

Division Food and Associated Industries NRCS

CANNED FISH & FISHERY PRODUCTS

Kobus van der Merwe

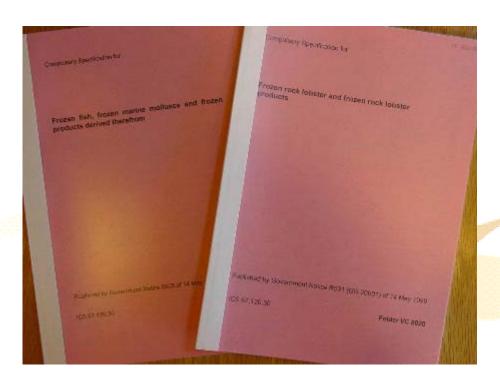
CONTENTS

- PRODUCTION STATISTICS
 - TRENDS
 - 2009 PRODUCTION STATISTICS
- INSPECTION STATISTICS
 - QUALITY
 - FOOD SAFETY
- CONCLUSION



Compulsory Specifications

- Canned Fish, Canned Marine Molluscs and Canned Crustaceans
- Frozen Fish and Frozen Marine Molluscs
- Frozen Shrimps, Langoustines and Crabs
- Frozen Rock Lobster
- Smoked Snoek
- Canned Meat products

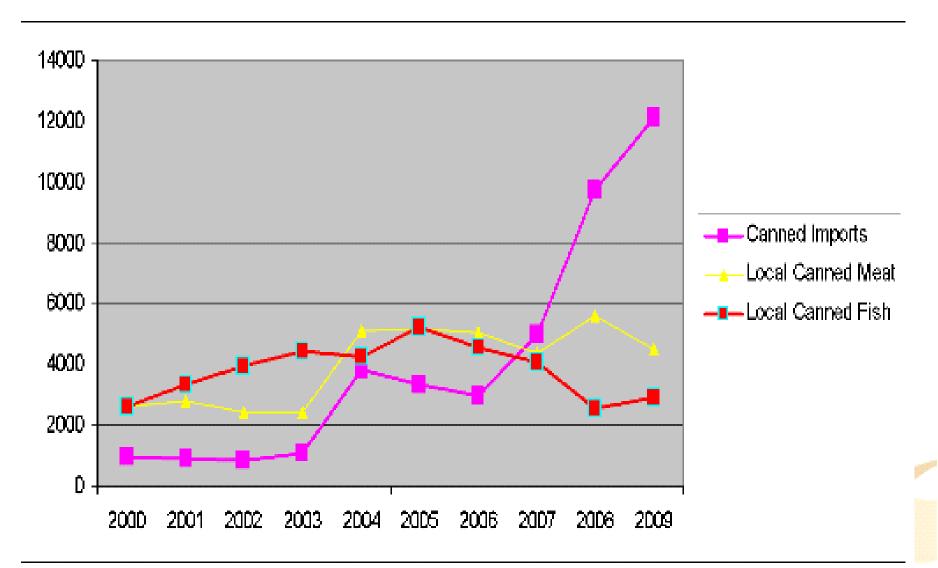






PRODUCTION STATISTICS -TRENDS-

LOCAL CANNED FISH PRODUCTIONS & CANNED FISH IMPORTS 2000-2009

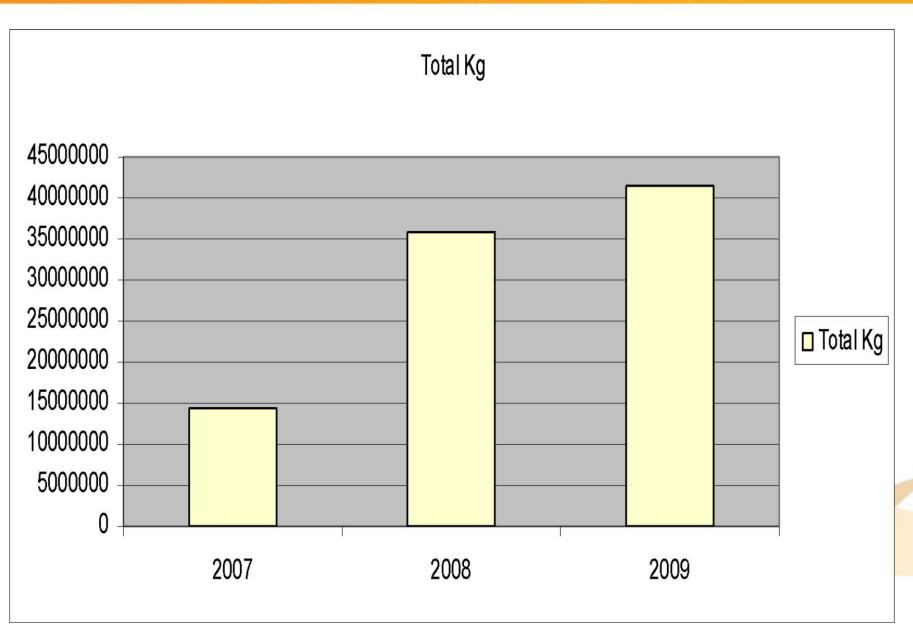


TOTAL CANNED PRODUCTS IMPORTED FROM 2007-2009

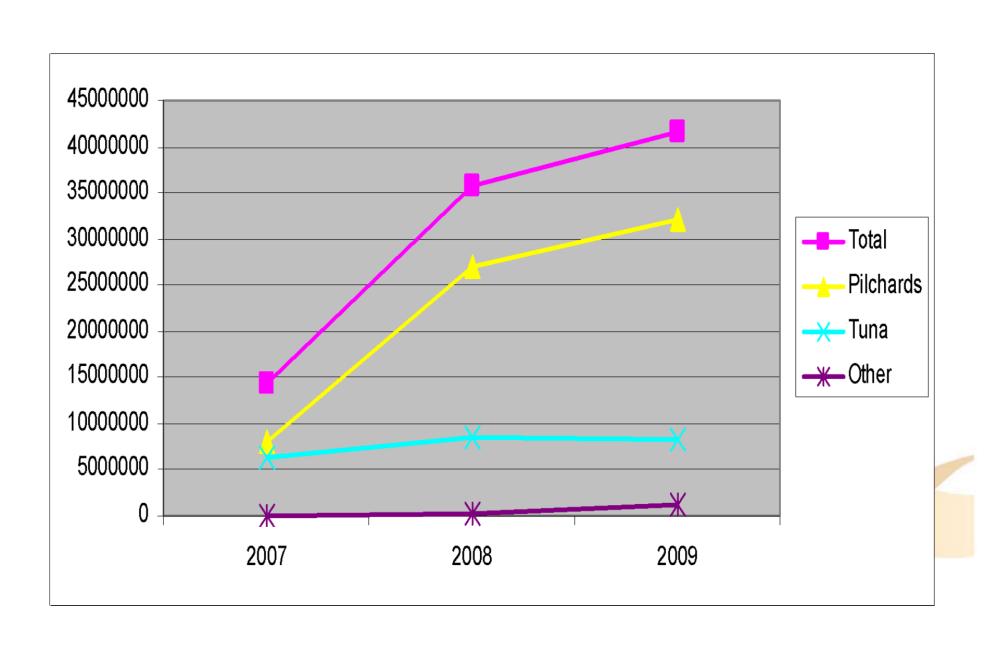
Year	Total cartons	Total Kg
2007	2 744131	14 438006.7
2008	7 110745	35 819701.52
2009	8 221179	41 487500.45



