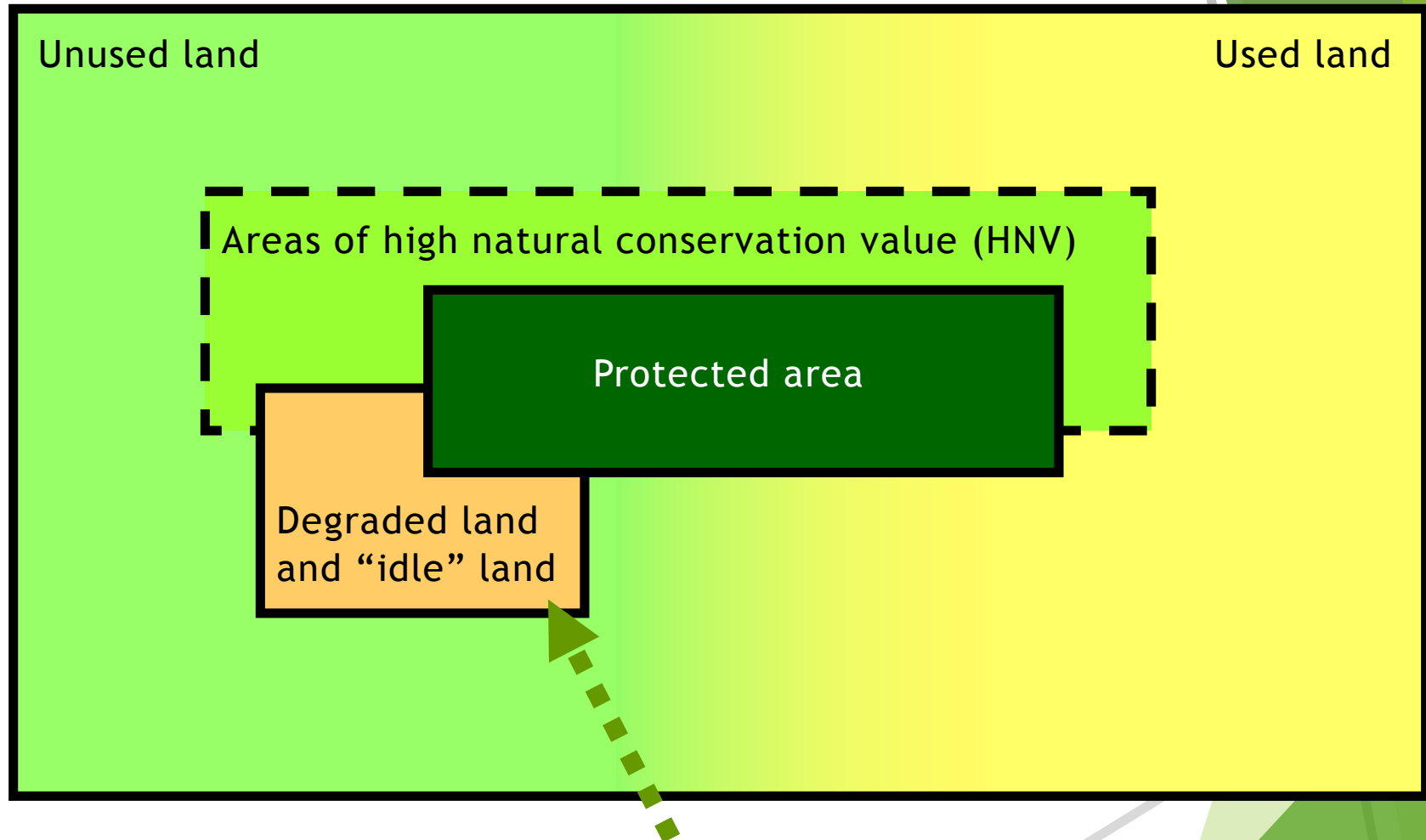
**Biodiversity is the basis** for the goods and services that forests may provide. Thus the choice is not between biodiversity and bioeconomy, but rather on developing principles of a bioeconomy that also maintain biodiversity.

More intensive biomass harvesting should be applied where it benefits biodiversity, for example through maintenance of **traditionally open forests** or open landscapes, e.g. intensive management of successional forests on former agricultural land.





# Land Use and Biodiversity



**Potential for biomass: no competition with food, no displacement, increase organic C in soils, but: risk for biodiversity if not properly mapped**

Biomass extraction for energy purposes has the potential to **induce changes in fire regimes** and can be considered a cost-effective landscape-level fuel-reduction treatment.



**Figure 2.** Typical appearance of an area dominated by *Pinus halepensis* before extracting (A) and after extracting (B) biomass.

<https://link.springer.com/article/10.1007%2Fs10021-016-9968-z>

However, the leverage (area suppressed in relation to managed area) was higher when the **treatments were based on the fire-prevention strategy** and focused on high-fire-risk areas (up to 0.45) than with treatment designed for energy reasons (lower than 0.15).

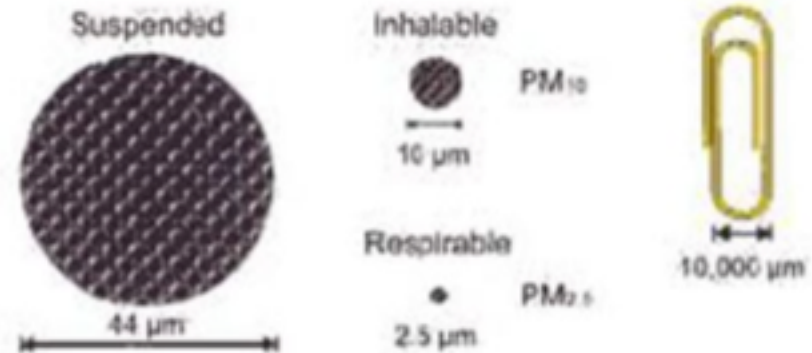
# Water and Soil

- Water Use of (Bioenergy) Farming Systems
    - Model and data research ongoing
    - Spatial data are key, but (yet) unclear
  - Soil Impacts
    - Mapping of biophysical soil properties
    - Qualitative Impact Definition (for farming systems/AEZ)
    - Quantification?
- ▶ → More from FAO BIAS Project



## *Suspended particulate matter (SPM):*

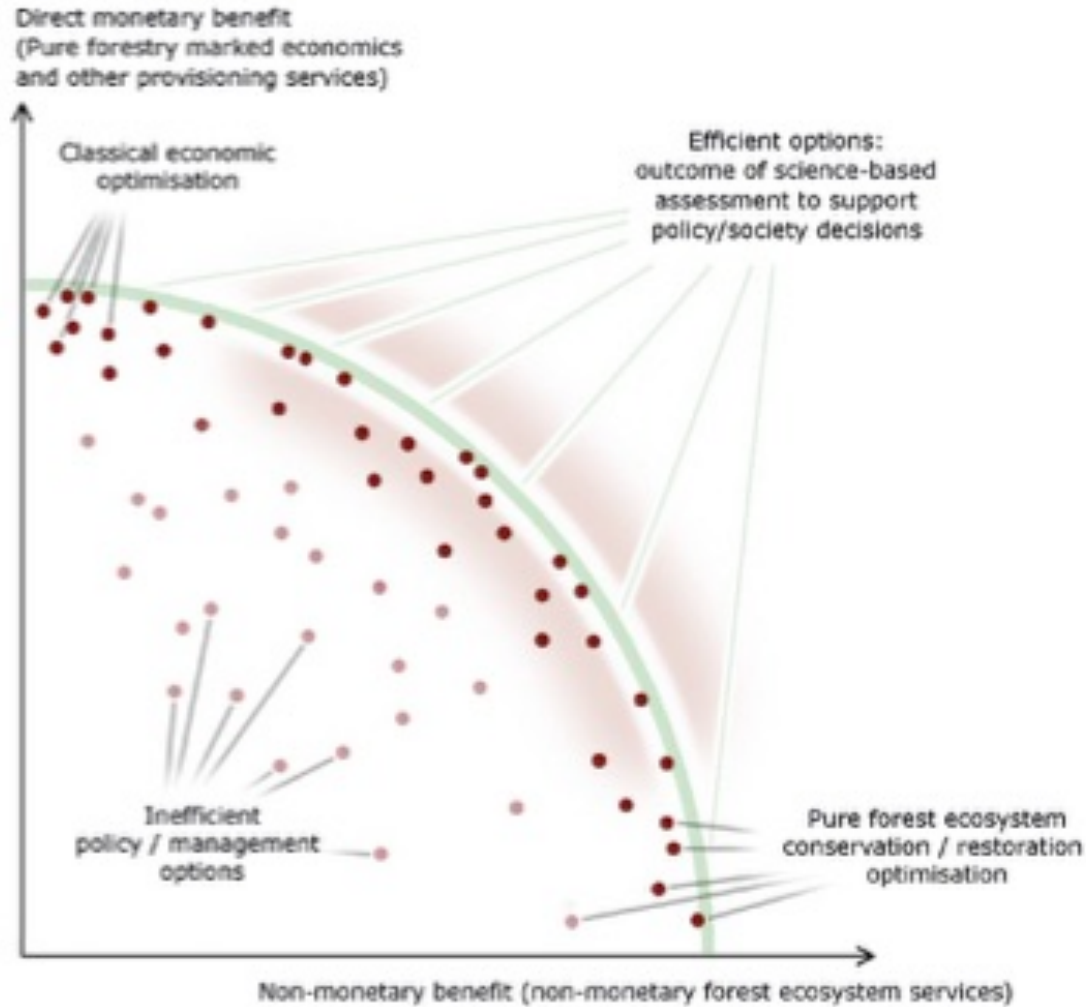
### Particulate Matter Size Comparison



- Most harmful forms of SPM
  - fine (PM < 10); written as PM<sub>10</sub>
  - \*\*Ultrafine (PM 2.5); written as PM<sub>2.5</sub>
- Volcanoes, coal power plants, road dust, vehicle exhaust, wood fires
- 60,000 premature deaths a year in the U.S.
  - increases cardiovascular/respiratory disease
  - decreased lung function

## Integrated forest resources management for a bio-based economy

Exploring efficient trade-off between monetary and non-monetary benefits



# Which Standards?

Standard	Scope	Regional Adjustment	Time Horizon
Clarification of land ownership	regional/local	no	short-to-medium term
Avoiding negative impacts from bioenergy-driven changes in land use	global	no	short term
Priority for food supply and food security	regional/local	yes	medium-to-long term
No additional negative biodiversity impacts	regional/local	yes	medium-to-long term
Minimization of greenhouse gas emissions	global	no	short term
Minimization of soil erosion and degradation	regional/local	yes	short-to-medium term
Minimization of water use and avoidance of water contamination	regional/local	yes	short-to-medium term
Improvement of labor conditions and worker rights	regional/local	no	short term
Ensuring a share of proceeds	regional/local	no	short term
Avoiding human health impacts	regional/local	no	medium-to-long term

# Standards: EU

RES Directive establish **mandatory** sustainability requirements for production of biofuels

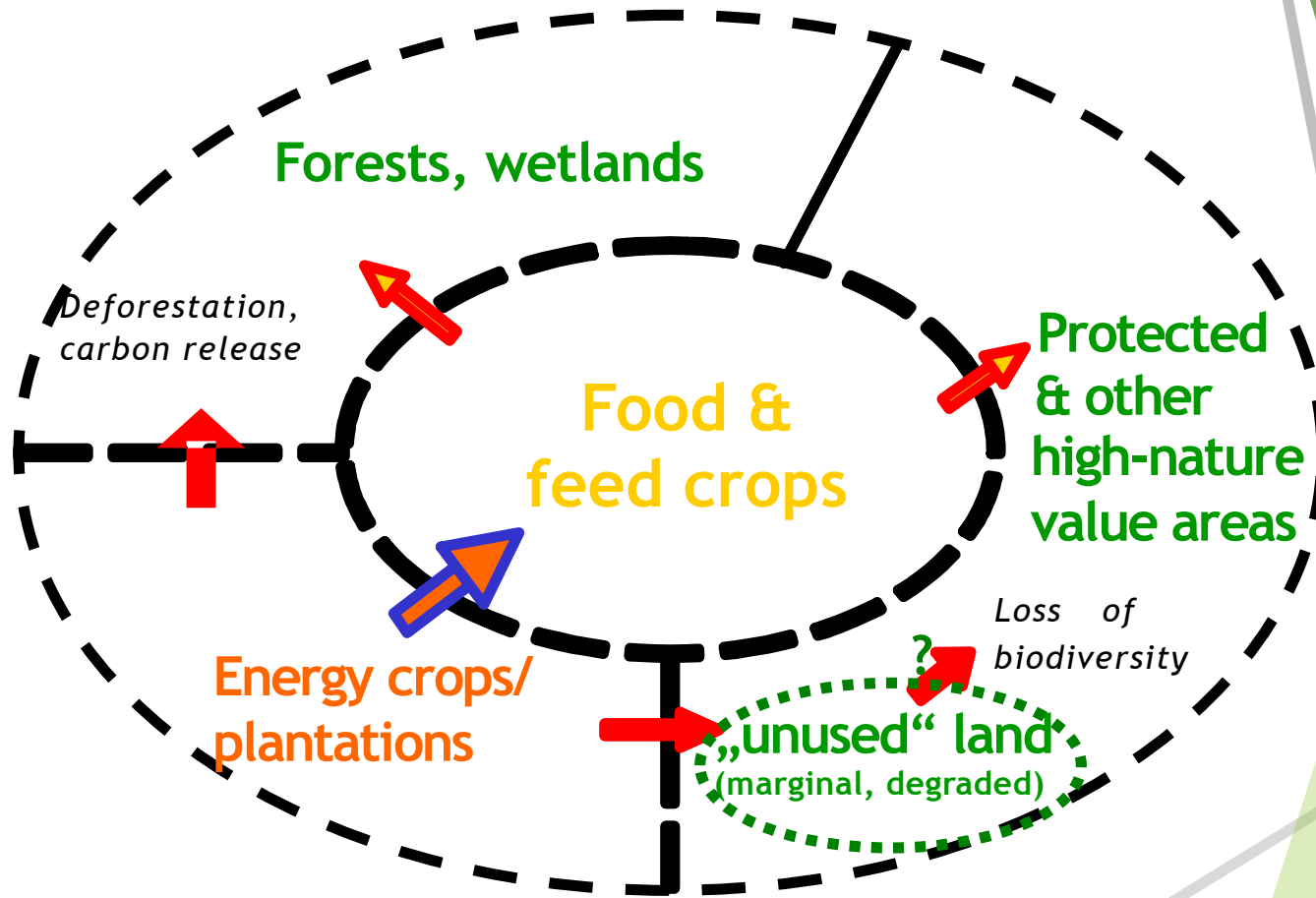
- Minimum GHG reduction, incl. CO<sub>2</sub> from **direct** land-use change. *Biofuels need to save at least 35% compared to fossil fuels, increasing to 50% in 2017*
- No “relevant” reduction of biological/ecosystem diversity

## **Biofuels cannot come from land:**

With high carbon stock

High biodiversity (primary forest etc.)

# Indirect LUC



Source: based on Girard (GEF-STAP Biofuels Workshop, New Delhi 2005)

# GHG from indirect LUC

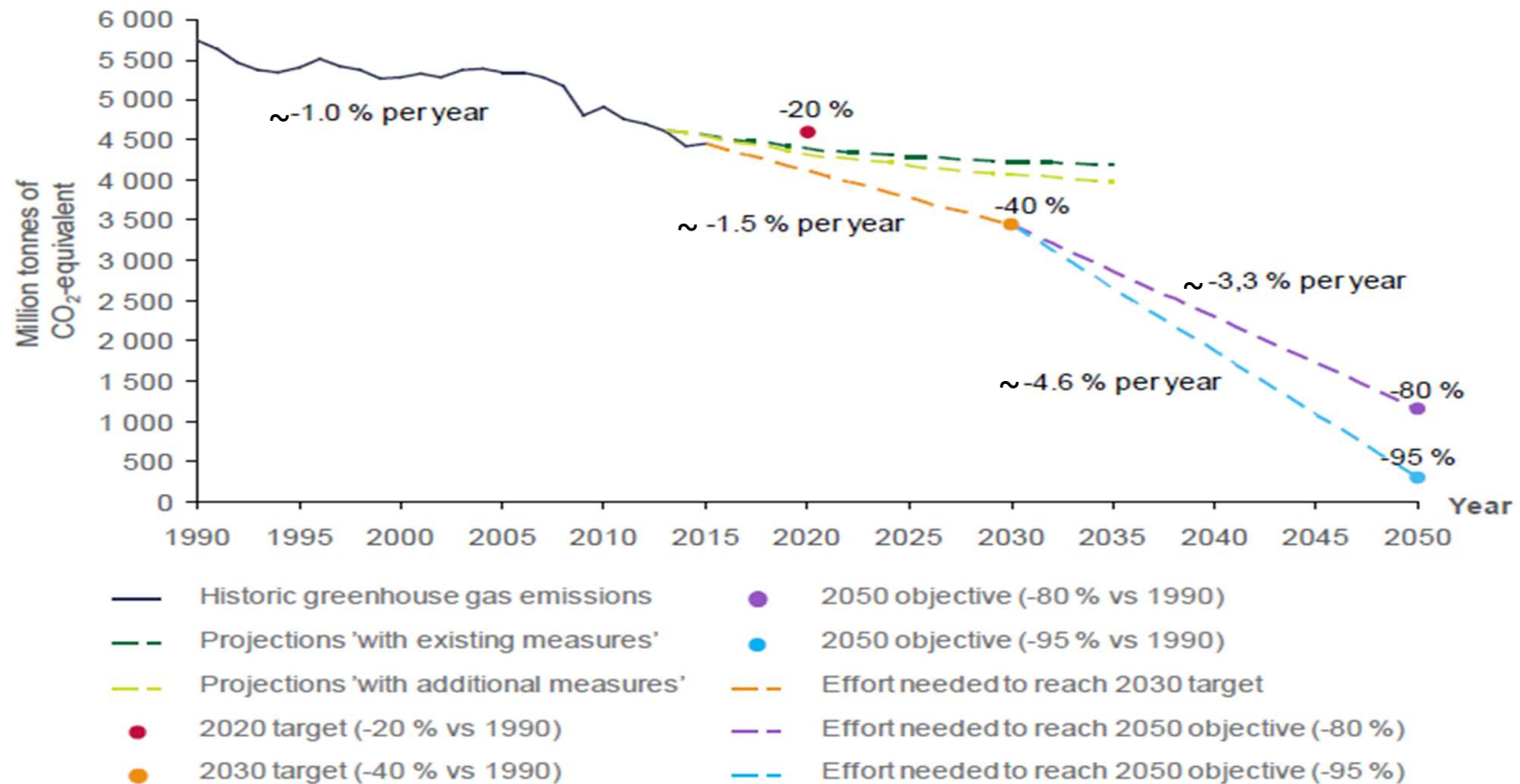
- Displacement = generic problem of restricted system boundaries
  - Accounting problem of partial analysis („just“ biofuels, no explicit modelling of agro + forestry sectors)
  - All incremental land-uses imply indirect effects
- Analytical and political implications
  - Analysis: which displacement when & where?
  - Policy: which instruments? Partial certification schemes do not help, but have „spill-over“ effects