TOTAL CANNED PRODUCTS IMPORTED FROM 2007-2009



TOTAL CANNED PILCHARDS & TUNA PRODUCTS IMPORTED FROM 2007-2009



CANNED PRODUCTS IMPORT STATISTICS

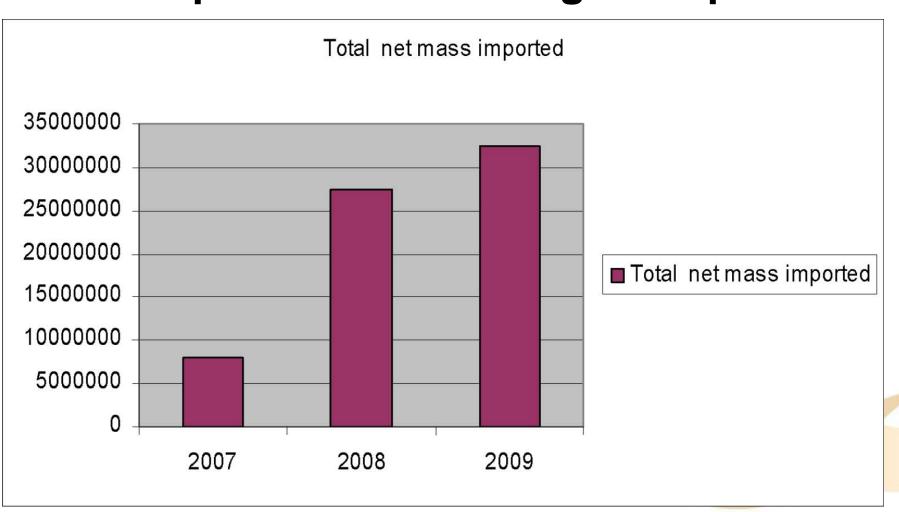
Canned products excluding Tuna products

	2007	2008	2009
Total codes imported	1689	5344	8092
Total net mass imported	8 053282Kg	27 345360Kg	32 434385Kg



CANNED PRODUCTS IMPORT STATISTICS

Canned products excluding Tuna products



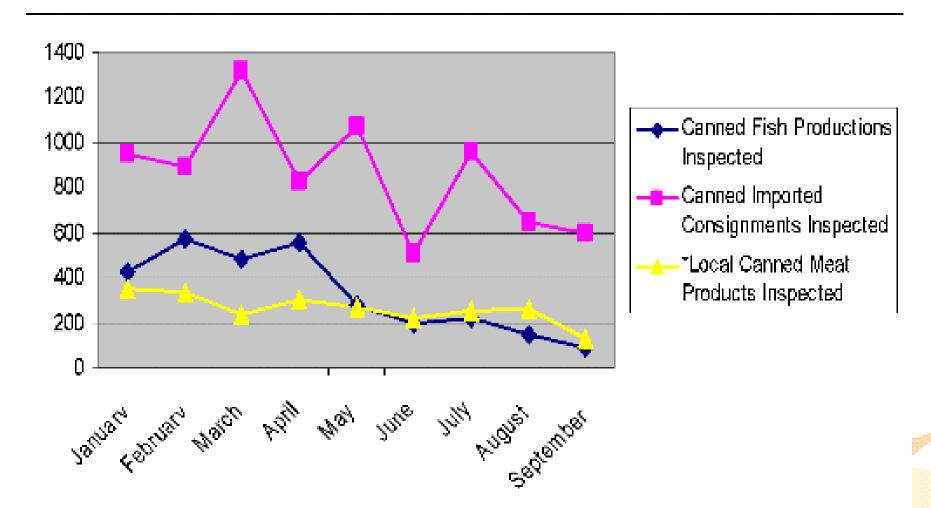
LOCAL CANNED FISH PRODUCTIONS & CANNED FISH IMPORTS 2000-September 2010





LOCAL CANNED FISH PRODUCTIONS & CANNED FISH IMPORTS 2010 (September)

LOCAL CANNED FISH PRODUCTIONS & CANNED FISH IMPORTS 2010





CANNED PRODUCTS IMPORTED

CHALLENGES

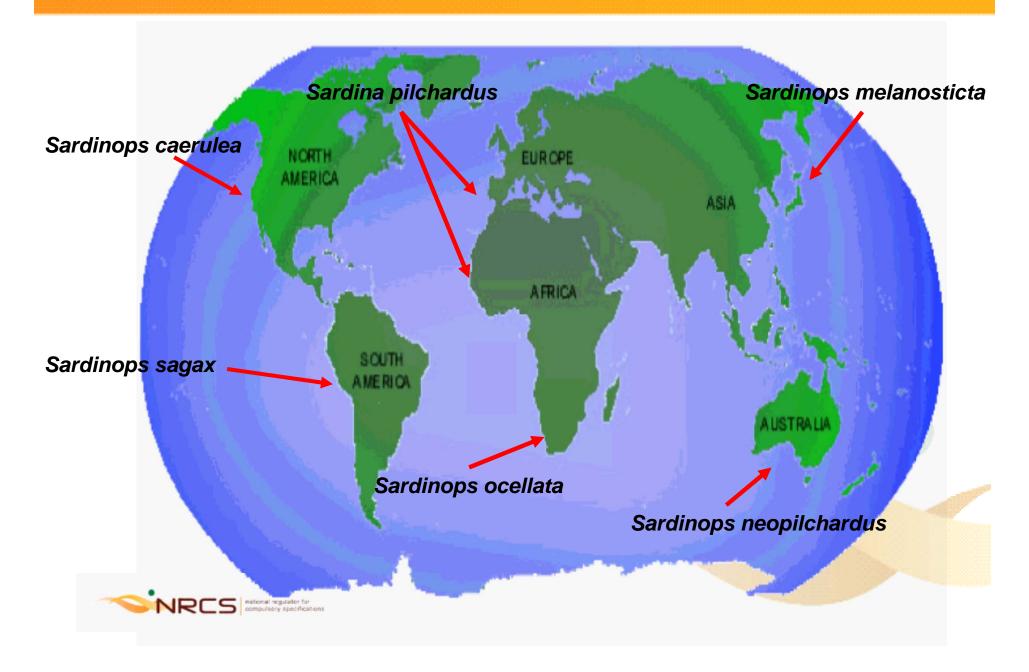
- Sampling
 - Containers per month
- Evaluation of pre-importation samples
 - July 2009 58 pre-importation samples
 - Business companies not traditionally related to fishing industry
- Label evaluations product descriptions
 - Various fish species presented as "Pilchards"
- Illegal & undeclared imports
- Product withdrawals from retail market
 - +- 96 000 cans