# Sustainable Biomass



**Good practice: Agroforestry in Southern Ruanda - food, fiber and fuel from integrated systems**

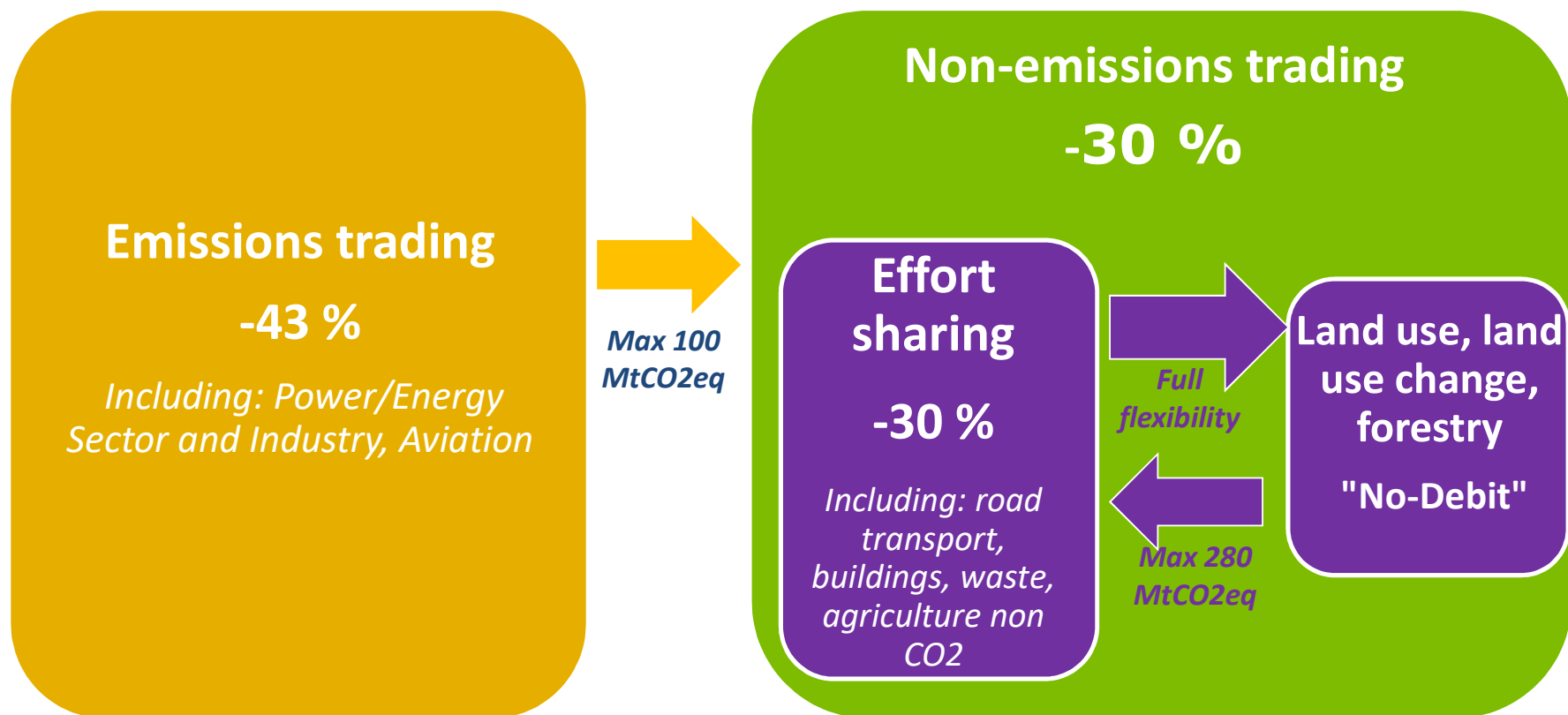
## EU greenhouse gas emissions



Source: EEA – Trends and projections in Europe 2016










## Three pillars of EU 2030 climate policy



Commission proposal (July 2016) brings LULUCF in the climate framework for the **first time**, as a **stand-alone policy pillar**, with **flexibility** toward ESR  
**No debit rule**: LULUCF accounted emissions to be entirely compensated by removals

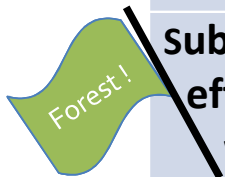
## Options for mitigating climate change through forest management

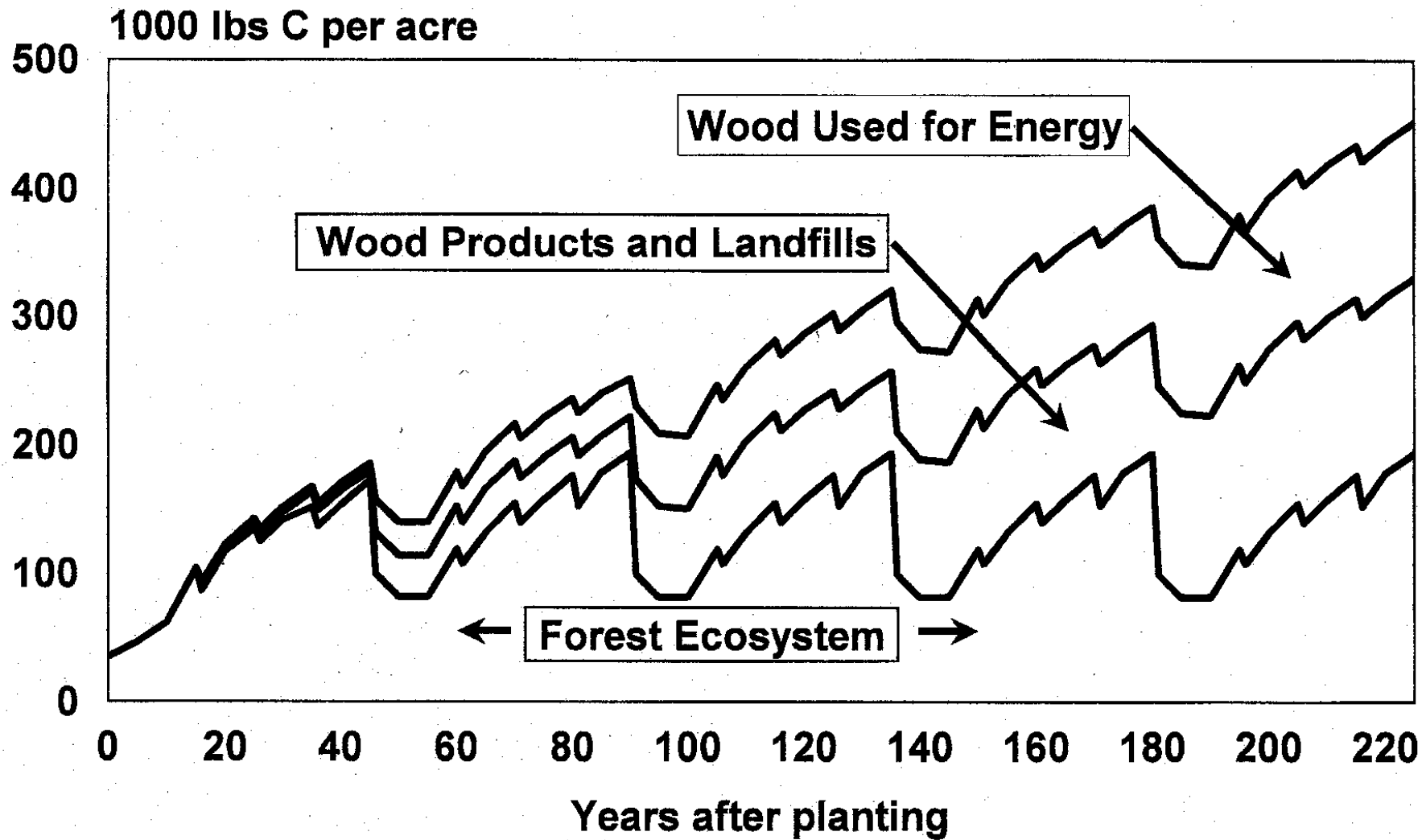
Option		current offset of total EU emissions (%)	Short-term relative impact of > harvest	Reported/accounted in:	
Increase in C stock	in existing forests (CO <sub>2</sub> sink or "removal")	 	≈ 10% (only 1% "accounted" under KP in 2008-2012)	<<	LULUCF
	in wood products		≈ 1%	>	
Substitution effects by wood (approximate figures)	Material	 → 	≈ 1-2%	>	Other GHG sectors
	Fossil-fuel energy	 → 	≈ 4-5%	*	

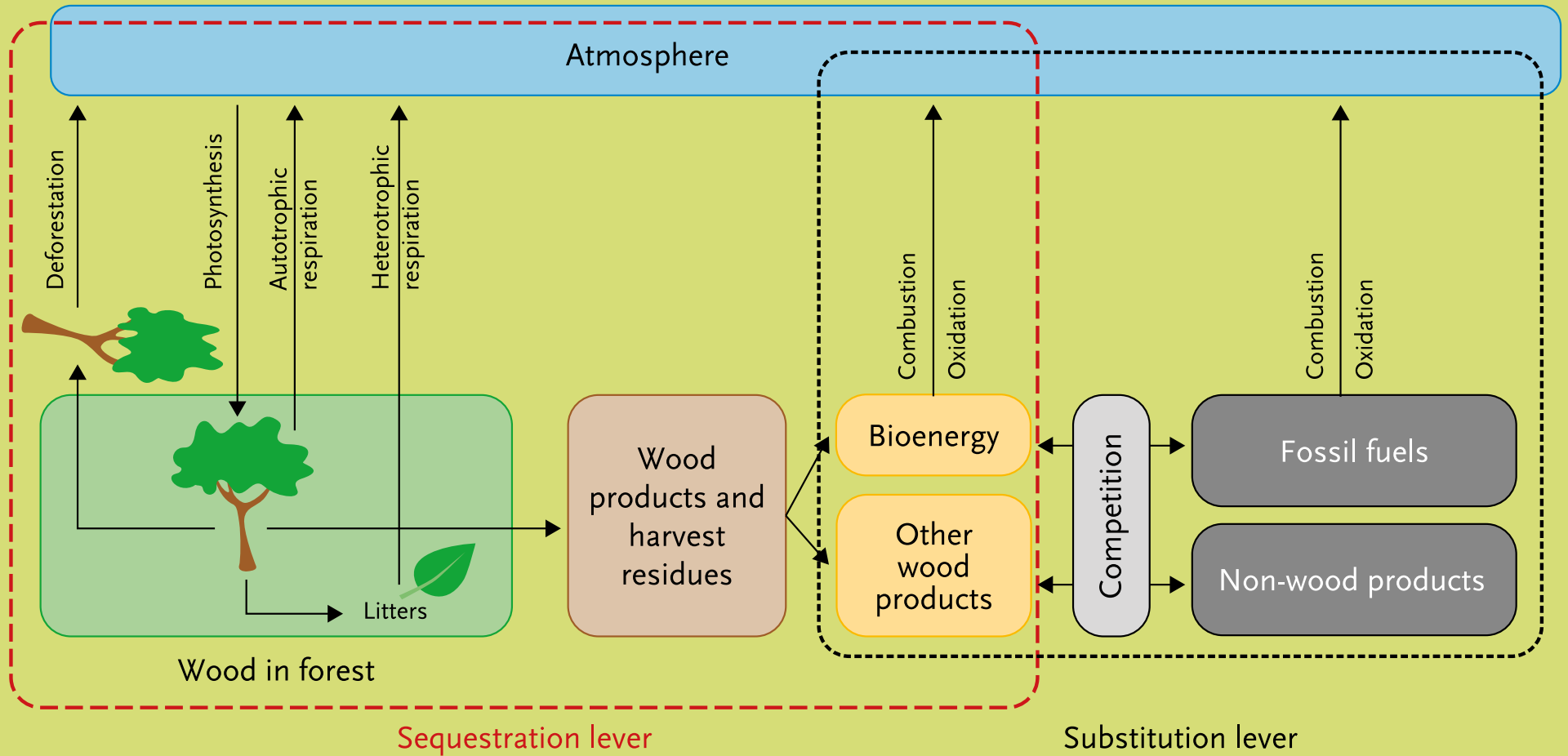
\* While the emission saving by material substitution are immediate, when wood replaces fossil fuels the emissions saving highly depends on the context, assumptions and time frame.

**Trade-offs** exist between options, each with its **temporal dynamics** of emissions. E.g. *more harvest may mean less forest sink in the short term but more substitution effects.*

The most effective forest mitigation strategy is the one that optimizes the sum of the above options in a given time frame.







## What science says on the best forest mitigation strategy?

*short answer is:*

**IT DEPENDS**

The optimal mix of mitigation options is very much country-specific (e.g. forest and market characteristics, etc....)

**Forest management policies are responsibility of MS**

**The EU LULUCF legislation does not identify the best mitigation strategy** (e.g. harvesting more or less), but promotes an accounting which is accurate, including that *bioenergy is properly accounted for*, and comparable to other GHG sectors

# Conclusions

- GHG emissions become **key** issue in biofuels trade
- GHG must include (real) direct land-use changes, and GHG from indirect LUC need „risk hedging“
- Methods for verification of GHG from direct LUC need elaboration and harmonization
- GHG limits for biofuels also reduce (but not avoid) risk of negative biodiversity impacts; mapping of HNV areas (also in degraded lands) needed
- Soil/water restrictions need more attention, but bioenergy also **opportunity**

•Forest mitigation strategies differ strongly in their temporal effects. **The strategies with largest short-term benefits are often less efficient in the long term.**

•There is a potential **trade-off between forest protection and bioeconomy developments.** Whereas protection contributes to short-term climate change mitigation, it constrains the biomass resource basis for the bioeconomy, reduces the possibility for mitigation in a broader system perspective, taking harvested wood products and substitution into account, and limits mid- to long-term mitigation potentials.

•**Careful spatial planning can minimise conflicts.** Forest carbon sinks could be maximised in habitats of lower value for the bioeconomy and on sites with low disturbance risk and long-term mitigation potential.

• **The mitigation potential of bioenergy is generally less efficient than expanded material use of biomass**, but decision-making needs to consider local circumstances.

**Forest biomass is heavily used to achieve renewable energy targets.** To fulfil the Paris agreement, bioenergy is needed alongside solar and wind and plays a key role in integrating the latter renewable energy sources in a stable and reliable renewable energy supply

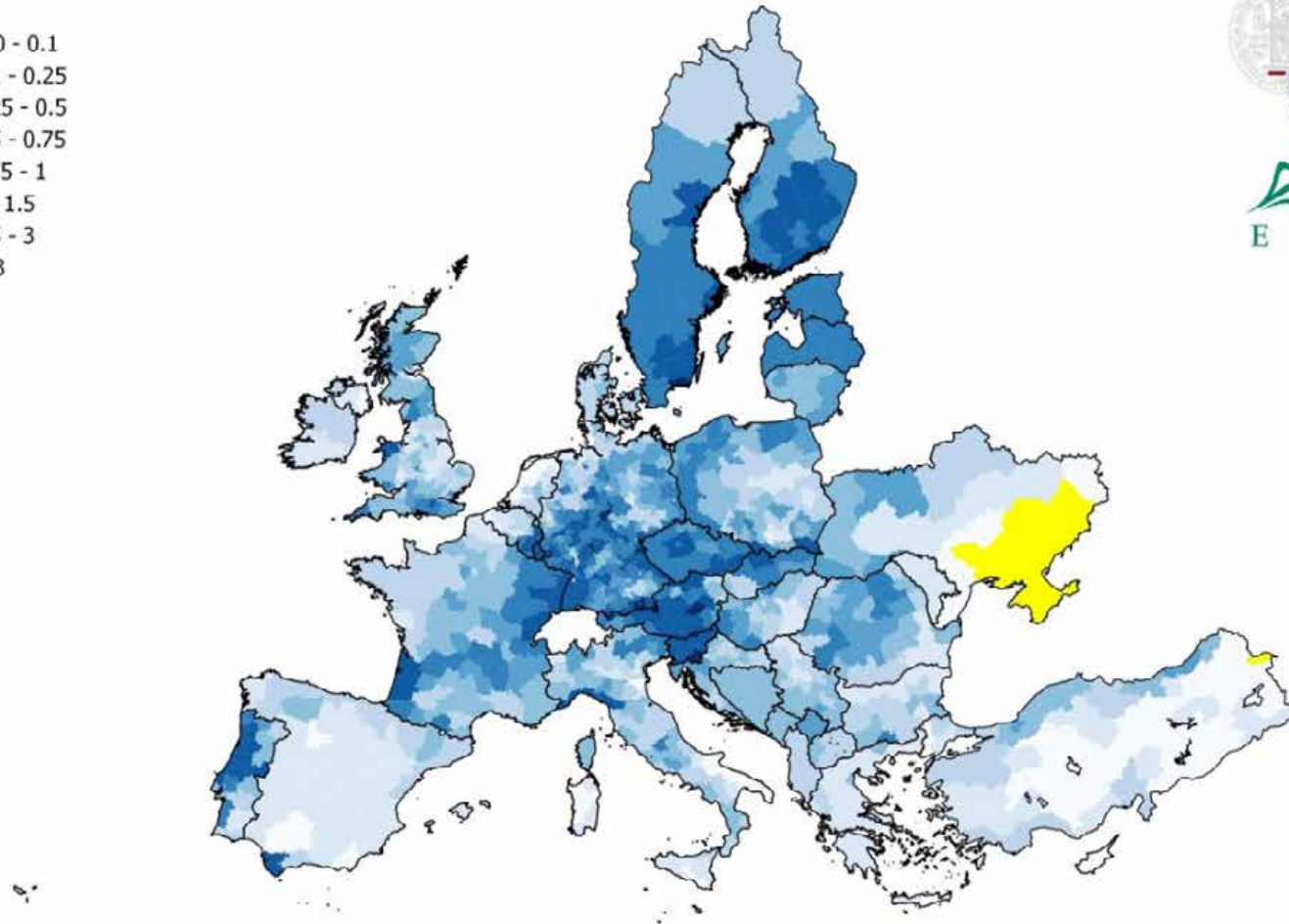
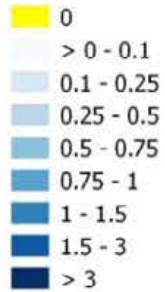
It is recommended that bioenergy is produced as a **side product** in combined material and energy use value chains. Direct use of biomass for energy should not limit material use as this creates longer-term carbon sequestration and larger substitution benefits.



## Supply from Forests [2012]

### Base Potential

tonnes/ha



S2Biom



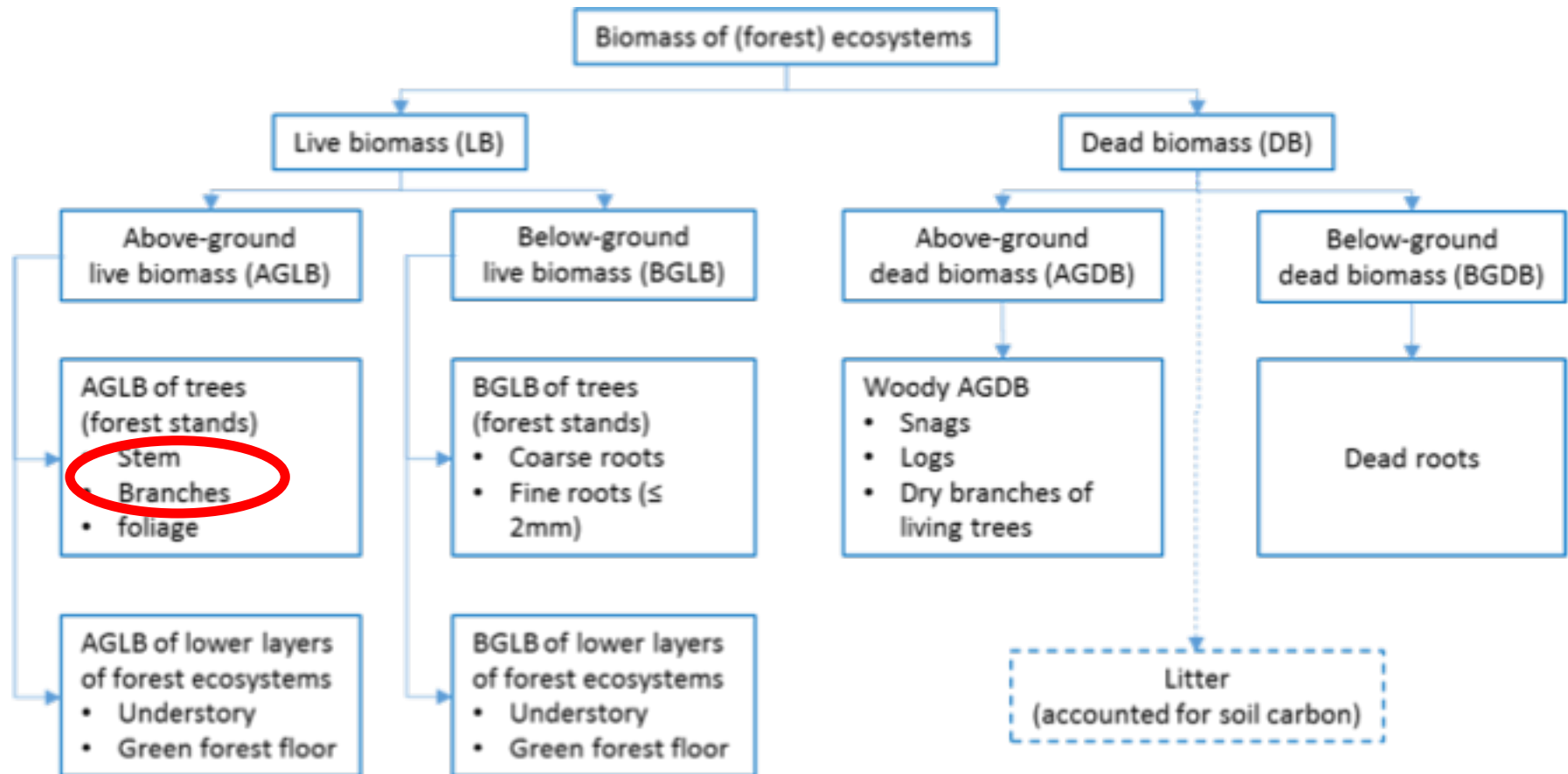
**Figure 3.** Distribution of potential forest biomass availability (biomass production and primary residues from forests) per ha of land for the base potential in 2012. No data are available for regions marked yellow. Source: Dees et al, 2017 and Panoutsou, 2017.

# Forest biomass



Wait...

What do you mean for 'Biomass'....?



# Quantify biomass



## 1. Destructive measurements

- ▶ Cut
- ▶ Dry
- ▶ Weigh



# Quantify biomass



## 2. In-situ estimation

- ▶ Allometric equations based on tree parameters
- ▶ Biomass =  $f(\text{Diameter, wood density, height})$



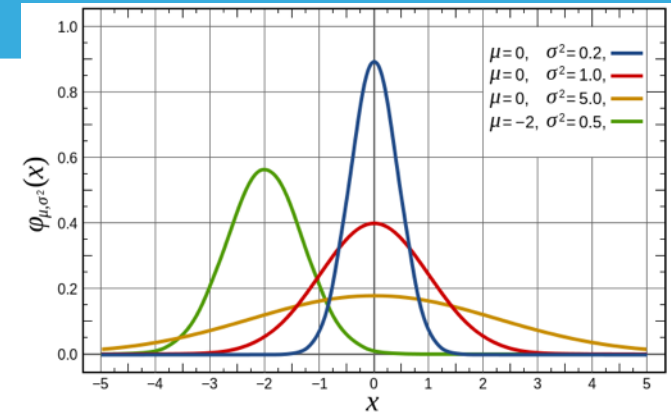
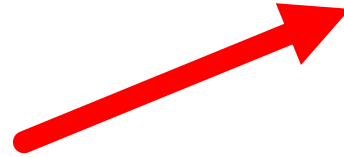
# Quantify biomass



## 3. Large-area estimation

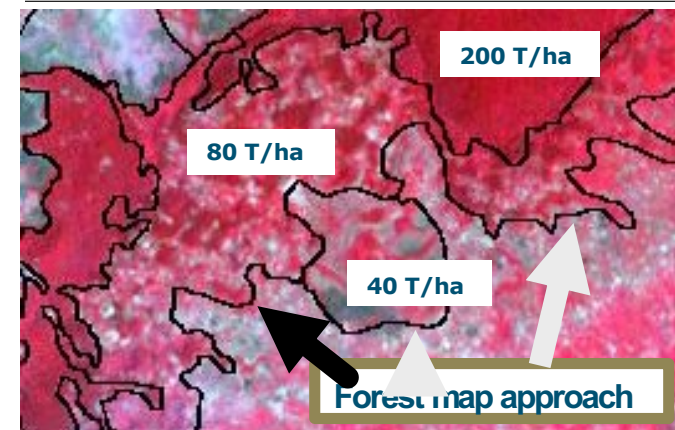
a) Field Plots only

-> Statistics (non-spatial)



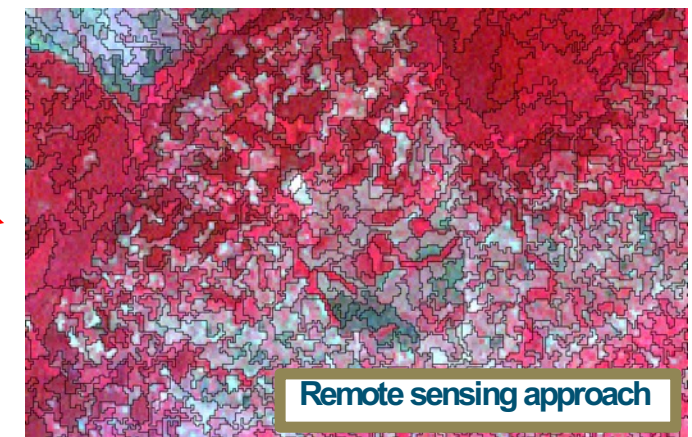
b) Field Plots + Forest map

-> Spatial (Mean values)



c) Field plots + Satellite images

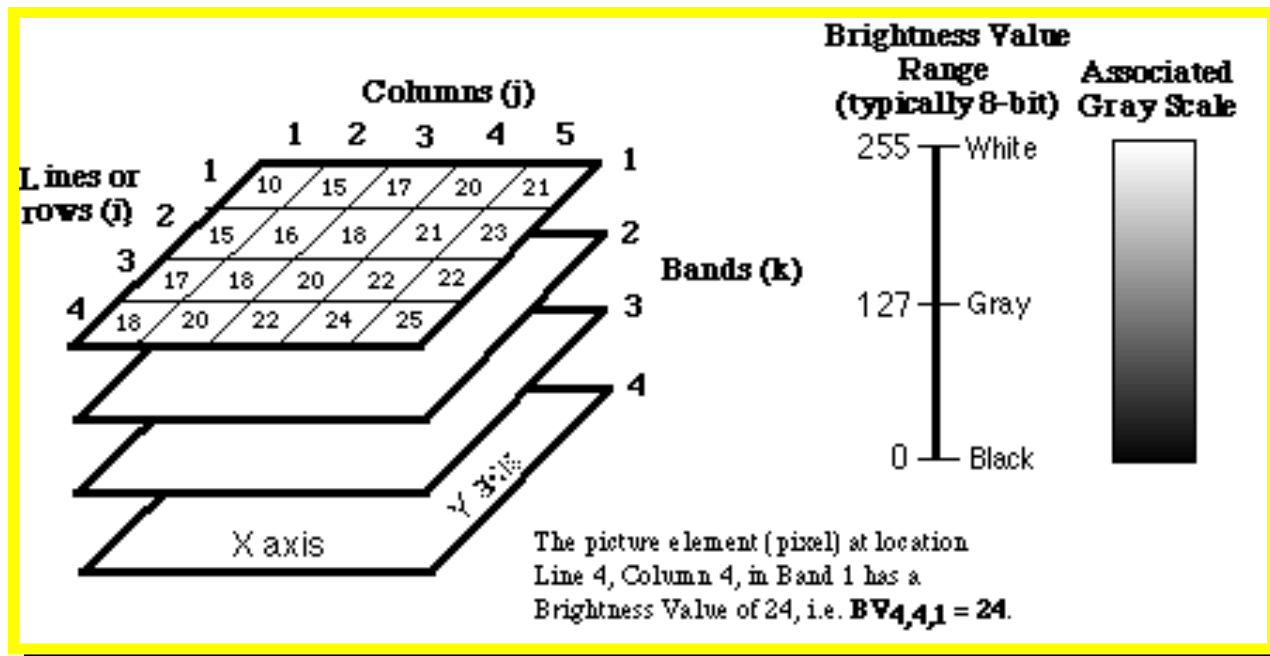
-> Spatial (continuous)



Fully exploit the spectral information

# IMAGERY with multiple spectral bands

- ▶ A multispectral image is composed of 'n' rows and 'n' columns of pixels in each of two or more spectral bands. There are in reality more than one "data set" which makes up one image.
- ▶ These different data sets are referred to as spectral bands, channels, or layers.



# Summary Sensor Resolution

## Spectral:

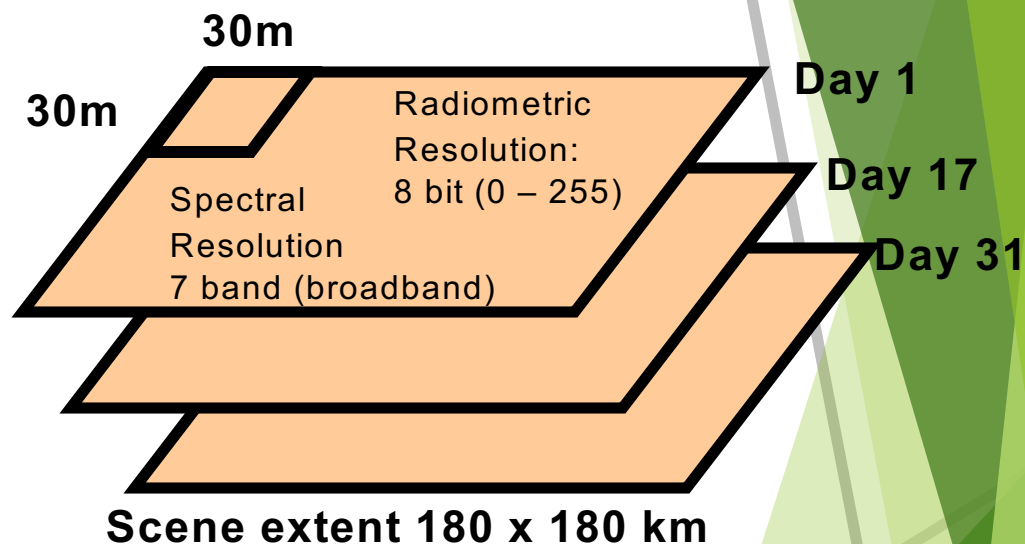
(7 broadband, VIS/NIR/SWIR/TIR)

**Spatial** (30/120 m, 380x380 km)

**Radiometric** (8 bit, 256 levels)

**Temporal** (16 day, if cloud free)

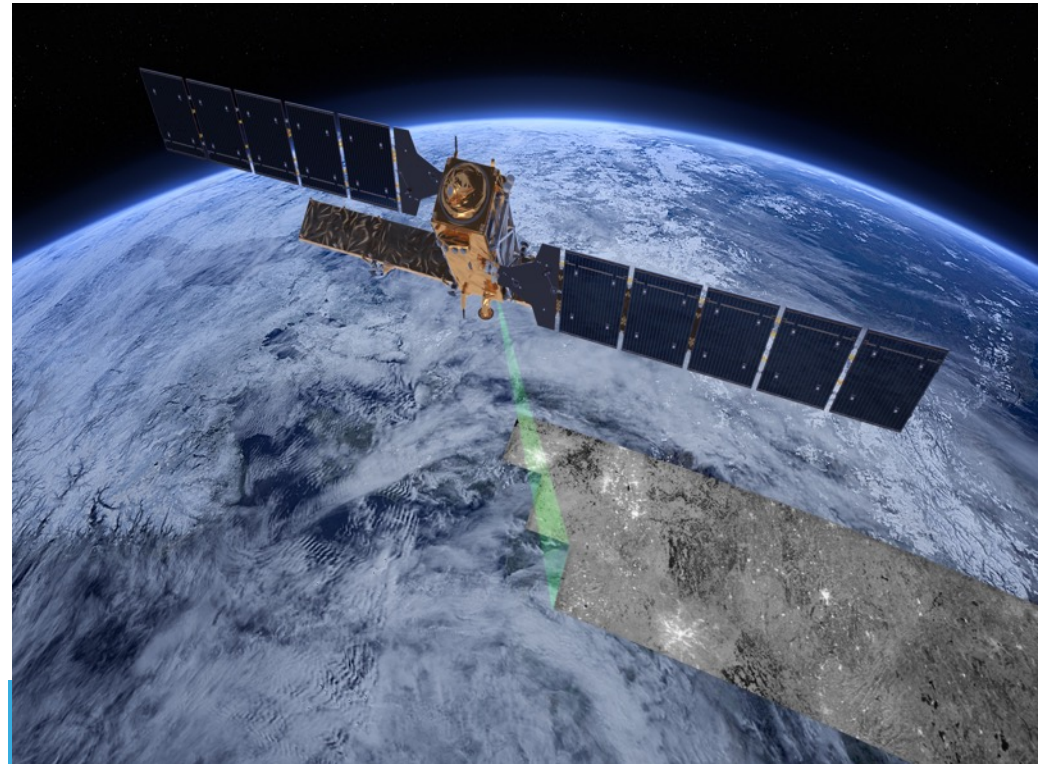
## Landsat Thematic Mapper



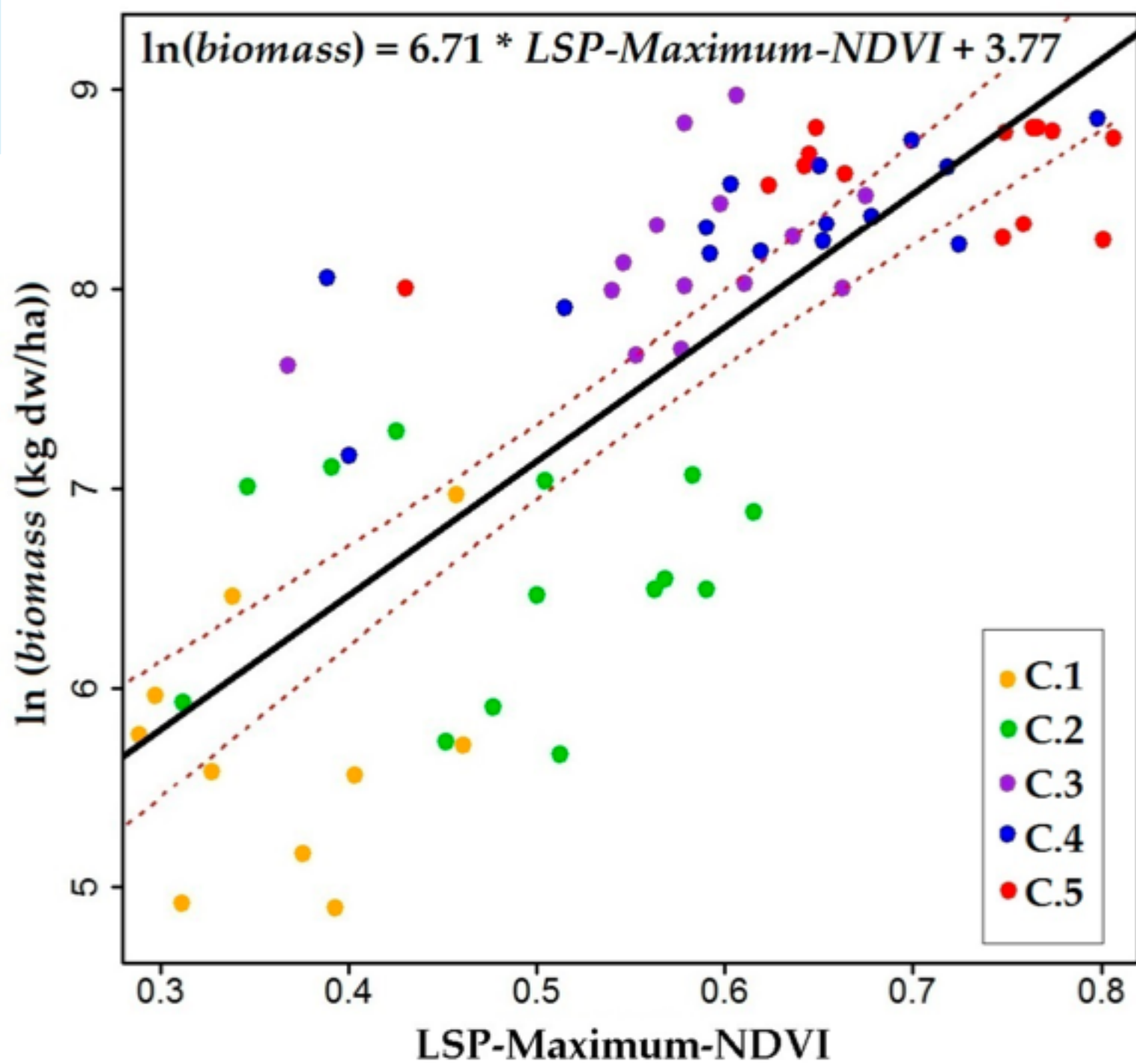
# Remote sensing of biomass



- ▶ Remote sensing sensors do not measure biomass
- ▶ Biomass is estimated from RS signal using **empirical models calibrated with ground data**
- ▶ Sensors:
  - ▶ Optical (canopy properties)
  - ▶ Lidar (vertical structure)
  - ▶ Radar (canopy and structure)