INTERNATIONAL PILCHARD DISTRIBUTION

Scientific Name	Common name	Distribution
Sardina pilchardus	Pilchard / Sardine	Atlantic - Europe
Sardinops caerulea	Californian Pilchard	Pacific
Sardinops sagax	Chilean Pilchard	Pacific - S. America
Sardinops melanosticta	Japanese Pilchard	Japan
Sardinops ocellata	South African Pilchard	Atlantic - W. Africa
Sardinops neopilchardus	Pilchard / Picton herring	Australia / New Zealand



PILCHARDS DISTRIBUTION

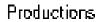


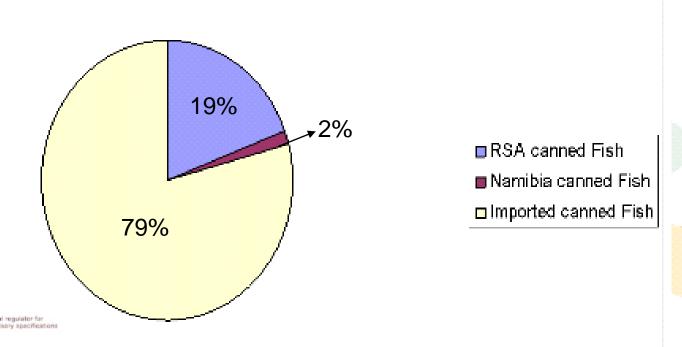


PRODUCTION STATISTICS -2009-

CANNED PRODUCTS INSPECTED 2009

Origin	Productions
RSA canned Fish	2941
Namibia canned Fish	275
Imported canned Fish	12124
Total	15340

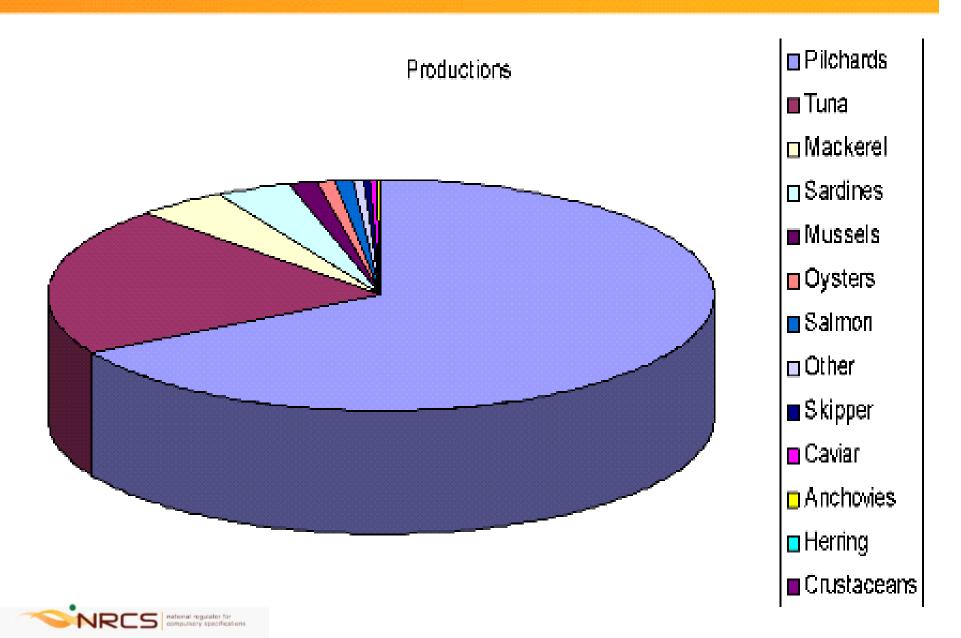




IMPORTED CANNED PRODUCTS INSPECTED 2009

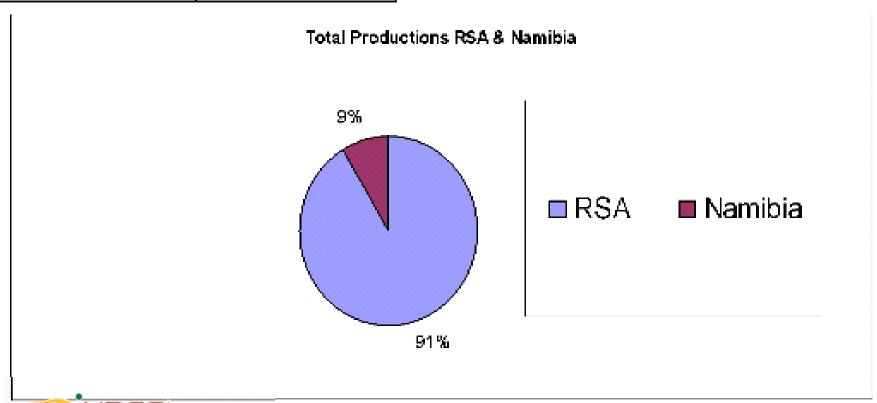
Product	Percentage
Pilchards	66.77
Tuna	20.60
Mackerel	4.47
Sardines	3.69
Mussels	1.45
Oysters	0.78
Salmon	0.74
Other	0.59
Skipper	0.37
Caviar	0.35
Anchovies	0.06
Herring	0.05
Crustaceans	0.04
Fish paste	0.0