## Differences between plots and pixels

### Spatial mismatch

- NFI plot area: < 1 ha
- NFI released: 1 Km
- Biomass maps: 1 Km

### Remove non-representative plots:

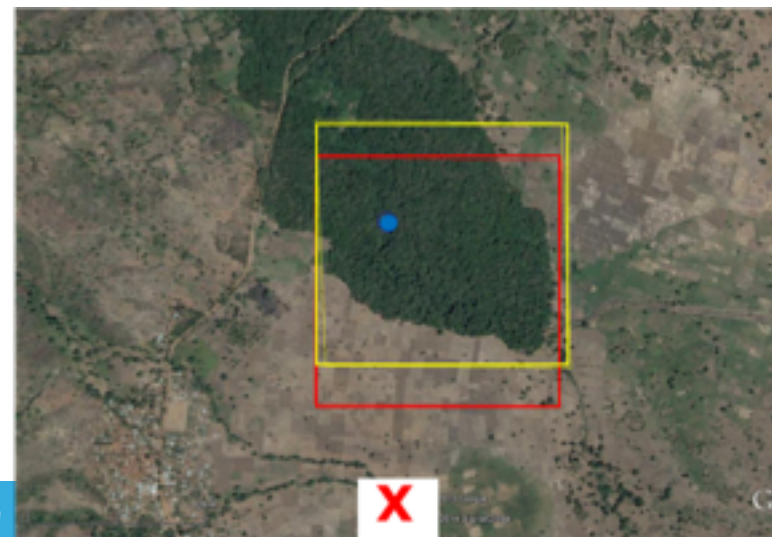
- Using tree cover density (%)

### Temporal mismatch

- NFI plots cycle: 2001 - 2013
- Biomass maps: 2000 or 2010

### Synchronize plots and maps:

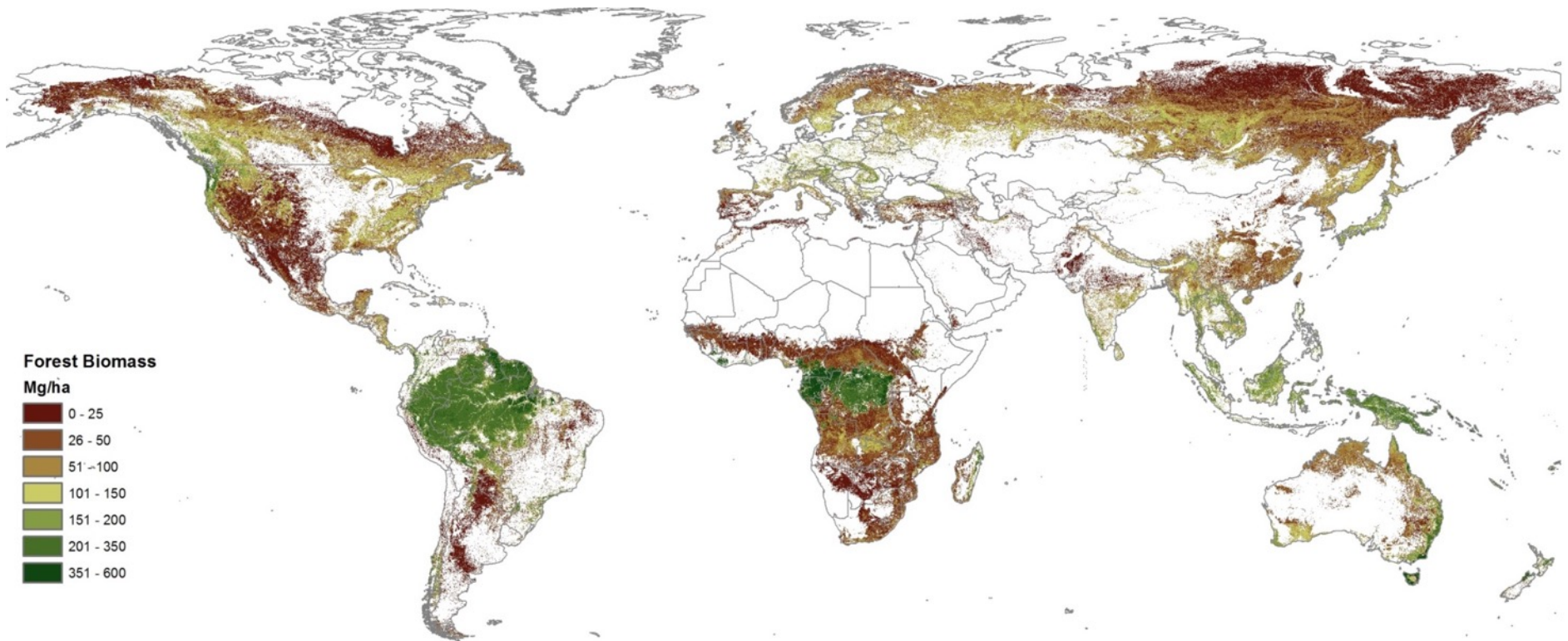
- Using growth rates (Mg/ha/yr)



# Global map



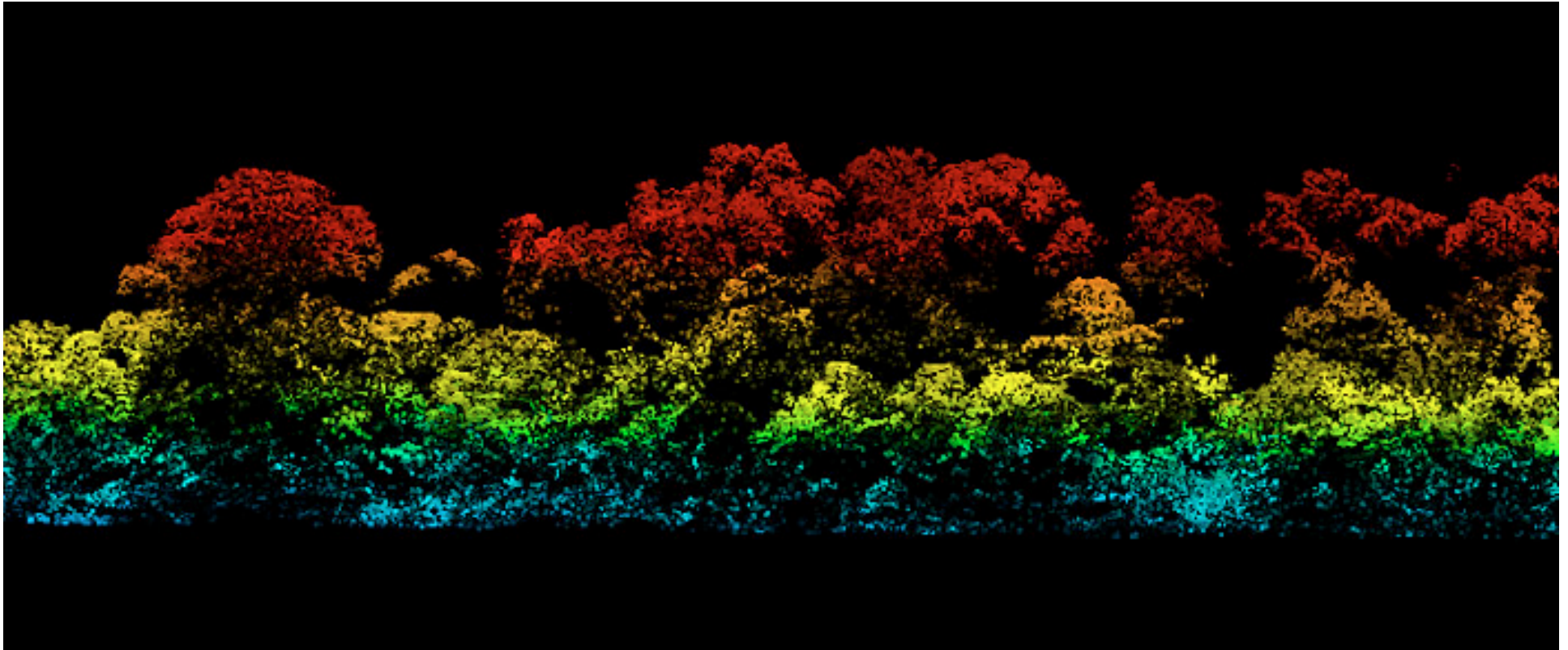
## Tropical map + Boreal map (1 Km)



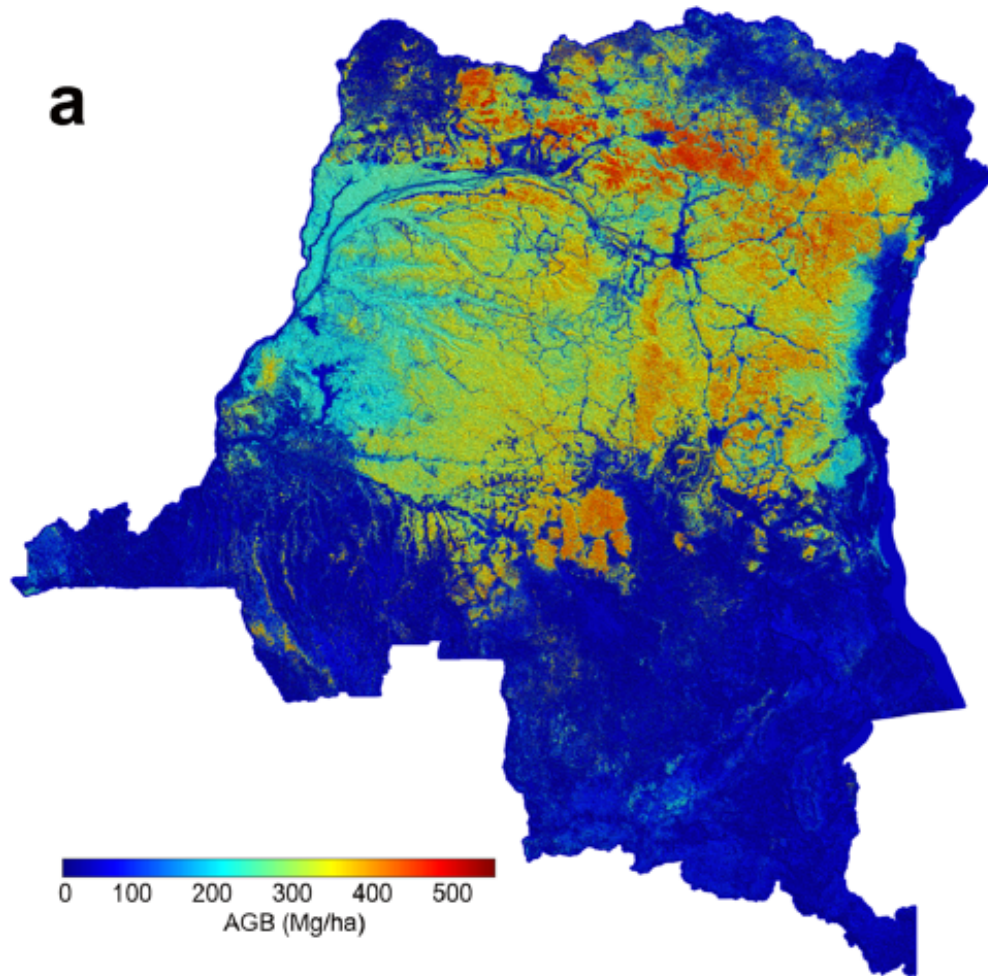
# National maps



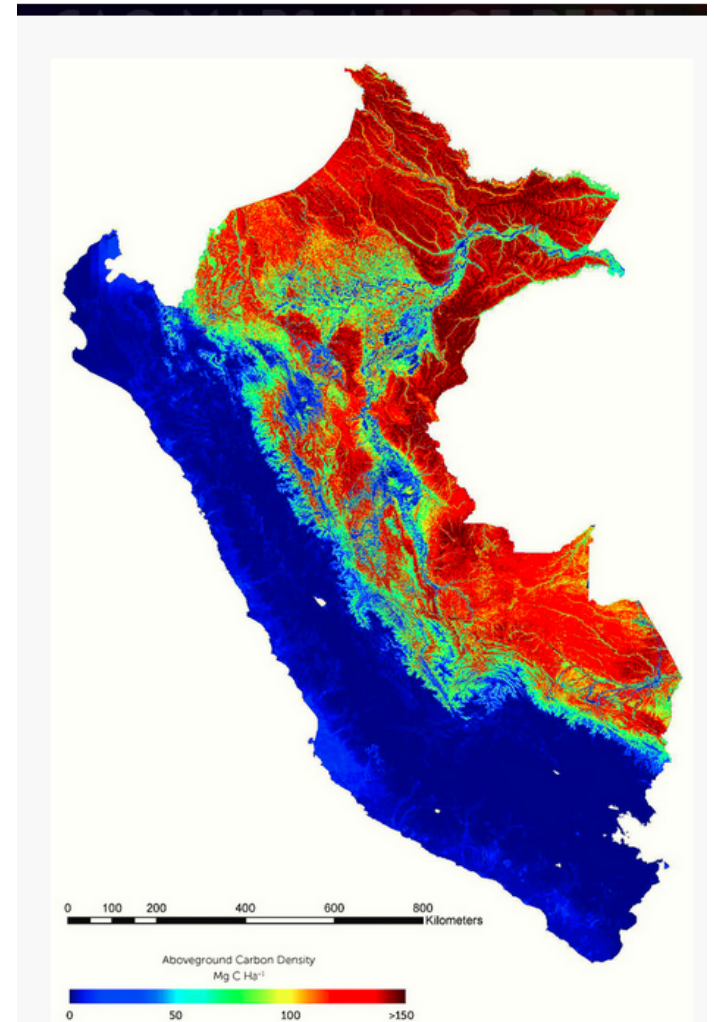
- Nationally-calibrated maps @100m
- Optical/radar + Airborne Lidar + ground data



# National maps



Xu et al., 2017 (Nature SR)



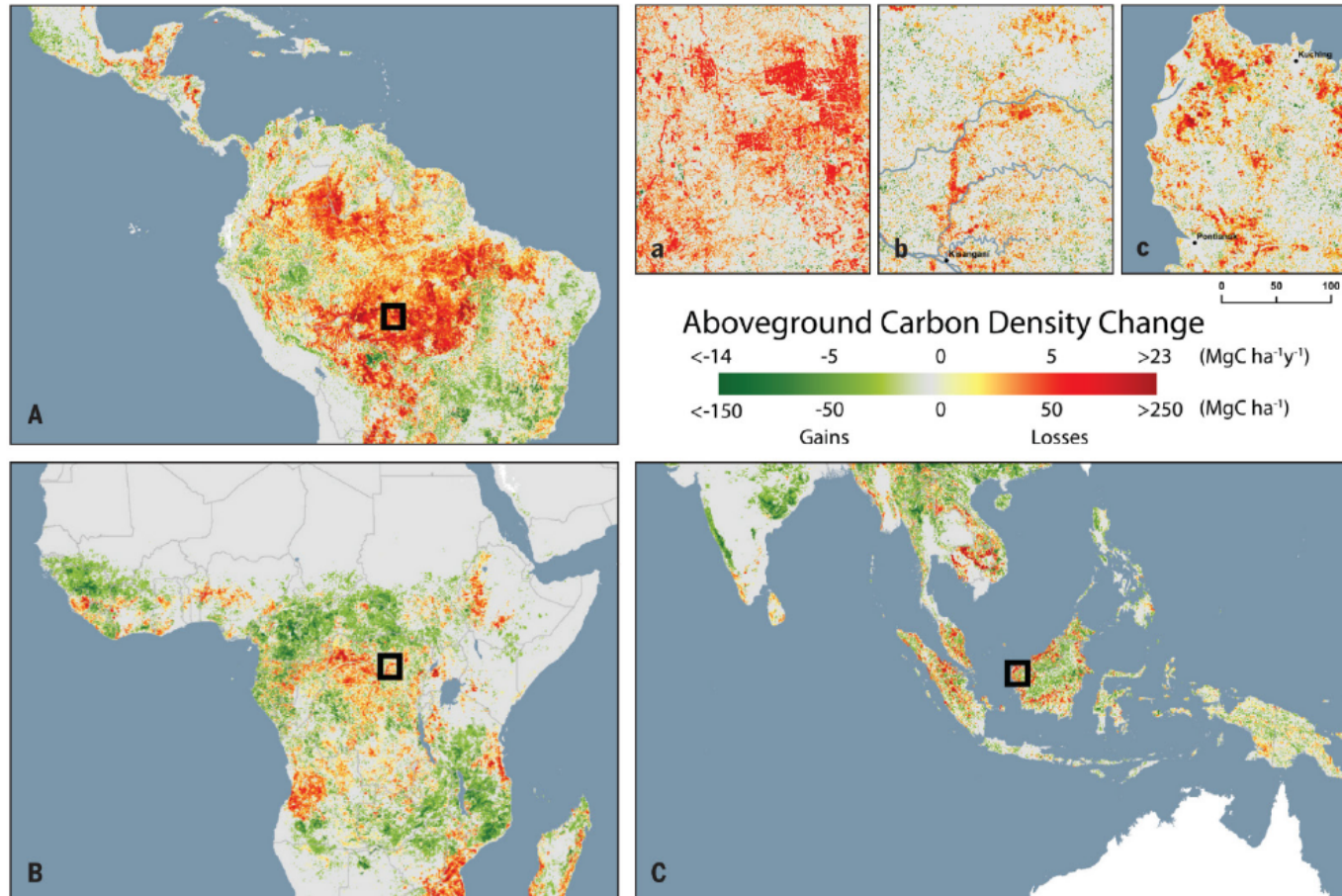
Asner et al., 2013 (PNAS)

# Biomass change



Map of Biomass growth and loss (500 m)

Time-series of Optical data: 2003 - 2014

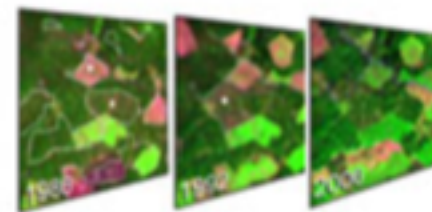
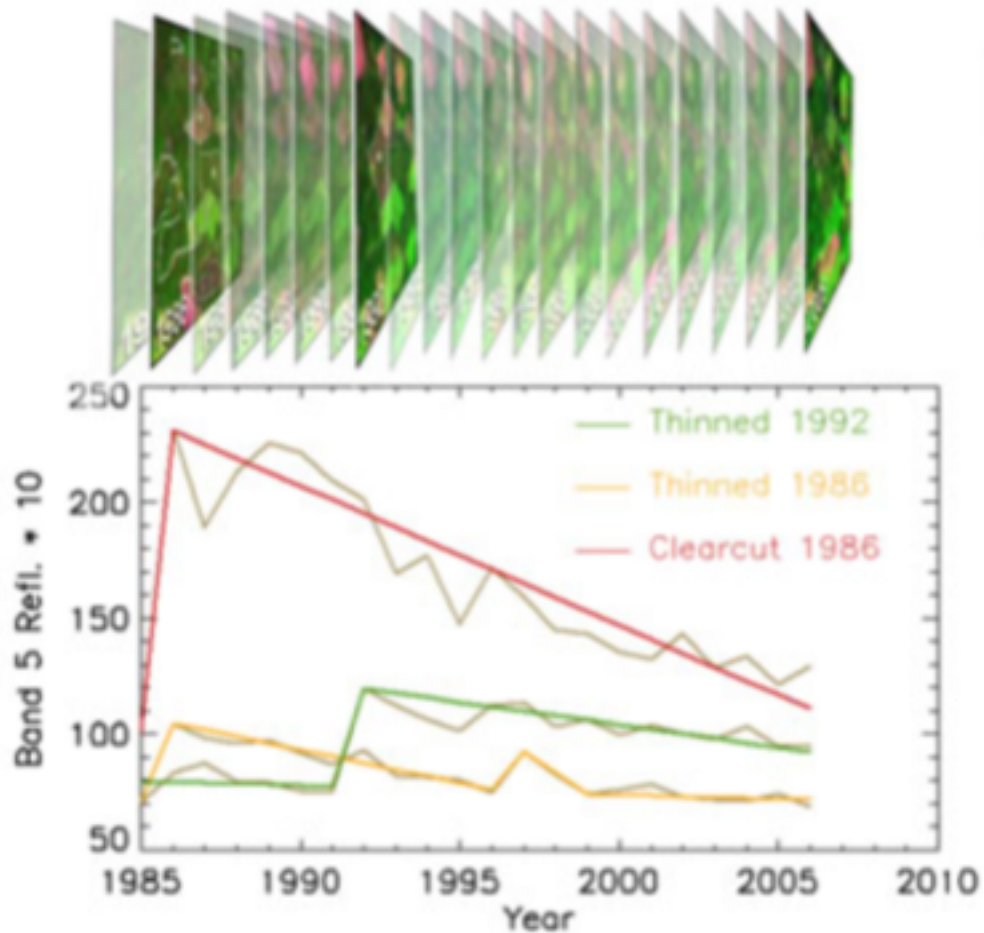


Baccini et al.,  
2017 (Science)

# Types of change to observe:

- ▶ **short term change (synoptic weather events)**
- ▶ **cyclic change (seasonal phenology)**
- ▶ **directional change (urban development)**
- ▶ **multidirectional change (deforestation & regeneration)**
- ▶ **event change (catastrophic fires)**

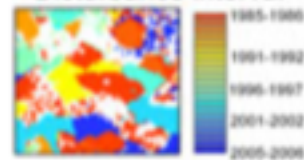
*LandTrendr — Landsat based detection of trends in disturbance and recovery*



Disturbance intensity



Disturbance interval



Revegetation rate



[Share Image](#)



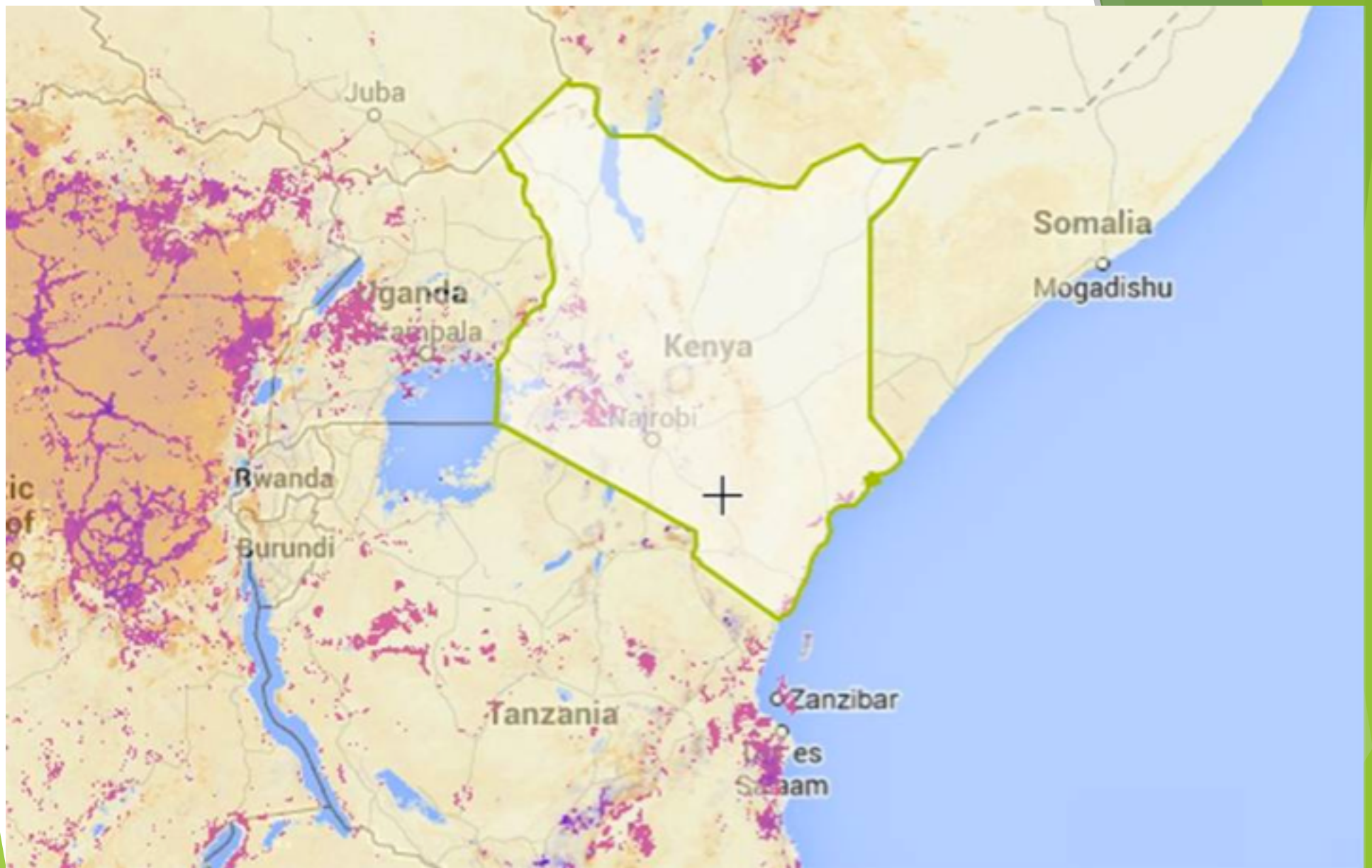
# Forest monitoring designed for action

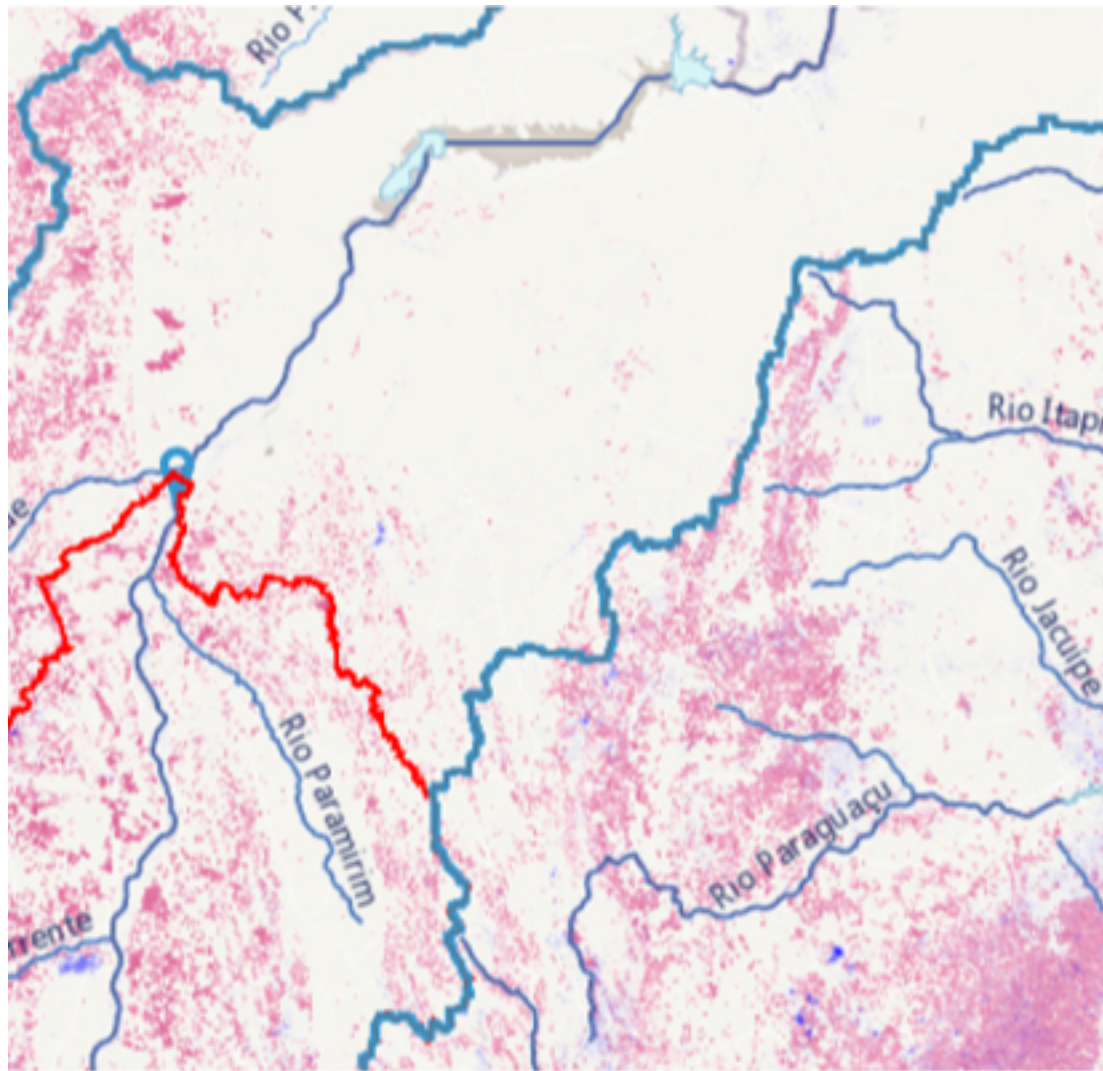
Global Forest Watch offers the latest data, technology and tools that empower people everywhere to better protect forests.

CONTACT US

STOP VIDEO

<https://www.youtube.com/watch?v=s4HhoSbOgUc>





Search by river, watershed, or city

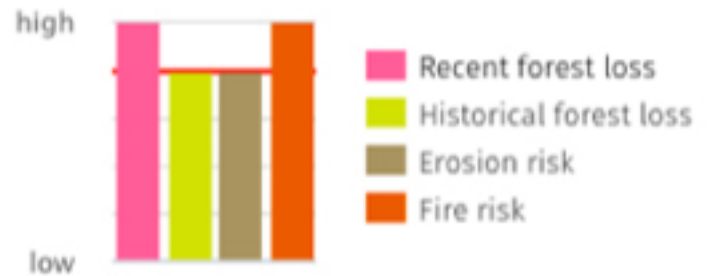
Analyze Watershed ?