IMPORTED CANNED PRODUCT INSPECTED 2009



LOCAL CANNED PRODUCT INSPECTED 2009

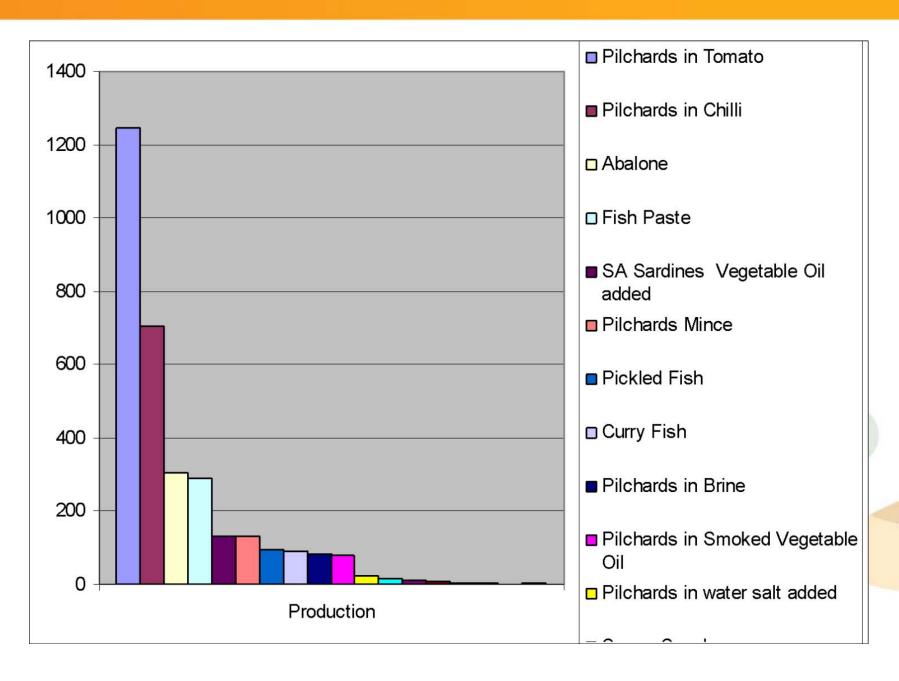
Country	Production
RSA	2941
Namibia	275
Total	3216



LOCAL CANNED PRODUCT INSPECTED 2009

Product	Percentage
Pilchards in Tomato	38.7
	
Pilchards in Chilli	21.8
Abalone	9.5
Fish Paste	9.0
SA Sardines Vegetable Oil added	4.1
Pilchards Mince	4.0
Pickled Fish	2.9
Curry Fish	2.9
Pilchards in Brine	2.6
Pilchards in Smoked Vegetable Oil	2.5
Pilchards in water salt added	0.7
Smoor Snoek	0.5
SA Herring in Tomato	0.3
Mackerel in Brine	0.2
Mackerel in Tomato	0.1
Curried Pilchards	0.1
SA Herring in Chilli	0.0
Local produced Trail samples	0.0

LOCAL CANNED PRODUCT INSPECTED 2009





INSPECTION STATISTICS -2009-

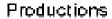


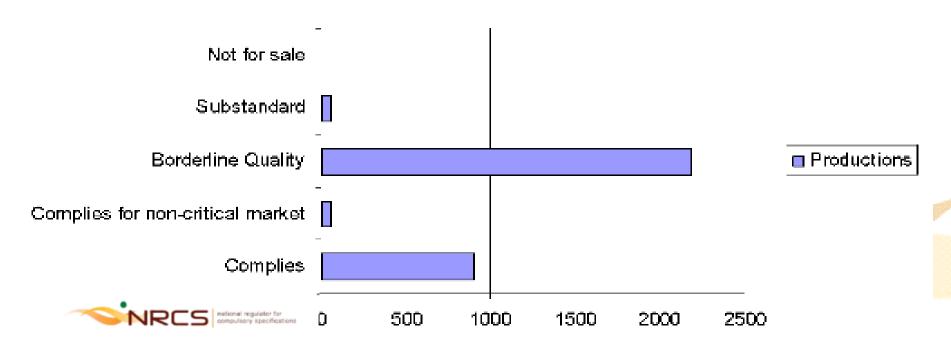
QUALITY -LOCAL PRODUCED-



INSPECTION RESULTS – LOCAL

Grading	Percentage
Complies	28.0
Complies for non-critical market	2.0
Borderline Quality	67.8
Substandard	1.8
Not for sale	0.4





QUALITY CONCERNS

Canned Pilchards

- Reasons for down grading:
 - General appearance
 - Torn bellies
 - Damaged units
 - Sediment in sauce
 - Low drained masses
 - Broken up units
 - Poor thin & watery sauce

Most likely courses:

- Quality of raw material
- Processing



CANNED PILCHARDS - CONTROL SAMPLE



CANNED PILCHARDS - CONTROL SAMPLE



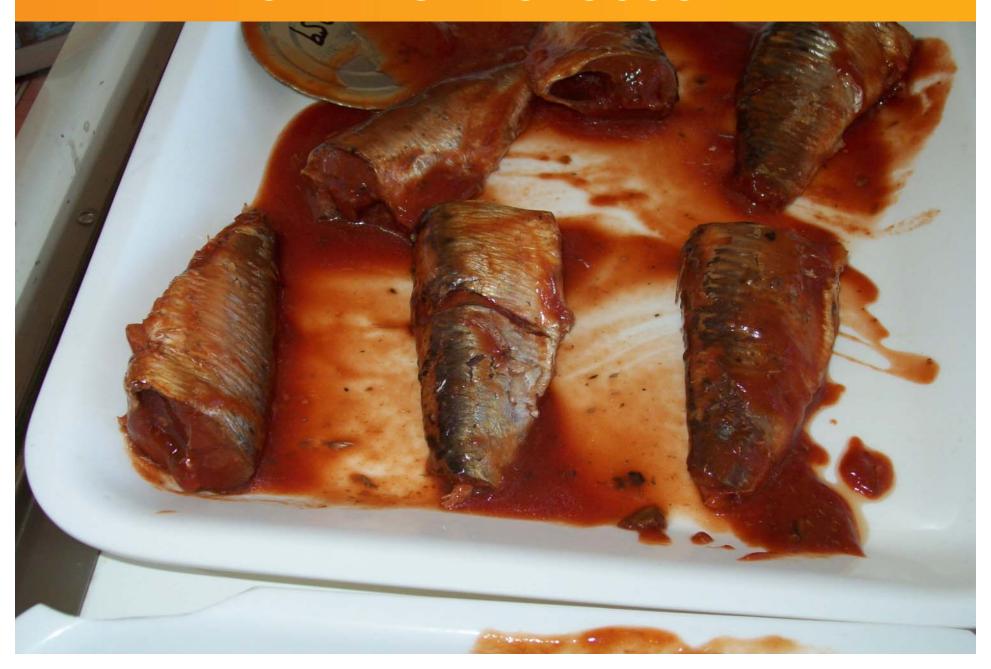
CANNED PILCHARDS



CANNED ABALONE



PILCHARDS - MOROCCO



PILCHARDS - MOROCCO



PILCHARDS - MOROCCO

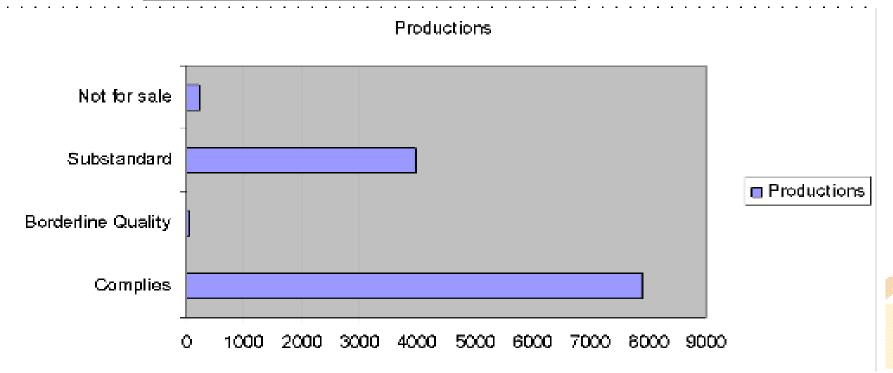




QUALITY -MPORTS-

INSPECTION RESULTS - IMPORTS

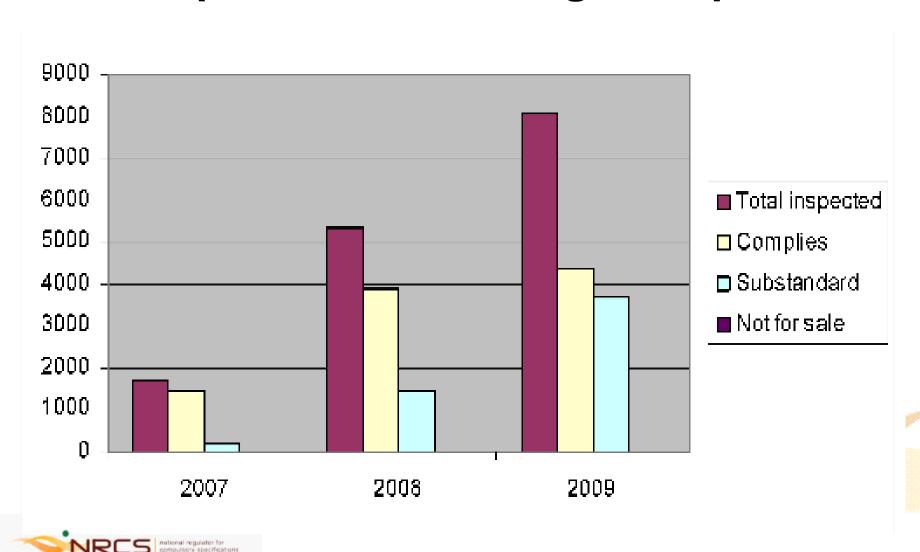
Result	Percentage
Complies	65.04
Borderline Quality	0.42
Substandard	32.63
Not for sale	1.91





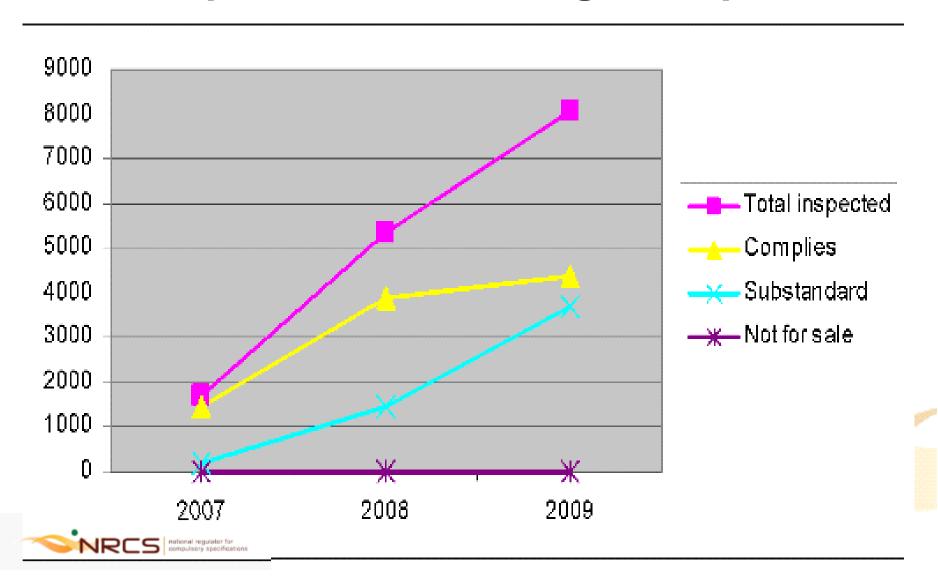
CANNED PRODUCTS INSPECTION

Canned products excluding Tuna products



CANNED PRODUCTS INSPECTION

Canned products excluding Tuna products



QUALITY CONCERNS

Canned Pilchards

- General decline in product quality:
 - General appearance
 - Torn bellies
 - Damaged units
 - Sediment in sauce
 - Low drained masses
 - Disintegrated units

Most likely courses:

- Quality of raw material
- Huge increase in production volumes



CONTROL SAMPLE



CONTROL SAMPLE













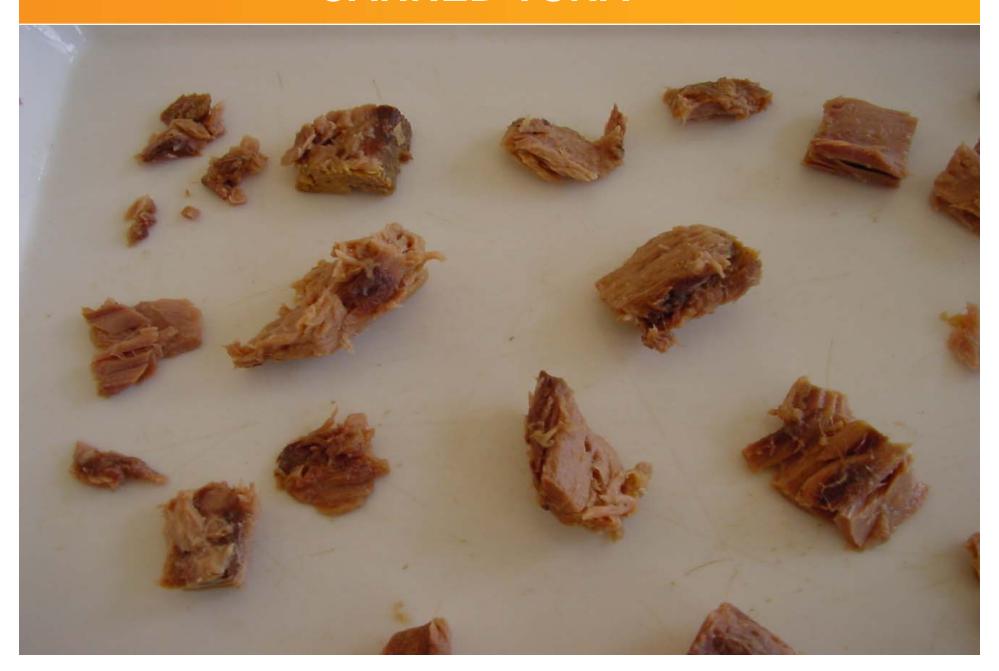








CANNED TUNA



CANNED TUNA



CANNED TUNA





FOOD SAFETY -MPORTS-

FOOD SAFETY RELATED ISSUES

Products adjudged to be "not for sale"

- Physical contamination
- Presence of Parasites
- Extremely poor quality
- Incorrect labelling (fraudulent practices)
 - Products removed from trade 96 000 cans
- Damaged cans
- Seam defects