Current Watershed

Custom Analysis

Custom Area

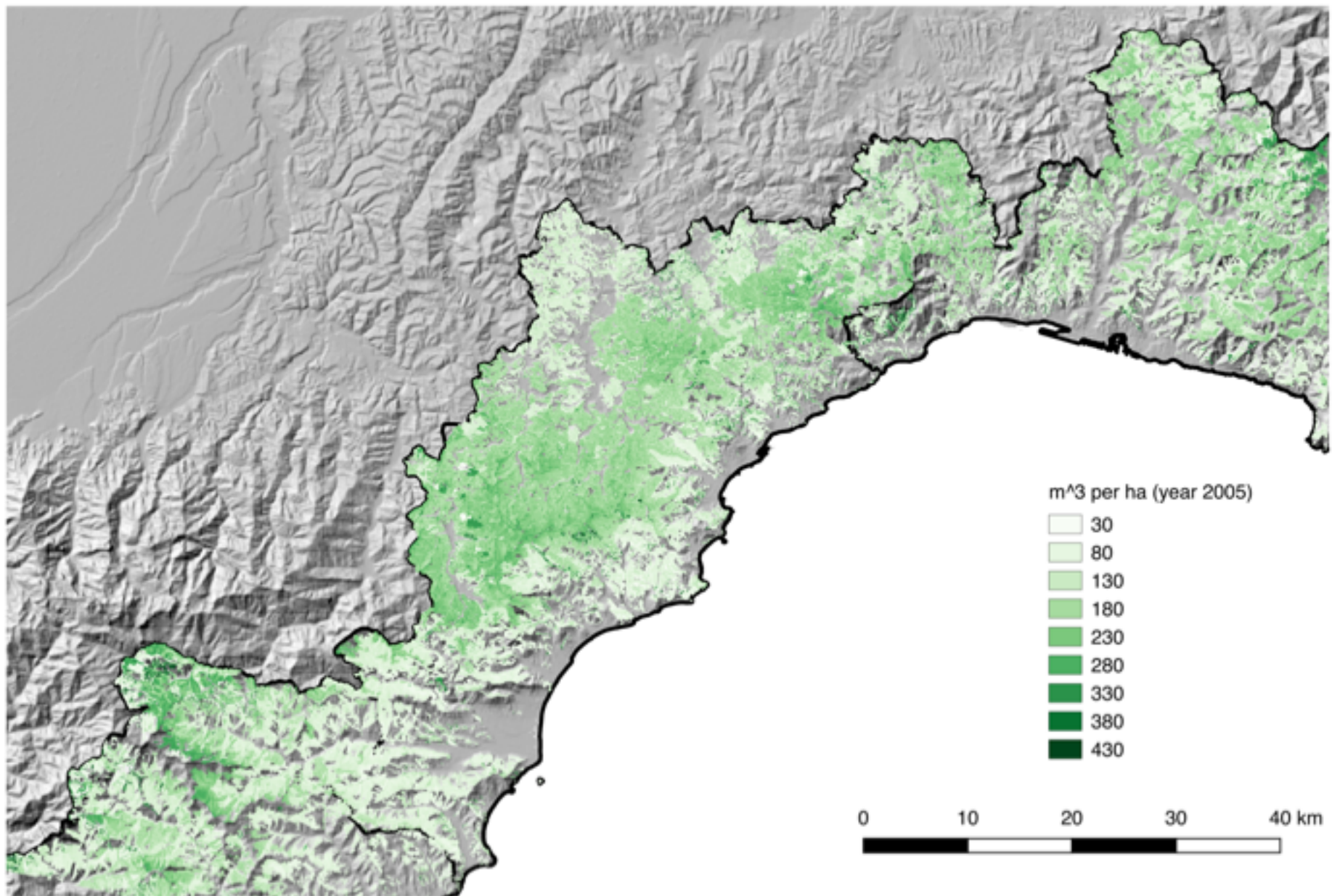
Watershed Risk Summary i

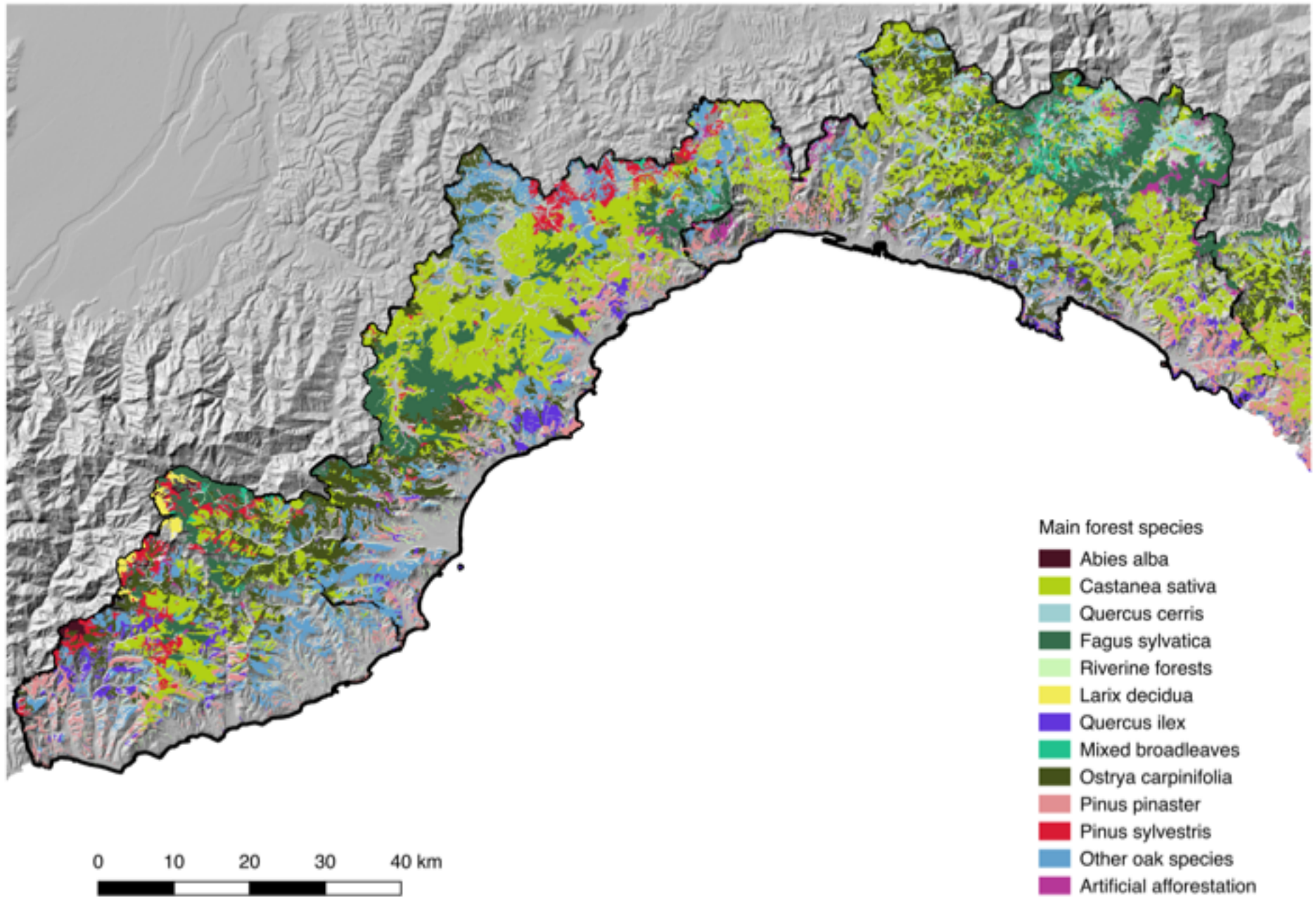


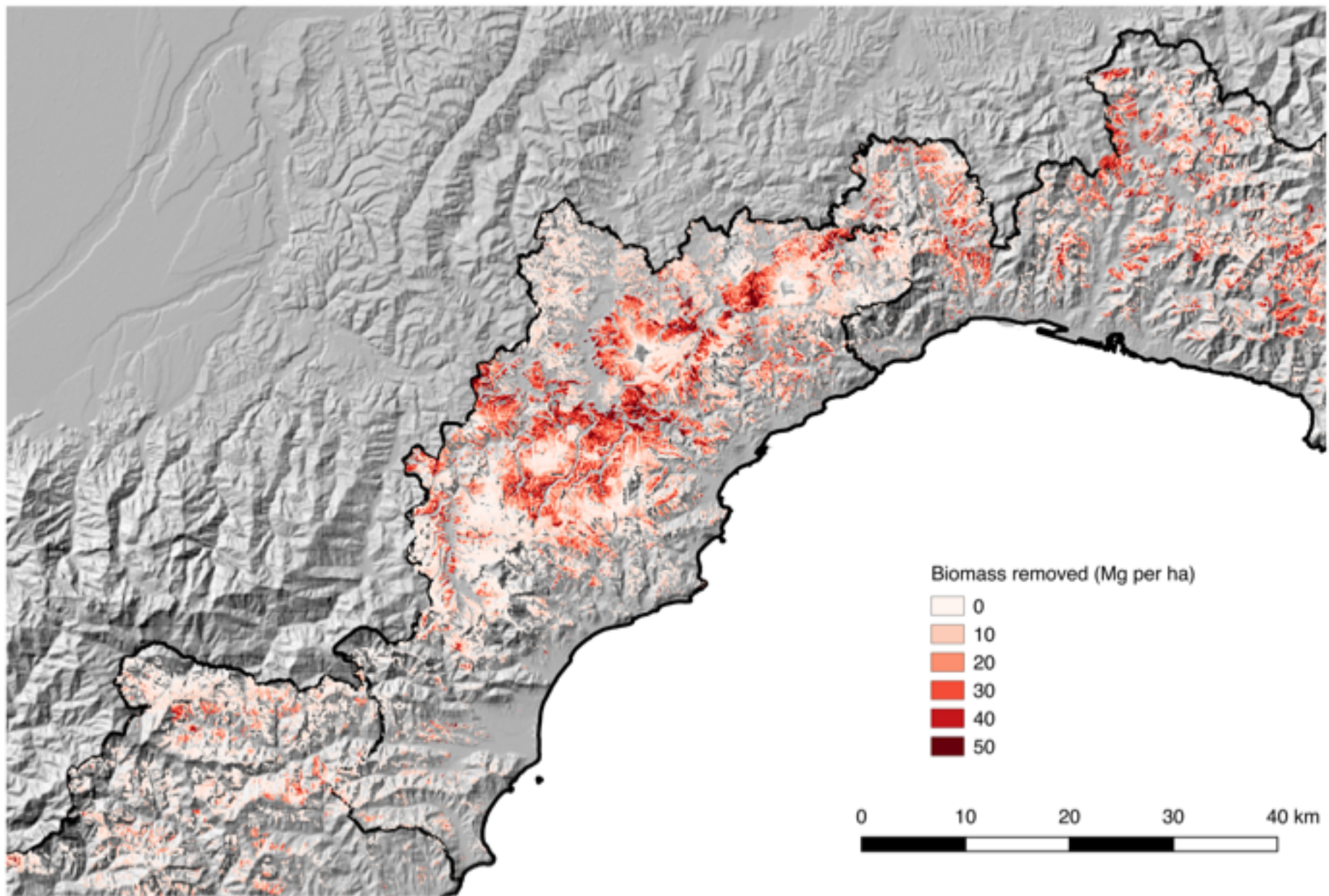
Full Report

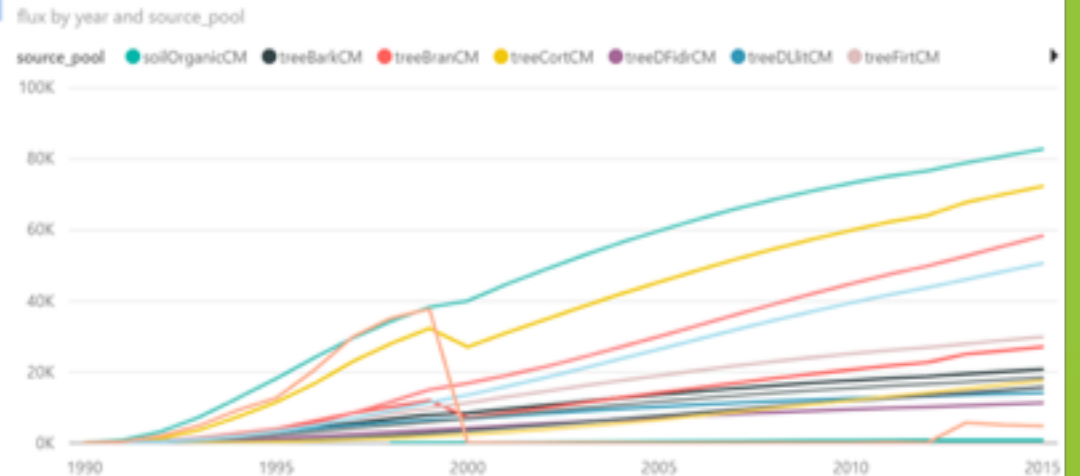
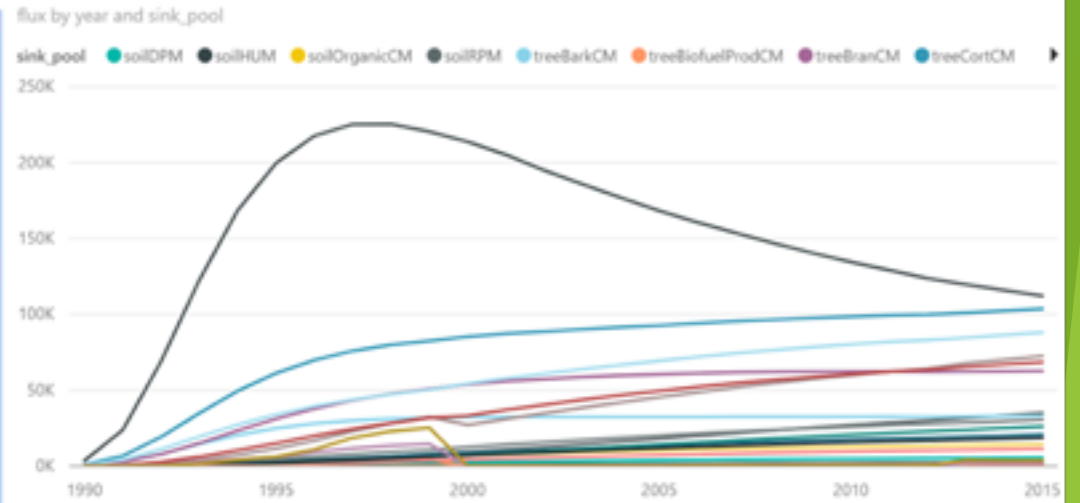
Clear Analysis

Get Alerts









- Government of Kenya - Aim: estimation of GHG emissions from all land uses
- Assessment Area: Entire Country, 582,650 sq km
- 30k+ unique attribute data layers
- ~800 million locations (~25 meter pixels) analyzed
- Daily data sets for prior 24 years
- Delivered temporal trends and spatial patterns of emissions for each pixel and aggregate reporting of national and regional areas



# And.... What about Europe?



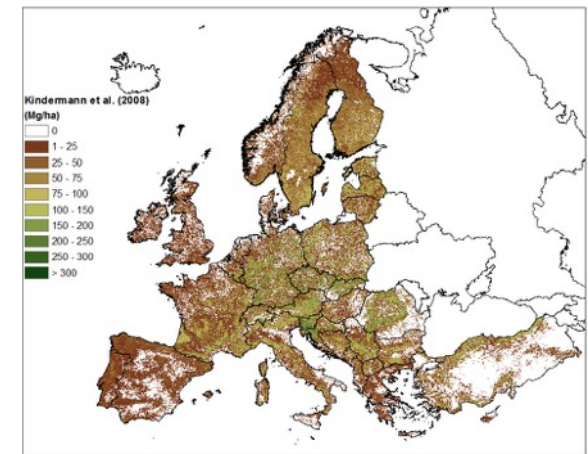
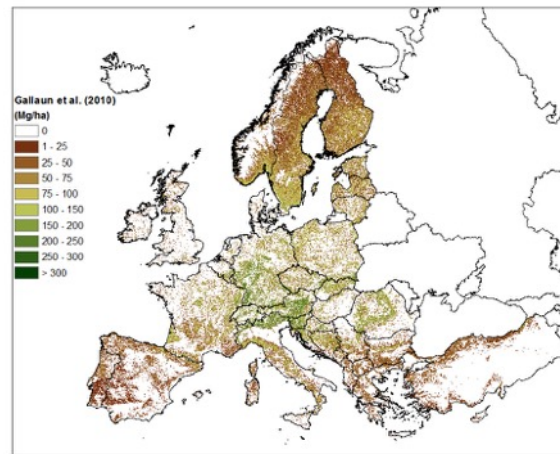
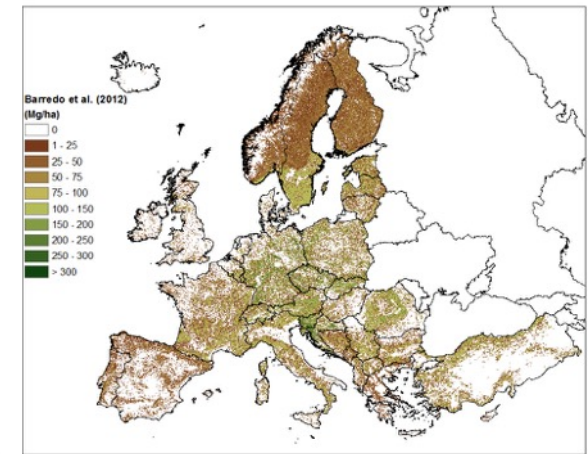
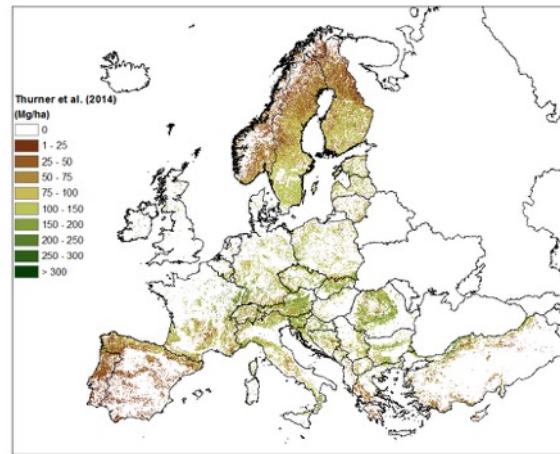


# Maps for Europe



## Biomass maps for Europe:

- Thurner et al. 2014
- Barredo et al. 2012
- Gallaun et al. 2010
- Kindermann et al. 2008



Map	Thurner	Barredo	Gallaun	Kindermann
Year	2010	2010	2000	2010
Resolution	0.01°	1 km	500 m	0.083°
Reference data	NFI Stats	IPCC Tier 1	NFI ground data	FRA 2005
Spatial data	Satellite (ASAR)	Land Cover (CORINE)	Satellite (MODIS)	Satellite (MODIS NPP)
Forest mask	GLC2000 (>50%)	CORINE	CORINE, FRA	GLC2000 (>20%)

# Biomass in Europe



## Reference data:

- National Forest Inventory (NFI) -> **country-specific!**

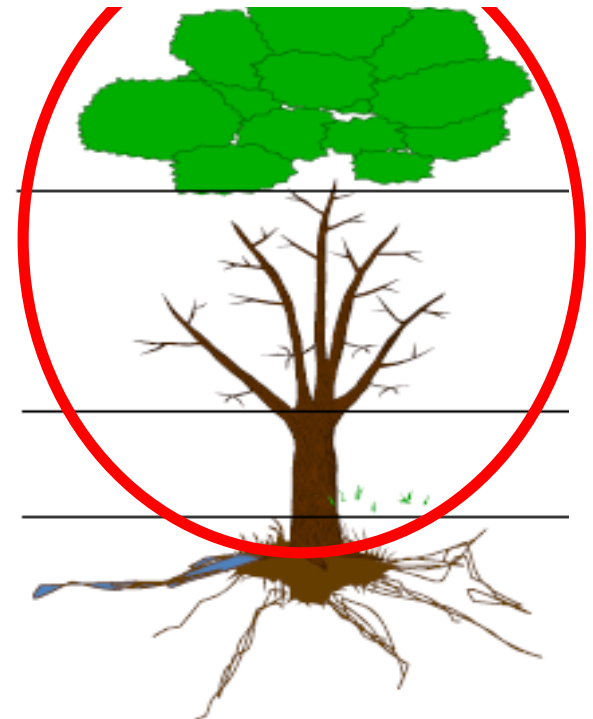
## The harmonized forest biomass dataset:

- JRC: collaboration with 26 European NFIs to harmonize biomass, using:
  - Harmonized definition
  - Common estimator

## 26 countries with harmonized data



## Harmonized Biomass definition



# Biomass in Europe



## Harmonized Statistics:

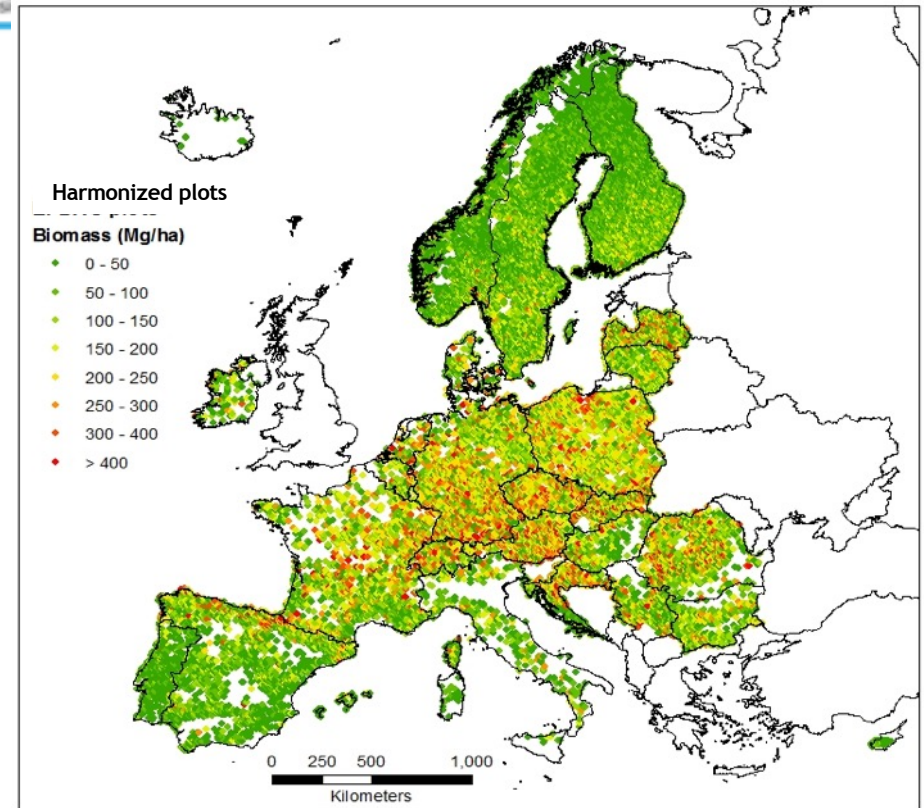
- Based on ~500,000 plots
- Biomass ( $\pm$ SE) at sub-national level

## National vs. Harmonized stats:

- Significant differences for 14 countries

## Plots:

- Subset of 22,166 plots
- Geolocation @ 1km



Total biomass stock (Tg)			
	National definition	Harmonized definition	Difference definition (%)
National estimator	16,234	16,907	4.1%
Common estimator	16,213	16,846	3.9%
Difference estimator (%)	-0.13%	-0.36%	3.8%



## GlobBiomass Project (2015 - 2017)

- ▶ Global map for 2010 (100 m)
  - ▶ Combination of Radar, LiDAR and Optical data
  - ▶ DUE: Data User Element
- ▶ JRC: User
  - ▶ Assessment of Volume and Biomass map for Europe



## GlobBiomass 2: in preparation



# Copernicus Programme



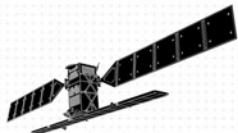
## COPERNICUS AND ITS SENTINELS

European Earth Observation Programme Copernicus: observing our planet for a safer world

- Known as GMES until 2012 - Global Monitoring for Environment and Security
- 30 Public and Private missions are also contributing data
- 16 years of development and testing
- Sentinel-Missions at the heart of the space component
- Civil Security. Allowing early warning and crisis prevention in conflict and disaster areas
- Emergency Management. Accurate and timely data for emergency plans and rescue for disaster management
- Land Surface Monitoring. Geographical information on land cover, related variables and urban development
- Marine Environmental Monitoring. Observations and forecasts on the state of the physical oceans and regional seas
- Climate Change Monitoring. Helps to understand the reasons for climate change, rising sea levels and melting ice caps
- Earth Atmosphere Monitoring. Daily information on the global atmospheric composition and when Sentinel-4 is in service this will be hourly

### SENTINEL-1

- All-weather, day-and-night radar imaging satellite for land and ocean services
- Able to "see" through clouds and rain
- Data delivery within 1 hour of acquisition
- Airbus Defence and Space developed C-band radar instrument



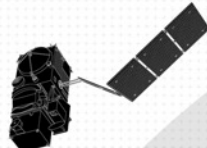
### SENTINEL-2

- Medium Res Multispectral optical satellite for observation of land, vegetation and water
- 13 spectral bands with 10, 20 or 60 m resolution and 200km swath width
- Global coverage of the Earth's land surface every 5 days
- Airbus Defence and Space prime contractor for satellites and instruments



### SENTINEL-3

- Measures sea-surface topography with a resolution of 300 m, sea and land surface temperature and colour with a resolution of 1km
- Measures water vapour, cloud water content and thermal radiation emitted by the Earth
- Determines global sea surface temperatures with an accuracy greater than 0.3 K
- Airbus Defence and Space supplies Microwave Radiometer