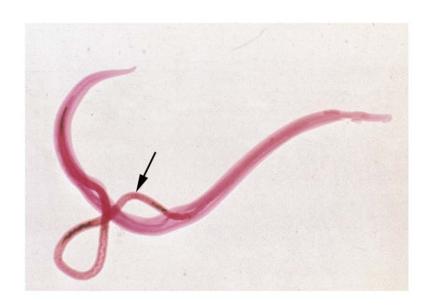




CANNED MACKEREL - PARASITES



CANNED MACKEREL - PARASITES



Parasitic nematode

CANNED MACKEREL

Parasitic isopod



CANNED MACKEREL

Parasitic isopod



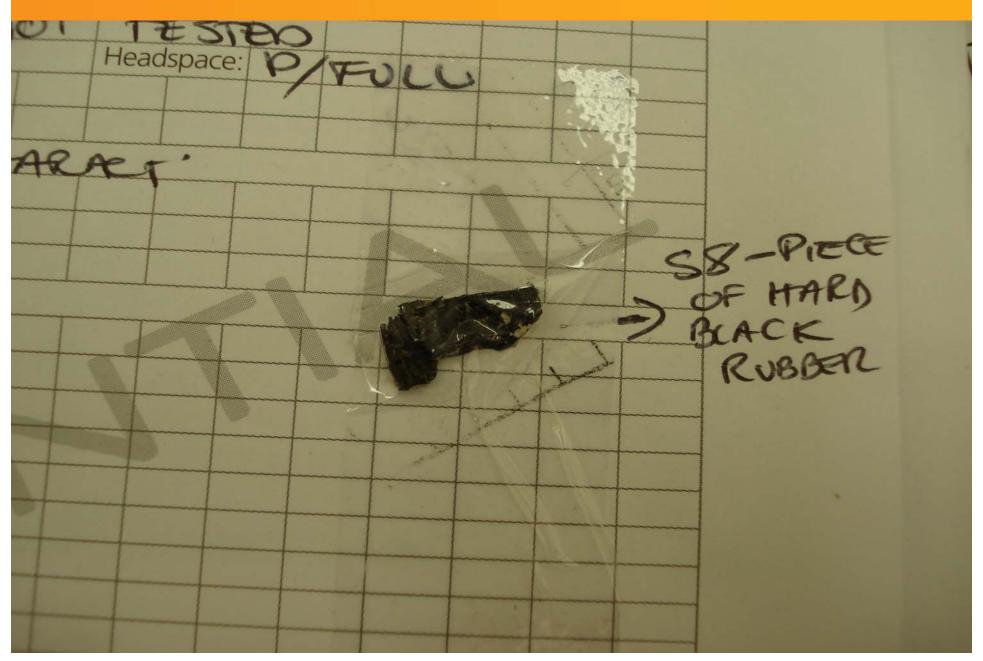
SMOKED MUSSELS – FOREIGN MATERIAL



SMOKED MUSSELS – FOREIGN MATERIAL



FOREIGN MATERIAL



FOREIGN MATERIAL



INCORRECT LABELLING



LOW DRAINED MASSES



INCORRECT LABELLING & POOR QUALITY



INCORRECT LABELLING & POOR QUALITY



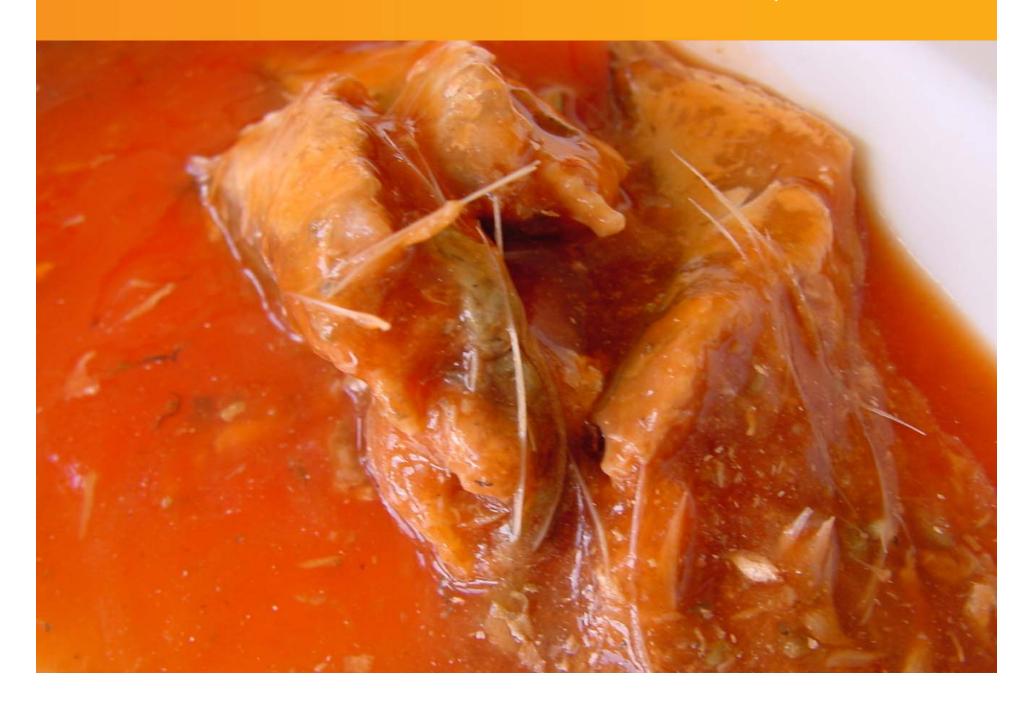
INCORRECT LABELLING & POOR QUALITY



INCORRECT LABELLING & POOR QUALITY



INCORRECT LABELLING & POOR QUALITY



TRAIL SAMPLES



TRAIL SAMPLES



TRAIL SAMPLES





FOOD SAFETY -LOCAL PRODUCED-

FOOD SAFETY RELATED ISSUES

Products adjudged to be "not for sale"

Can and seam defects





<u>Damaged 1m empty cans resulting in serious</u> <u>seam defects</u>

- 17 April 2009_empty cans were damaged at factory during operations
- Damaged cans removed but not properly sorted
- Remainder of cans utilized in different productions
- Damaged cans resulted in serious seam defects & leaking cans
- Productions identified 6 productions isolated
- Screening process
- +- 48 000 cans destroyed of the specific can manufacturers code



SERIOUS SEAM DEFECTS



SERIOUS SEAM DEFECTS



DESTRUCTION OF EMPTY CANS



Side seam failure – Jitney cans

- On 2009-05-22 NRCS inspector discovered leaking cans in warehouse
- Embargo placed on the distribution and sale of all Jitney cans
- Investigation by can manufacturer
- Defect identified & isolated
- Cans produced by can manufacturer on 31May, 1-2 April 2009
- 3 Factories affected
- Product recalled from trade 13200 cans
- Cans destroyed 344 927



Side seam failure – Jitney cans

<u>Investigation</u>

THE DEFECT

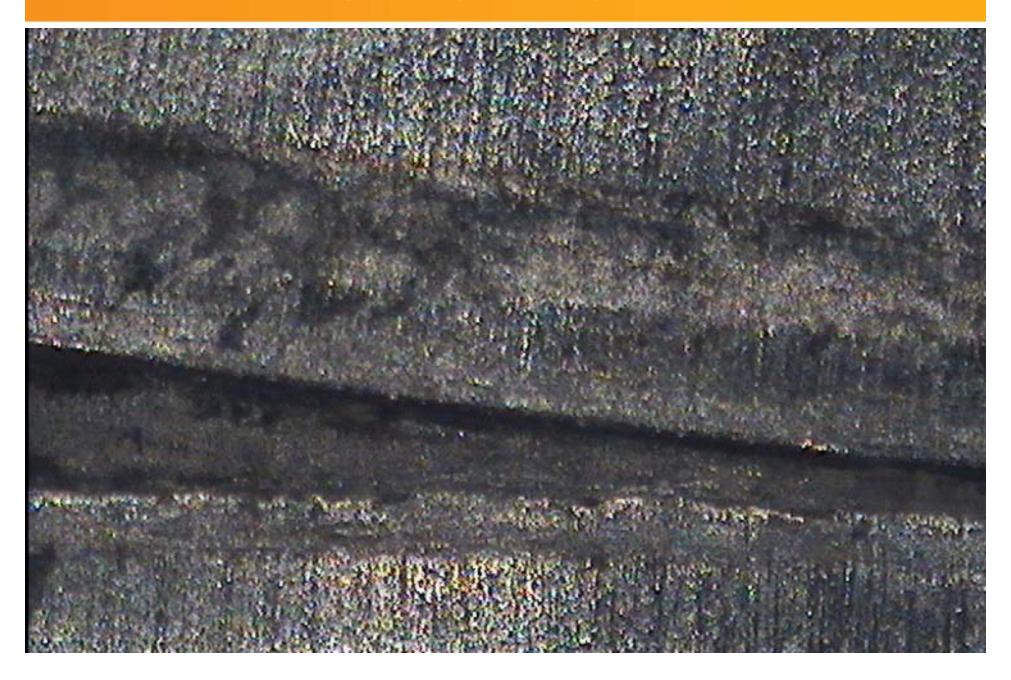
Cold weld seams

THE ROOT CAUSE

- Two different metal plates from different sources used during can manufacturing
- The apparently trouble free changeover from the one plate type to the other challenged the welding process latitude and resulted on a cold welding process on the side seams