### SENTINEL-5P

- Global observation of key atmospheric constituents, including ozone, nitrogen dioxide, sulphur dioxide and other environmental pollutants
- Improves climate models and weather forecasts
- Provides data continuously during five-year gap between the retirement of Envisat and the launch of Sentinel-5
- Airbus Defence and Space prime contractor for satellite and TROPOMI instrument



### SENTINEL-4

- Provides hourly updates on air quality with data on atmospheric aerosol and trace gas concentrations
- Spatial sampling is 8km and spectral resolution between 0.12 nm and 0.5 nm
- Airbus Defence and Space prime contractor for spectrometer
- Carried aboard EUMETSAT's Meteosat Third Generation (MTG) satellites



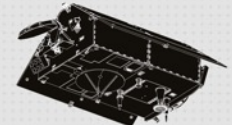
### SENTINEL-5

- Measures air quality and solar radiation, monitors stratospheric ozone and the climate
- Global coverage of Earth's atmosphere with an unprecedented spectral resolution
- Airbus Defence and Space prime contractor for instrument
- Carried aboard EUMETSAT's MetOp Second Generation satellites



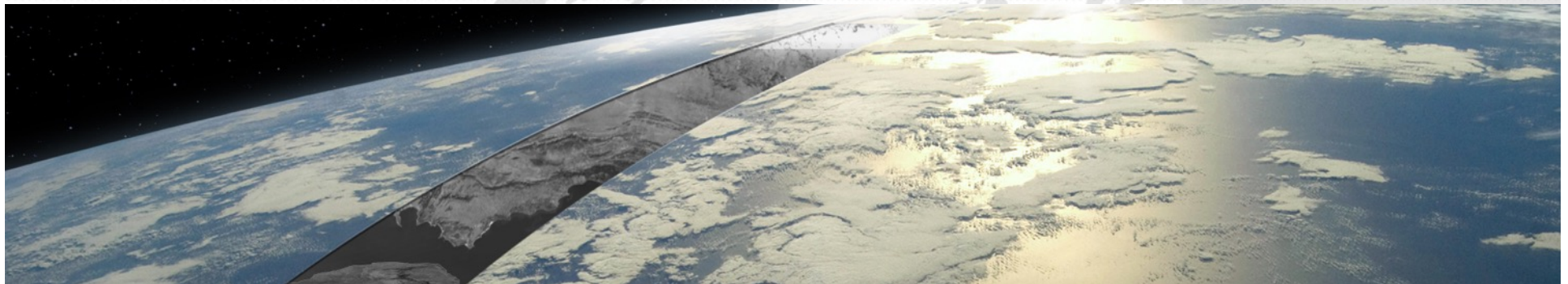
### SENTINEL-6

- Observes changes in sea surface height with an accuracy of a few centimeters
- Global mapping of the sea surface topography every 10 days
- Enables precise observation of ocean currents and ocean heat storage, vital for predicting rises in sea levels
- Airbus Defence and Space prime contractor for satellite



2014

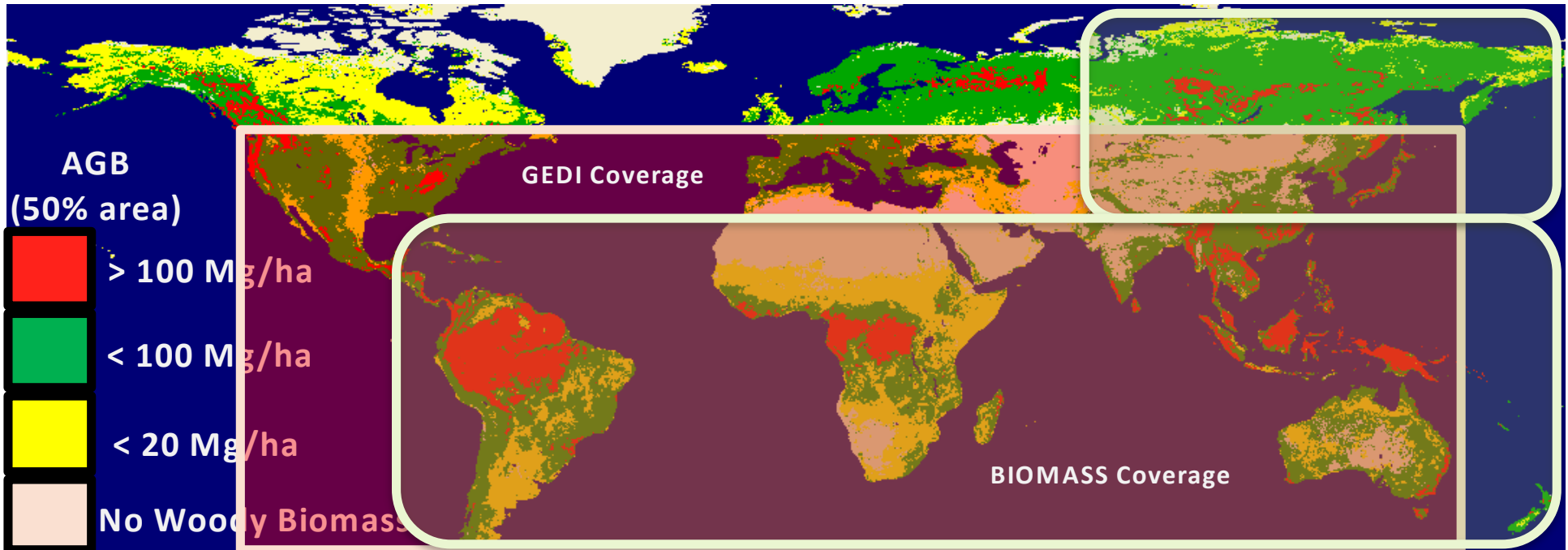
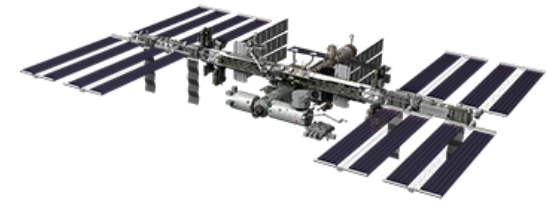
2020



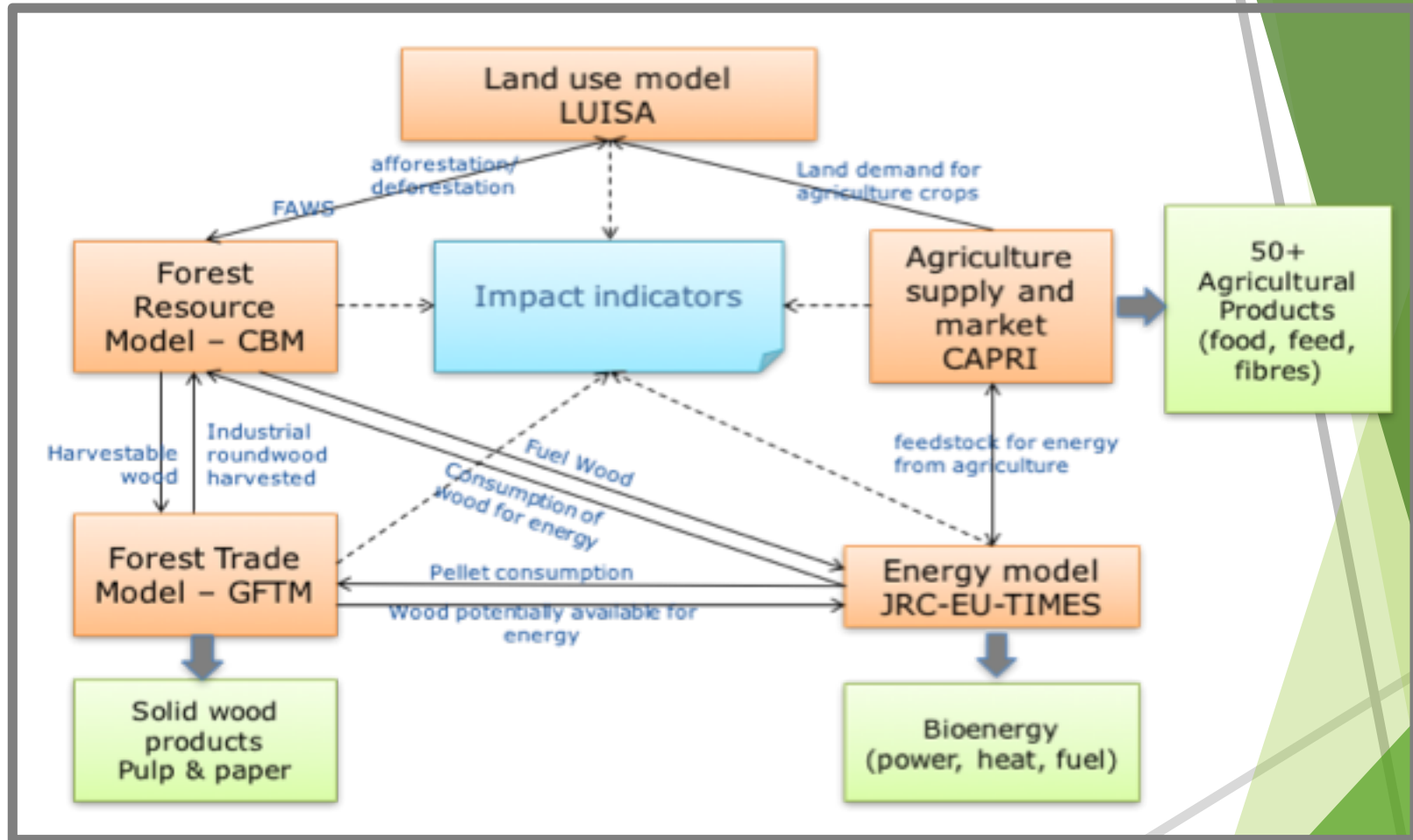
# Upcoming satellites



- ▶ **GEDI (NASA) - 2019**
  - ▶ Lidar, 25m - Biomass (>20 t/ha) - Below 50° N
- ▶ **NISAR (NASA) - 2020**
  - ▶ Radar (L), 25m - Biomass (<100 t/ha) & changes - Global
- ▶ **BIOMASS (ESA) - 2021**
  - ▶ Radar (P), 200m - Biomass (>50 t/ha) - Tropics



# Integrated Modelling Framework EU

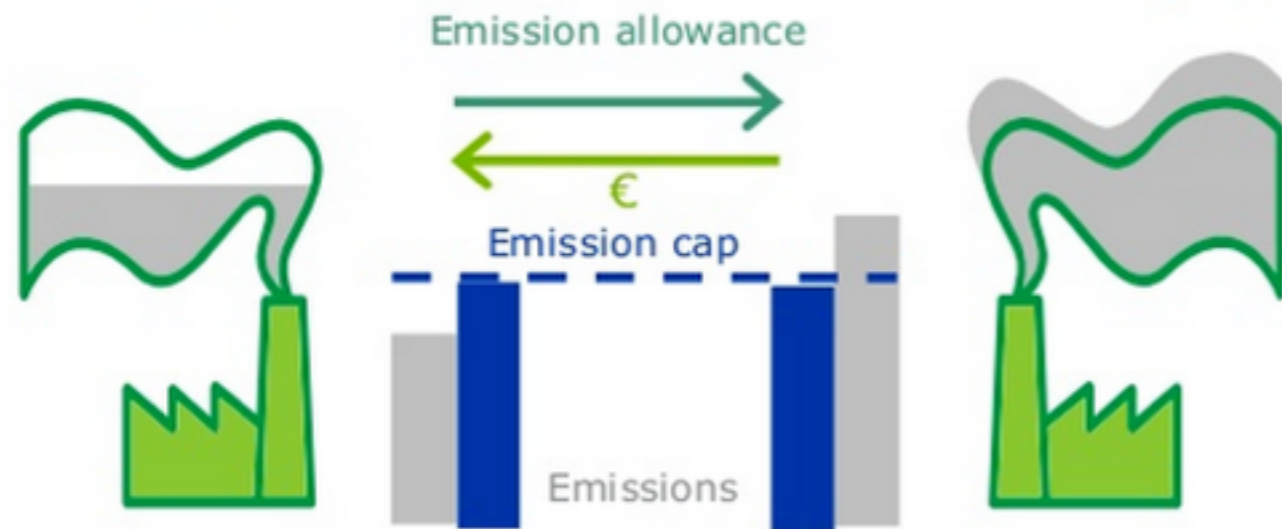


# Voluntary carbon credits by forest management in the Italian Alps

Giorgio Vacchiano, R Berretti, F Piccobotta,  
M Allocco, A Dotta, F Petrella, PG Terzuolo, R Motta



## 1. Cap-and-Trade / Emissions Trading System

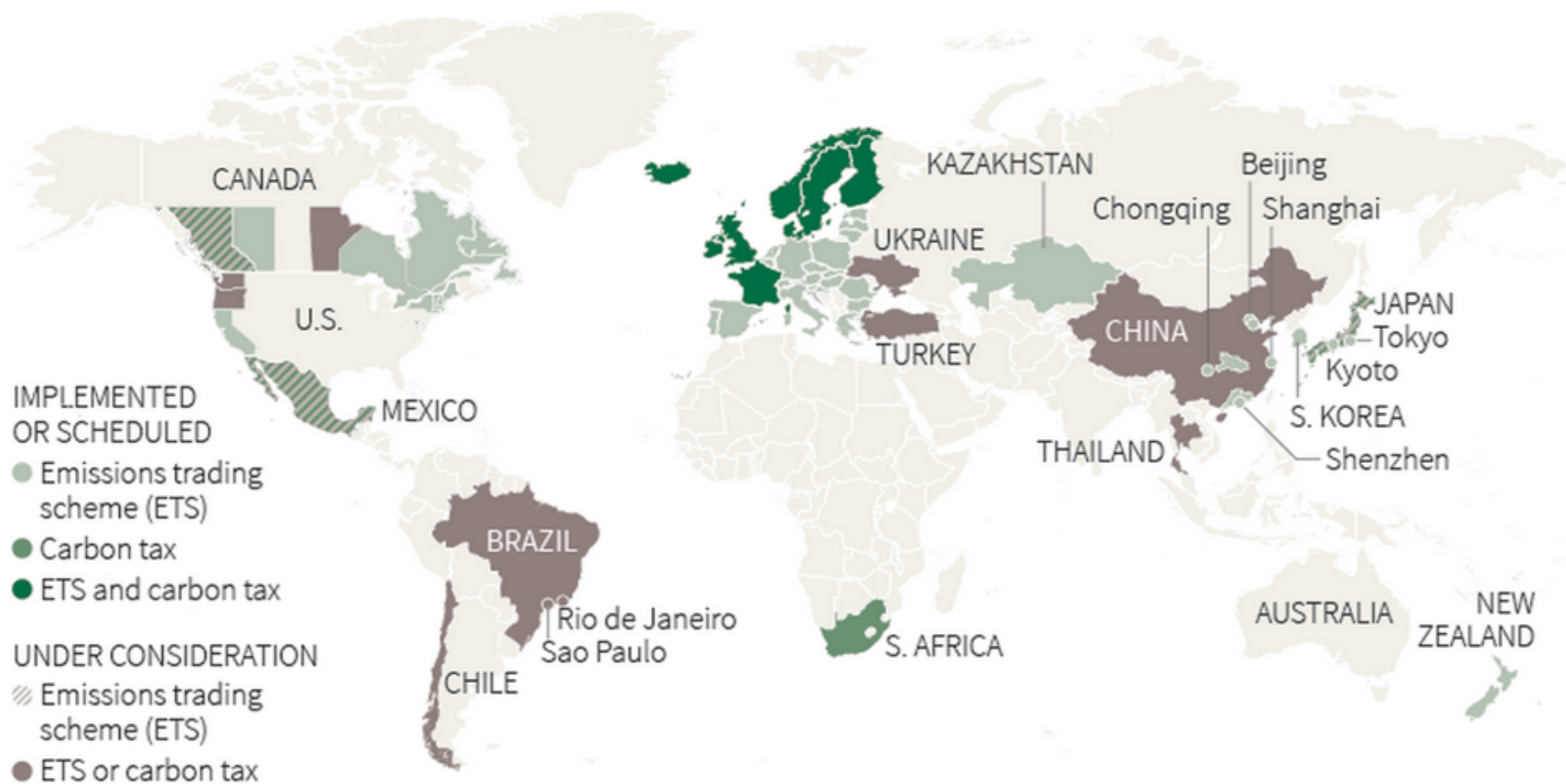


Cap on emissions: entities can trade (EU ETS, California)

## 2. Baseline-and-crediting System

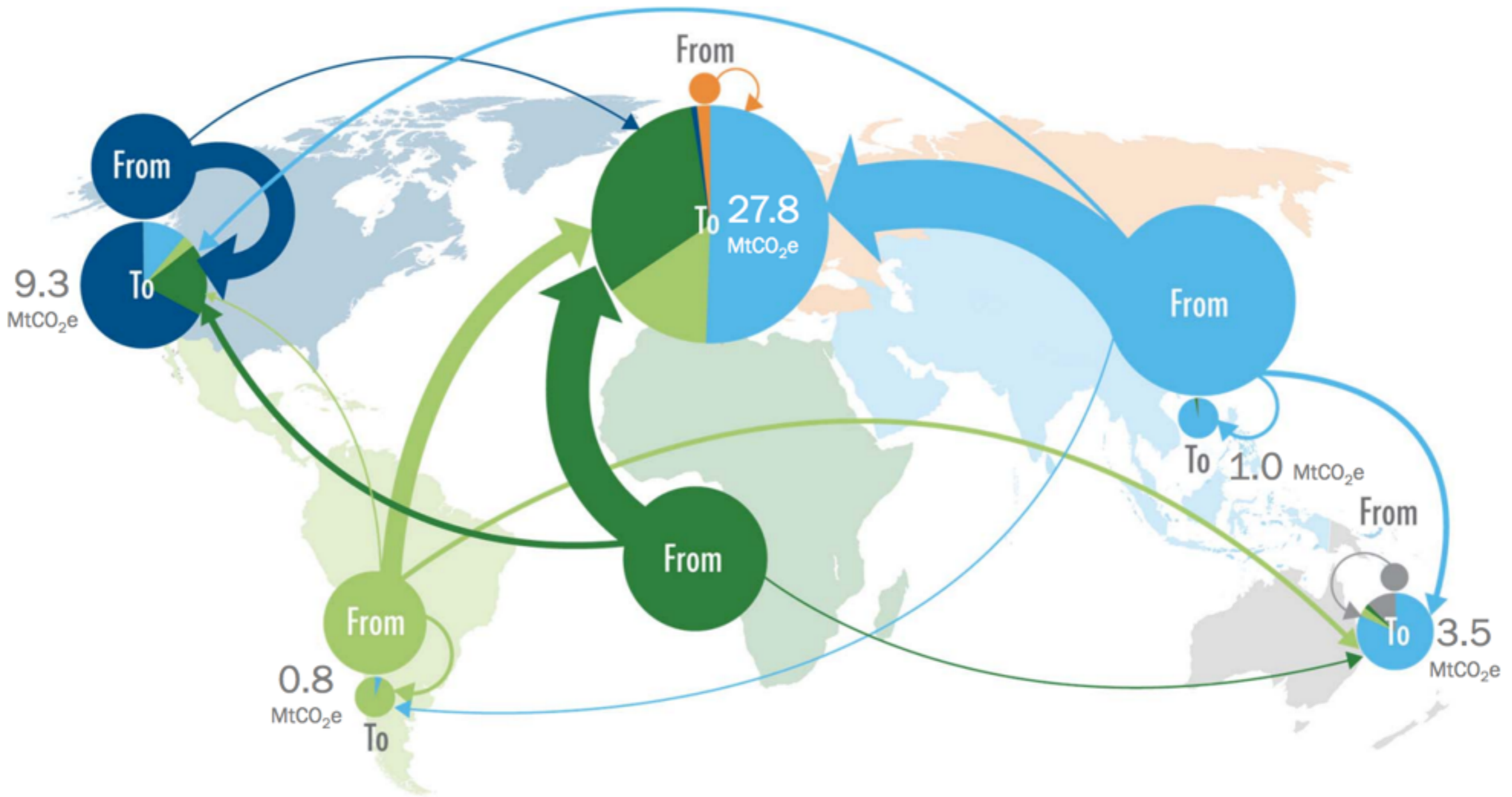


No cap on emissions: but credits can be traded to those under a mandatory or voluntary cap