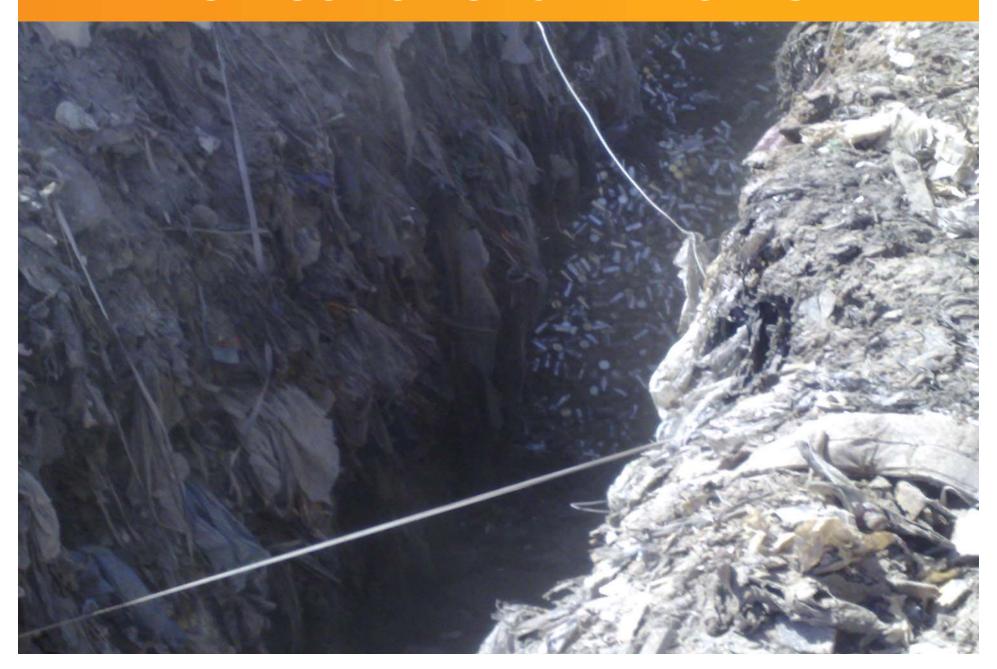
SIDE SEAM SPLIT



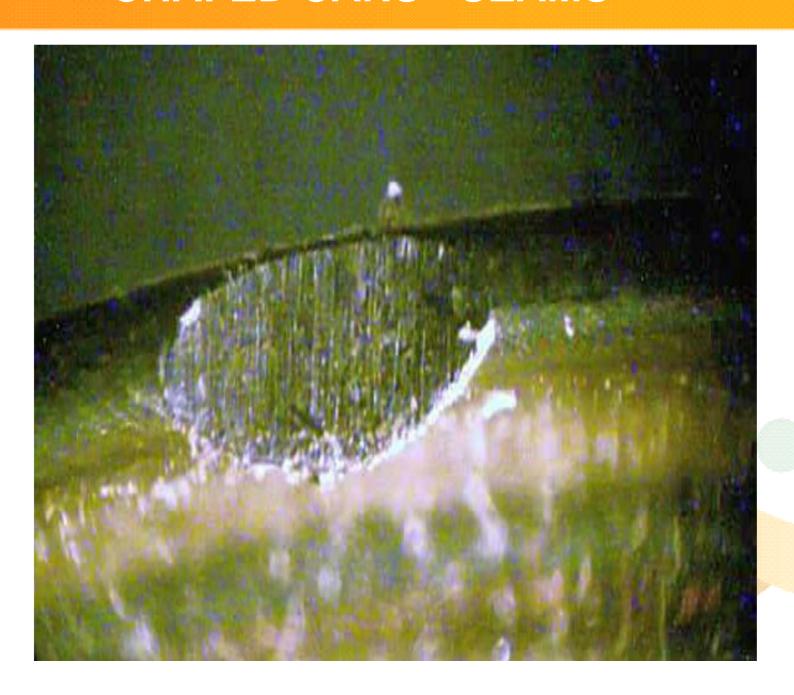




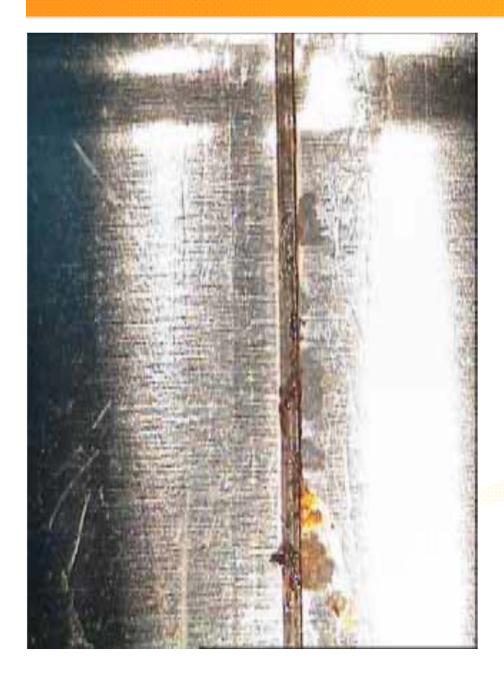




CHAFED CANS - SEAMS



SIDE SEAM RUST





SIDE SEAM RUST





DAMAGED SEAMS





CHALLENGES

- WORLD ECONOMIC CRISIS AND DEPLETION OF RESOURCES AFFECTING PROFITABILITY AND GENERAL STATE OF FISHING INDUSTRY
- OPERATIONAL CHANGES DUE TO CHANGING INDUSTRY NEEDS INCREASE IN IMPORTED CANNED PRODUCTS
- TO MINIMIZE THE CHANCES OF UNINSPECTED PRODUCTS ENTERING THE TRADE, ESPECIALLY HIGH RISK PRODUCTS



UNITED KINGDOM

Food Poisoning Facts –By Dr Yunes Teinaz Acting Head of Environmental Health London Borough of Hackney

- "The World Health Organization (WHO) reports that each year two billion illnesses are caused by unsafe food; globally this number is growing. In Asia 700,000 people die each year as a result of food poisoning illnesses. Each year in the developing world, diarrhea illness from contaminated food and water causes 2 million deaths in young children."
- "In Britain the incidence of food poisoning has been increasing for many years and it is now a major public health problem. According to the Food Standards Agency (FSA), it is estimated that up to 5.5 million people in the UK are affected from food poisoning each year "



USA

Centers for Disease Control and Prevention, Atlanta, Georgia, USA

"We estimate that foodborne diseases cause approximately 76 million illnesses, 325,000 hospitalizations, and 5,000 deaths in the United States each year "

CANADA

Ottowa Citizen

 "Up to 13 million Canadians, more than 40 per cent of the population, will suffer from food-borne illnesses this year, an epidemic that medical experts say costs up to \$1.3 billion annually in lost productivity and medical expenses."



AUSTRALIA

Australian Academy of Science – 2005

- "In 2003, the Food Safety Information Council estimated that there are approximately 5 million Australians affected by foodpoisoning every year."
- "A 2005 report found that approximately 120 people die from foodborne illnesses in Australia every year "





- GLOBAL CONCERN
- INCREASING CONCERN
- JOINT RESPONSIBILITY OF FOOD PRODUCERS, FOOD PROCESSORS, DISTRIBUTORS, GOVERNMENT & CONSUMERS

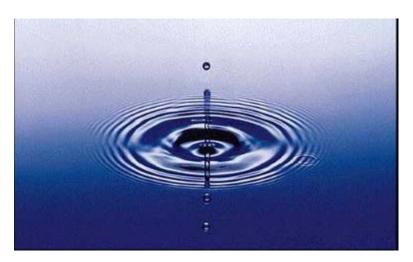




We strive to ensure food safety and the protection of human health by implementing the farm to fork principle as our ultimate objective.

"Our aim is 100% Coverage"

The End



Thank You