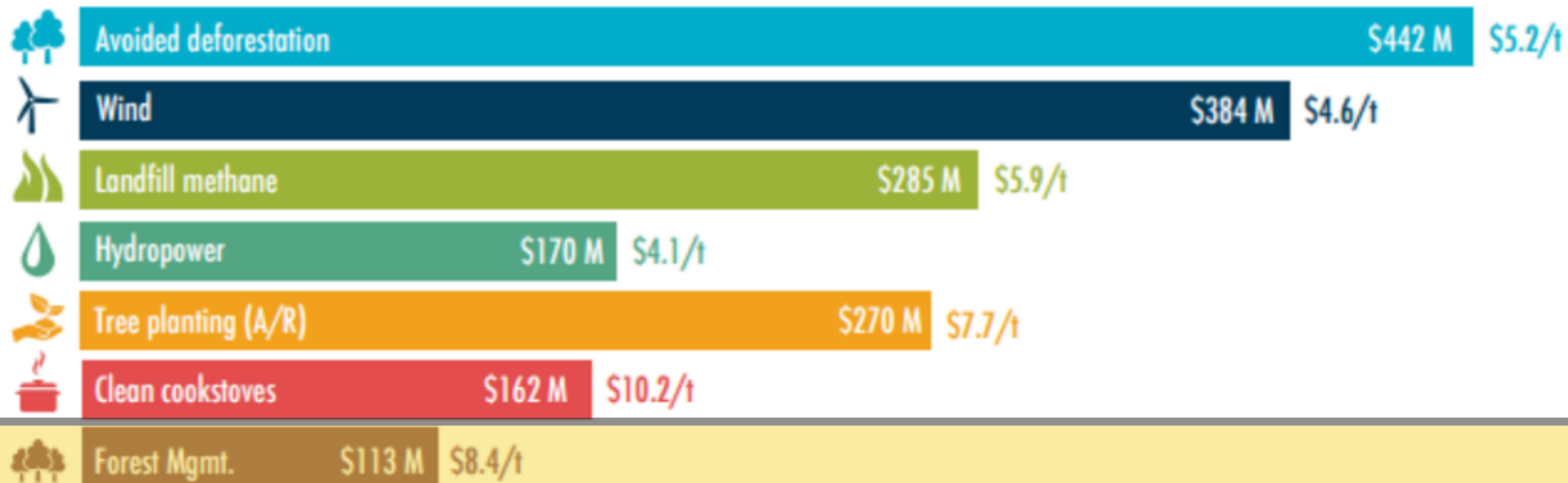


# FLOW OF TRANSACTED OFFSET VOLUMES FROM SUPPLIER TO BUYER REGION, 2013

*% share and Sized by Volume*



SOURCE: Forest Trends' Ecosystem Marketplace. State of the Voluntary Carbon Markets 2014.




Notes: Based on 412 MtCO<sub>2</sub>e in transacted offsets associated with a project type, 2007-2014.  
 Source: Forest Trends' Ecosystem Marketplace. *State of the Voluntary Carbon Markets 2015*.

**Crediti di carbonio volontari  
da gestione forestale**

**Proposta di approccio  
per la  
Regione Piemonte**

A cura IPLA S.p.A.

con la collaborazione di  
Università di Torino - DISAFA  
Fondazione per l'Ambiente Teobaldo Fenoglio  
Consorzio Forestale Alta Valle di Susa  


**Secondo rapporto intermedio**



**Consorzio Forestale Alta Valle Susa**  
comunità montana



**istituto per  
le piante da legno  
e l'ambiente ipla spa**

società controllata dalla Regione Piemonte



**UNIVERSITÀ  
DEGLI STUDI  
DI TORINO**

**biomass**

avoided  
harvest

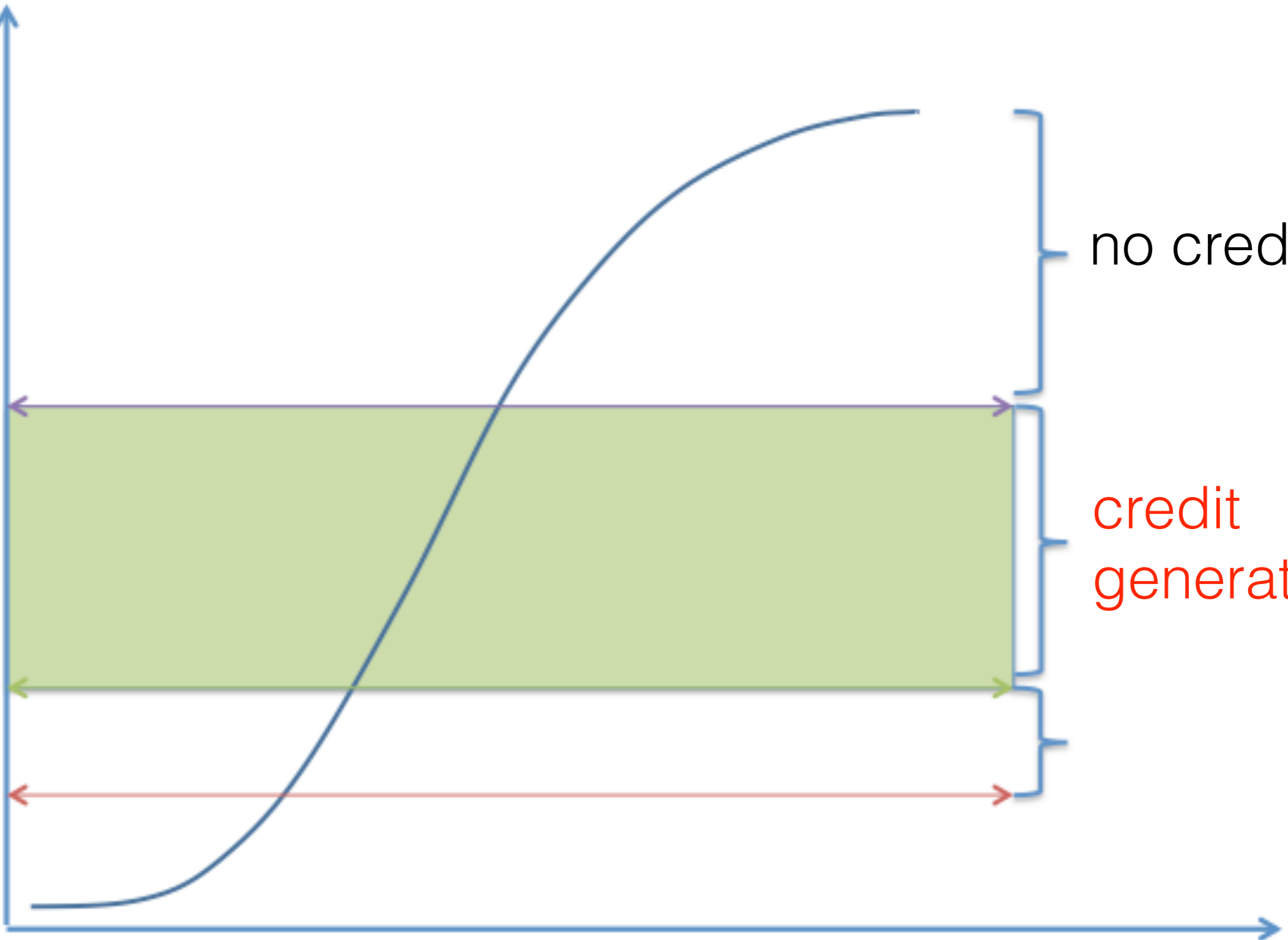
technical  
baseline

legal  
baseline

no credit

credit  
generation

**time**



# 3 Towns Alta Val Tanaro (CN)

**11.535** ha forested (65%)



**56%** coppice beech, chestnut

**43%** public

# Standing volume inventory 2000 + increment INFC (163 plots)

240 m<sup>3</sup> ha<sup>-1</sup>

		fustaia	ceduo
AB	abetine di abete bianco	5,4	
AF	acero-tiglio-frassineti	4,5	5,1
AN	ontaneti		
AS			
BS	boscaglie pioniere d'invasione	4,5	5,1
CA	castagneti	5,4	6,1
CE	cerrete	4,5	1
FA	faggete	4,4	5,3
LC	lariceti	3,2	
OS	orno-strieti	1,8	3,6
OV	alneto ontano verde	4,5	5,1
PN	pinete di pino montano	3,1	
PS	pinete pino silvestre	3,1	
QC	querco-carpineti	1,8	3,6
QR	orno-querceto	1,8	3,6
QV	querceti di rovere	3,9	2
RB	robinieti	4,5	5,1
RI	rimboschimenti	5,8	
SP	saliceti arbustivi - pioppeti		



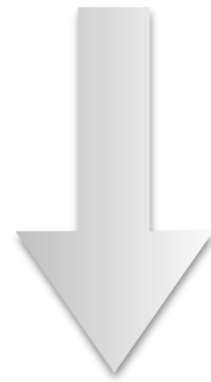
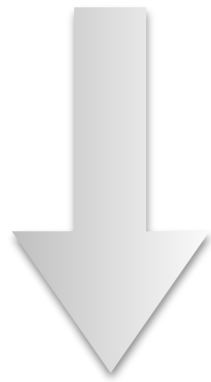
## Exclusions

- wildfires 2000-2015
- harvest 2000-2015
- private land
- unmanaged forests
- low fertility sites
- protected areas



# Harvestable area

winch / cable



## Technical baseline

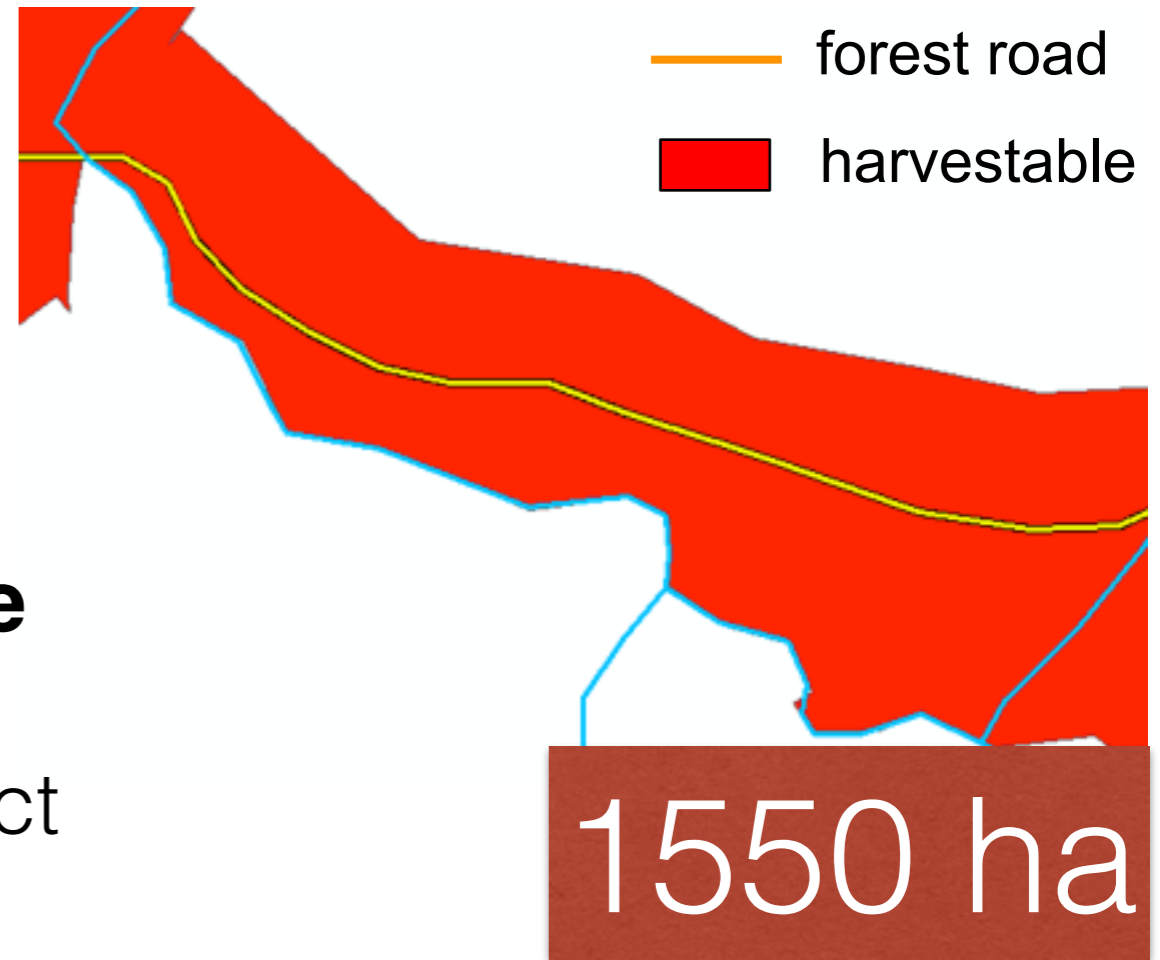
Harvest rates

180 authorizations

## Legal baseline

Forest

Management Act



Management class	Legal baseline	Technical baseline
Coppice, age < 40 years	84% in beech	83% in beech
Coppice, age < 40 years,	84% in beech	80% in beech
Coppice, age < 40 years,	55%	50%
Coppice, age > 40 years,	60%	50%
Mixed coppice and high forest	60%	50%
Mixed coppice and high forest, conversion to high forest	55%	50%
High forest, even-aged, shelterwood	a	a
High forest, gap cut	40%	40%
High forest, regeneration cut	66%	35% from above
High forest, regeneration cut (except conversion of coppice to high forest)	70%	35% in conifers
Black pine, regeneration cut (except conversion of coppice to high forest)	90%	87% if monospecific
Chestnut, regeneration cut (except conversion of coppice to high forest)	90%	90% if monospecific

115 m<sup>3</sup> ha<sup>-1</sup>

# Assortments

118 plots

<b>forest type</b>	<b>% timber</b>	<b>% chips</b>	<b>% other</b>
Silver fir	16	84	0
Larch	16	84	0
Scots pine	30	70	0
Afforestation	11	89	0
Chestnut	15	85	0
Hornbeam	0	25	75
Oaks	10	25	65
Beech	13	25	62

# Managing for carbon

**Silver fir**  
**Scots pine**  
**Larch**

high  
forest

gaps  
(30% volume)

→ cable

**Chestnut**  
**Oaks**  
**Hornbeam**

coppice

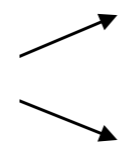
coppicing  
(70% volume)

→ cable

**Beech**

coppice

conversion  
(40% volume)



>100 m<sup>3</sup> ha<sup>-1</sup> → cable

<100 m<sup>3</sup> ha<sup>-1</sup> → winch

**Beech**

high  
forest

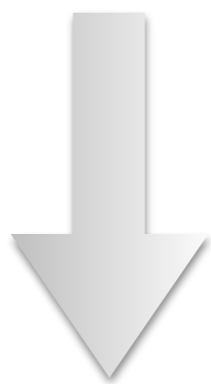
thinning  
(30% volume)

→ winch

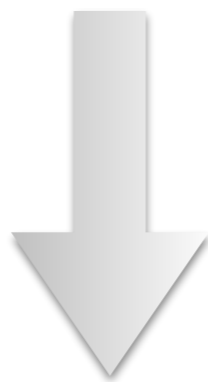
o

89 m<sup>3</sup> ha<sup>-1</sup>

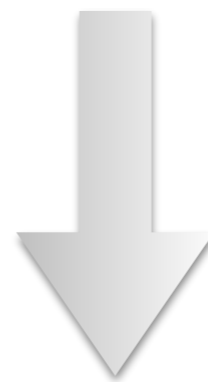
$$Ct_{co2e} = [(1-d_i) \times (Rp_i - Rr_i) \times BCEF_i] \times Sb \times 0.5 \times 44/12$$



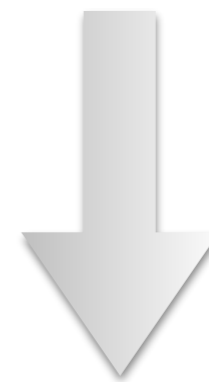
disturbances  
(12%)



avoided  
harvest



biomass  
expansion  
factors



area

## Emission Ratio Quality ( $\text{kgCO}_2 \text{m}^{-3}$ )

10 experimental harvest areas

Coppice:  $21 \text{ kgCO}_2 \text{m}^{-3}$

Conversion:  $16 \text{ kgCO}_2 \text{m}^{-3}$

<b>Forest type</b>	<b>Area</b>	<b>Avoided harvest</b>	<b>CO2</b>	<b>€</b>	<b>€ per ha</b>
Silver fir	39	1080	1145	11449	291
Larch	313	887	0	0	0
Scots pine	27	737	959	9591	358
Afforestation	206	5641	5755	57550	279
Chestnut	95	2269	2958	29575	310
Hornbeam	105	2499	4054	40535	388
Oaks	3	68	123	1229	432
Beech	765	28680	47599	475990	622
<b>total</b>	<b>1 552 ha</b>	<b>41 861 m<sup>3</sup></b>	<b>62 592 t</b>	<b>625 919 €</b>	<b>403 € ha<sup>-1</sup></b>

Permanence: 20 years

# For further information:

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A Dotta, Consorzio Forestale Alta V. Susa: [cf.avs@tin.it](mailto:cf.avs@tin.it)

PG Terzuolo, IPLA SpA: [terzuolo@ipla.org](mailto:terzuolo@ipla.org)